



**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC),	Nirai Cement Structures Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pooja Gulshan Chopra		
3. Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	4,68,750	1.85	1.17
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/ <del>convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	10,31,250	N.A.	2.57
<b>Total (a+b+c)</b>	<b>15,00,000</b>	<b>1.85</b>	<b>3.74</b>
Details of acquisition			
a) Shares carrying voting rights acquired	4,68,750	1.46	1.17
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/ <del>convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
<b>Total (a+b+c)</b>	<b>4,68,750</b>	<b>1.46</b>	<b>1.17</b>
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	9,37,500	2.92	2.34
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/ <del>convertible securities/any other instrument</del> that entitles the acquirer to	5,62,500	N.A.	1.40

receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
<b>Total (a+b+c)</b>	<b>15,00,000</b>	<b>2.92</b>	<b>3.74</b>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Preferential Allotment (Conversion of warrants into equity)		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of Allotment: 26 <sup>th</sup> October, 2020		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 25,37,40,500/- (2,53,74,050 equity shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 32,09,28,000/- (3,20,92,800 equity shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 40,15,53,000/- (4,01,55,300 equity shares of Rs. 10/- each)		

*Pooja Chopra*

**Signature:**

**Name: Pooja Gulshan Chopra**

**Place: Mumbai**

**Date: 27-10-2020**

**Note:**

(\* Total share capital/ voting capital to be taken as per the latest financial statement)