

Valiant Communications Limited

(An ISO 9001:2015 and ISO 14001:2015 Certified Company)

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Date: November 27, 2025

To,

BSE Limited

Phirojee Jeejeebhoy Towers

Dalal Street, Mumbai – 400 001

Scrip Code – 526775

Subject : Allotment of 6,00,000 Fully Convertible Warrants to the persons/entities belonging to the Public Category.

Reference : Intimation as per Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir/Ma’am,

With reference to the captioned subject and in terms of the provisions of Regulation 30 of the Listing Regulations as amended from time to time and upon receipt of 25% of the total amount payable towards subscription of the warrants from all the allottees, we wish to inform you that the Board of Directors of Valiant Communications Limited (the “**Company**”) at their meeting held today i.e. November 27, 2025, has, inter alia, considered and approved the allotment of 6,00,000 Fully Convertible Warrants (“**Warrants**”) at an issue price of Rs.768/- per Warrant, for cash, for an aggregate amount of Rs. 46,08,00,000/- on a preferential basis, to the below mentioned persons/entities belonging to the “**Public**” category:

Sr. No.	Name of the Allottee	Category	No. of Warrants Allotted
1.	Shankar Sharma	Public	50,000
2.	Rajiv Khanna	Public	25,000
3.	Prajesh Maroo	Public	25,000
4.	Niveshaay Hedgehogs Fund	Public	1,00,000
5.	Niveshaay Sambhav Fund	Public	1,00,000
6.	Radiant Global Fund - Class B Participating Shares	Public	3,00,000
Total			6,00,000

Consequent to the aforesaid allotment, the Paid-up Equity Share Capital of the Company on a fully diluted basis, stands increased to Rs. 12,04,20,900/- comprising of 1,20,42,090 Equity Shares of face value of Rs. 10/- each.

You are requested to kindly take the same on your records.

Thanking You,

Yours Faithfully,

For Valiant Communications Limited

Manish Kumar

Company Secretary & Compliance Officer