

Notice is hereby given that the 29<sup>th</sup> Annual General Meeting of the Members of **M/s. FUTURISTIC OFFSHORE SERVICES & CHEMICAL LIMITED** (Company under Corporate Insolvency Resolution Process) will be held at **Shri Rajasthan Recreation Club, Plot No.3, J. B. Nagar, Andheri (East), Mumbai- 400 059 on Saturday, 30th December, 2017 at 10.00 a.m.**, to transact the following business:-

**Ordinary Business:**

1. To consider and adopt the Audited Balance Sheet of the Company as at March 31, 2017, the Profit and Loss Account and Cash Flow Statement for the year ended on that date as also the Reports of the Board of Directors and Auditors thereon;
2. To appoint a Director in place of Mr. Rishi Pilani (DIN 00901627), who retires by rotation and being eligible, offers himself for re- appointment.
3. To appoint a Director in place of Mr. Raunak Pilani (DIN 00932269), who retires by rotation and being eligible, offers himself for re- appointment.
4. To appoint M/s JHAWAR MANTRI & ASSOCIATES, Chartered Accountants, Mumbai (Re7(n)0.151978(t)-0f3809(t)-0.16r8457(a)0.153809(t)-0.168457()-0.168457(o)0.153809(n)0.1

## Futuristic Offshore Services & Chemical Limited

7. Members are requested to notify immediately any change of address to the Company or their respective Depository Participants, in case of shares held in electronic form.
8. Members holding shares in physical form are requested to consider converting their holdings to dematerialized form to eliminate the risks associated with physical shares and for ease in portfolio management. Members can contact the Company for assistance in this regard.
9. Members are requested to bring the attendance slip at the Annual General Meeting. Members who hold shares in decartelized form are requested to write their Client ID and DP ID and those who hold shares in physical form are requested to write their folio number in the attendance slip. Duplicate attendance Slip and/ or copies of the Annual report shall not be issued/available at the venue of the meeting.
10. The Securities and Exchange Board of India (SEBI) has mandated the submission of Permanent Account Number (PAN) by every participant in securities market. Members holding shares in electronic form are, therefore, requested to submit the PAN to their Depository Participants with whom they are maintaining their demat accounts. Members holding shares in physical form can submit their PAN details to the Company.
11. Members may also note that the Notice of the Annual General Meeting and the Annual Report for financial year 2016-17 will be available at the Company's Registered Office in Mumbai for inspection during normal business hours (10.00 am to 5.00 pm) on all working days up to and including the date of the Annual General Meeting of the Company.

**Futuristic Offshore Services & Chemical Limited  
(Company under Corporate Insolvency Resolution Process)**

**Jayshree Shukla Dasgupta  
IP Registration No.  
IBBI/IPA-002/IP-00039/2016-17/1734  
Resolution Professional**

**Date: November 30, 2017**

### ANNEXURE TO NOTICE

**Details of Directors seeking appointment/reappointment as required pursuant to Regulation 36(3) of the Listing Regulations and in terms of Secretarial Standards on General Meetings (SS-2):**

Name	Mr Rishi Pilani	Mr. Raunak Pilani
Directors Identification Number (DIN)	00901627	00932269
Age	39 years	30 years
Qualification	B. E (Chemicals), M. S Finance, M.S (Ind. Engg.)	M. Tech (Computer Science)
Expertise in Specific Area	Finance and Technical	IT System Management & Technical
Date of first Appointment on the Board of the Company	28.06.2008	19.04.2013
Shareholding in Company	3,41,450 equity Shares	3,48,275 Equity Shares
List of Directorship held in other Companies	Stolt Rail Logistic Systems Limited Ganesh Benzoplast Limited Ganesh Investment and Financial Technics Pvt Ltd. Susram Financial Services & Realty Pvt Ltd Ganesh Risk Management Pvt Ltd Ganesh Vishal Infra Engg. Pvt Ltd Poonam Software Solutions Pvt Ltd Ganesh Rail Infra Logistic Pvt Ltd	Susram Financial Services & Realty Pvt. Ltd Ganesh Risk Management Pvt. Ltd. Ganesh Benzoplast Limited Milinnium Lifecare Ltd United Biochemicals Pvt Ltd
Membership/Chairmanships of Audit and stake holders relationship committees	Refer to Report on CORPORATE GOVERNANCE	Refer to Report on CORPORATE GOVERNANCE
Relation with other Directors	Son of Shri Ramesh Pilani, Nephew of Shri Ramakant Pilani, Cousin of Mr. Raunak Pilani and Brother of Mr. Ravi Pilani.	Son of Shri Ramakant Pilani, Nephew of Shri Ramesh Pilani, Cousin of Mr. Rishi Pilani and Mr. Ravi Pilani.

## ADDENDUM

Futuristic Offshore Services & Chemical Limited(FOSCL) is undergoing Corporate Insolvency Process (CIRP) under the provisions of the Insolvency and Bankruptcy Code, 2016 in terms of the order dated June 12, 2017 passed by Hon'ble National Company Law Tribunal (NCLT), Mumbai Bench. Pursuant to the initiation of CIRP, vide aforesaid order, the adjudicating authority of the Bench appointed Ms. Jayshree Shukla Dasgupta, having Registration Number (IBBI/IPA-002/IP-00039/2016-17/1734) as the Interim Resolution Professional (IRP) to carry the functions as mentioned under the Code . Since then, FOSCL's affairs, business and assets are being managed by the IRP.

After inviting the claims from the creditors under the Code, IRP formed the Committee of Creditors(CoC) . The First meeting of CoC was held on July 17, 2017, in which it was decided to continue the appointment of Ms. Jayshree Shukla Dasgupta as Resolution Professional with respect to the CIRP of the Company. Subsequent meeting of the Creditors was held on November 17, 2017.

The RP subsequently published an advertisement on November 26, 2017 inviting expression of Interest from the interested parties, to submit resolution plan for resolution of FOSCL in accordance with the provisions of the Code.

Further, The Hon'ble NCLT, vide its order dated November 30, 2017 extended the CIRP period for another 90 days i.e upto March 03, 2018, on the application moved by the RP after approval from members of CoC in their meeting held on November 17, 2017.

This is to inform you that an application was moved by RP under section 96 of the Companies Act, 2013 for grant of extension for holding 29th AGM for 3 months. Pursuant to the said application, the ROC, Mumbai vide its order dated September 13, 2017 has granted the requested extension of 3 months. Accordingly the RP on November 30, 2017 instructed to convene the 29th Annual General Meeting of the Company on Saturday, December 30, 2017 and issue the Notice of AGM. The Annual General Meeting is being held within the extended time period.

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(Company under Corporate Insolvency Resolution Process)**

**Jayshree Shukla Dasgupta  
IP Registration No.  
IBBI/IPA-002/IP-00039/2016-17/1734  
Resolution Professional**

**Date: November 30, 2017**