

GSL SECURITIES LTD.

1/25 & 1/26, TARDEO AIR CONDITIONED MARKET SOCIETY, TARDEO ROAD,
MUMBAI – 400034

TEL : 022 – 23516166 EMAIL : gslsecuritiesltd@gmail.com WEBSITE :
www.gslsecurities.com

CIN NO. L65990MH1994PLC077417

27th December 2025

To

The BSE Limited,

1st Floor, New Trading Ring, Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001.

Calcutta Stock Exchange Limited

7. Lyons Range,
Kolkata-700001.

BSE Scrip Code: 530469

CSE Scrip Code: 17060

Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015

Dear Sir/Madam,

With reference to the captioned subject, we wish to inform you that the Board of the Directors of the Company at their meeting held today i.e., **Saturday, 27th December, 2025** has considered and approved the following:

1. Allotment of 10,25,100 (Ten Lakhs Twenty Five Thousand One Hundred) Equity Shares of Face Value of ₹ 10/- (Rupees Ten Only) each at a premium of ₹ 31.50/- (Rupees Thirty One and Paise Fifty only) each amounting to Rs. 4,25,41,650/- (Rupees Four Crore Twenty Five Lakh Forty One Thousand Six Hundred Fifty only) to Non Promoter Group on Preferential Allotment basis through the Resolution passed in the Annual General Meeting of the Company held on Saturday, August 30, 2025 pursuant to the provisions of Section 42, 62 and other applicable provisions of The Companies Act, 2013 for which In Principle Approval has been received from BSE Limited vide Letter no. **LOD/PREF/PR/FIP/1356/2025-26** dated **December 15, 2025**.

Details as required for Preferential Issue under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI Circular SEBI/HO/CFD/CFD- PoD-1/P/CIR/P/2023/123 dated July 13, 2023 is as below

Sr. No.	Name of Allottees	No. of Preference Shares allotted
Non Promoter Group		
1.	Shrikant Mitesh Bhangdiya	3,41,700
2.	Aarti Shrikant Bhangdiya	3,41,700
3.	Sonal Kirtikumar Bhangdiya	3,41,700
	Total	10,25,100

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a. Post Allotment of Equity Shares:

- **Outcome of Subscription-**

- **Equity Shares**

The Company has received Rs. 4,25,41,650/- (Rupees Four Crores Twenty Five Lakhs Forty one Thousand Six Hundred Fifty only) on allotment of 10,25,100 (Ten Lakhs Twenty Five Thousand One Hundred) Equity Shares from the allottees.
(Issue price of Rs. 41.50/- per equity share)

- **Issue Price/ Allotted Price-**

- **Equity Shares-** Issue price of Rs. 41.50/- each (Face Value Rs.10/- each + Premium Rs. 31.50/- each).

- **Number of Investors**

- **Equity Shares - 3**

Consequent to the aforesaid allotment of 10,25,100 (Ten Lakhs Twenty Five Thousand One Hundred Only) Equity Shares; the paid-up equity capital of the Company has increased from Rs. 3,25,00,000/- (Rupees Three Crores Twenty Five Lakhs) consisting of 32,50,000 (Thirty Two Lakhs Fifty Thousand) Equity Shares of Rs.10/- (Rupees Ten Only) each to Rs. 4,27,51,000/- (Rupees Four Crores Twenty Seven Lakhs Fifty One Thousand Only) consisting of 42,75,100 (Forty Two Lakhs Seventy Five Thousand One Hundred) Equity Shares of Rs.10/- (Rupees Ten Only) each.

The Meeting of Board of Directors commenced at 11.30 a.m and concluded at 12.30 p.m.

The above intimation is given to you for your record, kindly take the note of the same.

Thanking You,

Yours faithfully,

For GSL Securities Limited

Mahesh Purohit

Company Secretary & Compliance Officer