



SHREE PUSHKAR CHEMICALS & FERTILISERS LTD.

CIN: L24100MH1993PLC071376

(A Government of India Recognised Export House)

An ISO 9001:2015 & 14001:2015 Certified Company

Office No. 301/302, 3rd Floor, Atlanta Center, Near Udyog Bhavan

Sonawala Road, Goregaon (East), Mumbai - 400063, India

Tel.: + 91 22 4270 2525 Fax: + 91 22 2685 3205

Date: 27th December, 2025

National Stock Exchange of India Limited, Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051 Scrip Symbol: SHREEPUSHK	BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001 Scrip Code: 539334
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Dear Sir/Madam,

Subject: Intimation under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of 7,36,196 Fully Convertible Warrants to the Promoter of the Company on Preferential Basis

Pursuant to Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform that the Board of Directors of the Company have approved the following by way of Circular Resolution on Saturday, 27th December, 2025:

- Pursuant to the approval of Members in the Extra-Ordinary General Meeting held on Wednesday, 10th December, 2025 and 'In Principle Approval' received from BSE Limited and National Stock Exchange of India Limited, **allotment of 7,36,196 (Seven Lakhs Thirty Six Thousand One Hundred and Ninety Six Only) Fully Convertible Warrants** convertible into Fully Paid-up Equity Shares of the Company having face value of Rs. 10/- (Rupees Ten Only) each to Mr. Gautam Gopikishan Makharia, Joint Managing Director and Promoter of the Company at a price of Rs. 407.50/- each (Rupees Four Hundred and Seven and Fifty Paise Only), after receipt of stipulated amount i.e. 25% of the Issue Price as subscription amount in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The details with respect to the said acquisition as required under Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 are attached herewith as Annexure - A.

This is for your information. Kindly take the same on record.

Thanking you.

Yours faithfully,

For Shree Pushkar Chemicals & Fertilisers Limited

Pankaj Manjani

Company Secretary & Compliance Officer

Encl.: as above



• Speciality Textile Dyes

.....Stable, Sustainable & Smart Chemistry Company.....

• Dyes Intermediates

• Acids

• Power

• Animal Health & Nutrition

• Fertilisers



Works at - B- 102 / 103, D – 25, B – 97, D - 18, D - 10, MIDC Lote Parshuram, Taluka Khed, Dist. Ratnagiri
Maharashtra, India.

GOTS / Approved

email: info@shreepushkar.com • www.shreepushkar.com

ZDHC gateway / Registered



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Annexure A

Allotment of Fully Convertible Warrants to the Promoter of the Company on Preferential Basis

Sr. No.	Name of the Allottee	Category	Number of Fully Convertible Warrants allotted	Issue Price per Warrant (Amount in Rs.)	Receipt of 25% of the Consideration as Subscription (Amount in Rs.)
1.	Mr. Gautam Gopikishan Makharia	Promoter and Joint Managing Director of the Company	7,36,196	407.50	7,49,99,968



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