

Date: 23th December, 2025

To,
BSE LIMITED
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

Scrip ID/Code/ ISIN: HAZOOR/ 532467/ INE550F01049

Sub: Outcome of fund-raising committee meeting held on Tuesday, December 23rd, 2025.

"Allotment of 1, 89, 11, 320 Equity Shares consequent to conversion of warrants of the Company"

Dear Sir/Madam,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the fund-raising committee of the Company at their meeting held today i.e. Tuesday, 23rd December, 2025, *inter-alia*, considered and approved the allotment of **1,89,11,320** equity shares having face value of Re. 1/- each at an issue price of Rs. 30/- each (including a premium of Rs. 29/- each), consequent upon the conversion of **18,91,132** Warrants issued at an Issue Price of Rs. 300/-each, after adjusting the number of shares, paid-up capital per share and premium per share post sub-division of nominal value of the Equity Share of the Company from 1 Equity Share of Rs. 10/- each to 10 Equity Shares of Re. 1/- each, to the following person belonging to the "Non-Promoters/Public Category", on preferential basis, upon receipt of balance amount aggregating to Rs. **42,55,04,700 (Rupees Forty-Two Crores Fifty Five Lakhs Four Thousand Seven Hundred Only)** at the rate of Rs. 225/- per warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018:

Sr. No	Name of Allottees	No warrants allotted and/ or held prior to conversion	No. of warrants applied for conversion	No equity shares allotted*	Amount received being 75% of the issue price per warrant	No warrants pending for conversion
1.	Morde Foods Private Limited	3,00,000	3,00,000	30,00,000	6,75,00,000	0
2.	Prabhudas Liladhar Advisory Services Pvt, Ltd	30,000	30,000	3,00,000	67,50,000	0
3.	Donald Venture Private Limited	48,556	46,666	4,66,660	1,04,99,850	1,890
4.	Trading Idea	19,889	3,888	38,880	8,74,800	16,001
5.	Aditya Sahaya	65,500	65,500	6,55,000	1,47,37,500	0
6.	Nitish Gupta	32,750	32,750	3,27,500	73,68,750	0
7.	Kshma Jaswant Shah	6,317	6,317	63,170	14,21,325	0
8.	Saroj Devi	40,000	40,000	4,00,000	90,00,000	0
9.	Rupa Ajay Agrawal	70,000	70,000	7,00,000	1,57,50,000	0
10.	Nitin Kumar Aggarwal	60,000	60,000	6,00,000	1,35,00,000	0

11.	Santosh Singhal	1,00,000	1,00,000	10,00,000	2,25,00,000	0
12.	Damyanti karsan Bhanushali	24,550	24,550	2,45,500	55,23,750	0
13.	Dilip Deshlahara	1,25,000	1,11,111	11,11,110	2,49,99,975	13889
14.	NVS Corporate Consultancy Services Pvt. Ltd	1,00,000	50,000	5,00,000	1,12,50,000	50,000
15.	Deoki Nandan Singhal	1,00,000	1,00,000	10,00,000	2,25,00,000	0
16.	Deepak Bhansali HUF	20,000	10,000	1,00,000	22,50,000	10,000
17.	Reena Rajesh Kothari	16,350	16,350	1,63,500	36,78,750	0
18.	Praveen Gupta	2,50,000	2,50,000	25,00,000	5,62,50,000	0
19.	Ovata Equity Strategies Master Fund	8,20,000	5,74,000	57,40,000	12,91,50,000	2,46,000
	Total	22,28,912	18,91,132	1,89,11,320	42,55,04,700	3,37,780

***No. of warrants and equity shares allotted, upon conversion of warrants after considering the effect of sub-division in Nominal Value of the Company's Equity Shares.**

Pursuant to members approval, these warrants were allotted, in terms of SEBI (ICDR) Regulations, 2018 to Non-Promoters/Public Category, on preferential basis, at an Issue Price of Rs. 300/- per warrant on payment of Rs. 75 per warrant, being 25% of the Issue Price, entitling the warrants holders to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 225/- within 18 months from the date of warrant allotment.

Consequent to today's conversation of warrants/allotment of Equity Share, the issued and paid-up capital of the Company stands increased to Rs. 27,06,31,110/- consisting of 27,06,31,110 - equity shares of Re. 1/- each.

The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

It may be pleased note that 42,32,730 total warrants are outstanding for conversion and these warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 225/- per warrant within 18 months from the date of warrant allotment.

Disclosure under Regulation 30 of SEBI Listing Regulations read with relevant SEBI circulars are enclosed as **Annexure- I** to this letter.

The Meeting commenced at 9:00 P.M. and was concluded at 11:45 P.M.

You are requested to take the information on record and oblige.

Thanking you.

Yours Faithfully,

For Hazoor Multi Projects Limited

Radheshyam Laxmanrao Mopalwar
Managing Director
DIN: 02604676
Place: Mumbai

Annexure-I

The details as required under Regulation 30 of SEBI Listing Regulations read with relevant SEBI circulars are as under:

S. No.	Particulars	Disclosures																																														
1	Type of securities proposed to be Issued	Equity Shares pursuant to conversion of warrants.																																														
2	Type of issuance	Preferential Allotment																																														
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 1,89,11,320 equity shares having face value of Re. 1/- each at an issue price of Rs. 30/- each (including a premium of Rs. 29/- each), consequent upon the conversion of 18,91,132 Warrants issued at an Issue Price of Rs. 300/-each, after adjusting the number of shares, paid-up capital per share and premium per share post sub-division of nominal value of the Equity Share of the Company from 1 Equity Share of Rs. 10/- each to 10 Equity Shares of Re. 1/- each, upon receipt of balance amount aggregating to Rs. 42,55,04,700 (Rupees Forty-Two Crores Fifty Five Lakhs Four Thousand Seven Hundred Only)																																														
Additional information in case of preferential issue:																																																
4	Name and number of the Investor(s)	<p>Number of Investors: - 19</p> <p>Name of Investors: -</p> <ul style="list-style-type: none"> a. Morde Foods Private Limited b. Prabhudas Liladhar Advisory Services Pvt, Ltd c. Donald Venture Private Limited d. Trading Idea e. Aditya Sahaya f. Nitish Gupta g. Kshma Jaswant Shah h. Saroj Devi i. Rupa Ajay Agrawal j. Nitin Kumar Aggarwal k. Santosh Singhal l. Damyanti karsan Bhanushali m. Dilip Deshlahara n. NVS Corporate Consultancy Services Pvt. Ltd o. Deoki Nandan Singhal p. Deepak Bhansali HUF q. Reena Rajesh Kothari r. Praveen Gupta s. Ovata Equity Strategies Master Fund 																																														
5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles),	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center; width: 20%;">Name of the Allottee(s)</th> <th style="text-align: center; width: 15%;">Pre-Issue Equity holding before the allotment</th> <th colspan="2" style="text-align: center; width: 30%;">Shareholding immediately prior to the allotment</th> <th style="text-align: center; width: 15%;">No. of Shares allotted upon conversion of warrant</th> <th colspan="2" style="text-align: center; width: 20%;">Post issue Equity Holding after exercise of Warrants</th> </tr> <tr> <th style="text-align: center;"></th> <th style="text-align: center;">No. of shares</th> <th style="text-align: center;">%</th> <th style="text-align: center;">No. of shares</th> <th style="text-align: center;">%</th> <th style="text-align: center;">No. of shares</th> <th style="text-align: center;">%</th> </tr> </thead> <tbody> <tr> <td>Morde Foods Private Limited</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">30,00,000</td> <td style="text-align: center;">30,00,000</td> <td style="text-align: center;">1.11</td> </tr> <tr> <td>Prabhudas Liladhar Advisory Services Pvt, Ltd</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">3,00,000</td> <td style="text-align: center;">3,00,000</td> <td style="text-align: center;">0.11</td> </tr> <tr> <td>Donald Venture Private Limited</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">5,14,440</td> <td style="text-align: center;">0.20</td> <td style="text-align: center;">4,66,660</td> <td style="text-align: center;">9,81,100</td> <td style="text-align: center;">0.36</td> </tr> <tr> <td>Trading Idea</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">3,01,110</td> <td style="text-align: center;">0.12</td> <td style="text-align: center;">38,880</td> <td style="text-align: center;">3,39,990</td> <td style="text-align: center;">0.13</td> </tr> </tbody> </table>	Name of the Allottee(s)	Pre-Issue Equity holding before the allotment	Shareholding immediately prior to the allotment		No. of Shares allotted upon conversion of warrant	Post issue Equity Holding after exercise of Warrants			No. of shares	%	No. of shares	%	No. of shares	%	Morde Foods Private Limited	0	0	0	0.00	30,00,000	30,00,000	1.11	Prabhudas Liladhar Advisory Services Pvt, Ltd	0	0	0	0.00	3,00,000	3,00,000	0.11	Donald Venture Private Limited	0	0	5,14,440	0.20	4,66,660	9,81,100	0.36	Trading Idea	0	0	3,01,110	0.12	38,880	3,39,990	0.13
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Morde Foods Private Limited	0	0	0	0.00	30,00,000	30,00,000	1.11																																									
Prabhudas Liladhar Advisory Services Pvt, Ltd	0	0	0	0.00	3,00,000	3,00,000	0.11																																									
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Aditya Sahaya	0	0	0	0.00	6,55,000	6,55,000	0.24
Nitish Gupta	0	0	0	0.00	3,27,500	3,27,500	0.12
Kshma Jaswant Shah	0	0	1,33,330	0.05	63,170	1,96,500	0.07
Saroj Devi	0	0	0	0.00	4,00,000	4,00,000	0.15
Rupa Ajay Agrawal	0	0	0	0.00	7,00,000	7,00,000	0.26
Nitin Kumar Aggarwal	0	0	0	0.00	6,00,000	6,00,000	0.22
Santosh Singhal	0	0	0	0.00	10,00,000	10,00,000	0.37
Damyanti karsan Bhanushali	0	0	0	0.00	2,45,500	2,45,500	0.09
Dilip Deshlahara	0	0	0	0.00	11,11,110	11,11,110	0.41
NVS Corporate Consultancy Services Pvt. Ltd	0	0	0	0.00	5,00,000	5,00,000	0.18
Deoki Nandan Singhal	0	0	0	0.00	10,00,000	10,00,000	0.37
Deepak Bhansali HUF	0	0	3,00,000	0.12	1,00,000	4,00,000	0.15
Reena Rajesh Kothari	0	0	0	0.00	1,63,500	1,63,500	0.06
Praveen Gupta	0	0	0	0.00	25,00,000	25,00,000	0.92
Ovata Equity Strategies Master Fund	0	0	0	0.00	57,40,000	57,40,000	2.12
Total	0	0	12,48,880	0.50	1,89,11,320	2,01,60,200	7.45

Warrants had been allotted on June 25, 2024, carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 75/- per warrant (being 25% of the issue price per warrant).

Subsequent to stock split w.e.f. 07/11/2024 all warrant allottees are eligible to get 10 shares allotted against conversion of each warrant they have subscribed. Hence, **1,89,11,320 Equity Shares** have been allotted on receipt of balance amount at the rate of Rs. 225 per warrant (being 75% of the issue price per warrant)

6	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Conversion of 18,91,132 warrants into 1,89,11,320 fully paid-up Equity Shares of Re. 1/- each at an issue price of Rs. 30/- each. Consequent to sub-division of nominal value of the Equity Share of the Company from 1 Equity Share of Rs. 10/- each to 10 Equity Shares of Re. 1/- each.
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For Hazoor Multi Projects Limited

Radheshyam Laxmanrao Mopalwar

Managing Director

DIN: 02604676

Place: Mumbai