

# DHENU BUILDCON INFRA LIMITED

B-17, SHREE SIDDHIVINAYAK PLAZA, PLOT NO: 31, OFF LINK ROAD,  
ANDHERI (WEST), MUMBAI-400053, Mob: +91-9891095232

CIN: L10100MH1909PLC000300

E-mail: [dhenubuildcon@gmail.com](mailto:dhenubuildcon@gmail.com) , Website: [www.dhenubuildconinfra.com](http://www.dhenubuildconinfra.com)

December 27, 2025

To,  
The Secretary  
**BSE Limited**  
Department of Corporate Services  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001

**Scrip Code: 501945, (Dhenu Buildcon Infra Limited)**

**Sub: Outcome of Meeting of Board of Directors pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI LODR Regulations”)**

Dear Sir/Madam (s),

Pursuant to the approval of the Board of Directors at its meeting held on July 21, 2025 and approval of the members of the Company at their Annual General Meeting held on August 18, 2025 and pursuant to In-principle approval granted by BSE Limited vide letter dated December 15, 2025, the Board of Directors of the Company in its meeting held on today, has considered and approved the allotment of 5,91,54,92,940 (Five Hundred Ninety One Crore Fifty Four Lakh Ninety Two Thousand Nine Hundred Forty) Equity Shares of face value of ₹1/- (Rupee One Only) each on preferential basis to persons belonging to non-promoter category (‘Allottees’), towards conversion of outstanding unsecured loan into equity shares to the extent of Rs. 8,39,99,99,974.80/- (Rupees Eight Hundred Thirty Nine Crore Ninety Nine Lakh Ninety Nine Thousand Nine Hundred Seventy Four and Paise Eighty Only) at an issue price of ₹1.42/- (Rupee One and Forty Two Paise Only) per Equity Share to the non-promoter category:

Sr. No.	Name of the Allottees	Category	Number of Equity Shares issued
1.	Golkonda Aluminium Extrusions Limited	Non-Promoter	1,12,67,60,560
2.	Shanta Agencies Private Limited	Non-Promoter	1,12,67,60,560
3.	Shri Niwas Leasing and Finance Limited	Non-Promoter	80,98,59,150
4.	Tiaan Consumer Limited	Non-Promoter	1,12,67,60,560
5.	Twinkle Mercantiles & Credits Private Limited	Non-Promoter	1,30,28,16,900
6.	Utsav Securities Limited	Non-Promoter	42,25,35,210
<b>TOTAL</b>			<b>5,91,54,92,940</b>

*Details required under Regulation 30 of SEBI LODR Regulations read with SEBI circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as Annexure I to this letter.*

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The allotment of the equity shares shall be made in dematerialized form and the equity shares so allotted shall rank pari-passu with the existing equity shares of the company in all respects.

The meeting of the Board commenced at 12.00 P.M. and concluded at 12:30 P.M.

We request you to take the above information on record.

Thanking you,

Yours faithfully,

**For Dhenu Buildcon Infra Limited**

**Kalpesh Kanhaiyalal Bhanushali  
Whole Time Director and CFO  
DIN: 11200720**

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## Annexure I

Details required under Regulation 30 of SEBI LODR Regulations read with SEBI circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

S. No.	Particulars	Details																
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.	Equity Shares																
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment																
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	5,91,54,92,940 (Five Hundred Ninety One Crore Fifty Four Lakh Ninety Two Thousand Nine Hundred Forty) Equity Shares at an issue price of Rs. 1.42/- each (including a premium of Forty Two Paise each), on preferential basis towards conversion of outstanding unsecured loan into equity shares to the extent of ₹8,39,99,99,974.80/- (Rupees Eight Hundred Thirty Nine Crore Ninety Nine Lakh Ninety Nine Thousand Nine Hundred Seventy Four and Paise Eighty Only).																
4.	Additional Information in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):																	
(i)	Names of the Investors	<table><tr><th>Sr. No.</th><th>Name of the Allottees</th><th>Category</th><th>Number of Equity Shares issued</th></tr><tr><td>1.</td><td>Golkonda Aluminium Extrusions Limited</td><td>Non-Promoter</td><td>1,12,67,60,560</td></tr><tr><td>2.</td><td>Shanta Agencies Private Limited</td><td>Non-Promoter</td><td>1,12,67,60,560</td></tr><tr><td>3.</td><td>Shri Niwas Leasing and Finance Limited</td><td>Non-Promoter</td><td>80,98,59,150</td></tr></table>	Sr. No.	Name of the Allottees	Category	Number of Equity Shares issued	1.	Golkonda Aluminium Extrusions Limited	Non-Promoter	1,12,67,60,560	2.	Shanta Agencies Private Limited	Non-Promoter	1,12,67,60,560	3.	Shri Niwas Leasing and Finance Limited	Non-Promoter	80,98,59,150
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		4.	Tiaan Consumer Limited	Non-Promoter	1,12,67,60,560
		5.	Twinkle Mercantiles & Credits Private Limited	Non-Promoter	1,30,28,16,900
		6.	Utsav Securities Limited	Non-Promoter	42,25,35,210
		<b>Total</b>			<b>5,91,54,92,940</b>
(ii)	<b>Post allotment of securities - outcome of the subscription</b>	The equity shares are allotted to Non-Promoter category Allottees. Details of shareholding in the Company, prior to and after such allotment, are as under:			
		<b>S. No.</b>	<b>Name of the Allottees</b>	<b>Pre-Issue Shareholding</b>	<b>Post-Issue Shareholding</b>
				<b>No. of Shares</b>	<b>%</b>
		1.	Golkonda Aluminium Extrusions Limited	Nil	Nil
		2.	Shanta Agencies Private Limited	Nil	Nil
		3.	Shri Niwas Leasing and Finance Limited	Nil	Nil
		4.	Tiaan Consumer Limited	Nil	Nil
		5.	Twinkle Mercantiles & Credits Private Limited	Nil	Nil
		6.	Utsav Securities Limited	Nil	Nil
(iii)	<b>Issue price</b>	Allotment of 5,91,54,92,940 Equity Shares at an issue price of Rs. 1.42/- each (including a premium of Forty Two Paise each)			
(iv)	<b>Number of investors</b>	Six (6) Investors			
(v)	<b>In case of convertibles -</b>	Not Applicable			

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	<b>intimation on conversion of securities or on lapse of the tenure of the instrument</b>	
(vi)	<b>Any cancellation or termination of proposal for issuance of securities including reasons thereof</b>	Not Applicable