

Date: 27.01.2026

To,  
Listing Compliance Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai- 400 001

BSE Symbol: RRECL  
Scrip Code: 544346

**Subject: Submission of Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Ma'am,

I, **Umesh Parasmal Pagariya**, along with my PAC has acquired 8,50,000 Equity Shares upon conversion of share warrants by way of preferential issue on 22<sup>th</sup> January, 2026 representing aggregate shareholding of 7.60% of the paid-up share capital of the Target Company, including shares held prior to such acquisition.

Accordingly, please find enclosed disclosures as required under regulation 29(1) of the SEBI (SAST) Regulations, 2011 with respect to acquisition of Equity Shares of RDB Real Estate Constructions Limited.

This is for your information.

Thanking you,

Yours faithfully,



**Umesh Parasmal Pagariya**

CC:

To,  
M/s. RDB Real Estate Constructions Limited  
Bikaner Building, 1st Floor, Room No. 11,  
8/1, Lal Bazar Street, Kolkata, West Bengal, 700001

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	RDB Real Estate Constructions Limited		
Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	<b>Umesh Parasmal Pagariya</b> <b>PACs:</b> <b>Sujata Umesh Pagariya</b> <b>Tejal Raj Pagariya</b> <b>Neel Umesh Pagariya</b> <b>Raj Umesh Pagariya</b>		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	       6,74,849       0	       3.90       0	       1.92       0
<b>Details of acquisition</b> a) Shares carrying voting rights acquired/sale b) VRs acquired/sold otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	    8,50,000   0	    4.23   0	    2.42   0

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category) acquired/sold			
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	8,50,000	4.23	2.42
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights			
b) VRs otherwise than by equity shares			
c) Warrants/ <del>convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	15,24,849	7.60	4.34
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
e) Total (a+b+c+d)	15,24,849	7.60	4.34
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Allotment of Equity Shares upon Conversion of Share Warrants convertible on Preferential Allotment basis		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of entitles the acquirer to receive shares in the TC.	22.01.2026		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 17,28,34,000 (Rupees Seventeen Crores Twenty-Eight Lakhs and Thirty-Four Thousand Only) consisting of 1,72,83,400 Equity Shares of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 20,05,84,000/- (Rupees Twenty Crore Five Lakh Eighty-Four Thousand Only) consisting of 2,00,58,400 equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 35,11,34,000 (Rupees Thirty-Five Crore Eleven Lakh Thirty-Four Thousand Only) consisting of 3,51,13,400 Equity Shares of Rs. 10/- each.		

**Part-B\*\*\***

**Name of the Target Company:** RDB Real Estate Constructions Limited

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