

PONDY OXIDES AND CHEMICALS LIMITED **POCL®**

28th January 2026

National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

BSE Limited

Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

NSE Symbol : POCL

BSE Scrip Code : 532626

Dear Sir/Madam,

**Sub: Press Release on Financial and Operational performance of the Company for
the Quarter and nine months ended 31st December 2025**

Pursuant to the Regulation 30 of SEBI (LODR) Regulations, 2015, we enclose herewith the press release on the Financial and Operational Performance of the Company for Quarter and nine months ended 31st December 2025.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Pondy Oxides and Chemicals Limited

K. Kumaravel

Director Finance & Company Secretary.

Encl.: As Above

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Press Release – Q3 & 9MFY26 Financial and Operational Performance

Highest Ever Quarterly & Nine Months Revenue, EBITDA, and PAT

Chennai, 28th Jan'2026: Pondy Oxides and Chemicals Limited (BSE Code – 532626; NSE Code - POCL), India's leading recycling and manufacturing company, has delivered outstanding performance in Q3 & 9MFY26, reflecting strong growth acceleration, operational excellence, and strategic progress.

Q3 & 9MFY26 Key Financial Highlights

- Revenue from Operations has increased to INR 776 Cr., up 22% (QoQ) and 55% (YoY) on a quarterly basis. The Revenue has increased to INR 2,007 Cr, up 33% on a nine-month basis. POCL experienced this growth as a result of improved capacity utilization and higher sales in both Lead and Copper verticals.
- EBITDA increased significantly by 122% (YoY) to INR 59 Cr on a quarterly basis and to INR 157 Cr, up 96% (YoY) on a nine-month basis. EBITDA Margins for 9MFY26 increased significantly to 7.8%, up from 5%+ in 9MFY25.
- PAT increased significantly by 148% (YoY) to INR 38 Cr on a quarterly basis and by 114% (YoY) to INR 101 Cr on a nine-month basis. PAT Margins increased to 5% in 9MFY26, up from 3%+ in 9MFY25.
- On a Consolidated basis, POCL reported a strong financial performance. Revenue from Operations, EBITDA, and PAT increased by 32%, 94%, and 128% (YoY) to INR 2,023 Cr, INR 155 Cr, and INR 94 Cr on a nine-month basis and by 53%, 119%, and 167% (YoY) on a quarterly basis.
- On a nine-month basis, the sales mix between domestic and export markets stood at 33% and 67% respectively.

Financial Performance Snapshot (Standalone)

Particulars	UoM	Q3FY26	Q2FY26	QoQ	Q3FY25	YoY	9MFY26	9MFY25	YoY
Revenue from Operations	Rs. Cr.	776	635	22%	502	55%	2,007	1,512	33%
EBITDA	Rs. Cr.	59	55	7%	27	122%	157	80	96%
EBITDA Margin	%	7.6%	8.7%		5.3%		7.8%	5.3%	
Profit Before Tax	Rs. Cr.	51	48	7%	20	157%	136	63	117%
Profit After Tax	Rs. Cr.	38	36	6%	15	148%	101	47	114%
PAT Margin	%	4.8%	5.6%		3.0%		5.0%	3.1%	
EPS - Diluted	Rs.	12.31	12.08	2%	5.39	128%	33.78	17.43	94%

- The above numbers are after provisioning mark to market position of Rs. 7.28 crores as on 31st December 2025.

Q3 & 9MFY26 Key Operational Highlights

- The nine-month procurement mix of Lead, Plastics, and Copper through imports is approximately 70%, 59%, and 100%, respectively.
- There is a significant increase in sales of Copper by 15 times on nine-month basis to INR 296 Cr.
- The production of Lead has increased by 23% (YoY) to 83,746 MT on a nine-month basis and by 57% YoY to 33,271 MT on a quarterly basis.
- The sale of Lead has increased by 15% (YoY) to 77,796 MT on a nine-month basis and by 41% YoY to 30,388 MT on a quarterly basis.
- EBITDA per Ton of Lead has increased by 46% (YoY) to INR 18,086 per Ton on a nine-month basis and increased by 39% (YoY) to INR 17,427 per ton on a quarterly basis.

Q3 & 9MFY26 Strategic Updates

- **Lead Capacity Expansion of Thervoykandigai Project** - POCL has expanded its lead production capacity by 72,000 MTPA (in 2 Phases of 36,000 MTPA each) in its plant, located in Thervoykandigai. The commercial production for Phase 1 of 36,000 MTPA Lead Capacity commenced in Q1FY26. Phase 2 was commissioned in Dec'25. The lead capacities are expected to ramp up to 70% in the coming quarters.
- **Copper Capacity Expansion Update** – POCL is doubling its copper recycling capacity from 6,000 MTPA to 12,000 MTPA. The expansion is expected to operational by end of Jan'26.
- **TARGET 2030** – Under its Target 2030 vision, POCL has laid out a well-defined roadmap for sustainable growth and diversification. The focus is on expanding capacities in different verticals of nonferrous metals. Key objectives include delivering over 15% volume growth, maintaining a 20%+ revenue CAGR and profitability growth, achieving EBITDA margins above 8%, ROCE exceeding 20%, and driving more than 60% of revenue from value-added products. Additionally, POCL aims to reduce energy consumption by over 20% as part of its commitment to lowering its carbon footprint.
- **CAPEX** – POCL has invested INR 25 Cr. in Capex during 9MFY26 and expects to invest INR 35 Cr. in the last quarter of the year.

Management Comments

Mr. Ashish Bansal, Managing Director:

“I am pleased to share that POCL has delivered its best-ever quarterly and nine-month performance, underpinned by consistent execution across operations. For the nine-month period, revenue, EBITDA and PAT recorded YoY growth of 33%, 96% and 114%, respectively, driven by higher production and sales volumes across both the Lead and Copper segments.

The company remains firmly on track to achieve its Target 2030 objectives, with a sharp focus on capacity expansion, sustaining 15%+ volume growth, delivering 20%+ revenue CAGR, enhancing profitability and increasing the contribution of value-added products. Backed by a clear strategic roadmap, a robust balance sheet, a sizable land bank, disciplined execution, an experienced leadership team and continued stakeholder support, POCL is well positioned for consistent, long-term growth.”

About Pondy Oxides and Chemicals Limited

POCL is India's leading recycling and manufacturing company and a pioneer in Lead and Lead Alloys. It was incorporated in March 1995 as a Public limited company by dynamic Entrepreneurs and is listed on the Bombay Stock Exchange and National Stock Exchange of India Limited. Since its inception POCL has been growing year on year basis and has established its brand image in the domestic and international markets. POCL is the India's first 3N7 London Metal Exchange (LME) Registered Lead brand.

POCL has a diverse procurement base and a customer network in India and across the globe. POCL is empaneled with all major battery manufacturers, a diverse portfolio in customized alloys, extensive Land Bank, and advantage of strategic locations with respect to proximity to ports. Currently POCL is in the process of expanding its capacity in Lead, Lead Alloys, and other non-ferrous metals. POCL is committed to adding value for every stakeholder by consistently enhancing its processes, investing in new machinery, and upgrading technology to meet international standards.

Disclaimer

Certain statements that may be made or discussed at the conference call may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like significant changes in the economic environment in India and abroad. Actual results might differ from those expressed or implied. The Company shall not be in any way responsible for any action taken based on such statements and discussions. The Company also undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

Contact Information

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Pondy Oxides and Chemicals Limited

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