



DIGILOGIC SYSTEMS LIMITED
(Formerly known as Digilogic Systems Private Limited)
CIN: U62099TG2011PLC077933
Registered office: #102, 1ST Floor, DSL Abacus Tech Park
Uppal Kalsa Village, Uppal Mandal, Rangareddi,
Telangana, India, 500039.

January 28, 2026

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Scrip Code: **544684**

Dear Sir/Madam,

Sub: Investor presentation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

Pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we are enclosing herewith the Investor Presentation of the Company for taking it on record and disseminate the same on your website.

The same will also be disseminated on the Company's website at www.digilogicsystems.com

This is for your information and records.

Thanking You,

Yours faithfully,

For Digilogic Systems Limited

Kameswara
Rao Vempati

Digitally signed by
Kameswara Rao Vempati
Date: 2026.01.28 12:42:33
+05'30'

Company Secretary and Compliance Officer
ICSI M.No.A60095

Digilogic Systems Limited

**Investor Presentation
28th Jan 2026**



Safe Harbor Statement

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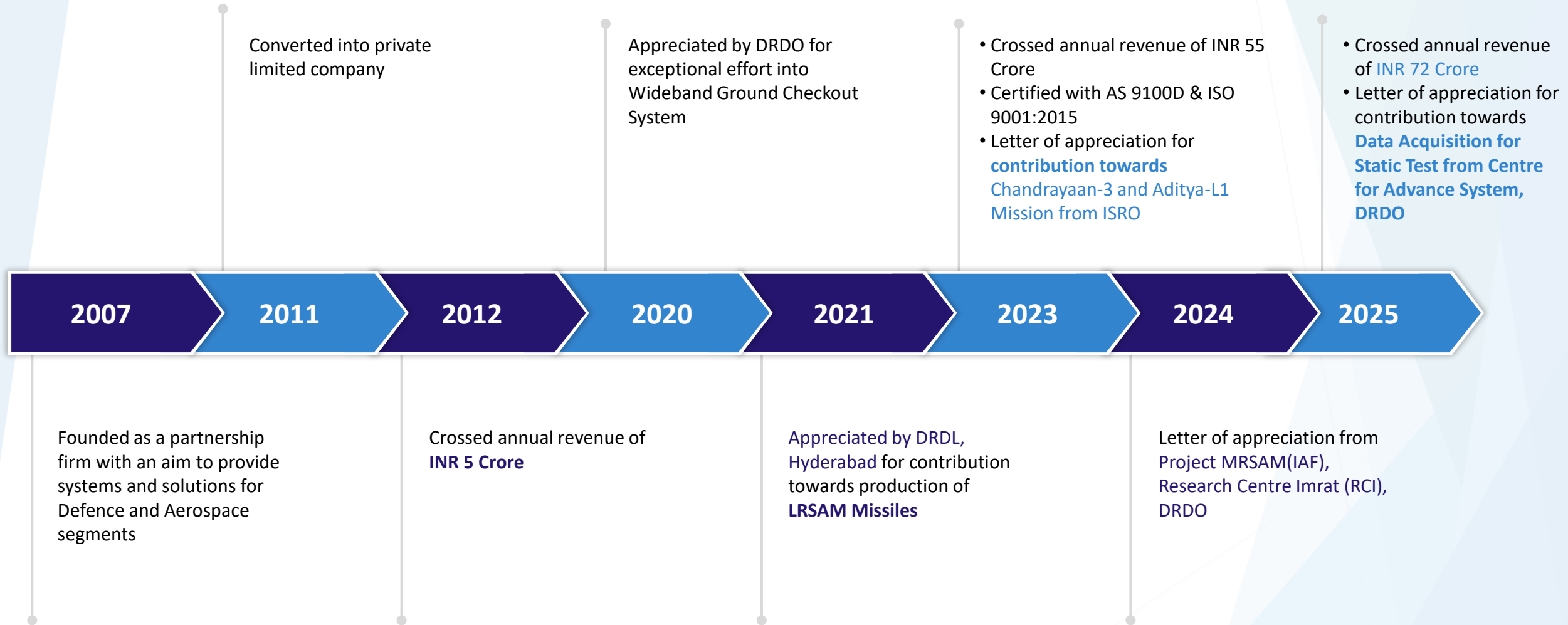
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ABOUT THE COMPANY

Key Milestones



Business Overview



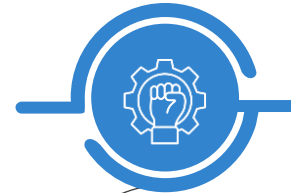
Primarily catering to Defence & Aerospace Sector



Established clientele including premier defense establishments of India



Repeat customers due to consistent & reliable solutions



Strong Presence into TMS (Test, Measurement & Simulation) Markets, Test Systems, Application Software and Services

01

Missiles – MRSAM, LRSAM, AKASH Prime, LRLACM, SLCM, RUDRAM 3, Agni Variants, Brahmos and more.

02

Aircrafts – Jaguar, Mirage 2000, LCA Tejas, ALH, LUH.

03

Seekers & Radars – Seeker, Radio Proximity Fuze, Radio Altimeter, AESA Radar.

04

Electronic Warfare – Direct Energy Weapon (Laser), Simulators for Radar, COMINT, ELINT units.

05

Enabling customers with Accelerated Validation, Testing & Development



Test Systems

- Automated Test Systems & Test Jigs
- Checkout Systems
- Radar & Electronic Warfare Simulators



Application Software

- Data Acquisition System Software
- Intellectual Property (IP) Cores



Services

- Lifecycle Support & Management
- Upgradation & Retrofits
- Firmware & Software Development

Test Systems – Automated Test Systems

Industry	Application Area	Typical Uses
Defence	Radar, Missiles & Avionics	<ul style="list-style-type: none">• Testing radar, missile electronics, avionics• Validating RF Comm & Control Systems• Diagnosing sub-system faults
Aerospace	Satellites, Launch Vehicles & Aircraft	<ul style="list-style-type: none">• Environmental & functional tests for satellites• Verify avionics integration in launch vehicles/ aircrafts• Testing precision navigation & telemetry interfaces



Test Systems – Checkout Systems

Industry	Application Area	Typical Uses
Defence	Missile, Radar & Control Systems	Testing missile subsystems, radar components and command/control electronics
Aerospace	Flight Systems & Avionics	Testing and validating flight control systems, servo actuators, avionics and LRUs



Test Systems – Radar & Electronic Warfare Simulators

Industry	Application Area	Typical Uses
Defence	Radar & EW Testing / Training	<ul style="list-style-type: none">• Tested and integrated radar, avionics and missile systems across platforms• Ensured mission readiness through real-world performance validation
Aerospace	Aircraft Radar Integration & Validation	<ul style="list-style-type: none">• Integrated and tested aircraft radar in simulated combat• Verified radar systems pre-deployment



Application Software – Data Acquisition Systems Software

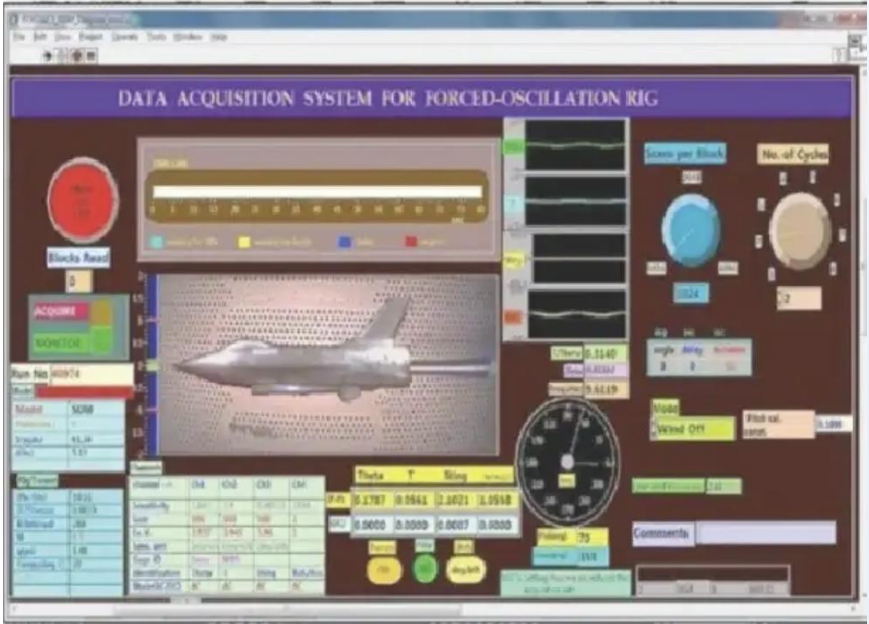
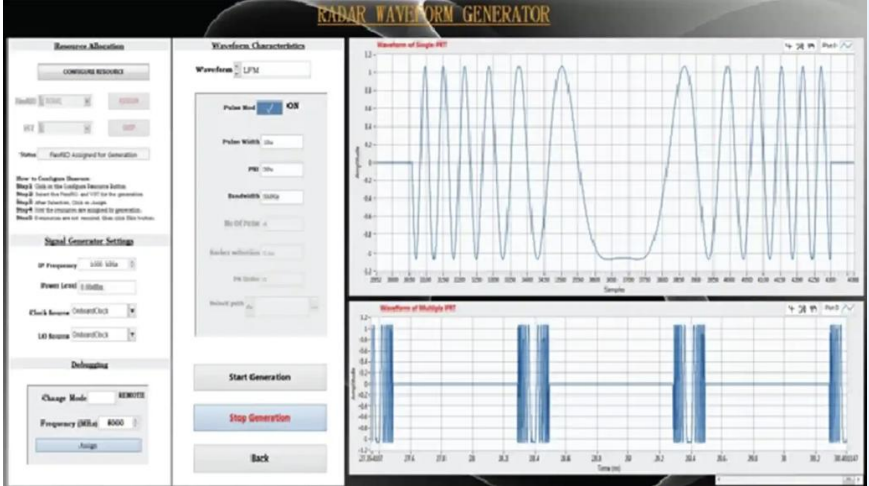
Industry	Application Area	Typical Uses
Defence	Missile & Radar Testing	<ul style="list-style-type: none">• Monitor & record data from missile/ radar systems during testing• Test defence equipment performance under extreme environmental conditions
Aerospace	Aircraft System Evaluation	<ul style="list-style-type: none">• Measure and analyze temperature, pressure, and vibration in aircraft systems• Test performance of flight systems under simulated flight & environmental conditions



Application Software – Intellectual Property (IP) Cores



Industry	Application Area	Typical Uses
Defence	Radar & EW Systems	<ul style="list-style-type: none">• Generate, process and replay radar or electronic warfare signals and Synthetic Aperture Radar imaging• Emulate sensor behavior to test mission computers in real time
Aerospace	RF Signal Testing & Avionics Simulation	<ul style="list-style-type: none">• Measure how Radomes and Antennas RF signal quality and beam shapes are generated.• Real-time simulation of sensor environments for avionics validation



Service Category

Firmware and Software Development

Service Description

Development of real-time embedded software, drivers, application software and user interfaces

Upgradation & Retrofits

Modernization of legacy systems with new interfaces, updated software and improved performance

Lifecycle Support & Maintenance

Long-term support contracts including preventive maintenance, spares management and system health checks

Esteemed Clientele





GOVERNANCE STRUCTURE

Directors



Madhusudhan Varma Jetty

Chairman & Managing Director

He is a first-generation entrepreneur with over 38 years of experience in test & measurement solutions. After serving in the Indian Air Force for 15 years, co-founded Digilogic and scaled it into a leading integrated systems solutions provider.



Shashank Varma Jetty

Whole-time Director & CEO

He is associated with the Company since August 29, 2013 and leads strategic business development, stakeholder engagement, and technology direction for the company



Hitesh Varma Jetty

Whole-time Director

He is associated with Company since September 01, 2020 and plays a key role in designing and delivering scalable, mission-critical test solutions



Radhika Varma Jetty

Whole-time Director

With 17+ years in strategy, resource management, and corporate governance, she laid the foundation of the company's journey by first establishing it as a partnership firm along with Mr. Madhusudhan Varma Jetty

Independent Directors with stellar track record



Balasubramanyam Danturti
Independent Director

- 36+ years experience, including 24 years in public sector banking and 12 years in corporate investor relations
- Group Head of Investor Relations at Adani listed entities (Mar 2016–Jun 2023)
- On Board of a few unlisted and listed entities as Independent Director



Ugender Reddy Madadi
Independent Director

- 35+ years in defence with deep technical expertise and strategic insight; he served as a scientist in DRDL, contributing significantly to India's defence research
- He has received the Technology Group Award in 2020 from DRDL, Hyderabad and multiple Performance Excellence Awards in 2007, 2016, and 2019 from DRDO
- Brings deep technical and institutional expertise to the board, strengthening oversight on innovation and R&D initiatives



Dr. Sesha Rama Srinivasa Sastry Pullela
Independent Director

- 40+ years in defence & aerospace, with expertise in aerospace and missile technologies from premier Indian research organizations
- ISRO Scientist (1983–1999) at Inertial Systems Unit and DRDO Scientist until June 2023, contributing to critical space and defence programs
- Recipient of DRDO Path Breaking Research Award 2007, Performance Excellence 2012 and recognition for outstanding missile program contributions towards development of Agni series of Missiles (upto 3K & 5K range)

Strong Corporate Governance

Audit Committee

**Nomination & Remuneration
Committee**

**Stakeholders Relationship
Committee**

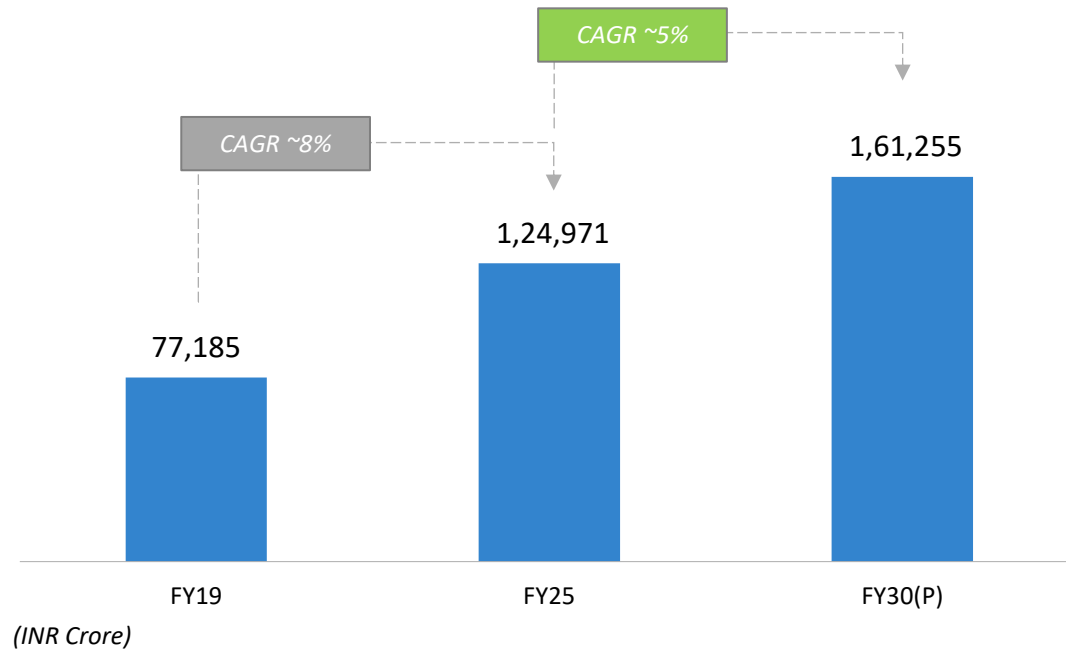
**Corporate Social
Responsibility Committee**

**Internal Complaints
Committee**



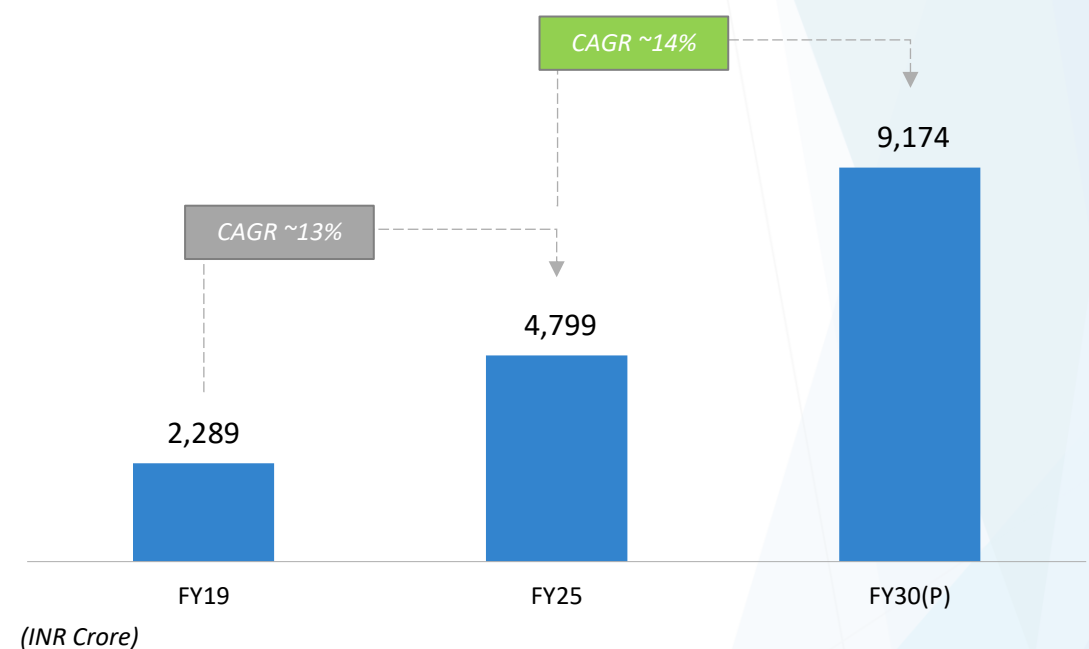
MARKET OPPORTUNITY

Global TMS Market Projected to reach INR 1.6 Lakh Crore by FY30



- This growth trajectory is largely fueled by rise in global defence spending, which reached a record USD 2.7 Tn in FY24

India's TMS Market Projected to reach INR 9,174 Crore by FY30

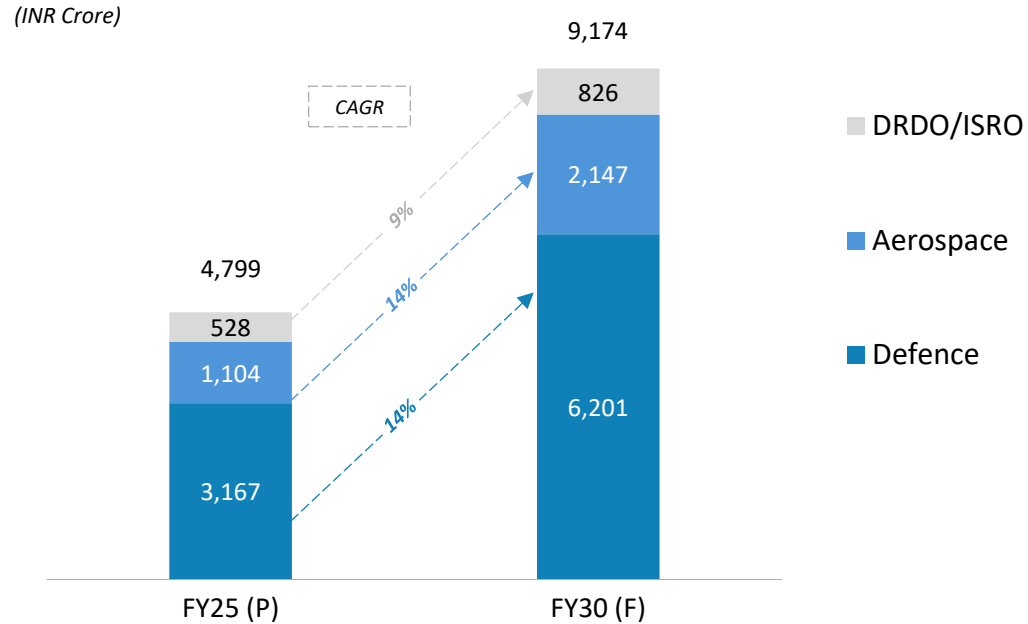


- This growth is fueled by a structural shift in India's defence procurement strategy— from import-dependence to indigenous development

Digilogic Systems is well positioned to capitalise ...

Defence Sector Dominates Critical TMS Market

India's TMS Market Segmentation by 'End-User Industry'



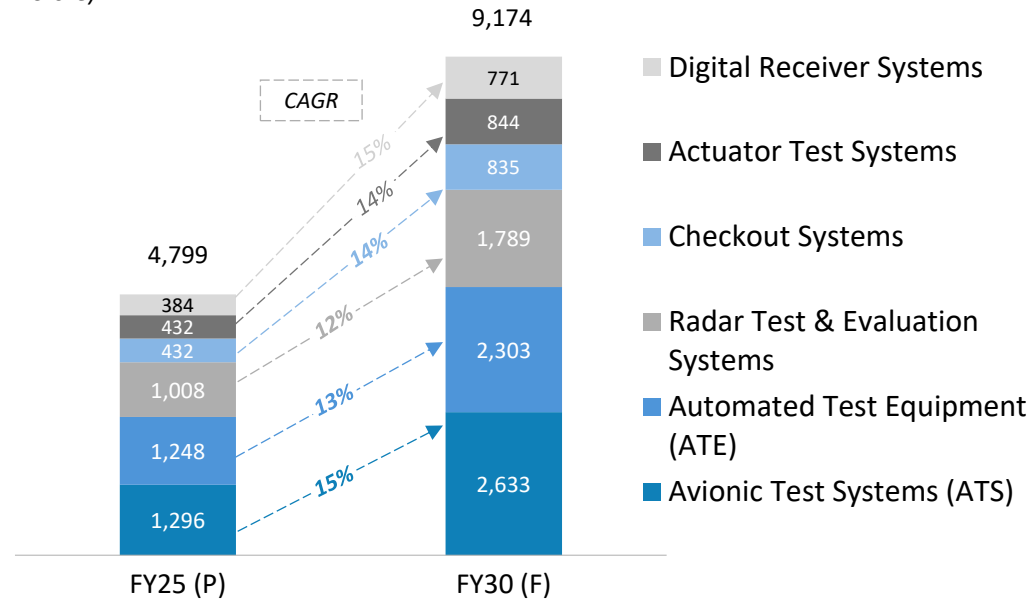
Caters to the end user segments

Geared up for future demand

- As of FY'25P, defense sector dominates, to reach INR 6,201 Crore by FY'30, driven by modernization, indigenous manufacturing, and R&D under DAP & Make in India
- The DRDO/ISRO segment will grow at 9.4% CAGR during, fueled by research in satellite launches, interplanetary missions, defense space, and next-gen propulsion
- Both the Defence and Aerospace segments are expected to grow at a CAGR of 14% each from FY25 to FY30

India's TMS Market Segmentation by 'Technology Type'

(INR Crore)



- ATS segment's growth is driven by IAF aircraft modernization and indigenous programs like Tejas, AMCA, and UAVs requiring advanced avionic testing
- The ATE segment's growth is driven by growing use in defense electronics, especially complex PCBs, radar, and missile components, making it highly lucrative

Presence in all these segments of Technologies

Enhancing capabilities along with the market demands



GROWTH STRATEGY

Why Digilogic

01

Strong Market Opportunity

02

**Established Defence
Ecosystem Partnerships**

03

**Focused Customer Base
Driving Revenue Growth**

04

**Repeat Customer Revenue
Reflecting Client Loyalty**

05

**Operational Efficiency and
Capital Returns**

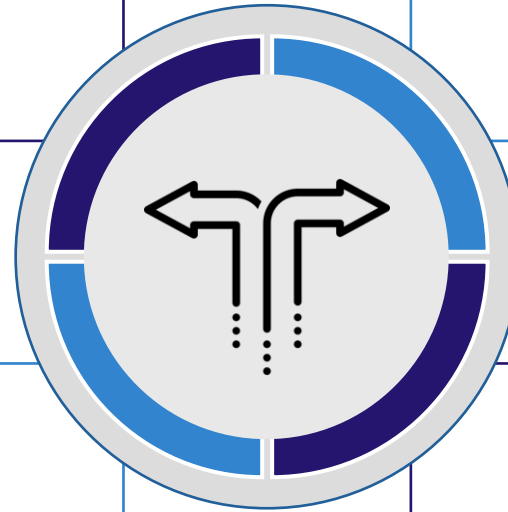
Way Forward

**Expand Product Portfolio and
Strengthen Subsystem Capabilities**

**In-house development for Next-generation
systems**

**Strengthen Export Readiness and
Broaden Customer Base**

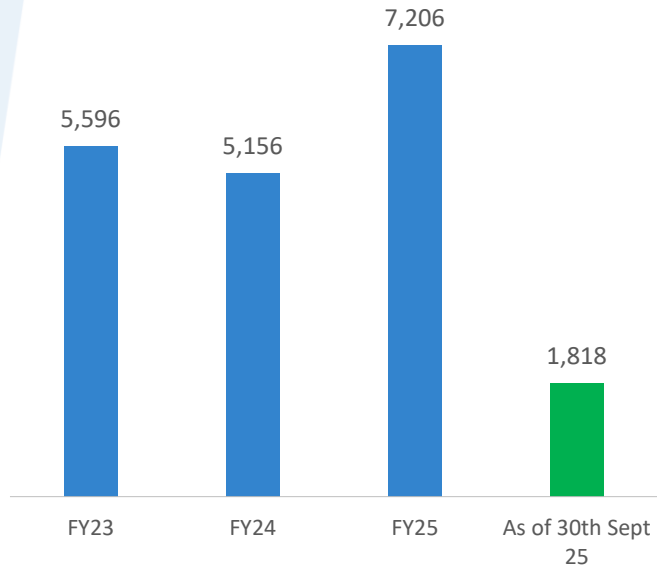
**Align growth with defence procurement
and indigenization policies**



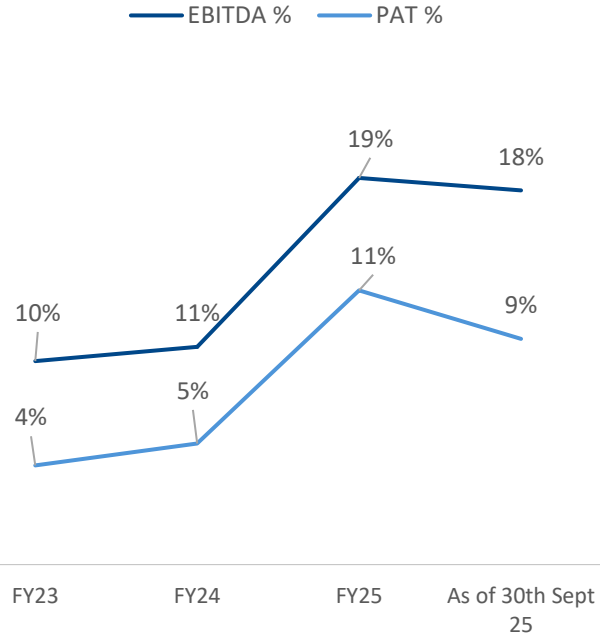
Financial Performance and Guidance for FY26

~13% CAGR Growth in Operational Revenue

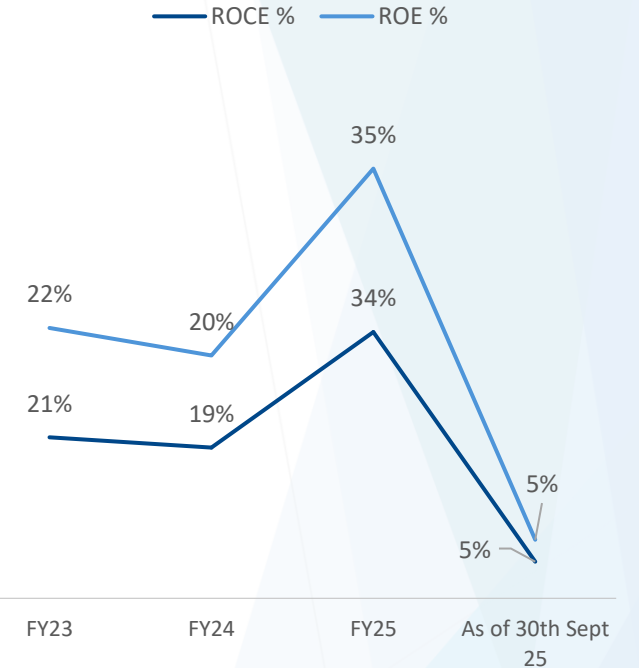
INR Lakh



Increasing EBITDA and PAT Margins



Increasing ROCE % and ROE %



In Defence sector Q3 and Q4 revenues are invariably higher due to bunching up of orders in second half of the year. As on date, with an order book of ~Rs. 46 cr and participation in bids of ~Rs. 200 cr.

In FY 26 the company is on track to achieve a 20 to 25 % growth in Revenue, 30 to 35 % growth in EBITDA which will ultimately result in Growth of 40 to 45 % in PAT.

Key Performance Indicators

Key Ratios	FY23	FY24	FY25	As of 30 th Sept 2025
EBITDA Margin %	9.43%	10.56%	18.60%	18.39%
PAT Margin %	3.89%	4.65%	11.26%	8.87%
ROE %	21.76%	19.53%	34.57%	4.71%
ROCE %	20.68%	19.10%	34.27%	4.71%
Debt to Equity (in times)	0.99	0.60	0.40	0.63
Return On Net worth %	21.76%	19.53%	34.57%	4.71%
Interest Coverage Ratio (in times)	3.93	3.80	12.00	6.59



IPO- PROCEEDS & UTILIZATION

- Fresh issue of Rs. 69.66 Cr
- Utilisation of Funds
 - **Project Udaan**
 - 51.74 Cr
 - **Repayment of Debt**
 - 8.00 Cr
 - General Corporate Purposes & Issue Expenses
 - 9.92 Cr

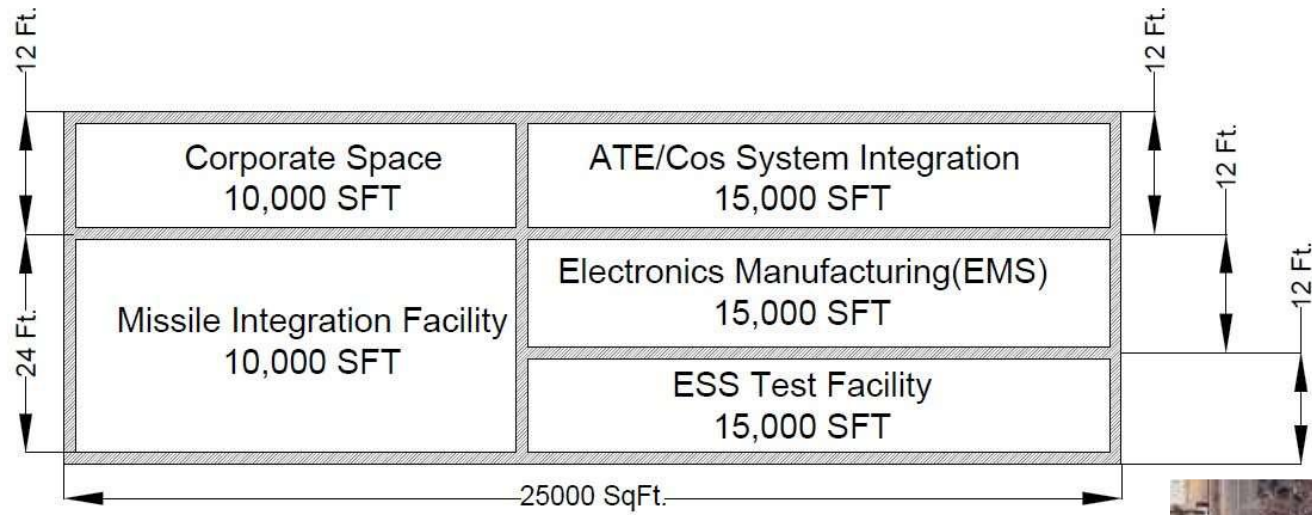


PROJECT UDAAN

Capabilities of Project Udaan

- Expansion of Current Verticals
 - Capacity expansion – additional workspace
- Manufacturing of Electronic Sub-systems
 - Build to Spec
 - Build to Print
- In-house capability of Environmental Stress Screening & Qualification
- Section level Integration of Sub-systems

Project Udaan



- ▶ Purchase of Land – Completed
- ▶ Land Development – In Progress
- ▶ Construction – Expected to start by Mar 2026





ANNEXURES

Income Statement Overview

Particulars (INR Lakhs)	Fiscal 2023	Fiscal 2024	Fiscal 2025	6 Months Ended Sep 30, 2025
Revenue from Operations	5596	5156	7206	1818
Other Income	15	15	13	10
COGS	4114	3544	4522	750
Gross Profit	1498	1627	2698	1078
Gross Profit %	27%	32%	37%	59%
Employee benefit expenses	535	616	835	484
Administrative & other expenses	392	430	463	218
Depreciation	150	128	171	90
Finance cost	125	131	143	68
PBT	297	322	1085	217
Tax Expenses	79	82	274	56
PAT	218	240	811	161
PAT %	4%	5%	11%	10%
EBITDA	528	544	1340	376
EBITDA %	9%	11%	19%	23%

Balance Sheet Overview

Particulars (INR Lakhs)	As at March 31, 2023	As at March 31, 2024	As at March 31, 2025	As at September 30, 2025
Assets				
Non-Current Assets				
Property, Plant & Equipment	911	871	879	945
Intangible Assets	-	-	15	21
Capital Work in Progress	-	2	11	56
Deferred Tax Assets	31	36	47	59
Long- Term Loans and Advances	-	78	327	1,294
Other Non-Current Assets	101	124	99	29
Current Assets				
Inventories	771	262	1,061	1631
Trade Receivables	1,535	1,961	4,367	1964
Cash and Bank Balances	57	18	126	150
Short Term Loans and Advances	30	63	37	118
Other Current Assets	113	140	289	187
Total Assets	3,549	3,555	7,257	6,453
Equity & Liabilities				
Shareholder's Funds				
Share Capital	200	200	445	445
Other Equity	909	1,148	2,901	3,062
Shareholder's Equity	1,109	1,348	3,346	3,507
Non-Current Liabilities				
Long-term Borrowings	325	245	256	981
Long-term Provisions	-	-	-	19
Current Liabilities				
Short-term Borrowings	767	566	1,078	1,223
Trade Payables	1,163	1,158	1,966	559
Other Current Liabilities	100	145	331	24
Short-term Provisions	86	93	281	139
Total Equity & Liabilities	3,549	3,555	7,257	6,453



Contact:

Mr. Sri Harsha Vadakattu

Chief Financial Officer

Email: cfo@digilogicsystems.com

Landline: 040 4547 4601

Thank You