

Genesis IBRC India Limited

CIN: L47733AP1992PLC107068

Regd. Off: Flat No: 401, VVN Residency, 40-A, Ashok Nagar, Eluru, Andhra Pradesh 534002

Tel: 08829-256599, Website: www.genesisil.com, Email: csgenesisil@gmail.com

Date: January 28, 2026

To,
Department of Corporate Services (DSC-CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

Subject: Outcome of Board Meeting held on Wednesday, January 28, 2026 pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Ref.: GENESIS IBRC INDIA LIMITED, Scrip Code: 514336, ISIN: INE194N01016.

Dear Sir/Madam,

In furtherance to our intimation and in pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of Genesis IBRC India Limited ("**Company**") in their meeting held today, i.e., Wednesday, January 28, 2026, have inter alia, considered, recommended, and approved the following matters:

1. Ratified the appointment of Mr. Bhavin R Patel, having Registered Valuer Registration No. IBBI/RV/05/2019/11668, as the Independent Registered Valuer to determine the fair price of the Equity Shares / Convertible Securities of Genesis IBRC India Limited ("**Company**") proposed to be issued on a preferential basis.
2. Approved draft valuation report received from Mr. Bhavin R Patel, Registered Valuer to determine the price for the proposed issue and allotment of securities on preferential basis.
3. Approved offer, issue and allotment up to 4,02,50,000 (Four Crore Two Lakhs Fifty Thousand) Equity Shares face value of INR 10 (Indian Rupees Ten Only) each at the offer price of INR 10 (Indian Rupees Ten Only) each, aggregating to INR 40,25,00,000 (Indian Rupees Forty Crore Twenty-Five Lakhs Only) on preferential basis and other related documents and matters, subject to shareholders, stock exchange and other requisite authorities' approval.

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Disclosure of Information pursuant to Regulation 30 read with Part A of Schedule III of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/015 dated 11th November, 2024 for all of the above matters is enclosed as Annexure A.

4. Approved Relevant Date, in terms of provisions of the SEBI (ICDR) Regulations, 2018 for the preferential issue as Tuesday, February 3, 2026.
5. Approved increased in Authorised Share Capital of the Company from INR 13,00,00,000 (Indian Rupees Thirteen Crores Only) divided into 1,30,00,000 (One Crore Thirty Lakhs) Equity Shares of INR 10 (Indian Rupees Ten Only) each to INR 60,00,00,000 (Indian Rupees Sixty Crore Only) divided into 6,00,00,000 (Six Crore) Equity Shares of INR 10 (Indian Rupees Ten Only) each, subject to shareholders approval.
6. Approved opening of separate bank account for preferential issue purpose.
7. Approved constitution of Preferential Issue Committee ("PIC") for preferential issue purpose and authorised PIC to deal with the matters related to the said preferential issue.
8. Approved alteration in main object clause of the Company, subject to shareholders, Ministry of Corporate Affairs and other requisite authorities' approval.

Disclosure of Information pursuant to Regulation 30 read with Part A of Schedule III of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/015 dated 11th November, 2024 for all of the above matters is enclosed as Annexure B.

9. Approved notice of postal ballot along with explanatory statements related documents to obtain shareholders' approval for the matters mentioned in the notice.
10. Approved appointment of Mr. Piyush A. Gohel, Practising Company Secretary (COP No. 27451) as Scrutinizer for conducting the postal ballot process in a fair and transparent manner.

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11. Approved Friday, January 30, 2026 as cut-off date / record date to determine the list of shareholders for sending postal ballot notice and e-voting on the matters specified in postal ballot notice.

Board meeting's commencement time: 17:00 PM

Board meeting's concluded time: 18:15 PM

Kindly take the same on your record and acknowledge receipt of the same.

Thanking you.

For GENESIS IBRC INDIA LIMITED

POONAM CHATURVEDI
MANAGING DIRECTOR
DIN: 05163733

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Annexure A

Disclosure of Information pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/015 dated 11th November, 2024

| Sr. No. | Particulars | Details | | |
|---------|---|--|-------------------------------|--------------|
| 1 | Type of securities proposed to be issued (viz. equity shares, convertibles etc.) | Equity Shares | | |
| 2 | Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.). | Preferential allotment to promoter and non-promoters of the Company. | | |
| 3 | Total number of securities proposed to be issued or the total amount for which the securities is proposed to be issued (approximately). | 4,02,50,000 (Four Crore Two Lakhs Fifty Thousand) Equity Shares face value of INR 10 (Indian Rupees Ten Only) each at the offer price of INR 10 (Indian Rupees Ten Only) each, aggregating to INR 40,25,00,000 (Indian Rupees Forty Crore Twenty-Five Lakhs Only). | | |
| 4 | In case of Preferential Issue, the listed entity shall disclose the following additional details to the stock exchange(s): | | | |
| (i) | Names of the Investor(s) | Sr. No. | Name of the Investor | Category |
| | | 1 | Mr. Padmanaban Krishnamoorthy | Promoter |
| | | 2 | Ms. V. Varalakshmi | Promoter |
| | | 3 | Mr. Muhammed Noor Habibullah | Non-Promoter |
| | | 4 | Mr. Suresh Kumar Ramani | Non-Promoter |
| | | 5 | Mr. Vidhu Mohan Pillai | Non-Promoter |
| | | 6 | Dhanesh Advisory LLP | Non-Promoter |
| | | 7 | Mr. Ajay Sangani | Non-Promoter |
| | | 8 | Mr. Kaushal Ruparel | Non-Promoter |
| | | 9 | Mr. Nandlal Chaturvedi | Non-Promoter |

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| | | | | |
|-------|---|--|---|--------------|
| | | 10 | Ms. Poonam Chaturvedi | Non-Promoter |
| | | 11 | Mr. Ravindranath Rajaram | Non-Promoter |
| (ii) | Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles) and number of investors. | Outcome of the subscription post allotment of above-mentioned Equity Shares. | 5,32,50,000 (Five Crore Thirty-Two Lakhs Fifty Thousand) Equity Shares of face value of INR 10 (Indian Rupees Ten Only) each, aggregating to INR 53,25,00,000 (Indian Rupees Fifty-Three Crore Twenty-Five Lakhs Only). | |
| | | Issue price / allotted price (in case of convertibles) | Issue price is INR 10 (Indian Rupees Ten Only) based on the valuation report issued by Independent Registered Valuer vide its report dated January 28, 2026. | |
| | | Number of investors | 11 (Eleven). | |
| (iii) | In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument. | Not Applicable | | |
| 5 | Any cancellation or termination of proposal for issuance of securities including reasons thereof. | Not Applicable | | |

For GENESIS IBRC INDIA LIMITED

POONAM CHATURVEDI
MANAGING DIRECTOR
DIN: 05163733

Annexure B

Disclosure of Information pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/015 dated 11th November, 2024

To alter Clause III (a) i.e., the main object clause of Memorandum of Association of the Company ("MoA") in below manner:

A. To replace existing sub-clause 1 with the below new sub-clause of clause III(a):

To carry on in India or elsewhere the business as manufacture, processor, importer, exporter, distiller, refiner, fermenter, converter, bottler, distributor, preserver, packer, mover, consignor, seller, buyer, reseller, transporter, stockiest, agent, sub-agent, broker, supplier, or otherwise to deal in all types of fast-moving consumer goods and commodities including but not limited to milk, milk powder, cheese, butter, breakfast cereals, noodles, pasta, snacks, biscuits and other ready to eat meals, pulses, rice, spices, flour, chocolates, candy, gums, soaps, shampoo, toothpaste, deodorants, skincare and cosmetic products, detergents, fabric softeners, surface cleaners, dishwashing liquids, over the counter medical products, medical devices, hospital furniture, and other healthcare and hygiene products, beverages like coffee, bottled water, tea, juices, sugar, cooking oil, vegetable oil, groundnut oil and other all types of FMCG products and commodities and minerals and related products including but not limited to bitumen, Sulphur, iron ore, bauxite and other types of minerals and related products.

B. To delete sub-clauses 2, 3 and 4 of the clause III(a).

C. Sub-clauses 1 to 43 of the Clause III(b) of the Company's MoA shall be re-numbered and read as 2 to 44, respectively

Further, to amend the Company's main object clause to expand its business scope to include dealing in all types of Fast-Moving Consumer Goods (FMCG) products, commodities and minerals and related products. This change is driven by the new management's expertise and experience in these sectors, which is expected to bring in new growth opportunities and synergies.

The new management, with its proven track record in FMCG, commodities and minerals and related products, intends to leverage its expertise to drive growth and expansion in these sectors. The amendment will enable the Company to Capitalize on the growing demand for the Indian FMCG products outside India specially in Middle East countries and leverage the new management's established relationships with suppliers, distributors, and retailers in the FMCG, commodities and minerals and related sector.

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The aforesaid alteration is subject to the approval of the shareholders of the Company and other regulatory authorities.

For GENESIS IBRC INDIA LIMITED

POONAM CHATURVEDI
MANAGING DIRECTOR
DIN: 05163733