

Dated: 28th January, 2026

BSE Ltd.
Listing Department,
P. J. Towers, Dalal Street,
Mumbai - 400001.

Script Code: 502015

Script Name: ASIIL

ISIN: INE 443A01030

Dear Sirs,

Sub: Outcome of Board meeting in accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Board of Directors of the Company at their meeting held today, have inter alia approved the following:

- 1) Unaudited Financial Results of the Company for the quarter and nine months ended 31st December, 2025.
- 2) Considered and approved the notice of postal ballot for Appointment of Mr. Rajaram Gordhanlal Agarwal (DIN: 10384386) as Independent Director of the company
- 3) Considered and approved the Appointment of Mr. Prabhat Maheshwari or in his absence Mr. Nirmal Gupta, both Partners of GMJ & Associates, Practicing Company Secretaries as scrutineer for conducting the Postal Ballot (e-voting) process in accordance with law and in a fair and transparent manner.
- 4) Resignation of Mr. Gaurang Gandhi as Non-Executive, Non-Independent director of the Company w.e.f 28th January, 2026.
- 5) Reconstituted the Audit Committee, Nomination and Remuneration Committee, Stakeholder Relationship Committee and CSR Committee comprising of following members:

Audit Committee:

Rajaram G. Agarwal - Chairman
Padamkumar R. Poddar Member
Arunanshu V. Agarwal -Member

Nomination & Remuneration Committee:

Padamkumar R. Poddar- Chairman
Arunanshu V. Agarwal-Member
Rajaram G. Agarwal- Member

Stakeholder Relationship Committee:

Padamkumar R. Poddar - Chairman
Arunanshu V. Agarwal - Member
Rajaram G. Agarwal - Member

Corporate & Social Responsibility Committee:

Arunanshu V. Agarwal - Chairman
Tushya Jatia - Member
Rajaram G. Agarwal - Member

The Meeting commenced at 15:30 hours and concluded 15:55 hours.

Thanking you,

Yours faithfully,
For ASI Industries Limited

MANISH P. KAKRAI

Company Secretary & Compliance Officer

WORKS :

ASI House,
Kudayala Indl. Area, Ramganjmandi,
Kota – 326519, Rajasthan.
mail@asigroup.co.in
GST No.08AACCA3549F1ZU

REGISTERED OFFICE :

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CIN : L14101MH1945PLC256122

B. L. AJMERA & CO.

CHARTERED ACCOUNTANTS

MALJI CHHOGALAL TRUST BUILDING

MIRZA ISMAIL ROAD

JAIPUR - 302 001 (INDIA)

TEL. : 0141-2373433, 0141-4047533

E-mail : blajmeraco@ajmeragroup.net / blajmeraco@blajmeraco.in

Website : www.blajmeraco.in

Independent Auditor's Review Report on Quarterly and year to date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors
ASI Industries Ltd.

1. We have reviewed the accompanying statement of unaudited standalone financial results of ASI Industries Ltd. ('the Company') for the quarter ended December 31, 2025 and year to date from April 1, 2025 to December 31, 2025 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Listing Regulations').
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B L Ajmera & Co
Chartered Accountants
FRN : 001100C

RAJENDRA
SINGH ZALA
Digitally signed by
RAJENDRA SINGH ZALA
Date: 2026.01.28
14:14:21 +05'30'



(Rajendra Singh Zala)
Partner
Mem. No. : 017184

UDIN : 26017184JHIHAC9969

Place : Mumbai
Date : January 28, 2026



ASI INDUSTRIES LIMITED

Registered Office: Marathon Innova, "A" Wing, 7th Floor, Off G.K.Marg, Lower Parel, Mumbai - 400013
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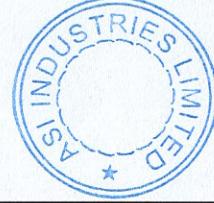
Statement of Unaudited Financial Results for the Quarter and Nine months Ended 31st December, 2025

(Rs. in Lakhs)

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended (Audited)
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	
1	Revenue from operations (net)	5070.20	2056.20	4924.32	10075.71	10695.90	15476.56
2	Other income	549.90	437.84	521.52	1459.07	1305.30	1933.30
3	Total Revenue	5620.10	2494.04	5445.84	11534.78	12001.20	17409.86
4	Expenditure						
	(a) Cost of materials consumed	-	-	-	-	-	-
	(b) Purchase of stock-in-trade	-	-	-	-	-	-
	(c) Change in inventories of finished goods, work-in-progress & stock-in-trade	46.48	30.25	(12.79)	91.59	19.59	10.40
	(d) Employee benefits expense	989.92	653.49	998.63	2479.84	2477.12	3502.72
	(e) Finance costs	49.03	45.27	40.03	159.97	118.91	172.70
	(f) Depreciation and amortization expenses	117.68	112.02	123.72	342.52	352.82	472.44
	(g) Power and fuel	993.21	569.29	935.54	2259.31	2502.14	3474.50
	(h) Other expenses	1686.02	989.57	1542.42	3767.67	4070.77	6054.56
	Total Expenses	3882.34	2399.89	3627.55	9100.90	9541.35	13687.32
5	Profit/(Loss) before exceptional items and tax (3-4)	1737.76	94.15	1818.29	2433.88	2459.85	3722.54
6	Exceptional items	-	-	-	-	-	-
7	Profit/(Loss) before tax (5-6)	1737.76	94.15	1818.29	2433.88	2459.85	3722.54
8	Tax expense						
	(a) Current Tax	494.03	18.00	565.04	685.03	755.90	1,028.88
	(b) Mat Credit Utilized	-	-	-	-	-	-
	(c) Adjustment of tax relating to earlier periods	-	(114.43)	(6.40)	(114.43)	(6.40)	(6.95)
	(d) Deferred Tax	13.80	109.28	42.14	147.89	54.41	155.69
9	Profit/(Loss) for the period (7-8)	1229.93	81.30	1217.51	1715.39	1655.94	2544.92
10	Other Comprehensive Income						
	a) Other Comprehensive income not to be reclassified to profit and loss in subsequent periods:						
	(i) Remeasurement of gains /(losses) on defined benefit plans	10.89	3.82	16.17	(13.97)	(32.23)	(39.71)
	(ii) Income tax effect	(3.17)	(1.11)	(4.70)	4.07	9.39	11.56
	(iii) Equity Instruments through Other Comprehensive Income	0.41	-	26.10	(1.15)	37.10	899.91
	(iv) Income tax effect	(0.06)	-	(4.18)	0.33	(6.07)	1.21
	b) Other Comprehensive income to be reclassified to profit and loss in subsequent periods:	-	-	-	-	-	-
11	Total Other Comprehensive Income for the year (net of tax)	8.07	2.71	33.39	(10.72)	8.19	872.97
12	Total Comprehensive Income for the period (net of tax) (9+11)	1238.00	84.01	1250.90	1704.67	1664.13	3417.89
13	Paid-up equity share capital (Face Value of Re. 1/- per share)						
14	Other Equity (Excluding Revaluation Reserve) as shown in the Audited Balance Sheet	900.75	900.75	900.75	900.75	900.75	900.75
15	Earnings Per Share (Basic and Diluted)	1.37	0.09	1.35	1.90	1.84	2.83

Notes:

- The above unaudited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 28th January, 2026.
- Financial results for all the periods presented have been prepared in accordance with recognition and measurement principles of Ind AS notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time.
- The Company has only one reportable segment i.e Mining & Processing of Natural Stone.
- The Statutory Auditors of the Company have carried out Limited Review of the Results for the quarter and Nine Months ended ended 31st December, 2025.
- The Government of India has notified the implementation of four New Labour Codes namely, the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020 and the Occupational Safety, Health and working Conditions Code, 2020 (Collectively 'the New Labour Codes') with effect from November 21, 2025. These codes consolidate and rationalise 29 existing labour laws into a unified framework governing employee benefit during employment and post-employment. The Ministry of Labour and Employment has also subsequently released draft rules for the New Labour Codes. The Company has assessed the financial implications of these changes which has resulted in increase in gratuity liability arising out of past service cost and increase in leave liability by ₹ 4.70 lacs. Considering the impact arising out of an enactment of the new legislation, this amount has been included under employee benefit expenses in the unaudited financial results for the quarter and nine months ended December 31, 2025. The Company continues to monitor the developments pertaining to Labour Codes and will reassess and evaluate impact if any on the measurement of the employee benefits liability upon finalisation of the Central | State rules and clarifications from the Government on the New Labour Codes.
- Previous period figures have been regrouped/reclassified wherever necessary.



For ASI Industries Limited

Deepak Jatia
Chairman and Managing Director
DIN 01068689