

January 28, 2026

To,

BSE Limited

Phiroze Jeejeeboy Towers,
Dalal Street, Mumbai – 400 001
BSE Security Code: 532528

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai 400 051
NSE Symbol: DATAMATICS

Sub: Outcome of the Board Meeting and Unaudited Financial Results (Standalone and Consolidated) for the quarter and nine months ended December 31, 2025 - Disclosure under Regulations 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we would like to intimate that the Board of Directors of Datamatics Global Services Limited ("the Company") at their meeting held today, i.e., Wednesday, January 28, 2025 have inter alia approved the following:

1. Considered and approved the Unaudited Standalone and Consolidated Financial Results for the quarter and nine months ended December 31, 2025.

Accordingly, we are submitting herewith the Unaudited Standalone and Consolidated Financial Results for the quarter and nine months ended December 31, 2025 along with the Limited Review Report thereon issued by our Statutory Auditors.

The intimation along with the aforesaid Financial Results and Limited Review Report is also uploaded on the Company's website at www.datamatics.com.

The Meeting of the Board of Directors commenced at 02:45 P.M. and concluded at 04:39 P.M.

Kindly take the same on record.

For **Datamatics Global Services Limited**

Divya Kumat

President, Chief Legal Officer & Company Secretary
(FCS: 4611)

Encl: a/a

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

(Rupees in crores)

	STANDALONE						CONSOLIDATED					
	Quarter ended			Nine Months ended		Year ended	Quarter ended			Nine Months ended		Year ended
	31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25	31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Income from Operations												
Revenue from operations	168.34	160.74	177.12	489.71	525.30	710.52	510.10	490.23	425.47	1,467.89	1,226.21	1,723.36
Other income	10.35	37.00	2.98	52.50	36.44	42.20	12.47	15.68	10.68	40.50	38.30	46.44
Total income	178.69	197.74	180.10	542.21	561.74	752.72	522.57	505.91	436.15	1,508.39	1,264.51	1,769.80
Expenses												
Purchase of products and licenses	1.00	0.27	1.51	1.50	2.02	3.34	0.49	0.27	2.17	1.01	3.34	3.38
Employees benefits expense	112.59	106.25	121.17	332.17	383.08	505.36	313.89	302.81	266.87	921.35	804.66	1,118.31
Finance costs	0.21	0.17	0.22	1.03	0.40	2.94	4.55	4.07	2.14	13.51	2.92	9.93
Depreciation and amortisation expense	2.60	1.87	2.18	6.61	6.63	8.92	22.00	19.91	9.82	61.41	28.04	48.04
Other expenses	32.68	40.76	49.39	105.29	116.59	161.70	99.48	98.32	101.87	284.53	263.49	372.47
Total expenses	149.08	149.32	174.47	446.60	508.72	682.26	440.41	425.38	382.87	1,281.81	1,102.45	1,552.07
Share of net profits of associates and joint ventures accounted for using the equity method	-	-	-	-	-	-	-	-	-	-	-	-
Profit before exceptional item and tax	29.61	48.42	5.63	95.61	53.02	70.46	82.16	80.53	53.28	226.58	162.06	217.73
Exceptional Item (Refer Note No 4)	(11.37)	-	-	(11.37)	(3.12)	(3.12)	(40.25)	-	34.84	(40.25)	31.72	31.57
Profit before tax	18.24	48.42	5.63	84.24	49.90	67.34	41.91	80.53	88.12	186.33	193.78	249.30
Tax Expense												
Current tax	5.91	3.75	1.73	13.43	6.74	12.51	18.09	19.55	14.25	51.71	32.52	44.70
Deferred tax	(3.18)	0.23	0.14	(2.26)	0.26	(0.53)	(12.52)	(2.41)	(0.74)	(15.46)	0.63	(0.91)
Net Profit (+) / Loss (-) from Ordinary Activities after tax	15.51	44.44	3.76	73.07	42.90	55.36	36.34	63.39	74.61	150.08	160.63	205.51
Other Comprehensive Income												
Items that will not be reclassified to profit or loss												
Actuarial gains and losses	(0.77)	1.32	(0.45)	(1.55)	(3.25)	(8.40)	0.06	1.63	(0.46)	(1.34)	(3.23)	(10.96)
Fair Value gain on FVOCI investments	0.20	(0.69)	0.81	1.04	2.60	1.98	0.20	(0.69)	0.81	1.04	2.37	1.75
Tax relating to Items that will not be reclassified to profit or loss	0.19	(0.33)	0.11	0.39	0.82	2.11	(0.02)	(0.41)	0.11	0.33	0.81	2.76
Items that will be reclassified to profit or loss	(0.42)	(1.96)	0.15	(2.75)	(1.11)	(0.51)	2.88	3.19	(40.60)	12.22	(36.93)	(32.41)
Income tax relating to Items that will be reclassified to profit or loss	0.10	0.50	(0.04)	0.69	0.28	0.13	0.12	1.36	0.40	1.46	0.77	0.23
Total comprehensive income	14.81	43.28	4.34	70.89	42.24	50.67	39.58	68.47	34.87	163.79	124.42	166.88
Profit attributable to :												
Owners of the company	15.51	44.44	3.76	73.07	42.90	55.36	36.38	63.24	74.31	150.00	160.15	205.02
Non Controlling Interest	-	-	-	-	-	-	(0.04)	0.15	0.30	0.08	0.47	0.43
Net Profit/Loss after taxes, non controlling interest	15.51	44.44	3.76	73.07	42.90	55.36	36.34	63.39	74.61	150.08	160.63	205.51
Total comprehensive income attributable to :												
Owners of the company	14.81	43.28	4.34	70.89	42.24	50.67	39.69	68.49	34.67	163.97	124.06	165.50
Non Controlling Interest	-	-	-	-	-	-	(0.11)	(0.02)	0.20	(0.18)	0.36	0.38
Total comprehensive income	14.81	43.28	4.34	70.89	42.24	50.67	39.58	68.47	34.87	163.79	124.42	166.88
Paid-up equity share capital (Face Value per share Rs. 5/-)	29.55	29.55	29.55	29.55	29.55	29.55	29.55	29.55	29.55	29.55	29.55	29.55
Earnings Per Share (EPS) (Not Annualised)												
- Basic	2.62	7.52	0.64	12.36	7.26	9.37	6.16	10.70	12.58	25.38	27.12	34.71
- Diluted	2.62	7.52	0.64	12.36	7.26	9.37	6.16	10.70	12.58	25.38	27.12	34.71

* EPS is not annualized for the quarter ended December 31, 2025, Sep 30, 2025 and quarter ended December 31, 2024.



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Datamatics Global Services Limited**Segment Reporting**

Operating segments are components of an enterprise for which discrete financial information is available that is evaluated regularly by the chief operating decision maker, in deciding how to allocate resources and assessing performance.

The Group organised itself into three business segments, which forms the operating segments for segment reporting.

The operating segments identified are as under:

- Digital Operations
- Digital Technologies
- Digital Experiences

(Rupees in crores)

Particulars	Quarter ended			Nine Month ended		Year ended
	31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25
Segment Revenue						
Digital Operations	273.82	272.48	177.98	801.92	519.38	785.82
Digital Experiences	66.68	64.62	74.12	198.88	209.95	281.65
Digital Technologies	169.60	153.13	173.37	467.09	496.88	655.89
Total	510.10	490.23	425.47	1,467.89	1,226.21	1,723.36
Less: Inter Segment Revenue	-	-	-	-	-	-
Revenue from Operations	510.10	490.23	425.47	1,467.89	1,226.21	1,723.36
Segment results						
Digital Operations	49.59	45.48	25.89	137.00	73.61	117.18
Digital Experiences	6.38	6.97	10.98	17.92	30.95	40.36
Digital Technologies	18.27	16.47	7.87	44.67	22.12	23.68
Total	74.24	68.92	44.74	199.59	126.68	181.22
Less: Inter Segment Revenue	-	-	-	-	-	-
Total Segment results	74.24	68.92	44.74	199.59	126.68	181.22
Finance costs	4.55	4.07	2.14	13.51	2.92	9.93
Exceptional Item	(40.25)	-	34.84	(40.25)	31.72	31.57
Other income	12.47	15.68	10.68	40.50	38.30	46.44
Profit before taxes	41.91	80.53	88.12	186.33	193.78	249.30
Tax expenses	5.57	17.14	13.51	36.25	33.15	43.79
Profit after tax	36.34	63.39	74.61	150.08	160.63	205.51

Segment Assets and Liabilities

The assets and liabilities used in the Company's business are not identified with any of the operating segments, as these are used interchangeably between the reportable segments. The management of the Company believes that it is currently not practicable to provide segment disclosures relating to total assets and total liabilities.



NOTES TO UNAUDITED CONSOLIDATED AND STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTH ENDED DECEMBER 31, 2025:

- 1 The unaudited consolidated financial results and the unaudited standalone financial results of the Company for the quarter and nine month ended December 31, 2025 have been reviewed by the Audit Committee of the Board and approved by the Board of Directors at its meeting held on January 28, 2026. The statutory auditors have reviewed consolidated and standalone unaudited financial results.
- 2 The unaudited standalone / consolidated financial results have been prepared in accordance with Indian Accounting Standards (Ind AS), the provisions of the Companies Act, 2013 (the Act), as applicable and guidelines issued by the Securities and Exchange Board of India (SEBI).
- 3 The Company has investments in Preference Shares amounting to Rs 11.05 crores and investment in perpetual debentures amounting to Rs 36.14 crores in its step-down subsidiary as on December 31, 2025. The said subsidiary has a negative net worth of Rs. 28.21 crores as on December 31, 2025. As per the Management, the said step-down subsidiary is engaged in RPA business & is at growth stage and has started generating profit and keeping in mind the business prospect, Management is confident of turning around this step-down subsidiary in the near future and hence, no provision for investments has been considered necessary by the Management. The impact of the negative net worth of the said step-down subsidiary has already been considered in the total equity of the consolidated results.
- 4 The exceptional items:
Consolidated:
(a) On November 21, 2025, the Government of India notified four Labour Codes, replacing the existing 29 labour laws. The Group has assessed the financial implications of these changes which has resulted in increase in gratuity and leave encashment liability by Rs. 40.25 crore. Considering the impact arising out of an enactment of the new legislation and non-recurring nature, the Group has presented this incremental amount as "Impact of Labour Codes" under "Exceptional Item" for the quarter ended and nine months ended December 31, 2025. The Group continues to monitor the developments pertaining to Labour Codes and will evaluate impact if any on the re-measurement of the employee benefits liability.
(b) Rs. 31.57 crores for year ended March 31, 2025 represents exchange gains arising from buy back of equity share capital held in overseas subsidiary and expenses incurred on acquisition of subsidiaries.
(c) Rs. 34.84 crores for the quarter and Rs. 31.72 crores for nine months ended December 31, 2024 represents exchange gains arising from buy back of equity share capital held in overseas subsidiary and expenses incurred on acquisition of subsidiaries.

Standalone:
(a) On November 21, 2025, the Government of India notified four Labour Codes, replacing the existing 29 labour laws. The Company has assessed the financial implications of these changes which has resulted in increase in gratuity and leave encashment liability by Rs. 11.37 crore. Considering the impact arising out of an enactment of the new legislation and non-recurring nature, the Company has presented this incremental amount as "Impact of Labour Codes" under "Exceptional Item" for the quarter ended and nine months ended December 31, 2025. The Company continues to monitor the developments pertaining to Labour Codes and will evaluate impact if any on the re-measurement of the employee benefits liability.
(b) Rs. 3.12 crores for the nine month ended December 31, 2024 and year ended March 31, 2025 represents expenses incurred on acquisition of subsidiary.
- 5 Previous quarter / year figures have been appropriately regrouped, recasted and reclassified wherever necessary to conform to the current year presentations.

For and on behalf of the Board
Datamatics Global Services Limited



Rahul L. Kanodia
Vice Chairman & CEO

Place : Mumbai
Date : January 28, 2026



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INDEPENDENT AUDITOR'S REVIEW REPORT ON THE QUARTERLY AND NINE MONTHS ENDED UNAUDITED STANDALONE FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

Review Report to The Board of Directors of DATAMATICS GLOBAL SERVICES LIMITED

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **DATAMATICS GLOBAL SERVICES LIMITED** ("Company") for the quarter and nine months ended December 31, 2025 ("Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Management and is approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Attention is invited to Note No. 3 of the Financial Results for the quarter and nine months ended December 31, 2025 which states that the Company has investments in Preference Shares amounting to Rs 11.05 crores and investment in perpetual



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debentures amounting to Rs 36.14 crores in its step-down subsidiary as on December 31, 2025. The said subsidiary has a negative net worth of Rs. 28.21 crores as on December 31, 2025. As per the Management, the said step-down subsidiary is engaged in RPA business and is at growth stage and has started generating profit and keeping in mind the business prospect, Management is confident of turning around this step-down subsidiary in the near future and hence, no provision for investments has been considered necessary by the Management. The impact of the negative net worth of the said step-down subsidiary has already been considered in the total equity of the consolidated results.

Our opinion is not modified in respect of the above matter.

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For and behalf of
M L BHUWANIA AND CO LLP
Chartered Accountants
FRN: 101484W / W100197

Ashishkumar Bairagra
Partner

Membership No. 109931

UDIN: 26109931U MVNX K 4200

Place: Mumbai

Date: January 28, 2026

F-11, 3rd Floor, Manek Mahal,
90, Veer Nariman Road, Churchgate,
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INDEPENDENT AUDITOR'S REVIEW REPORT ON THE QUARTERLY AND NINE MONTHS ENDED UNAUDITED CONSOLIDATED FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

Review Report to
The Board of Directors of
DATAMATICS GLOBAL SERVICES LIMITED

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **DATAMATICS GLOBAL SERVICES LIMITED** ("Holding Company") and its subsidiaries (including step down subsidiaries) (the Holding Company and its subsidiaries together referred to as the "Group"), for the quarter and nine months ended December 31, 2025 ("Statement"), being submitted by the holding company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2013 as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Holding Company's Management and is approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India ("SEBI") under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.



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4. The Statement includes the results of the subsidiaries (including step down subsidiaries) mentioned in "Annexure A".
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the unaudited interim financial results of three subsidiaries (including two step down subsidiaries) included in the Statement, whose interim financial results include total revenue of Rs. 270.39 crores and Rs. 786.73 crores, total net profit after tax of Rs. 15.60 crores and Rs. 85.26 crores and total comprehensive income of Rs. 17.34 crores Rs. 87.49 crores for the quarter and nine months ended December 31, 2025 respectively, as considered in the unaudited consolidated financial results.

These unaudited interim financial results have been reviewed by other auditors whose independent auditor's review reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the reports of such auditors and the procedures performed by us as stated in paragraph 3 above.

7. We did not review the unaudited interim financial results / information of fifteen subsidiaries (including eight step down subsidiaries), whose unaudited interim financial results / information include total revenue of Rs. 25.50 crores and Rs. 72.51 crores, total net profit after tax of (-) Rs. 2.47 crores and (-) Rs. 4.02 crores and total comprehensive income of (-) Rs. 2.91 crores and (-) Rs. 4.93 crores for the quarter and nine months ended December 31, 2025 respectively, as considered in the Statement.

These unaudited interim financial results / information have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these subsidiaries, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these unaudited interim financial results / information are not material to the Group's financial results.



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8. Our conclusion on the Statement in respect of matters stated in para 6 and 7 is not modified with respect to our reliance on the work done and the reports of the other auditors and the financial results / information certified by the Management.

For and on behalf of
M L BHUWANIA AND CO LLP
Chartered Accountants
FRN: 101484W/W100197



Ashishkumar Bairagra
Partner
Membership No. 109931
UDIN: 26109931DXFP0S1742

Place: Mumbai
Date: January 28, 2026

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Annexure A to our report dated January 28, 2026

Sr. No.	Name	Subsidiary / Step down Subsidiary
1	Datamatics Information Solutions Limited	Subsidiary
2	Datamatics Foundation	Subsidiary
3	Datamatics Global Services FZ LLC	Subsidiary
4	Datamatics Global Services Inc	Subsidiary
5	Datamatics Global Services Pty Limited	Subsidiary
6	Datamatics Global Technologies AG	Subsidiary
7	Datamatics Infotech Limited	Subsidiary
8	Lumina Datamatics Limited	Subsidiary
9	Datamatics Cloud Solutions Private Limited	Subsidiary
10	Datamatics Professional Services Limited (formerly known as Datamatics Staffing Services Limited)	Subsidiary
11	Datamatics Technologies FZ LLC*	Subsidiary
12	Dextara Digital Private Limited**	Subsidiary
13	Datamatics Global Services LLC FZ (UAE)	Subsidiary
14	Dextara Digital (USA) Inc	Step down Subsidiary
15	Lumina Datamatics Corp	Step down Subsidiary
16	Lumina Datamatics GMBH	Step down Subsidiary
17	Lumina Datamatics Inc.	Step down Subsidiary
18	Datamatics Robotics Software Limited	Step down Subsidiary
19	Datamatics Global Services Corp.	Step down Subsidiary
20	Lumina Datamatics UK Limited	Step down Subsidiary
21	Datamatics Robotics Software Inc	Step down Subsidiary
22	Luminad.AI Limited (formerly known as LDR eRetail Limited)	Step down Subsidiary
23	Datamatics Global Services BV***	Step down Subsidiary
24	Sunrise Setting Limited	Step down Subsidiary
25	Diacritech Inc.	Step down Subsidiary
26	TNQ Tech Private Limited	Step down Subsidiary

* Dramatics Technologies FZ LLC was dissolved w.e.f. August 24, 2025.

** Datamatics Global Services Limited acquired remaining 20% stake in Dextara Digital Private Limited on June 20, 2025 making it wholly owned subsidiary of the company.

*** Datamatics Global Services BV was dissolved w.e.f. November 14, 2024 and is under process of liquidation.

