



# SKY INDUSTRIES LIMITED

CIN No.: L17120MH1989PLC052645

Corp Off.: 1101, Universal Majestic, Behind RBK Intl School, Ghatkopar Mankhurd Link Road, Chembur (West), Mumbai - 400043  
Tel.: +91 22 67137900, Website.: [www.skycorp.in](http://www.skycorp.in)

**January 28, 2026**

To,  
**BSE Limited**  
P.J. Towers, Dalal Street,  
Mumbai- 400 001  
**Scrip Code- 526479**

**Sub: Intimation of Material Event**

**Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)**

**Dear Sir/Madam,**

We wish to inform you that the Company has purchased an additional parcel of agricultural land admeasuring 3,000.00 sq. mts., situated at Survey No. 2217/2/1, Manekpur Road, Khattalwada, Taluka-Umbergaon, District-Valsad, Gujarat-396130, from Shri Mohanlal Jivaji Shah, an unrelated third-party seller, for a total consideration of Rs. 1, 40, 00,000/- (Rupees One Crore and Forty Lakhs only), payable in one or more instalments.

This purchase is in continuation of and adjacent to the land earlier acquired by the Company in September 23, 2024 and forms an integral part of the Company's expansion plan for setting up a Greenfield Project. The Company is in the process of executing the definitive agreement(s) in accordance with applicable laws and procedural requirements.

The details as required under Listing Regulations read with SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and Circular no. SEBI/HO/CFD/CFDPoD-2/CIR/P/2024/185 dated December 31, 2024 are enclosed as **Annexure A**.

This will also be hosted on the Company's website viz. [www.skycorp.in](http://www.skycorp.in)

We request you to take the above information on record.

Thanking You.

Yours faithfully,  
**For SKY INDUSTRIES LIMITED**

**MAIKAL RAORANI**  
**WHOLE TIME DIRECTOR & CFO**  
**DIN: 00037831**

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## Annexure A

### Information as per SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 read with Regulation 30 of the Listing Regulations

Sr. No	Particulars	Details
a)	Name(s) of the Parties with whom the agreement is entered;	Shri Mohanlal Jivaji Shah
b)	Purpose of entering into the agreement;	To record the terms of the purchase of agricultural land admeasuring <b>3000.00 sq. mts.</b> situated at Survey No. 2217/2/1, Manekpur Road, Khattalwada, Taluka-Umbergaon, District-Valsad, Gujarat-396130
c)	Size of the agreement;	Rs. 1,40,00,000/- (One Crore and Forty Lakhs only) (exclusive of Stamp Duty and Registration charges which will be at actuals)
d)	Shareholding if any, in the entity with whom the agreement is executed;	Not Applicable
e)	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;	Purchase of agricultural land admeasuring <b>3000.00 sq. mts.</b> situated at Survey No. 2217/2/1, Manekpur Road, Khattalwada, Taluka-Umbergaon, District-Valsad, Gujarat- 396130
f)	Whether, the said parties are related to promoter/ Promoter group/ group companies in any manner. If yes, nature of relationship;	The Seller does not belong to promoter/promoter group/ group companies.
g)	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length",	No
h)	In case of issuance of shares to the parties, details of issue price, class of shares issued;	Not Applicable
i)	In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis;	Not Applicable
j)	Any other disclosures related to such agreements, viz details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements etc.	No potential conflict of interest is arising out of the agreement.
k)	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a) name of parties to the agreement; b) nature of the agreement; c) date of execution of the agreement; d) details of amendment and impact thereof or reasons of termination and impact thereof.	Not Applicable