

Date: 28th January, 2026

To,
The Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001
BSE Scrip Code: 512455

To,
Manager-Listing
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
NSE Symbol: LLOYDSME

To,
Lloyds Metals and Energy Limited
Plot No.: A 1-2, MIDC Area,
Ghugus, Chandrapur – 442505

Sub: Revised Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Ref: Submission dated 22nd January, 2026 submitted via email ID riy@thriveni.com

Dear Sir/Madam,

With reference to our earlier submission dated 22nd January, 2026 made under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in relation to the release of pledge of 11,40,000 (0.21%) equity shares of Lloyds Metals and Energy Limited ("Target Company" / "TC") held by Thriveni Earthmovers Private Limited ("TEMPL" / "Pledgor") in favour of DSP Finance Private Limited on 20th January, 2026, please find attached the revised disclosure pertaining to the same.

The revision has been necessitated due to the following inadvertent errors in the earlier submission:

1. The post-event holding of encumbered shares was inadvertently mentioned incorrectly and has now been duly corrected in the revised disclosure.
2. Crosslink Food and Farms Private Limited, one of the promoters of the Target Company, was inadvertently omitted from the disclosure of promoter shareholding already encumbered and has now been duly included.

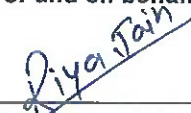
We regret the oversight and request you to kindly consider the revised disclosure in substitution of the earlier submission.

Should you require any further information or clarification, please feel free to contact the undersigned.

We request you to kindly take the above information on record.

Thanking you,

For and on behalf of Thriveni Earthmovers Private Limited


Name: Riya Jain
Designation: Company Secretary
ICSI M. No. A76944



Date: 28th January, 2026
Place: Mumbai

Thriveni Earthmovers Private Limited
CIN: U60231TZ1999PTC008876

Regd. Office: 22/110, Greenways Road, Fairlands, Salem - 636 016, Tamilnadu, India
Ph/Fax: 0427 - 2447667 / 2445909 | email: info@thriveni.com | Website: www.thriveni.com

ANNEXURE - 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 3(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011													
Name of the Target Company ("TC")													
Names of the stock exchanges where the shares of the target company are listed													
Date of reporting													
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked													
Details of the creation of encumbrance:													
Thriveni Earthmovers Private Limited ("TEMPL" / "Pledgor"), a promoter of the Lloyds Metals and Energy Limited pursuant to an Unattested Pledge Agreement ("Agreement") dated 24th December, 2024 entered between Thriveni Earthmovers Private Limited (TEMPL) ("Borrower") / ("Pledgor") and DSP Finance Private Limited ("Pledgee" / "Lender"), has released a pledge on 11,40,000 (0.21% of the paid-up share capital of the TC) equity shares of the TC held by TEMPL, in favour of DSP Finance Private Limited with effect from 20th January, 2026.													
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}			
	Number	% of total share capital	Number	% of total share capital	Type of encumbrance (pledge/lien/ non disposal undertaking/ others)	Date of creation/ release/ invocation of encumbrance	Type of event (creation / release / invocation)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Thriveni Earthmovers Private Limited	10,00,05,501	18.37 %	4,36,69,929	8.02%	Pledge	20th January, 2026	Release	As a collateral security for Term Loan availed by	11,40,000	0.21%	DSP Finance Private Limited	4,25,29,929	7.81%



[illegible]