

January 28, 2026

To,
BSE Limited
Phiroze Jeejeeboy Towers,
Dalal Street,
Mumbai - 400 001.
BSE Security Code: 532528

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051.
NSE Symbol: DATAMATICS

Sub.: Press Release

Dear Sir / Madam,

Please find attached herewith the press release titled “Datamatics Q3FY26 Revenue up 19.9% YoY to ₹510.1 crores; EBITDA at ₹96.2 crores up by 76.4% YoY.”

Kindly take the above on your record.

Thanking you,

For **Datamatics Global Services Limited**

Divya Kumat
President, Chief Legal Officer & Company Secretary

Encl: a/a

DATAMATICS

Datamatics Q3FY26 Revenue up 19.9% YoY to ₹510.1 crores; EBITDA at ₹96.2 crores up by 76.4% YoY

Jan 28, 2026, Mumbai: Datamatics Global Services Ltd, a global Digital Technologies, Operations, and Experiences company, and its subsidiaries, including Lumina Datamatics Ltd, announced its standalone and consolidated financial results for the **third quarter** ended December 31, 2025.

Commenting on Q3FY26 results, Rahul Kanodia, Vice Chairman and CEO, said, "We delivered a robust financial performance driven by improved operational efficiencies and disciplined cost optimization. Revenues grew by 19.9% YoY and 4.1% QoQ to ₹510.1 crores, while EBITDA increased by 76.4% YoY and 8.3% QoQ to ₹96.2 crores. Q3 EBITDA margins stood at 18.9%, increasing by 604 bps YoY and 75 bps QoQ. Due to the change in labour codes, we had a one-time exceptional impact of ₹40.3 crores, which decreased the PAT to ₹36.4 crores."

He further added, "Datamatics is investing decisively in enterprise AI. We are rolling out Google Gemini Enterprise AI across the organization, empowering our teams to build intelligent agents, improve productivity, and drive innovation at scale. This strengthens our AI-first culture and positions Datamatics for sustainable growth and long-term value creation."

Sameer Kanodia, Managing Director & CEO, Lumina Datamatics, said, "As we enter 2026, our focus is on strengthening the foundations that deliver long-term impact. We will continue to invest in AI, advanced digital platforms, intelligent automation, and data-led solutions that are reshaping how publishing and eCommerce ecosystems scale."

He further added, "Looking ahead, we see a pivotal year where AI, automation, and data-driven personalization will redefine content and commerce at a rapid pace. Our ambition is to lead this phase by integrating human expertise with intelligent technologies to improve efficiency, accessibility, and innovation, delivering richer experience and higher value for publishers and retailers worldwide, while shaping a more connected and intelligent digital future."

Key Financial Highlights – Q3FY26

Particulars (₹ in Crore)	Q3FY26	Q2FY26	QoQ %	Q3FY25	YoY %
Revenue from Operations	510.1	490.2	4.1%	425.5	19.9%
EBITDA	96.2	88.8	8.3%	54.6	76.4%
EBITDA Margin %	18.9%	18.1%	75bps	12.8%	604bps
EBIT	74.2	68.9	7.7%	44.7	65.9%
EBIT Margin %	14.6%	14.1%	50bps	10.5%	404bps
PBT before exceptional item	82.2	80.5	2.0%	53.3	54.2%
PBT Margin%	15.7%	15.9%	(20bps)	12.2%	351bps
PBT After exceptional item	41.9*	80.5	(48.0%)	88.1**	(52.4%)
PBT Margin%	8.0%	15.9%	(790bps)	20.2%	(1218bps)
PAT (After NCI)	36.4	63.2	(42.5%)	74.3	(51.0%)
PAT Margin %	7.0%	12.5%	(554bps)	17.0%	(1008bps)
EPS (Diluted) (₹)	6.16	10.70	(42.4%)	12.58	(51.0%)

*One-time exceptional impact of ₹40.3 crores in Q3FY26 due to the change in labour codes

**Exceptional gain of ₹34.8 crores in Q3FY25 due to exchange gains arising from buy back of equity share capital held in overseas subsidiary and expenses incurred on acquisition of subsidiaries



Key Financial Highlights – 9MFY26

Particulars (₹ in Crore)	9MFY26	9MFY25	YoY %
Revenue from Operations	1,467.9	1,226.2	19.7%
EBITDA	261.0	154.7	68.7%
EBITDA Margin %	17.8%	12.6%	516bps
EBIT	199.6	126.7	57.6%
EBIT Margin %	13.6%	10.3%	327bps
PBT before exceptional item	226.6	162.1	39.8%
PBT Margin%	15.0%	12.8%	221bps
PBT After exceptional item	186.3	193.8	(3.8%)
PBT Margin%	12.4%	15.3%	(297bps)
PAT (After NCI)	150.0	160.2	(6.3%)
PAT Margin %	9.9%	12.7%	(272bps)
EPS (Diluted) (₹)	25.38	27.12	(6.4%)

Balance Sheet Highlights (₹ in Crore)	9MFY26	FY25	FY24
Net Cash & Investments	540.2	415.3	653.1
DSO (Days)	55	57	67

Operational Highlights Q3FY26

- Rahul Kanodia, Vice Chairman & CEO, Datamatics, was conferred an Honorary Doctorate by Amity University, Kolkata, in recognition of his outstanding contributions to the global technology landscape, his visionary leadership, and his role in advancing digital transformation on the world stage.
- A leading global supply chain enterprise deepened its partnership with Datamatics by extending AI-driven Finance & Accounting from Accounts Payable to Procurement, unlocking operational efficiencies and scalability.
- A leading global automotive components manufacturer selected Datamatics to transform Finance & Accounting operations through AI-led automation, improving efficiency, accuracy, and financial visibility.
- A large construction company in the Middle East selected Datamatics for AI-powered Finance & Accounting, streamlining operations and strengthening financial governance
- A Canadian financial services firm specializing in heavy equipment financing selects Datamatics to drive an AI-powered hyperautomation initiative, leveraging Microsoft Power Automate to streamline workflows, reduce manual effort, and boost operational efficiency.
- A European bank with global operations selected Datamatics for AI-powered enterprise modernization, enabling modernized platforms, and future-ready digital capabilities.
- One of the largest American optical retail enterprises extended its partnership with Datamatics by expanding AI-driven Customer Management Services, improving service quality, efficiency, and customer experience.
- Lumina Datamatics has been certified as a Great Place to Work® 2025 for the 3rd successive year. A recognition received by less than 2% of the large companies in India.
- Lumina Datamatics was acknowledged as the most admired brand in the nation's IT/ ITeS industry at "The Asian Brand & Leadership Awards 2025", held in Bangkok, Thailand.



- Sameer Kanodia, Managing Director & CEO, Lumina Datamatics, was honored with the “Asia's Leader of the Year award at The Asian Brand & Leadership Awards 2025”, held in Bangkok, Thailand.

Analyst Coverage

- Nelson Hall recognizes Datamatics as Leaders in GenAI Services category in GenAI & Process Automation in Banking 2025 NEAT Assessment 2025.
- IDC recognizes Datamatics as Major Players in Marketscape Worldwide Intelligent Document Processing Software Assessment 2025.
- Everest Group recognizes Datamatics as Major Contenders in Intelligent Process Automation Platform (IPAP) PEAK Matrix® Assessment 2025.
- Everest Group recognizes Datamatics as Major Contenders in Digital Transformation Services for Mid-market Enterprises PEAK Matrix® Assessment 2025.
- Avasant recognizes Datamatics as Challengers in Finance & Accounting Business Process Transformation 2025 RadarView report.
- Everest Group recognizes Datamatics as Major Contenders in CXM 2025 Americas Region PEAK Matrix® Assessment 2025.

About Datamatics Global Services Limited

Datamatics (BSE: 532528 | NSE: DATAMATICS) a Digital Technologies, Operations, and Experiences company that provides intelligent solutions for data-driven businesses to increase productivity and enhance the customer experience. With a complete digital approach, Datamatics portfolio spans across Digital Technology Solutions, Business Process Management and Engineering Services powered by Artificial Intelligence. It has established products in Robotic Process Automation, Intelligent Document Processing, Business Intelligence and Automated Fare Collection. Datamatics does business with global customers across Banking, Financial Services, Insurance, Healthcare, Manufacturing, International Organizations, and Media & Publishing. The Company has presence across 4 continents with delivery centers in the USA, United Kingdom, Germany, India, and Philippines. Lumina Datamatics, is a key provider of Digital Content services to the Publishing and Retail industry. To know more about Datamatics, visit www.datamatics.com

About Lumina Datamatics, a wholly owned subsidiary of Datamatics Global Services Ltd.

Lumina Datamatics is a trusted partner in providing digital Content Services, Retail Support Services, and Technology Solutions to companies in the Publishing and Retail Industries worldwide. We are among the largest service providers in the Content space and our customers include nine of the ten largest Publishers and three of the five largest Retailers and Marketplaces. To know more about Lumina Datamatics, visit www.luminadatamatics.com

Safe Harbour

Some of the statements in this update that are not historical facts are forward-looking statements. These forward-looking statements include our financial and growth projections as well as statements concerning our plans, strategies, intentions and beliefs concerning our business and the markets in which we operate. These statements are based on information currently available to us, and we assume no obligation to update these statements as circumstances change. There are risks and uncertainties that could cause actual events to differ materially from these forward-looking statements. These risks include, but are not limited to, the level of market demand for our services, the highly-competitive market for the types of services that we offer, market conditions that could cause our customers to reduce their spending for our services, our ability to create, acquire and build new businesses and to grow our existing businesses, our ability to attract and retain qualified personnel, currency fluctuations and market conditions in India and elsewhere around the World, and other risks not specifically mentioned herein but those that are common to industry.



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