

January 28, 2026

The Secretary
BSE Limited
Pheeroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001
Scrip Code: 531595

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No.- 'C' Block, G Block
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051
Scrip Code: CGCL

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), "SEBI (LODR)" Regulations, 2015 for allotment of Rated, Secured, Redeemable, Non-Convertible Debentures issued under Series 16 ("NCDs") by Capri Global Capital Limited (the "Company")

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), read with master circular dated November 11, 2024, issued by SEBI, SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, the General Information Document dated March 26, 2025 and Key Information Document dated January 22, 2026, we wish to inform you that the Company has allotted 10,000 Senior, Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures (NCDs) of Rs.100,000 each aggregating to Rs.100,00,00,000 (Rupees Hundred Crore) through private placement, on January 28, 2026.

The brief terms and conditions of the allotment of NCDs are annexed herewith as Annexure-I.

The aforesaid disclosure will be made available on the Company's website at www.capriloads.in.

Time of the Information received: 11:10 A.M.

You are requested to kindly take the above information on record.

Thanking you,
Yours faithfully,
for Capri Global Capital Limited

Yashesh Bhatt
Company Secretary & Compliance Officer
Membership No.: ACS 20491



Capri Global Capital Limited

(CIN: L65921MH1994PLC173469)

502, Tower - A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai, Maharashtra - 400013

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Annexure A

Sr. No.	Particulars	Details
1.	Name of the Issuer	Capri Global Capital Limited
2.	Instrument/Type of securities issued	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures
3.	Type of issuance	Private Placement
4.	Total number of securities offered	10,000 Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures issued under Series 16 ("NCDs")
5.	Allotment	10,000 Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures issued under Series 16 ("NCDs") of face value of Rs.1,00,000 each aggregating to Rs.100,00,00,000 (Rupees Hundred Crore)
6.	Size of the issue	Rs.100,00,00,000 (Rupees Hundred Crore)
7.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, on BSE Limited
8.	Tenure of the instrument	24 Months from the date of allotment
9.	Date of allotment	January 28, 2026
10.	Date of maturity	January 28, 2028
11.	Coupon/ interest offered, schedule of payment of coupon/interest and principal	9.00% p.a. payable quarterly and on redemption date Principal Repayment on January 28, 2028 along with interest

12.	Charge/ security, if any, created over the assets	<p>The Debentures shall be secured by a first ranking pari passu floating charge (shared on a pari passu basis with the Existing Facilities and other Permitted Indebtedness availed by the Company in accordance with the terms of the Debenture Trust Deed) over the Hypothecated Assets, by the Company in favour of the Debenture Trustee, created in terms of the Deed of Hypothecation to be executed on or about the date of the Debenture Trust Deed, such that the Required Security Cover is maintained until the Final Settlement Date, in accordance with the terms of the Debenture Trust Deed, for the benefit of, inter alia, the Secured Parties, in terms of the Debenture Documents (each, as amended from time to time).</p> <p>It is hereby clarified that for the creation of such pari passu charge to secure any Permitted Indebtedness in the future, no further consent is required from the Debenture Trustee. In the event that the Debenture Trustee are required to issue a confirmation or consent for such security (for any reason including due to a requirement under Applicable Law), the Debenture Trustee shall provide such consent without requiring any further instructions or confirmations (written or otherwise) from the Debenture Holders.</p> <p>The Security created pursuant to the Deed of Hypothecation shall, automatically and without any requirement for any notice from the Debenture Trustee to the Company or the taking of any other action whatsoever, immediately stand converted into a fixed charge if any Event(s) of Default has occurred and the Security on Hypothecated Assets becomes enforceable in accordance with the terms of the Deed of Hypothecation.</p> <p>The Company shall ensure that the Security over Hypothecated Assets shall, at all times, be maintained up to such levels that ensures compliance with the Required Security Cover. In case the security cover calculated based on the value of the Hypothecated Assets is less than the Required Security Cover, the Company: (i) shall within 1 Business Day notify the Debenture Trustee; and (ii) shall create security over such further assets within 2 Business Days as may be required by the Secured Parties to the extent of such shortfall in the Required Security Cover.</p>
13.	Special right/ interest/ privileges attached to the instrument and changes thereof	Not applicable
14.	Delay in payment of interest / principal amount for a period of	In case of default in payment of Coupon and/or principal redemption on the due dates, additional interest of @ 2% p.a. over the Coupon Rate shall be payable by the Company

	more than three months from the due date or default in payment of interest / principal	for the defaulting period.
15.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable.
16.	Details of redemption of Debentures	NCDs will be redeemed at Par.