

CHEMFAB ALKALIS LIMITED

REF: CHEMFAB/SEC/2025-26

28th January, 2026

BSE Limited

Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.

BSE – Scrip Code: 541269

National Stock Exchange of India Limited

The Manager, Listing Department
“Exchange Plaza”
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051

NSE Symbol: CHEMFAB

Dear Sir/Madam,

Sub: Outcome of the Board Meeting

In continuation to Company's intimation of Board meeting filed with BSE and NSE on 22nd January, 2026, we wish to inform you that the Board meeting held today i.e., 28th January, 2026 has approved the Un-Audited Standalone and Consolidated Financial Results for the quarter and nine months ended 31st December, 2025 as recommended by the Audit committee at its meeting held earlier in the day.

The said Meeting commenced at 2:00 P.M. and concluded at 5:00 P.M.

Kindly take the above on record.

Thanking You,

Yours faithfully,

For **CHEMFAB ALKALIS LIMITED**

Bharatraj Panchal
Company Secretary
FCS: 9828



CIN No.: L24290TN2009PLC071563
Member - Dr. Rao's Group of Companies
Regd. Off: 'TEAM House', GST Road, Vandalur, Chennai - 600 048, India.
Plant : 'Gnanananda Place', Kalapet, Puducherry - 605 014, India Ph : +91 413 2655111,
E-mail: chemfabalkalis@draoholdings.com, www.chemfabalkalis.com



INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF CHEMFAB ALKALIS LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **CHEMFAB ALKALIS LIMITED** ("the Company") for the quarter and nine months ended 31 December 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the LODR Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the LODR Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Deloitte Haskins & Sells LLP**

Chartered Accountants

(Firm's Registration No. 117366W/W-100018)

P Usha

Parvathy

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P Usha Parvathy

Date: 2026.01.28

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P Usha Parvathy

Partner

Membership No. 207704

UDIN: 26207704MFVXVF2481

Place: Chennai

Date: 28 January 2026

(Amount Rs. In Lakhs)

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31/12/2025

| Sl. No. | Particulars | 3 Months ended 31/12/2025 | Preceding 3 Months ended 30/09/2025 | Corresponding 3 months ended 31/12/2024 in the previous year | Year to date figures for current period ended 31/12/2025 | Year to date figures for previous period ended 31/12/2024 | Previous year ended 31/03/2025 |
|---------|--|------------------------------|---|---|---|---|--------------------------------------|
| | | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| 1 | Income | | | | | | |
| | (a) Revenue from Operations | 6,185.38 | 7,040.51 | 7,920.54 | 21,983.99 | 23,424.46 | 32,209.05 |
| | (b) Other Income | 185.94 | 134.82 | 141.92 | 426.42 | 457.50 | 584.92 |
| | Total Income | 6,371.32 | 7,175.33 | 8,062.46 | 22,410.41 | 23,881.96 | 32,793.97 |
| 2 | Expenses | | | | | | |
| | (a) Cost of Materials Consumed | 1,346.12 | 1,833.15 | 2,042.24 | 5,780.18 | 6,243.43 | 8,492.07 |
| | (b) Purchase of Stock in trade | - | - | 52.50 | - | 735.23 | 735.23 |
| | (c) Changes in Inventories of Finished goods and Work-in-Progress | 172.17 | 110.94 | (18.54) | 336.82 | (846.05) | (674.65) |
| | (d) Direct Manufacturing Expenses - Power, Fuel & Others | 2,673.10 | 2,646.85 | 2,833.18 | 8,207.98 | 8,654.09 | 11,716.54 |
| | (e) Employee Benefits Expense (Refer note 4) | 613.95 | 650.85 | 578.53 | 1,864.91 | 1,717.72 | 2,289.71 |
| | (f) Finance Cost | 197.29 | 191.91 | 162.64 | 545.60 | 335.38 | 491.58 |
| | (g) Depreciation and Amortisation Expense | 644.29 | 559.88 | 851.47 | 1,742.40 | 2,274.62 | 3,238.79 |
| | (h) Other Expenses | 862.73 | 954.62 | 984.04 | 3,090.15 | 3,159.65 | 4,321.48 |
| | Total Expenses | 6,509.65 | 6,948.20 | 7,486.06 | 21,568.04 | 22,274.07 | 30,610.75 |
| 3 | Profit before Tax (1-2) | (138.33) | 227.13 | 576.40 | 842.37 | 1,607.89 | 2,183.22 |
| 4 | Tax Expense | | | | | | |
| | - Current tax | (18.19) | 44.40 | 94.39 | 157.44 | 274.69 | 375.41 |
| | - Deferred tax | (16.34) | 23.51 | 80.25 | 90.11 | 203.83 | 285.39 |
| | Total Tax Expense | (34.53) | 67.91 | 174.64 | 247.55 | 478.52 | 660.80 |
| 5 | Net Profit / (Loss) after Tax (3-4) | (103.80) | 159.22 | 401.76 | 594.82 | 1,129.37 | 1,522.42 |
| 6 | Other Comprehensive Income | | | | | | |
| | (a) Items that will not be reclassified to the Statement of Profit and Loss | | | | | | |
| | - Remeasurement of net defined benefit liability | 14.52 | 14.53 | 5.71 | 43.57 | 17.14 | 58.09 |
| | - Fair value gain on investments in equity instruments designated as at FVTOCI | (1.44) | 0.01 | (1.16) | 0.02 | 2.80 | (2.75) |
| | - Income tax relating to items that will not be reclassified to profit or loss | (4.23) | (4.23) | (1.66) | (12.69) | (4.98) | (16.91) |
| | (b) Items that will be reclassified to the Statement of Profit and Loss | - | - | - | - | - | - |
| | Total Other Comprehensive Income / (Loss) Net of Tax | 8.85 | 10.31 | 2.89 | 30.90 | 14.96 | 38.43 |
| 7 | Total Comprehensive Income / (Loss) (5+6) | (94.95) | 169.53 | 404.65 | 625.72 | 1,144.33 | 1,560.85 |
| 8 | Paid-up Equity Share Capital (Face Value of Rs. 10 per share) (Refer note 3) | 1,437.37 | 1,436.77 | 1,428.66 | 1,437.37 | 1,428.66 | 1,436.37 |
| 9 | Reserves (Other Equity) | | | | | | 39,341.40 |
| 10 | Earning per Share (Face Value of Rs. 10 per share) | (not annualised) | (not annualised) | (not annualised) | (not annualised) | (not annualised) | |
| | (a) Basic | (0.72) | 1.11 | 2.81 | 4.14 | 7.91 | 10.65 |
| | (b) Diluted | (0.72) | 1.11 | 2.79 | 4.14 | 7.85 | 10.61 |



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NOTES:

- The above Statement of Standalone unaudited financial results were reviewed and recommended by the Audit Committee at its meeting held on 28 January 2026 and approved by the Board of Directors of the Company at their meeting held on that date.
- The Company has identified its reportable segments in accordance with Ind AS 108 - Operating Segments. Accordingly, two reportable segments i.e. Chemicals and Related Products and PVC - O Pipes have been identified, the details of which are given below:

(Amount Rs. In Lakhs)

| Sl. No. | Particulars | 3 Months ended 31/12/2025 | Preceding 3 Months ended 30/09/2025 | Corresponding 3 months ended 31/12/2024 in the previous year | Year to date figures for current period ended 31/12/2025 | Year to date figures for previous period ended 31/12/2024 | Previous year ended 31/03/2025 |
|---------|-----------------------------------|---------------------------|-------------------------------------|--|--|---|--------------------------------|
| | | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| I | Segment Revenue | | | | | | |
| | a) Chemicals and related Products | 4,751.80 | 4,365.91 | 4,474.52 | 14,005.61 | 13,432.87 | 19,064.00 |
| | b) PVC-O Pipes | 1,464.95 | 2,700.36 | 3,446.02 | 8,035.51 | 9,991.59 | 13,145.05 |
| | | 6,216.75 | 7,066.27 | 7,920.54 | 22,041.12 | 23,424.46 | 32,209.05 |
| | Less: Inter Segment Revenue | (31.37) | (25.76) | - | (57.13) | - | - |
| | Net Segment Revenue | 6,185.38 | 7,040.51 | 7,920.54 | 21,983.99 | 23,424.46 | 32,209.05 |
| II | Segment Result before tax | | | | | | |
| | a) Chemicals and related Products | (193.60) | (462.96) | (341.64) | (715.41) | (1,246.37) | (959.13) |
| | b) PVC-O Pipes | 66.62 | 747.18 | 938.76 | 1,676.96 | 2,732.14 | 3,049.01 |
| | Total | (126.98) | 284.22 | 597.12 | 961.55 | 1,485.77 | 2,089.88 |
| | Less: Inter Segment Result | - | - | - | - | - | - |
| | Less: Finance Cost | (197.29) | (191.91) | (162.64) | (545.60) | (335.38) | (491.58) |
| | Add: Other Income | 185.94 | 134.82 | 141.92 | 426.42 | 457.50 | 584.92 |
| | Total Profit Before Tax | (138.33) | 227.13 | 576.40 | 842.37 | 1,607.89 | 2,183.22 |
| III | Segment Assets: | | | | | | |
| | a) Chemicals and related Products | 22,098.67 | 22,233.45 | 18,628.17 | 22,098.67 | 18,628.17 | 19,275.78 |
| | b) PVC-O Pipes | 21,120.32 | 20,556.75 | 16,532.55 | 21,120.32 | 16,532.55 | 15,858.21 |
| | Total Segment Assets | 43,218.99 | 42,790.20 | 35,160.72 | 43,218.99 | 35,160.72 | 35,133.99 |
| | Add: Unallocable assets | 17,707.94 | 17,748.00 | 17,807.51 | 17,707.94 | 17,807.51 | 19,463.71 |
| | Total Assets | 60,926.93 | 60,538.20 | 52,968.23 | 60,926.93 | 52,968.23 | 54,597.70 |
| IV | Segment Liabilities: | | | | | | |
| | a) Chemicals and related Products | 6,866.68 | 7,029.77 | 2,712.73 | 6,866.68 | 2,712.73 | 3,207.72 |
| | b) PVC-O Pipes | 1,208.69 | 1,354.35 | 1,749.50 | 1,208.69 | 1,749.50 | 2,181.34 |
| | Total Segment Liabilities | 8,075.37 | 8,384.12 | 4,462.23 | 8,075.37 | 4,462.23 | 5,389.06 |
| | Add: Unallocable liabilities | 11,615.49 | 10,824.20 | 8,140.73 | 11,615.49 | 8,140.73 | 8,430.87 |
| | Total Liabilities | 19,690.86 | 19,208.32 | 12,602.96 | 19,690.86 | 12,602.96 | 13,819.93 |

- During the current nine months ended 31 December 2025, the Company had allotted 10,000 Equity shares of Rs. 10 each upon exercise of Employee stock options by the eligible employees under Employee's Stock Option Scheme "CAESOS 2020".
- The Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour codes viz the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "Codes"). The Codes have been made effective from November 21, 2025. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations.

The incremental impact of these changes, assessed by the Company, on the basis of the information available, consistent with the guidance provided by the Institute of Chartered Accountants of India, is immaterial and has been recognised in the financial results of the Company for the quarter and nine months ended December 31, 2025. Once Central / State Rules are notified by the Government on all aspects of the Codes, the Company will evaluate impact, if any, on the measurement of employee benefits and would provide appropriate accounting treatment.



For Chemfab Alkalies Limited

Suresh Krishnamurthi Rao

Suresh Krishnamurthi Rao
Chairman

DIN No: 00127809

Place: Chennai
Date: 28 January 2026

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM CONSOLIDATED FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF CHEMFAB ALKALIS LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **CHEMFAB ALKALIS LIMITED** ("the Parent") and its subsidiary (the Parent and its subsidiary together referred to as "the Group"), for the Quarter and nine months ended 31 December 2025 ("the Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the LODR Regulations").
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the LODR Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. The Statement includes the results of the following entities:

| Name of the entity | Relationship |
|--|---------------------|
| Chemfab Alkalys Limited | Parent Company |
| Chemfab Karaikal Limited (Previously Chemfab Alkalys Karaikal Limited) | Subsidiary Company |
| Chemfab Hiitech Piping Limited (Incorporated on 28 October 2025) | Subsidiary Company |

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Deloitte Haskins & Sells LLP

Chartered Accountants

(Firm's Registration No. 117366W/W-100018)

**P Usha
Parvathy**

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Usha Parvathy
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P Usha Parvathy

Partner

Membership No. 207704

UDIN: 26207704JHFWLH8172

Place: Chennai

Date: 28 January 2026

(Amount Rs. In Lakhs)

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31/12/2025

| Sl. No. | Particulars | 3 Months ended 31/12/2025 | Preceding 3 Months ended 30/09/2025 | Corresponding 3 months ended 31/12/2024 in the previous year | Year to date figures for current period ended 31/12/2025 | Year to date figures for previous period ended 31/12/2024 | Previous year ended 31/03/2025 |
|---------|--|------------------------------|---|---|--|---|--------------------------------------|
| | | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| 1 | Income | | | | | | |
| | (a) Revenue from Operations | 6,814.45 | 7,656.16 | 8,362.28 | 23,624.70 | 24,205.01 | 33,437.43 |
| | (b) Other Income | 276.76 | 175.79 | 254.71 | 588.72 | 574.17 | 711.79 |
| | Total Income | 7,091.21 | 7,831.95 | 8,616.99 | 24,213.42 | 24,779.18 | 34,149.22 |
| 2 | Expenses | | | | | | |
| | (a) Cost of Materials Consumed | 2,138.98 | 2,364.99 | 2,604.84 | 7,504.06 | 7,427.70 | 10,212.04 |
| | (b) Purchase of Stock in trade | - | - | 52.50 | - | 735.23 | 735.23 |
| | (c) Changes in Inventories of Finished goods and Work-in-Progress | 140.35 | 278.43 | (66.36) | 512.50 | (1,097.93) | (982.01) |
| | (d) Direct Manufacturing Expenses - Power, Fuel & Others | 2,706.43 | 2,684.72 | 2,878.99 | 8,320.23 | 8,760.23 | 11,880.23 |
| | (e) Employee Benefits Expense (Refer note 4) | 659.01 | 697.05 | 629.83 | 1,999.85 | 1,937.02 | 2,550.52 |
| | (f) Finance Cost | 203.48 | 194.11 | 119.91 | 554.45 | 335.94 | 492.50 |
| | (g) Depreciation and Amortisation Expense | 746.59 | 661.27 | 961.59 | 2,046.90 | 2,572.43 | 3,633.13 |
| | (h) Other Expenses | 975.70 | 1,084.53 | 1,071.50 | 3,417.93 | 3,404.27 | 4,669.35 |
| | Total Expenses | 7,570.54 | 7,965.10 | 8,252.80 | 24,355.92 | 24,074.89 | 33,190.99 |
| 3 | Profit / (Loss) before Exceptional Items (1-2) | (479.33) | (133.15) | 364.19 | (142.50) | 704.29 | 958.23 |
| 4 | Exceptional Items | - | - | - | - | - | 988.77 |
| 5 | Profit before Tax (3-4) | (479.33) | (133.15) | 364.19 | (142.50) | 704.29 | (30.54) |
| 6 | Tax Expense | | | | | | |
| | - Current tax | (18.20) | 44.41 | 95.46 | 158.50 | 275.84 | 378.10 |
| | - Deferred tax | (16.34) | 23.51 | 80.25 | 90.11 | 203.84 | 285.39 |
| | Total Tax Expense | (34.54) | 67.92 | 175.71 | 248.61 | 479.68 | 663.49 |
| 7 | Net Profit / (Loss) after Tax (5-6) | (444.79) | (201.07) | 188.48 | (391.11) | 224.61 | (694.03) |
| 8 | Other Comprehensive Income | | | | | | |
| | (a) Items that will not be reclassified to the Statement of Profit and Loss | | | | | | |
| | - Remeasurement of net defined benefit liability | 14.52 | 14.53 | 5.71 | 43.57 | 17.14 | 58.09 |
| | - Fair value gain on investments in equity instruments designated as at FVTOCI | (1.44) | 0.01 | (1.16) | 0.02 | 2.80 | (2.75) |
| | - Income tax relating to items that will not be reclassified to profit or loss | (4.23) | (4.23) | (1.66) | (12.69) | (4.98) | (16.91) |
| | (b) Items that will be reclassified to the Statement of Profit and Loss | - | - | - | - | - | - |
| | Total Other Comprehensive Income / (Loss) Net of Tax | 8.85 | 10.31 | 2.89 | 30.90 | 14.96 | 38.43 |
| 9 | Total Comprehensive Income / (Loss) (7+8) | (435.94) | (190.76) | 191.37 | (360.21) | 239.57 | (655.60) |
| 10 | Profit / (Loss) for the year Attributable to: | | | | | | |
| | Owners of the Company | (444.79) | (201.07) | 188.48 | (391.11) | 224.61 | (694.03) |
| | Non-Controlling Interests | - | - | - | - | - | - |
| 11 | Other Comprehensive Income / (Loss) for the year Attributable to: | | | | | | |
| | Owners of the Company | 8.85 | 10.31 | 2.89 | 30.90 | 14.96 | 38.43 |
| | Non-Controlling Interests | - | - | - | - | - | - |
| 12 | Total Comprehensive Income / (Loss) for the year Attributable to: | | | | | | |
| | Owners of the Company | (435.94) | (190.76) | 191.37 | (360.21) | 239.57 | (655.60) |
| | Non-Controlling Interests | - | - | - | - | - | - |
| 13 | Paid-up Equity Share Capital (Face Value of Rs. 10 per share) (Refer Note 3) | 1,437.37 | 1,436.37 | 1,428.66 | 1,437.37 | 1,428.66 | 1,436.37 |
| 14 | Reserves (Other Equity) | | | | | | 36,562.44 |
| 15 | Earning per Share (Face Value of Rs. 10 per share) | (not annualised) | (not annualised) | (not annualised) | (not annualised) | (not annualised) | |
| | (a) Basic | (4.86) | (1.40) | 1.32 | (2.72) | 1.57 | (4.86) |
| | (b) Diluted | (4.84) | (1.40) | 1.31 | (2.72) | 1.56 | (4.84) |



Signature

Chemfab Alkalies Limited
CIN:L24290TN2009PLC071563

Regd. Office: Team House, Vandalur, Chennai 600 048.
Phone No: +91 44 66799595 Fax No: +91 44 66799561

NOTES:

- The Statement of Consolidated unaudited financial results comprises of the financial results of Chemfab Alkalies Limited (CAL) ("the Parent Company"), Chemfab Karaiikal Limited (CKKL) and Chemfab Hiitech Piping Limited (CHPL) ("the Subsidiaries") (together referred to as "the Group"). These financial results were reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Parent Company at their meeting held on 28 January 2026.
- The Group has identified its reportable segments in accordance with Ind AS 108 - Operating Segments. Accordingly, two reportable segments i.e. Chemicals and Related Products and PVC - O Pipes have been identified, the details of which are given below:

(Amount Rs. In Lakhs)

| Sl. No. | Particulars | 3 Months ended 31/12/2025 | Preceding 3 Months ended 30/09/2025 | Corresponding 3 months ended 31/12/2024 in the previous year | Year to date figures for current period ended 31/12/2025 | Year to date figures for previous period ended 31/12/2024 | Previous year ended 31/03/2025 |
|---------|-----------------------------------|---------------------------|-------------------------------------|--|--|---|--------------------------------|
| | | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| I | Segment Revenue | | | | | | |
| | a) Chemicals and related Products | 5,380.87 | 4,981.56 | 4,916.26 | 15,646.32 | 14,213.42 | 20,292.38 |
| | b) PVC-O Pipes | 1,464.95 | 2,700.36 | 3,446.02 | 8,035.51 | 9,991.59 | 13,145.05 |
| | | 6,845.82 | 7,681.92 | 8,362.28 | 23,681.83 | 24,205.01 | 33,437.43 |
| | Less: Inter Segment Revenue | (31.37) | (25.76) | - | (57.13) | - | - |
| | Net Segment Revenue | 6,814.45 | 7,656.16 | 8,362.28 | 23,624.70 | 24,205.01 | 33,437.43 |
| II | Segment Result before tax | | | | | | |
| | a) Chemicals and related Products | (619.23) | (862.01) | (709.37) | (1,853.73) | (2,266.08) | (2,310.07) |
| | b) PVC-O Pipes | 66.62 | 747.18 | 938.76 | 1,676.96 | 2,732.14 | 3,049.01 |
| | Total | (552.61) | (114.83) | 229.39 | (176.77) | 466.06 | 738.94 |
| | Less: Inter Segment Result | - | - | - | - | - | - |
| | Less: Finance Cost | (203.48) | (194.11) | (119.91) | (554.45) | (335.94) | (492.50) |
| | Add: Other Income | 276.76 | 175.79 | 254.71 | 588.72 | 574.17 | 711.79 |
| | Total Profit Before Tax | (479.33) | (133.15) | 364.19 | (142.50) | 704.29 | 958.23 |
| III | Segment Assets: | | | | | | |
| | a) Chemicals and related Products | 33,019.12 | 33,367.89 | 31,996.72 | 33,019.12 | 31,996.72 | 31,617.08 |
| | b) PVC-O Pipes | 21,120.32 | 20,556.75 | 16,532.55 | 21,120.32 | 16,532.55 | 15,858.21 |
| | Total Segment Assets | 54,139.44 | 53,924.64 | 48,529.27 | 54,139.44 | 48,529.27 | 47,475.29 |
| | Add: Unallocable assets | 2,776.25 | 2,816.23 | 3,572.74 | 2,776.25 | 3,572.74 | 4,706.96 |
| | Total Assets | 56,915.69 | 56,740.87 | 52,102.01 | 56,915.69 | 52,102.01 | 52,182.25 |
| IV | Segment Liabilities: | | | | | | |
| | a) Chemicals and related Products | 6,232.34 | 6,433.91 | 2,739.92 | 6,232.34 | 2,739.92 | 3,546.82 |
| | b) PVC-O Pipes | 1,208.69 | 1,354.35 | 2,299.45 | 1,208.69 | 2,299.45 | 2,181.34 |
| | Total Segment Liabilities | 7,441.03 | 7,788.26 | 5,039.37 | 7,441.03 | 5,039.37 | 5,728.16 |
| | Add: Unallocable liabilities | 12,003.47 | 11,046.62 | 8,164.63 | 12,003.47 | 8,164.63 | 8,455.28 |
| | Total Liabilities | 19,444.50 | 18,834.88 | 13,204.00 | 19,444.50 | 13,204.00 | 14,183.44 |

- During the current nine months ended 31 December 2025, the Parent Company had allotted 10,000 Equity shares of Rs. 10 each upon exercise of Employee stock options by the eligible employees under Employee's Stock Option Scheme "CAESOS 2020".
- The Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour codes viz the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "Codes"). The Codes have been made effective from November 21, 2025. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations.

The incremental impact of these changes, assessed by the Group, on the basis of the information available, consistent with the guidance provided by the Institute of Chartered Accountants of India, is immaterial and has been recognised in the financial results of the Group for the quarter and nine months ended December 31, 2025. Once Central / State Rules are notified by the Government on all aspects of the Codes, the Group will evaluate impact, if any, on the measurement of employee benefits and would provide appropriate accounting treatment.



For Chemfab Alkalies Limited

Suresh Krishnamurthi Rao

Suresh Krishnamurthi Rao
Chairman

DIN No: 00127809

Place: Chennai
Date: 28 January 2026