



Active Clothing Co. Limited

To
The Manager (Listing)
BSE Ltd.
P.J. Towers, Dalal Street
Mumbai-400001

Date: 28.01.2026

Dear Sir/Madam,

Scrip Code: 541144 (Active Clothing Co Ltd)

Subject: Press Release

Pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations And Disclosures requirements) Regulation, 2015. We are enclosing therewith Press Release titled, Active Clothing Co Limited Board Clears ₹23 Cr Fund Raise via Warrants.

Please take this on record.

Your Sincerely,
For Active Clothing Co Limited

Rajesh Kumar Mehra
(Managing Director)
DIN: 00026176

CIN: L51311PB2002PLC033422

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Active Clothing Co Limited Board Clears ₹23 Cr Fund Raise via Warrants

Mohali, Panjab – 27th January 2026, Active Clothing Co limited, (BSE – 541144), India's one of the leading design-to-shelf platforms, specializing in flat-knitted sweaters, jackets, and circular-knitted apparel for global fashion brands, has announced the approval of a preferential issue of warrants by its Board.

The Board has approved the **issue of up to 20,00,000 warrants**, each convertible into or exchangeable for one fully paid-up equity share of the Company having a face value of ₹10 each. **The warrants will be issued at a price of ₹115 per warrant**, payable in cash, **aggregating to a total amount of up to ₹23 Cr.**

The preferential issue will be made to promoters, members of the promoter group, and non-promoter investors. Of the total warrants proposed to be issued, **50% will be allotted to the promoters and promoter group**, while the remaining 50% will be allotted to non-promoter investors.

The funds raised through the issuance of warrants are expected to strengthen the Company's capital base and support its growth plans, while enhancing long-term value for stakeholders.

Commenting on the Financial performance Mr. Rajesh Mehra Managing Director, of Active Clothing Co Limited said, "The ₹23 Cr preferential issue is a strategic step to strengthen our capital base and support the next phase of growth. The infusion will enhance financial flexibility, improve balance sheet strength, and enable us to pursue expansion opportunities while continuing to deliver value to our global customers and stakeholders."

About The Company

Active Clothing Co. Limited is a premier apparel manufacturer based in Mohali, Punjab, specializing in flat-knitted sweaters, jackets, and circular-knitted t-shirts and sweatshirts. As India's one of the leading fully integrated "design-to-shelf" solution provider, the company offers comprehensive services encompassing design, manufacturing, and retail. Active Clothing has built a strong reputation as a trusted partner for leading global fashion brands, including Levi's, George, Pepe Jeans, ONLY, Jack & Jones, Vero Moda, Next, Skechers, Guess, Puma, Ted Baker London, T.K. Maxx, United Colors of Benetton, and Adidas. With its end-to-end capabilities, the company is a preferred choice for high-fashion streetwear worldwide.

With a state-of-the-art facility, Active Clothing ensures that all processes from concept development to final production—are conducted under one roof. This integrated model allows for strict quality control, faster turnaround times, and efficient order management, making it a reliable partner for some of the world's most recognized fashion brands. The company's core product line includes flat-knit sweaters, fly-knit shoe uppers, circular knits, outerwear jackets, and wovens. Expanding beyond its traditional offerings, Active has also introduced new categories such as knitted beanies and gloves, soft-knitted toys, and athleisure products, further strengthening its market presence.

A key differentiator for Active Clothing is its tech-enabled design and manufacturing platform, which enhances efficiency and sustainability in product development. Through virtual knitting and digital sampling, the company helps brands reduce waste, save time, and optimize costs while maintaining high design precision. This innovative approach aligns with the evolving needs of the fashion industry, where speed, sustainability, and digital integration are increasingly essential.

As the only company in India to offer a true design-to-retail model, Active Clothing is strategically positioned for growth. With increasing demand from both domestic and international fashion brands, the

company continues to expand its reach, particularly in the high-fashion winter wear segment. Its strong technological foundation, strong manufacturing capabilities, and commitment to quality and sustainability make it a trusted name in the global apparel industry.

Active Clothing remains focused on scaling its operations, enhancing its product portfolio, and building long-term partnerships with premium global brands. The company's ability to seamlessly blend creativity, technology, and manufacturing expertise ensures that it stays ahead in an evolving and competitive market.

The company got listed on the BSE on March 26, 2018 with an IPO of ₹ 26.56 Cr.

In FY25 the company reported Total Income of ₹ 297.12 Cr, EBITDA of ₹ 28.49 Cr, and PAT of ₹ 8.45 Cr

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor



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