

Date: 28.01.2026

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
Scrip Code: 540097

Dear Sir / Madam,

Subject: Regulations 30 and 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Newspaper Publication – Notice of the Extra Ordinary General Meeting.

Pursuant to Regulation 30 read with Regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that we have published the Notice of the Extra Ordinary General Meeting (EGM) to be held on date 20th February, 2026, and other necessary information in the following newspapers:

1. Business Standard (English Newspaper) Edition dated January 28, 2026 (Wednesday)
2. Arthik Lipi (Regional Newspaper) Edition dated January 28, 2026 (Wednesday)

The copy of the above newspaper publication is enclosed herewith.

You are requested to take the aforesaid information on records.

Yours faithfully,
For, **GAMCO Ltd.**

Risbh Kumar Singhi
Company Secretary and
Compliance Officer
Membership No.: A52762

GAMCO LIMITED

(Formerly known as Visco Trade Associates Limited)
25A, S. P. Mukerjee Road, 3rd Floor
Bhawanipore, Kolkata - 700 025

☎ +91 33 2475 0073
✉ tradevisco@gmail.com

🌐 www.gamco.co.in
CIN : L57339WB1983PLC035628

Form No. CAA2
(Pursuant to Section 230(3) and rule 6 and 7)
IN THE NATIONAL COMPANY LAW TRIBUNAL AT
MUMBAI BENCH-1 COMPANY SCHEME APPLICATION NO
C.A.(AA)/284(MB)/2025

In the matter of
the Companies Act, 2013;
AND
In the matter of
Sections 230 to Section 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamation) Rules, 2016;

In the matter of The Scheme of Arrangement Between Mega Rubber Technologies Private Limited ("First Applicant Company or Demerged Company")
And
Sujan Industries Hosur Private Limited ("Second Applicant Company or Resulting Company") And their respective Shareholders and Creditors.

ADVERTISEMENT OF NOTICE OF TRIBUNAL CONVENED MEETING OF THE SECURED & UNSECURED CREDITORS OF MEGA RUBBER TECHNOLOGIES PRIVATE LIMITED

To the Secured & Unsecured Creditors of First Applicant Company
Notice is hereby given that by an Order made on 9 Day of January 2026, The Hon'ble National Company Law Tribunal, Mumbai Bench has directed meeting of the Secured and Unsecured Creditors of the First Applicant Company:

The Secured Creditors of Mega Rubber Technologies Private Limited.
A Meeting of Secured Creditors be convened and held through Video Conferencing ("VC") /Other Audio Visual Means ("OAVM") on Thursday, 26th Day of February, 2026 from 11.00 AM to 12.00 PM (IST).

The Unsecured Creditors of Mega Rubber Technologies Private Limited.
A Meeting of Unsecured Creditors be convened and held through VC/OAVM on Thursday, 26th Day of February, 2026 from 12.15 PM to 1.15 PM (IST).

The aforementioned meetings are being held for the purpose of considering, and, if thought fit, approving with or without modification(s), the proposed Scheme of Arrangement of Mega Rubber Technologies Private Limited ("First Applicant Company or Demerged Company") and Sujan Industries Hosur Private Limited ("Second Applicant Company or Resulting Company") and their respective shareholders and creditors, ("Scheme") you are requested to attend the meeting.

Copies of the said Scheme of Arrangement, and of the statement under section 230 can be obtained free of charge at the Registered Office of the First Applicant Company or at the office of its Advocates, M/s. Hemant Sethi & Co. situated at 307, Ram Nimi Building, 3rd floor, Mandlik Rd, Colaba- 400005. Persons entitled to attend and vote at the meeting, may vote in person or in case of corporate Creditor, by authorizing its representatives, provided that the Board Resolution / Power of Attorney authorizing its representative to attend and vote at the Tribunal Convened Meeting is deposited at the Registered Office of the First Applicant Company at Unit No. 77, Mistry Industrial Complex, MIDC Cross Road, Andheri East, Mumbai-400093, Maharashtra, India, not later than 48 hours before the scheduled time of the meeting.

The Hon'ble National Company Law Tribunal, Mumbai Bench has appointed Ms. Deepti Mukesh as Chairperson and Mr. V.V. Chakradeo, Practicing Company Secretary as Scrutinizer of the said meetings.

Persons entitled to attend and vote at the aforesaid meetings may vote through remote e-voting to cast their respective votes prior to the date of the meeting or vote through e-voting at the respective meetings through the Central Depository Services Limited ("CDSL") website. The remote e-voting period commences on Monday, 23rd Day of February, 2026 at 11.00 AM (IST) and ends on Wednesday, 25th Day of February, 2026 at 5.00 PM. Secured Creditors /Unsecured Creditors may attend the meeting even after exercising their right through remote e-voting but cannot vote again at the time of the meeting.

Dated this 22nd January 2026
Place: Mumbai

Sd/-
Ms. Deepti Mukesh,
Chairperson Appointed for the Meetings of First Applicant Company

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, CHENNAI BENCH
CP(CAA)/ 86/ 2025 in CA(CAA) 24 of 2025
CP(CAA)/ 88/ 2025 in CA(CAA) 62 of 2025

IN THE MATTER OF APPLICATION UNDER SECTIONS 230 TO 240 AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013 AND

IN THE MATTER OF SCHEME OF ARRANGEMENT (DEMERGER) BETWEEN GEM MANUFACTURERS PRIVATE LIMITED (DEMERGED COMPANY) AND THAYAR DEVELOPERS PRIVATE LIMITED (RESULTING COMPANY) AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

GEM MANUFACTURERS PRIVATE LIMITED
having its Registered office at
23,24 Textool Feeder Road, Industrial Estate,
Ganapathy, Coimbatore-641006 ...Petitioner/ Demerged Company

THAYAR DEVELOPERS PRIVATE LIMITED
having its Registered office at
302 Third Floor Rathna Mount Enclave
29F 10, Race Course, Coimbatore, Coimbatore,
Tamil Nadu, India, 641018. ...Petitioner/ Resulting Company

NOTICE OF HEARING OF THE PETITION
Petitions under Section 230-232 and other applicable provisions of the Companies Act, 2013 for sanctioning the Scheme of Arrangement (Demerger) between Gem Manufacturers Private Limited (Demerged Company) and Thayar Developers Private Limited (Resulting Company) and their respective Shareholders and Creditors were presented by Demerged Company and Resulting Company before the Honourable National Company Law Tribunal, New Chennai Bench in the matter of which orders have been pronounced by the Honourable NCLT on 06 January 2026 (06.01.2026) and the said petitions are fixed for hearing on 25 February 2026 (25.02.2026). Any person desirous of supporting or opposing the said petition should send to the Honourable Tribunal and/or the Petitioner's advocate notice of his/her intention, signed by his/her advocate, with his/her name and address so as to reach the Honourable Tribunal and/or the petitioner's advocate within 30 days from the date of paper publication. Where such person seeks to oppose the petition, the grounds of opposition or a copy of his/her affidavit shall be furnished with such notice. A copy of the petition will be furnished by the undersigned to any person requiring the same on the payment of the prescribed charges.

M/s RAMANI & SHANKAR ADVOCATES
Advocate for the Petitioner Companies
Date : 24.01.2026
Place : Coimbatore 152, Kalidas Road, Ram Nagar Coimbatore 641009.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") (TOGETHER, THE "STOCK EXCHANGES") IN COMPLIANCE WITH THE CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL DISCLOSURE AND REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT


(Please scan this QR Code to view the DRHP)

MADHUR IRON & STEEL (INDIA) LIMITED

Our Company was incorporated as "Madhur Iron & Steel (India) Private Limited", a private limited company under the provisions of the Companies Act, 1956 pursuant to a certificate of incorporation dated February 24, 2012, issued by Registrar of Companies, Chhattisgarh. Subsequently, our Company was converted from a private limited company to a public limited company under the provisions of the Companies Act pursuant to a resolution passed by our Board on June 02, 2024, and a special resolution passed by our Shareholders on June 24, 2024. Accordingly, upon conversion, the name of our Company was changed to "Madhur Iron & Steel (India) Limited" by deletion of the word 'Private' from its name and a fresh certificate of incorporation dated July 26, 2024, to that effect was issued by the Registrar of Companies, Central Processing Centre bearing Corporate Identity Number U35105CT2012PLC000189. For details of changes in the name and registered office address of our Company, see "**History and Certain Corporate Matters**" beginning on page 274 of the Draft Red Herring Prospectus.

Registered and Corporate Office: 21/A, Light Industrial Area, Bhilai, Durg – 490026, Chhattisgarh, India.
Contact Person: Ketan Kurnu Gupta, Company Secretary and Compliance Officer; **Telephone:** +91 – 9303904248; **E-mail:** info@madhurironandsteel.com;
Website: https://madhurironandsteel.com/; **Corporate Identity Number:** U35105CT2012PLC000189

OUR PROMOTER: JAYANT AGRAWAL

INITIAL PUBLIC OFFER OF UP TO 1,00,00,000* EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF MADHUR IRON & STEEL (INDIA) LIMITED ("OUR COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●]/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●]/- PER EQUITY SHARE) (THE "ISSUE PRICE") AGGREGATING UP TO ₹[●]- LAKHS (THE "ISSUE"). THE ISSUE WILL CONSTITUTE [●]% OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹10/- EACH. THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDIALSO BEING THE REGIONAL LANGUAGE OF CHATTISGARH WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND (TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.

*** Subject to finalisation of basis of allotment**

In case of any revision to the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, in consultation with the Book Running Lead Manager, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of one Working Days, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the websites of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Banks, as applicable.


The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("**QIBs**") and such portion, the "**QIB Portion**", provided that our Company may, in consultation with the BRLM, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), of which 40% shall be reserved in the following manner: (i) 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds; and (ii) 6.67% of the Anchor Investor Portion shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds, as applicable, at or above the Anchor Investor Allocation Price. Any under-subscription in the Life Insurance Companies and Pension Funds category specified in (i) above may be allocated to domestic Mutual Funds, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Issue Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to QIB bidders (other than Anchor Investors) including Mutual Funds subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Issue shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. One-third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹2.00 lakhs and up to ₹10.00 lakhs and two-thirds of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹10.00 lakhs provided that under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Issue through the Application supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self-Certified Syndicate Banks ("**SCSBs**") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "**Issue Procedure**" beginning on page 485 of the DRHP.

This public announcement is being made in compliance with the Regulation 26(2) of SEBI (ICDR) Regulations, 2018 to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirement, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity shares pursuant to the issue and has filed the DRHP dated January 23, 2026. With Securities and Exchange Board of India (SEBI) and Stock Exchanges on January 24, 2026.

Pursuant to Regulation 26(1) of SEBI ICDR Regulations, the DRHP filed with the SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in and on the website of the Stock Exchanges i.e. BSE at www.bseindia.com, NSE at www.nseindia.com where the equity shares are proposed to be Listed and the Company at https://madhurironandsteel.com/ and at the website of BRLM i.e. Share India Capital Services Private Limited at www.shareindia.com. Our Company hereby invites the public to give their comments on the DRHP filed with the SEBI with respect to disclosures made in DRHP. The members of the public is requested to send a copy of their comments to SEBI, Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by SEBI, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and Investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, Investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have neither been recommended, nor approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the Investors is invited to "**Risk Factors**" beginning on page 32 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("**RHP**") has been filed with ROC and must be made solely on the basis of such RHP as there may be material changes in RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Main Board of BSE and NSE.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED Address: A-25, Basement Sector-64, Gautam Buddha Nagar, Noida – 201301, Uttar Pradesh, India Tel No. : +91-120-64833000 Email: vinay.pareek@shareindia.in / kunal.bansal@shareindia.co.in Investor Grievances Email Id: mb@shareindia.com Contact Person: Mr. Vinay Pareek / Mr. Kunal Bansal Website: www.shareindia.com, SEBI Registration No.: INM000012537 CIN: U65923UP2016PTC075967	 Bigshare Services Private Limited Address: S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai – 400 093, Maharashtra, India Telephone: 022 - 6263 8200 E-mail: ipo@bigshareonline.com Investor Grievance E-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Babu Raghpal SEBI Registration Number: INR000001385

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **Madhur Iron & Steel (India) Limited**
On Behalf of the Board of Directors
Sd/-
Jayant Agrawal
Managing Director

Disclaimer: Madhur Iron & Steel (India) Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated January 23, 2026 with SEBI and Stock Exchanges on January 24, 2026. The DRHP is available on the website of SEBI at www.sebi.gov.in and on the website of the Stock Exchanges i.e. BSE at www.bseindia.com, NSE at www.nseindia.com, on the website of the Company at https://madhurironandsteel.com/ and at the website of BRLM i.e. Share India Capital Services Private Limited at www.shareindia.com. Potential investor should note that investment in equity shares involves a high degree of risk and for details relating such risk, see the section titled "**Risk Factors**" in the Red Herring Prospectus, when filed. Potential Investor should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U. S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U. S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance of Regulations and the applicable laws of each jurisdiction where such offers and sales are made.

TELANGANA POWER GENERATION CORPORATION LIMITED
VIDYUT SOUDHA: HYDERABAD - 82.

T.No.RIs-No.09/HPC&HP/BESS/TGGENCO/2025-26
Procurement of 2000MW Pumped Storage Power from the Pumped Hydro Storage developers to provide long term energy storage capacity of 2000 MW (for 8Hours discharge per day with maximum 6 hours continuous discharge) from the Pumped Hydro storage Projects (PHSPs) through Competitive Bidding Process on build Own operated Maintain (BOM) basis from the projects anywhere in India for a period of 5 Years. **Scheduled Extended upto 30.01.2026 at 17:00 Hrs.**

T.No.RIs-No.25/HPC&HP/BESS/TGGENCO/2025-26
Selection of Battery Energy Storage System Developers for setting up of 1500MWH (375MW x 4 Hrs) Standalone Battery Energy Storage Systems at Vacant lands of 2 Nos Maheswaram 750MWH(187.5MWx4Hrs) & Choutuppal 750MWH (187.5MWx4 Hrs) 400KV/220KV TGRANSCO Substations in Telangana under Tariff-based Global Competitive Bidding under VGF with PSDF support in B-0-0 model with 15 years tenure. **Scheduled Extended upto 02.02.2026 at 17:00 Hrs.**

T.No.e-385/CE/O&M/KTPP/V&VI/P21/DE-PUR/TGGENCO/2025-26
KTPS-V&VI - Procurement of Extractive NDIR (Non-Dispersive Infrared) type Flue Gas Analyzers at Kothagudem Thermal Power Station, Paloncha, Bhadradi Kothagudem Dist. Value of the works: ₹. 48,75,000/- . Scheduled Open & Closing Date: **29.01.2026 at 19:00 Hrs 18.02.2026 at 15:30 Hrs.**

T.No.e-583/CE/O&M/KTPP/CHEM-I&II/TGGENCO/2025-26
KTPP - Procurement of Cooling water treatment Chemicals at Kakatiya Thermal Power Project, Chelur (V), Jayashankar Bhoopalapally Dist. Value of the works ₹ 47,57,150/- Scheduled Open & Closing Date: **27.01.2026 at 10:30 Hrs. & 11.02.2026 at 10:30 Hrs.**

T.No.e-256/CE/O&M/KTPP/BMD-I/TGGENCO/2025-26
KTPP - Procurement of EERIM, CERIM & CERIM & GDRM shafts for ESP at Kakatiya Thermal Power Project, Chelur (V), Jayashankar Bhoopalapally Dist. Value of the works ₹ 17,25,612/- Scheduled Open & Closing Date: **26.01.2026 at 10:30 Hrs. & 16.02.2026 at 10:30 Hrs.**

For further Details: "<https://www.bharat-electronicstender.com>, <https://www.tender.telangana.gov.in> & www.tggenco.com

DIPR R.O. No.: 1107-PP/CL-AGENCY/ADVT/1/2025-26, Date: 27-01-2026

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL MUMBAI BENCH
COMPANY SCHEME PETITION NO. 6 (MB) 2026
IN
COMPANY SCHEME APPLICATION NO. 219 (MB) 2025
IN THE MATTER OF THE COMPANIES ACT, 2013;
AND
IN THE MATTER OF SECTION 230 TO 232 OF THE COMPANIES ACT, 2013 READ WITH COMPANIES (COMPROMISES, ARRANGEMENTS AND AMALGAMATIONS) RULES, 2016;
AND
In the matter of Scheme of Amalgamation (Merger by absorption) between GB Global Limited ("Transferor Company / First Petitioner Company") with Dev Land & Housing Private Limited ("Transferee Company / Second Petitioner Company") and their respective Shareholders ("Scheme")

GB GLOBAL LIMITED
A company incorporated under Companies Act, 1956 having its registered office at 10th Floor, Dev Plaza, Opp. Andheri Fire Station S. V. Road, Andheri (West), Mumbai City, Mumbai, Maharashtra, India - 400 058
CIN - L17120MH1984PLC033553 ... Transferor Company / First Petitioner Company

DEV LAND & HOUSING PRIVATE LIMITED
A company incorporated under Companies Act, 1956 having its registered office at 10th Floor, Dev Plaza, Opp. Andheri Fire Station S. V. Road, Andheri (West), Mumbai - 400 058
CIN - U70100MH2006PTC161220 ... Transferee Company / Second Petitioner Company

NOTICE OF JOINT PETITION
Joint Petition under Sections 230 to 232 of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016; for the sanction of Scheme of Amalgamation (Merger by absorption) between GB Global Limited ("Transferor Company / First Petitioner Company") with Dev Land & Housing Private Limited ("Transferee Company/ Second Petitioner Company") and their respective Shareholders ("Scheme") presented by the Petitioner Companies before the Hon'ble National Company Law Tribunal, Mumbai Bench (NCLT) and was admitted by the Hon'ble NCLT on 08th January, 2026. The aforesaid petition is fixed for hearing before the Hon'ble NCLT on 20th February, 2026 in the morning at 10:30 before Bench 1 of NCLT Mumbai Bench.

If any person concerned is desirous of supporting or opposing the said petition, he/she/they should send to the undersigned Authorized Representative at below mentioned address, the notice of his/her/their intention signed by him/her/their or his/her/their advocate, not later than two days before the date fixed for the hearing of the Petition. Where any person concerned seeks to oppose the aforesaid petition, the grounds of opposition or a copy of affidavit in that behalf should be furnished with such notice. A copy of the Company Scheme Petition along with all the exhibits will be furnished by the Petitioner's Authorized Representative to any person requiring the same on payment of the prescribed fees for the same.

Dated this 28th January of 2026
For GB Global Limited
10th Floor, Dev Plaza, Opp. Andheri Fire Station S. V. Road, Andheri (West), Mumbai - 400 058
For Dev Land & Housing Private Limited
10th Floor, Dev Plaza, Opp. Andheri Fire Station S. V. Road, Andheri (West), Mumbai - 400 058

Raymond | REALTY
Go Beyond

Raymond Realty Limited
Registered Office: Jekegram, Pokharan Road No. 1, Thane (West) - 400 606.
CIN: L41000MH2019PLC32934
Email : rrl.secretarial@raymond.in ; **Website:** www.raymondrealty.in ; **Tel:** +91 22 6837 3700.

EXTRACT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2025
(₹ in lakhs, unless otherwise stated)

Sr. No.	Particulars	Quarter ended			Nine months ended		
		31.12.2025 (Unaudited)	30.09.2025 (Unaudited)	31.12.2024 (Unaudited)	31.12.2025 (Unaudited)	31.12.2024 (Unaudited)	31.03.2025 (Audited)
1	Income from Operations	75755	69600	9226	183405	44813	56518
2	Net Profit for the period before tax	7720	7012	241	16877	1376	1545
3	Net Profit for the period after tax	6679	6018	301	14347	1537	1777
4	Total Comprehensive Income for the period (Comprising profit for the period after tax and other comprehensive income after tax)	6679	6018	301	14347	1537	1777
5	Reserves as shown in the Balance sheet						4,590
6	Paid-up equity share capital (Face value of ₹ 10 per share)	6657	6657	165	6657	165	165
7	Earnings per share (of ₹ 10/- each) (not annualised except for year end): Basic and Diluted	10.03	9.04	18.21	21.55	130.09	137.05


Notes:

- These consolidated financial results (the 'Statement') of Raymond Realty Limited (the 'Company' or 'Holding Company') and its subsidiaries (collectively, the 'Group'), have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards ('Ind AS') 34 'Interim Financial Reporting', prescribed under section 133 of the Companies Act, 2013 (the 'Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
- Financial results of Raymond Limited (Standalone information)

(₹ in lakhs, unless otherwise stated)

Particulars	Quarter ended			Nine months ended		
	31.12.2025 (Unaudited)	30.09.2025 (Unaudited)	31.12.2024 (Unaudited)	31.12.2025 (Unaudited)	31.12.2024 (Unaudited)	Year ended 31.03.2025 (Audited)
Income from Operation (Turnover)	38951	41476	-	113861	-	-
Profit before tax	6112	7138	(2)	16585	(7)	(9)
Profit after tax	4915	5841	(2)	13449	(7)	(9)

- The Holding Company has accounted for the demerger of the Real Estate Business of Raymond Limited w.e.f. appointed date i.e. 01 April 2025, accordingly, the financial results for current quarter are not comparable with of the previous periods.
- The above is an extract of the detailed format of the Standalone and Consolidated Financial results for the quarter ended and six months ended 30 September, 2025 filed with the Stock exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- The full format of standalone and consolidated results of the Company for the quarter ended and nine months ended 31 December, 2025 are available to the investors at the websites www.raymondrealty.in, www.bseindia.com and www.nseindia.com. The same can be accessed by scanning the QR code provided below.
- The Statement has been reviewed and recommended by the Audit Committee at their meeting 23 January 2026 and approved by the Board of Directors at their meeting held on 27 January 2026 and a limited review of the same has been carried out by the statutory auditors of the Holding Company.



Mumbai
27 January 2026

Harmohan Sahni
Managing Director
DIN:00046068

