



Date: 28.01.2026

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
Scrip Code: 540097

Dear Sir / Madam,

Subject: Regulations 30 and 47 of the SEBI (Listing Obligations and Disclosure Requirements Regulations, 2015 – Newspaper Publication – Notice of the Extra Ordinary General Meeting.

Pursuant to Regulation 30 read with Regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that we have published the Notice of the Extra Ordinary General Meeting (EGM) to be held on date 20th February, 2026, and other necessary information in the following newspapers:

1. Business Standard (English Newspaper) Edition dated January 28, 2026 (Wednesday)
2. Arthik Lipi (Regional Newspaper) Edition dated January 28, 2026 (Wednesday)

The copy of the above newspaper publication is enclosed herewith.

You are requested to take the aforesaid information on records.

Yours faithfully,
For, **GAMCO Ltd.**

Risbh Kumar Singhi
Company Secretary and
Compliance Officer
Membership No.: A52762

GAMCO LIMITED

(Formerly known as Visco Trade Associates Limited)
25A, S. P. Mukerjee Road, 3rd Floor
Bhawanipore, Kolkata - 700 025

↳ +91 33 2475 0073
✉ tradevisco@gmail.com

🌐 www.gamco.co.in
CIN : L57339WB1983PLC035628

In the matter of
the Companies Act, 2013;
AND

Sections 230 to Section 232 of the Companies Act, 2013 and other applicable
provisions of the Companies Act, 2013 read with Companies (Compromises,
Arrangements and Amalgamation) Rules, 2016;

AND

In the matter of The Scheme of Arrangement Between Mega Rubber Technologies
Private Limited ("First Applicant Company or Demerged Company")

And

Sujan Industries Hosur Private Limited ("Second Applicant Company or
Resulting Company") And their respective Shareholders and Creditors.

ADVERTISEMENT OF NOTICE OF TRIBUNAL CONVENED MEETING
OF THE SECURED & UNSECURED CREDITORS OF MEGA RUBBER
TECHNOLOGIES PRIVATE LIMITED

To the Secured & Unsecured Creditors of First Applicant Company

Notice is hereby given that by an Order made on 9 Day of January 2026, The
Hon'ble National Company Law Tribunal, Mumbai Bench has directed meeting of

the Secured and Unsecured Creditors of the First Applicant Company:

The Secured Creditors of Mega Rubber Technologies Private Limited.

A Meeting of Secured Creditors are convened and held through Video
Conferencing ("VC") / Other Audio Visual Means ("OAVM") on Thursday, 26th

Day of February, 2026 from 11:00 AM to 12:00 PM (IST).

The Unsecured Creditors of Mega Rubber Technologies Private Limited.

A Meeting of Unsecured Creditors are convened and held through Video
Conferencing ("VC") / Other Audio Visual Means ("OAVM") on Thursday, 26th

Day of February, 2026 from 12:15 PM to 1:15 PM (IST).

The aforementioned meetings are being held for the purpose of considering, and, if thought fit, approving with or without modification(s), the proposed Scheme of Arrangement of Mega Rubber Technologies Private Limited ("First Applicant Company or Demerged Company") and Sujan Industries Hosur Private Limited ("Second Applicant Company or Resulting Company") and their respective Shareholders and Creditors.

NOTICE OF HEARING OF THE PETITION

Petitions under Section 230-232 and other applicable provisions of the Companies Act, 2013 for sanctioning the Scheme of Arrangement (Demerger) between Gem Manufacturers Private Limited (Demerged Company) and Thayar Developers Private Limited (Resulting Company) and their respective Shareholders and Creditors were presented by Demerged Company and Resulting Company before the Honourable National Company Law Tribunal, New Chennai Bench in the matter of which orders have been pronounced by the Honourable NCLT on 06 January 2026 (06.01.2026) and the said petitions are fixed for hearing on 25 February 2026 (25.02.2026). Any person desirous of supporting or opposing the said petition should send to the Honourable Tribunal and/or the Petitioner's advocate notice of his/her intention, signed by his/her advocate, with his/her name and address so as to reach the Honourable Tribunal and/or the petitioner's advocate within 30 days from the date of paper publication. Where such person seeks to oppose the petition, the grounds of opposition or a copy of his/her affidavit shall be furnished with such notice. A copy of the petition will be furnished by the undersigned to any person requiring the same on the payment of the prescribed charges.

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, CHENNAI BENCH

CP(CAA) / 86/ 2025 in CA(CAA) 24 of 2025

CP(CAA) / 88/ 2025 in CA(CAA) 62 of 2025

IN THE MATTER OF APPLICATION UNDER SECTIONS 230 TO 240 AND
OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013
AND

IN THE MATTER OF SCHEME OF ARRANGEMENT (DEMERGER)
BETWEEN GEM MANUFACTURERS PRIVATE LIMITED (DEMERGED
COMPANY) AND THAYAR DEVELOPERS PRIVATE LIMITED
(RESULTING COMPANY) AND THEIR RESPECTIVE SHAREHOLDERS
AND CREDITORS

GEM MANUFACTURERS PRIVATE LIMITED

having its Registered office at
23,24 Textool Feeder Road, Industrial Estate,
Ganapathy, Coimbatore-641006. ...Petitioner/ Demerged Company

THAYAR DEVELOPERS PRIVATE LIMITED

having its Registered office at
302 Third Floor Rathna Mount Enclave
29F 10, Race Course, Coimbatore, Coimbatore,
Tamil Nadu, India, 641018. ...Petitioner/ Resulting Company

NOTICE OF HEARING OF THE PETITION

Petitions under Section 230-232 and other applicable provisions of the Companies Act, 2013 for sanctioning the Scheme of Arrangement (Demerger) between Gem Manufacturers Private Limited (Demerged Company) and Thayar Developers Private Limited (Resulting Company) and their respective Shareholders and Creditors were presented by Demerged Company and Resulting Company before the Honourable National Company Law Tribunal, New Chennai Bench in the matter of which orders have been pronounced by the Honourable NCLT on 06 January 2026 (06.01.2026) and the said petitions are fixed for hearing on 25 February 2026 (25.02.2026). Any person desirous of supporting or opposing the said petition should send to the Honourable Tribunal and/or the Petitioner's advocate notice of his/her intention, signed by his/her advocate, with his/her name and address so as to reach the Honourable Tribunal and/or the petitioner's advocate within 30 days from the date of paper publication. Where such person seeks to oppose the petition, the grounds of opposition or a copy of his/her affidavit shall be furnished with such notice. A copy of the petition will be furnished by the undersigned to any person requiring the same on the payment of the prescribed charges.

M/s RAMANI & SHANKAR ADVOCATES

Advocate for the Petitioner Companies

Date : 24.01.2026 Place : Coimbatore 152, Kalidas Road, Ram Nagar Coimbatore641009.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") (TOGETHER, "THE STOCK EXCHANGES") IN COMPLIANCE WITH THE CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL DISCLOSURE AND REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT



(Please scan this QR
Code to view the DRHP)

MADHUR
TESTED IN QUALITY

MADHUR IRON & STEEL (INDIA) LIMITED

Our Company was incorporated as "Madhur Iron & Steel (India) Private Limited", a private limited company under the provisions of the Companies Act, 1956 pursuant to a certificate of incorporation dated February 24, 2012, issued by Registrar of Companies, Chhattisgarh. Subsequently, our Company was converted from a private limited company to a public limited company under the provisions of the Companies Act pursuant to a resolution passed by our Board on June 02, 2024, and a special resolution passed by our Shareholders on June 24, 2024. Accordingly, upon conversion, the name of our Company was changed to "Madhur Iron & Steel (India) Limited" by deletion of the word 'Private' from its name and a fresh certificate of incorporation dated July 26, 2024, to that effect was issued by the Registrar of Companies, Central Processing Centre bearing Corporate Identity Number U35105CT2012PLC000189. For details of changes in the name and registered office address of our Company, see "History and Certain Corporate Matters" beginning on page 274 of the Draft Red Herring Prospectus.

Registered and Corporate Office: 21/A, Light Industrial Area, Bhilai, Durg – 490026, Chhattisgarh, India.

Contact Person: Ketan Kumar Gupta, Company Secretary and Compliance Officer; **Telephone:** +91 - 9030904248; **E-mail:** info@madhurironandsteel.com;

Website: <https://madhurironandsteel.com/>; **Corporate Identity Number:** U35105CT2012PLC000189

OUR PROMOTER: JAYANT AGRAWAL

INITIAL PUBLIC OFFER OF UP TO 1,00,00,000* EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF MADHUR IRON & STEEL (INDIA) LIMITED ("OUR COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●]/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●]/- PER EQUITY SHARE) (THE "ISSUE PRICE") AGGREGATING UP TO ₹[●]/- LAKHS (THE "ISSUE"). THE ISSUE WILL CONSTITUTE [●]-% OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹10/- EACH. THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI ALSO BEING THE REGIONAL LANGUAGE OF CHHATTISGARH WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND (TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.

Subject to finalisation of basis of allotment

In case of any revision to the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, in consultation with the Book Running Lead Manager, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of one Working Days, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the websites of the Book Running Lead Manager and at the terminals of the Syndicate Members and by Intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsoring Banks, as applicable.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"), provided that our Company may, in consultation with the BRLM, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which 40% shall be reserved in the following manner (i) 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds; and (ii) 6.67% of the Anchor Investor Portion shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds, as applicable, at or above the Anchor Investor Allocation Price. Any under-subscription in the Life Insurance Companies and Pension Funds category specified in (ii) above may be allocated to domestic Mutual Funds, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Issue Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to QIB bidders (other than Anchor Investors) including Mutual Funds subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹2,000 lakhs and up to ₹10,000 lakhs and two-thirds of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹10,000 lakhs provided that under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsoring Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 485 of the DRHP.

This public announcement is being made in compliance with the Regulation 26(2) of SEBI (ICDR) Regulations, 2018 to inform the public that our Company is proposing to undertake subject to applicable statutory and regulatory requirement, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity shares pursuant to the issue and has filed the DRHP dated January 23, 2026, With Securities and Exchange Board of India (SEBI) and Stock Exchanges on January 24, 2026.

Pursuant to Regulation 26(1) of SEBI (ICDR) Regulations, the DRHP filed with the SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in and on the website of the Stock Exchanges i.e. BSE at www.bseindia.com, NSE at www.nseindia.com where the equity shares are proposed to be Listed and the Company at <https://madhurironandsteel.com> and at the website of BRLM i.e. Share India Capital Services Private Limited at www.shareindia.com. Our Company hereby invites the public to give their comments on the DRHP filed with the SEBI with respect to disclosures made in DRHP. The members of the public is requested to send a copy of their comments to SEBI, Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by SEBI, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and Investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, Investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have neither been recommended, nor approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the Investors is invited to "Risk Factors" beginning on page 32 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with ROC and must be made solely on the basis of such RHP as there may be material changes in RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Main Board of BSE and NSE.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Madhur Iron & Steel (India) Limited
On Behalf of the Board of Directors
Sd/-
Jayant Agrawal
Managing Director

BOOK RUNNING LEAD MANAGER



Share India

REGISTRAR TO THE ISSUE



SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED

Address: A-25, Basement Sector-64, Gautam Buddha Nagar, Noida – 201301, Uttar Pradesh, India

Tel No.: +91-120-6483000

Email: vinay.pareek@shareindia.co.in / kunal.bansal@shareindia.co.in

Investor Grievance Email Id: mb@shareindia.com

Contact Person: Mr. Vinay Pareek / Mr. Kunal Bansal

Website: www.shareindia.com; **SEBI Registration No.:** INM000012537

CIN: U65923UP2016PTC075987

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place : Bhilai
Date : January 27, 2026

Disclaimer: Madhur Iron & Steel (India) Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated January 23, 2026 with SEBI and Stock Exchanges on January 24, 2026. The DRHP is available on the website of SEBI at www.sebi.gov.in and on the website of the Stock Exchanges i.e. BSE at www.bseindia.com, NSE at www.nseindia.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating such risk, see the section titled "Risk Factors" in the Red Herring Prospectus, when filed. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities law in United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance of Regulations and the applicable laws of each jurisdiction where such offers and sales are made.

KIRIN ADVISORS

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Madhur Iron & Steel (India) Limited
On Behalf of the Board of Directors
Sd/-
Jayant Agrawal
Managing Director

BOOK RUNNING LEAD MANAGER



REGISTRAR TO THE ISSUE



SHARE INDIA CAPITAL SERVICES PRIVATE

