



Sundram Fasteners Limited

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REGISTERED & CORPORATE OFFICE
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CIN : L35999TN1962PLC004943
WEBSITE : www.sundram.com

January 28, 2026

National Stock Exchange of India Limited (NSE)

Scrip Symbol - SUNDRMFAST
Exchange Plaza, 5th Floor
Plot No C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051

By NEAPS

BSE Limited (BSE)

Scrip Code - 500403
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai – 400 001

By Listing Centre

Dear Sir / Madam,

Further to our letter dated January 21, 2026, under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), we wish to inform you that the Board of Directors of the Company at their meeting held *today* (**Wednesday, January 28, 2026**) has approved the following: -

I. Financial Results: -

Pursuant to Regulations 30 and 33 of the Listing Regulations, we submit the following: -

1. Unaudited financial results (Standalone and Consolidated) for the quarter and nine months ended December 31, 2025, duly signed by our Chairman and the newspaper publishing format.
2. Limited Review Report, placed before the Board on the unaudited financial results (Standalone and Consolidated) issued by M/s B S R & Co. LLP, Chartered Accountants, Chennai, Statutory Auditors.
3. Press Release on the unaudited financial results.

II. Re-appointment of Sri Suresh Krishna as Non-Executive Director of the Company: -

On the recommendation of the Nomination and Remuneration Committee and in accordance with the applicable provisions of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), the Articles of Association of the Company and subject to the approval of the shareholders through Postal Ballot, approved the re-appointment of Sri Suresh Krishna as Non-Executive Director of the Company for a period of five (5) years effective from July 1, 2026.

The details as required under the Listing Regulations read with the SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is given in "**Annexure I**" attached to this letter.

III. Re-appointment of Ms Arathi Krishna as Managing Director of the Company: -

On the recommendation of the Nomination and Remuneration Committee and in accordance with the applicable provisions of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), the Articles of Association of the Company and subject to the approval of the shareholders through Postal Ballot approved the re-appointment of Ms Arathi Krishna as Managing Director of the Company for a period of five (5) years effective from May 3, 2026.



The details as required under the Listing Regulations read with the SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is given in "**Annexure II**" attached to this letter.

IV. Appointment of Sri K Balasubramaniam, Senior General Manager-Information Technology as a Senior Management Personnel: -

Based on the recommendation of the Nomination and Remuneration Committee, the Board has appointed Sri K Balasubramaniam, Senior General Manager-Information Technology, as Senior Management Personnel with effect from January 28, 2026.

The details as required under the Listing Regulations read with the SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is given in "**Annexure III**" attached to this letter.

The Board Meeting commenced at 05:00 p.m. IST and concluded at 06:30 p.m. IST.

Thanking you,

Yours truly,
For SUNDARAM FASTENERS LIMITED

A handwritten signature in blue ink, appearing to read 'G. Anand Babu', is written over a horizontal line.

G Anand Babu
Senior Manager – Finance & Company Secretary



Annexure I

Details of change in Director:

S.No.	Particulars	Details
1	Reason for change	Sri Suresh Krishna's present term of appointment as a Non-Executive Director concludes on June 30, 2026. The Board of Directors, pursuant to the recommendation of the Nomination and Remuneration Committee at its meeting held today, approved the re-appointment of Sri Suresh Krishna as a Non-Executive Director for a term of five (5) years from July 1, 2026, subject to the approval of the shareholders.
2	Date of re-appointment and term of re-appointment	Re-appointed for a term of five (5) years with effect from July 1, 2026.
3	Brief Profile (in case of appointment)	Sri Suresh Krishna, aged 89 years, holds a Bachelor of Science degree from Madras Christian College, a Master of Arts in Literature from the University of Wisconsin, and a Post-graduate work in Literature from the University of Munich, Germany. He has been associated with the Company since its inception and was appointed as the Chairman of the Board of Directors on June 15, 1979. He has expertise in General Management, Marketing, Sales, Project Management, Risk Management, and Human Resources.
4	Disclosure of relationship between the Directors (in case of appointment of a Director)	Sri Suresh Krishna is related to Ms Arathi Krishna, Managing Director (Daughter), Ms Arundathi Krishna, Joint Managing Director (Daughter), and Ms Preethi Krishna, Non-Executive Non-Independent Director (Daughter).
5	Information as required pursuant to BSE circular with ref no. LIST/COMP/14/2018-19 and the National Stock Exchange of India Ltd ref.no. NSE/CML/2018/24, dated June 30, 2018.	Sri Suresh Krishna is not debarred from holding the office of Director by virtue of any SEBI order or any other such authority.



Annexure II

Details of change in Director:

S.No.	Particulars	Details
1	Reason for change	Ms Arathi Krishna's present term of appointment as the Managing Director concludes on May 2, 2026. The Board of Directors, pursuant to the recommendation of the Nomination and Remuneration Committee at its meeting held today, approved the re-appointment of Ms Arathi Krishna as the Managing Director of the Company for a further term of five (5) years with effect from May 3, 2026, subject to the approval of the shareholders.
2	Date of re-appointment and term of re-appointment	Re-appointed for a term of five (5) years with effect from May 3, 2026.
3	Brief Profile (in case of appointment)	<p>Ms Arathi holds a Master of Arts (MA) in Economics from Stella Maris College and a Master of Business Administration (MBA) from the University of Michigan Business School, USA. Post her MBA and her on-the-job training in the United States, she initiated her professional journey as a Management Trainee at Sundram Fasteners Limited in 1990. Demonstrating swift growth, she ascended through the corporate ranks from Manager to General Manager by 1998.</p> <p>Ms Arathi Krishna's stellar career spans diverse roles, with a strong emphasis on cultivating a collaborative and inclusive culture optimizing operations, fostering innovation, and driving profitability. A forward-thinking and decisive executive, she thrives in dynamic environments, navigating challenges with resilience. Committed to driving sustainable growth, she brings a unique blend of strategic insight and operational expertise. She has expertise in General Management, Marketing, Sales, Project Management, Risk Management and Human Resource.</p>
4	Disclosure of relationship between the Directors (in case of appointment of a Director)	Ms Arathi Krishna is related to Sri Suresh Krishna, Non-Executive Director (Father), Ms Arundathi Krishna, Joint Managing Director (Sister) and Ms Preethi Krishna, Non-Executive Non-Independent Director (Sister).
5	Information as required pursuant to BSE circular with ref no. LIST/COMP/14/2018-19 and the National Stock Exchange of India Ltd ref.no. NSE/CML/2018/24, dated June 30, 2018.	Ms Arathi Krishna is not debarred from holding the office of Director by virtue of any SEBI order or any other such authority.



Annexure III

Details of change in Senior Management Personnel:

S.No.	Particulars	Details
1	Reason for change viz. appointment	The Board of Directors, based on the recommendation of the Nomination and Remuneration Committee, has appointed Sri K Balasubramaniam, Senior General Manager-Information Technology as Senior Management Personnel (SMP).
2	Date of appointment	January 28, 2026
3	Brief Profile (in case of appointment)	Sri K Balasubramaniam brings a rich 21+ years of experience in the field of Information Technology. He completed his Bachelor of Engineering (Mechanical Engineering) in 2001 from P.S.G. College of Technology, Coimbatore, and Master of Business Administration (MBA) in 2007 from the Indian Institute of Technology, Madras.
4	Disclosure of relationship between the Directors (in case of appointment of a director)	Not Applicable

Sundram Fasteners Limited

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Dr Radhakrishnan Salai, Mylapore, Chennai - 600 004.

Telephone: +91-44-28478500 | Fax : +91-44-28478510

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STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

Rs. in Crores

Particulars		Quarter ended			Nine months ended		Year ended
		31-12-2025	30-09-2025	31-12-2024	31-12-2025	31-12-2024	31-03-2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	Revenue from operations	1,351.47	1,338.37	1,256.58	4,040.01	3,855.75	5,209.74
	Other income	8.39	17.72	0.31	43.05	13.49	21.59
	Total income	1,359.86	1,356.09	1,256.89	4,083.06	3,869.24	5,231.33
2	Expenses						
	Cost of materials consumed	553.06	566.87	543.79	1,698.11	1,667.78	2,254.40
	Changes in inventories of finished goods and work-in-progress	(4.11)	(33.39)	(36.84)	(67.62)	(91.74)	(122.26)
	Employee benefits expense	95.27	96.41	92.81	288.08	273.87	366.61
	Finance costs	5.68	8.66	5.20	20.75	14.08	19.70
	Depreciation and amortisation expense	45.02	48.09	44.61	139.79	131.05	175.80
	Other expenses	490.97	482.53	454.22	1,457.38	1,368.21	1,868.99
	Total expenses	1,185.89	1,169.17	1,103.79	3,536.49	3,363.25	4,563.24
3	Profit before exceptional item and tax (1-2)	173.97	186.92	153.10	546.57	505.99	668.09
4	Exceptional item						
	Reversal of impairment loss on Investments (refer note 4)	-	-	-	-	-	12.50
	Statutory impact of new Labour Codes (refer note 5)	(11.02)	-	-	(11.02)	-	-
5	Profit before tax (3-4)	162.95	186.92	153.10	535.55	505.99	680.59
6	Tax expense						
	a) Current tax	41.09	44.93	31.14	132.05	118.86	150.95
	b) Deferred tax	(0.02)	1.72	1.60	3.00	4.49	12.63
	Total tax expense	41.07	46.65	32.74	135.05	123.35	163.58
7	Profit for the period (5-6)	121.88	140.27	120.36	400.50	382.64	517.01
8	Other comprehensive income						
	Items that will not be reclassified to profit or loss						
	(i) Remeasurements gains / (losses) on defined benefit liability	0.96	(0.09)	0.29	0.25	(2.00)	(2.08)
	(ii) Fair value gains / (losses) on equity instruments	1.08	13.77	(0.02)	17.17	7.44	(5.75)
	(iii) Income tax effect on above	(0.15)	(1.96)	(0.63)	(2.29)	5.37	7.85
	Total other comprehensive income / (loss)	1.89	11.72	(0.36)	15.13	10.81	0.02
9	Total comprehensive income for the period (7+8)	123.77	151.99	120.00	415.63	393.45	517.03
10	Paid-up equity share capital (face value of Re 1 /- each fully paid up)	21.01	21.01	21.01	21.01	21.01	21.01
11	Other equity						3,624.58
12	Earnings per share (EPS) (face value of Re 1 /- each)						
	(i) Basic (in Rs.) (not Annualised)	5.80	6.68	5.73	19.06	18.21	24.60*
	(ii) Diluted (in Rs.) (not Annualised)	5.80	6.68	5.73	19.06	18.21	24.60*

* Annualised

Sundram Fasteners Limited

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Email: investorshelpdesk@sfl.co.in
Website: www.sundram.com

Notes:

- 1 The standalone financial results of the Company have been prepared in accordance with Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 2 The above standalone financial results were reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors in their respective meetings held on January 28, 2026. The statutory auditors have carried out a limited review for the quarter and nine months ended December 31, 2025 and have issued an unmodified review report thereon.
- 3 The Company is primarily engaged in manufacture and sale of bolts and nuts, water and oil pumps, sintered products, cold extruded components, hot and warm forged parts, radiator caps and other parts which largely have applications in automobile industry and thus the Company has only one reportable segment.
- 4 In earlier years the Company had performed impairment assessment of investments made in Sundram International Limited, UK, pursuant to triggers arising from changes in the business environment including impact of global COVID-19 pandemic, and had recognised an impairment provision aggregating to Rs. 41.30 crores. In this regard, based on an annual impairment assessment carried out by the Company during the previous year ended March 31, 2025, including sensitivities drawn following the same, an amount of Rs. 12.50 crores of impairment loss recognised has been reversed, which has been disclosed as an exceptional item in the standalone financial results of the Company for the quarter and year ended March 31, 2025.
- 5 Effective November 21, 2025, The Government of India has consolidated multiple existing labour legislations into a unified framework comprising four Labour Codes collectively referred to as the 'New Labour Codes'. Under Ind AS 19, changes to employee benefit plans arising from legislative amendments constitute a plan amendment, requiring recognition of past service cost immediately in the statement of profit and loss.

The New Labour Codes has resulted in estimated one time increase in provision for employee benefits of the Company of Rs. 11.02 crores, and the same has been recognized as an exceptional item in the current reporting period. The Company continues to monitor developments on the rules to be notified by regulatory authorities, including clarifications / additional guidance from authorities and will continue to assess the accounting implications basis such developments / guidance.

For Sundram Fasteners Limited

Suresh Krishna
Chairman

Chennai
January 28, 2026

B S R & Co. LLP

Chartered Accountants

KRM Tower, 1st and 2nd Floors
No. 1, Harrington Road, Chetpet
Chennai – 600 031, India
Telephone: +91 44 4608 3100
Fax: +91 44 4608 3199

Limited Review Report on unaudited standalone financial results of Sundram Fasteners Limited for the quarter ended 31 December 2025 and year to date results for the period from 01 April 2025 to 31 December 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

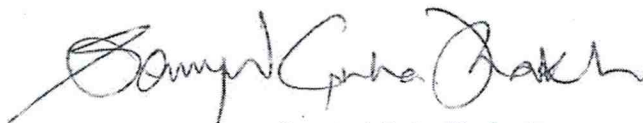
To the Board of Directors of Sundram Fasteners Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of Sundram Fasteners Limited (hereinafter referred to as "the Company") for the quarter ended 31 December 2025 and year to date results for the period from 01 April 2025 to 31 December 2025 ("the Statement").
2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B S R & Co. LLP

Chartered Accountants

Firm's Registration No.:101248W/W-100022



Sampad Guha Thakurta

Partner

Chennai

28 January 2026

Membership No.: 060573

UDIN:26060573GRSCLR4474

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

Particulars		Quarter ended			Nine Months ended		Rs. in Crores
		31-12-2025	30-09-2025	31-12-2024	31-12-2025	31-12-2024	Year ended
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	Revenue from operations	1,541.11	1,521.02	1,441.12	4,595.52	4,424.83	5,955.42
	Other income	12.41	20.59	2.92	52.80	21.13	28.32
	Total income	1,553.52	1,541.61	1,444.04	4,648.32	4,445.96	5,983.74
2	Expenses						
	Cost of materials consumed	600.20	627.30	593.58	1,863.23	1,835.62	2,465.05
	Changes in inventories of finished goods and work-in-progress	5.84	(38.83)	(32.98)	(62.22)	(90.75)	(111.51)
	Employee benefits expense	144.18	143.38	139.07	430.83	424.02	566.12
	Finance costs	7.72	11.06	8.36	27.88	24.02	33.55
	Depreciation and amortisation expense	57.49	60.19	56.26	176.32	165.79	223.91
	Other expenses	550.64	536.71	513.81	1,623.90	1,536.51	2,091.62
	Total expenses	1,366.07	1,339.81	1,278.10	4,059.94	3,895.21	5,268.74
3	Profit before exceptional item and tax (1-2)	187.45	201.80	165.94	588.38	550.75	715.00
4	Exceptional item (refer note 5)	(13.11)	-	-	(13.11)	-	-
5	Profit before tax (3-4)	174.34	201.80	165.94	575.27	550.75	715.00
6	Tax expense						
	a) Current tax	45.12	47.88	34.49	142.70	130.05	161.78
	b) Deferred tax	(1.58)	1.17	0.72	1.08	3.44	11.47
	Total tax expense	43.54	49.05	35.21	143.78	133.49	173.25
7	Profit for the period (5-6)	130.80	152.75	130.73	431.49	417.26	541.75
8	Other comprehensive income						
	Items that will not be reclassified to profit or loss						
	(i) Re-measurement gains / (losses) on defined benefit liability	1.07	(0.08)	0.29	0.36	(2.00)	(1.59)
	(ii) Fair value gains / (losses) on equity instruments	0.97	13.83	0.19	17.26	7.95	(5.76)
	(iii) Income tax effect on above	(0.16)	(1.97)	(0.65)	(2.33)	5.32	7.73
	Items that will be reclassified to profit or loss						
	(i) Exchange differences on translation of foreign operations	8.25	10.88	(4.79)	24.83	5.08	0.87
	(ii) Income tax effect on above	-	-	-	-	-	-
	Total other comprehensive income	10.13	22.66	(4.96)	40.12	16.35	1.25
9	Total comprehensive income for the period (7+8)	140.93	175.41	125.77	471.61	433.61	543.00
10	Net profit attributable to						
	a) Owners of the Company	130.57	150.87	130.36	429.78	414.67	539.10
	b) Non - controlling interest	0.23	1.88	0.37	1.71	2.59	2.65
	Total net profit	130.80	152.75	130.73	431.49	417.26	541.75
11	Other comprehensive income attributable to						
	a) Owners of the Company	10.11	22.65	(4.96)	40.10	16.35	1.14
	b) Non - controlling interest	0.02	0.01	0.00	0.02	0.00	0.11
	Total other comprehensive income	10.13	22.66	(4.96)	40.12	16.35	1.25
12	Total comprehensive income attributable to						
	a) Owners of the Company	140.68	173.52	125.40	469.89	431.02	540.24
	b) Non - controlling interest	0.25	1.89	0.37	1.72	2.59	2.76
	Total comprehensive income	140.93	175.41	125.77	471.61	433.61	543.00
13	Paid-up equity share capital (face value of Re 1 /- each fully paid up)	21.01	21.01	21.01	21.01	21.01	21.01
14	Other Equity						3,789.30
15	Earnings per share (EPS) (face value of Re 1 /- each)						
	(i) Basic (in Rs.) (not Annualised)	6.21	7.18	6.21	20.45	19.74	25.66*
	(ii) Diluted (in Rs.) (not Annualised)	6.21	7.18	6.21	20.45	19.74	25.66*

* Annualised

Notes:

- 1 The consolidated financial results of the Group have been prepared in accordance with Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.
- 2 The above consolidated financial results were reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors in their respective meetings held on January 28, 2026. The statutory auditors have carried out a limited review for the quarter and nine months ended December 31, 2025 and have issued an unmodified review report thereon.
- 3 The consolidated financial results include the financial results of Sundram Fasteners Limited ('parent company') and the financial results of its subsidiaries and step down subsidiaries, TVS Upasana Limited, TVS Next Limited, TVS Next Inc., USA, Sundram Fasteners Investments Limited, Sundram Non-Conventional Energy Systems Limited, Sundram International Limited, UK, Cramlington Precision Forge Limited, UK, Sundram Fasteners (Zhejiang) Limited, Republic of China and Sundram International Inc., USA (together called as the "Group").
- 4 The Group is engaged primarily in manufacture and sale of bolts and nuts, water and oil pumps, sintered products, cold extruded components, hot and warm forged parts, radiator caps and other parts which largely have applications in automobile industry and thus the Group has only one reportable segment.
- 5 Effective November 21, 2025, The Government of India has consolidated multiple existing labour legislations into a unified framework comprising four Labour Codes collectively referred to as the 'New Labour Codes'. Under Ind AS 19, changes to employee benefit plans arising from legislative amendments constitute a plan amendment, requiring recognition of past service cost immediately in the statement of profit and loss.

The New Labour Codes has resulted in estimated one time increase in provision for employee benefits of the Group of Rs. 13.11 crores, and the same has been recognized as an exceptional item in the current reporting period. The Group continues to monitor developments on the rules to be notified by regulatory authorities, including clarifications / additional guidance from authorities and will continue to assess the accounting implications basis such developments/ guidance.

For Sundram Fasteners Limited



Chennai
January 28, 2026

Suresh Krishna
Chairman

Limited Review Report on unaudited consolidated financial results of Sundram Fasteners Limited for the quarter ended 31 December 2025 and year to date results for the period from 01 April 2025 to 31 December 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Sundram Fasteners Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Sundram Fasteners Limited (hereinafter referred to as "the Parent"), and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter ended 31 December 2025 and year to date results for the period from 01 April 2025 to 31 December 2025 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

- a) Sundram Fasteners Limited, India;
- b) TVS Upasana Limited, India;
- c) TVS Next Limited, India;
- d) TVS Next Inc., USA;
- e) Sundram Fasteners Investments Limited, India;
- f) Sundram Non- Conventional Energy Systems Limited, India;
- g) Sundram International Limited, UK;
- h) Cramlington Precision Forge Limited, UK;
- i) Sundram Fasteners (Zhejiang) Limited, Republic of China;
- j) Sundram International Inc., USA

Limited Review Report (Continued)

Sundram Fasteners Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the interim financial information of two subsidiaries included in the Statement, whose interim financial information reflects total revenues (before consolidation adjustments) of Rs. 135.97 crores and Rs. 405.11 crores, total net profit after tax (before consolidation adjustments) of Rs. 4.65 crores and Rs. 17.85 crores and total comprehensive income (before consolidation adjustments) of Rs. 5.06 crores and Rs. 18.58 crores, for the quarter ended 31 December 2025 and for the period from 01 April 2025 to 31 December 2025 respectively, as considered in the Statement. These interim financial information have been reviewed by other auditors whose reports have been furnished to us by the Parent's management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above. Our conclusion is not modified in respect of this matter.
7. The Statement includes the interim financial information of six subsidiaries which have not been reviewed, whose interim financial information reflects total revenues (before consolidation adjustments) of Rs. 19.85 crores and Rs. 55.62 crores, total net profit after tax (before consolidation adjustments) of Rs. 0.28 crores and Rs. 3.42 crores and total comprehensive income (before consolidation adjustments) of Rs. 0.24 crores and Rs. 1.20 crores, for the quarter ended 31 December 2025 and for the period from 01 April 2025 to 31 December 2025 respectively, as considered in the Statement. According to the information and explanations given to us by the Parent's management, these interim financial information are not material to the Group. Our conclusion is not modified in respect of this matter.

For B S R & Co. LLP

Chartered Accountants

Firm's Registration No.: 101248W/W-100022



Sampad Guha Thakurta

Partner

Chennai

28 January 2026

Membership No.: 060573

UDIN: 26060573SDKPYG1257

STATEMENT OF UNAUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

Rs. in Crores

Sl. No.	Particulars	Standalone			Consolidated		
		Quarter ended	Quarter ended	Nine months ended	Quarter ended	Quarter ended	Nine months ended
		31-12-2025	31-12-2024	31-12-2025	31-12-2025	31-12-2024	31-12-2025
		(Unaudited)			(Unaudited)		
1	Total Revenue from Operations	1,351.47	1,256.58	4,040.01	1,541.11	1,441.12	4,595.52
2	Net Profit for the period (before tax and exceptional item)	173.97	153.10	546.57	187.45	165.94	588.38
3	Net Profit for the period (before tax)	162.95	153.10	535.55	174.34	165.94	575.27
4	Net Profit for the period (after tax)	121.88	120.36	400.50	130.80	130.73	431.49
5	Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	123.77	120.00	415.63	140.93	125.77	471.61
6	Equity Share Capital (Face Value of Re 1 each fully paid up)	21.01	21.01	21.01	21.01	21.01	21.01
7	Earnings Per Share (EPS) (for continuing and discontinued operations) (Face value of Re 1/- each) (not annualised) (in Rs.)						
	(a) Basic	5.80	5.73	19.06	6.21	6.21	20.45
	(b) Diluted	5.80	5.73	19.06	6.21	6.21	20.45

Note:

- The above is an extract of the detailed format of the standalone and consolidated financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Financial Results are available on the Stock Exchange websites, www.bseindia.com and www.nseindia.com and on the Company's website www.sundram.com. The full financial results can also be accessed by scanning the QR Code provided below.
- The statutory auditors have carried out a limited review for the quarter and nine months ended December 31, 2025 and have issued an unmodified review report thereon.



[Signature]
For Sundram Fasteners Limited

Place : Chennai
Date : January 28, 2026

Suresh Krishna
Chairman



Sundram Fasteners Limited

Email: investorshelpdesk@sfl.co.in

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CIN : L35999TN1962PLC004943
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PRESS RELEASE

Sundram Fasteners Limited reports Standalone revenue at Rs 1,351.47 crores for the quarter ended December 31, 2025

Consolidated Financials for the quarter

- Revenue from Operations at Rs. 1,541.11 Crores
- Profit before Tax (PBT) at Rs. 174.34 Crores
- Profit after Tax (PAT) at Rs. 130.80 Crores

Chennai, January 28, 2026: The Board of Directors of Sundram Fasteners Limited *today* announced the unaudited Financial Results for the *third* quarter and nine-months ended December 31, 2025.

Highlights: Quarter ended December 31, 2025: FY 2025-26

Standalone Financials

The revenue from operations was at Rs 1,351.47 crores for the quarter ended December 31, 2025, as against Rs 1,256.58 crores during the same period in the previous year.

The domestic sales for the quarter ended December 31, 2025, were at Rs 994.97 crores as against Rs 840.81 crores during the previous year, registering a strong growth of 18%.

Despite the global headwinds, the export sales for the quarter ended December 31, 2025, were at Rs 308.41 crores as against Rs 362.79 crores during the previous year.

The profit before exceptional item and tax for the quarter ended December 31, 2025, was Rs 173.97 crores as against Rs 153.10 crores during the previous year, registering a growth of 14%.

The New Labour Codes have resulted in estimated one-time increase in provision for employee benefits of the Company of Rs. 11.02 crores, and the same has been recognized as an exceptional item in the current reporting period.

After considering the impact of the exceptional item, the Company has recorded a net profit of Rs. 121.88 crores for the quarter ended December 31, 2025 as against Rs 120.36 crores during the previous year.

Earnings per share for the quarter ended December 31, 2025, amounted to Rs 5.80 and was Rs 5.73 in the corresponding period last year.



Consolidated Financials

The Company's consolidated revenue from operations posted for the quarter ended December 31, 2025, was at Rs 1,541.11 crores as against Rs 1,441.12 Crores during the same period in the previous year.

The consolidated net profit for the quarter ended December 31, 2025, was at Rs 130.80 crores as against Rs 130.73 crores during the previous year.

The consolidated earnings per share (EPS) for the quarter ended December 31, 2025 amounted to Rs. 6.20 and was Rs 6.21 in the corresponding period last year.

Highlights: Nine-months ended December 31, 2025: FY 2025-26

Standalone Financials

The revenue from operations was at Rs 4,040.01 crores for the nine-months ended December 31, 2025, as against Rs 3,855.75 crores during the same period in the previous year.

The domestic sales for the nine-months ended December 31, 2025, were at Rs. 2,882.82 crores compared to Rs. 2,557.53 crores during the previous year, registering a robust growth of 13%.

The net profit for the nine-months ended December 31, 2025, was at Rs 400.50 crores as against net profit of Rs 382.64 Crores during the same period in the previous year.

Consolidated Financials

The Company's consolidated revenue from operations posted for the nine-months ended December 31, 2025, was at Rs 4,595.52 crores as against Rs 4,424.83 Crores during the same period in the previous year. The consolidated net profit for the nine-months ended December 31, 2025, was at Rs 431.49 crores as against net profit of Rs. 417.26 Crores during the same period in the previous year.

Capital expenditure

The Company has incurred a capital expenditure of Rs 217.92 crores for the nine-months ended December 31, 2025, in line with its planned capital expenditure program for the financial year 2025-26.

About Sundram Fasteners

Sundram Fasteners Limited, a Company headquartered in Chennai, has established a track record of leadership over 60 years. With a diversified product line, world-class facilities in 3 countries and motivated team of talented people, Sundram Fasteners has become a supplier of choice to leading customers in the automotive segments worldwide.



The product range consists of high-tensile fasteners, powder metal components, cold extruded parts, hot forged components, radiator caps, automotive pumps, gear shifters, gears and couplings, tappets, iron powder, powertrain components and sub-assemblies. Over the years, the Company has acquired cutting-edge technological competencies in forging, metal forming, close-tolerance machining, heat treatment, surface finishing and assembly.

For further information, please contact:

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