

Ref. No.: AUSFB/SEC/2024-25/488

Date: March 28, 2025

To,

National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol: AUBANK	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611, 958400, 959025, 974093, 974094, 974095, 974914, 974963, 975017 & 975038
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Dear Sir/Madam,

Sub: Allotment of Unsecured, Rated, Listed, Redeemable, Subordinated, Non-Convertible Lower Tier II Bonds in the nature of Non-Convertible Debentures categorized as Tier II Capital

Ref: Regulations 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

In continuation to the outcome of Board Meeting submitted vide our letter dated March 7, 2025 and pursuant to the Listing Regulations, we hereby inform that the Bank has allotted 77,000 Unsecured, Rated, Listed, Redeemable, Subordinated, Non-Convertible Lower Tier II Bonds in the nature of Non-Convertible Debentures, of face value Rs. 1,00,000/- each, categorized as Tier II Capital for an amount aggregating up to Rs. 770 crores on a private placement basis ("NCDs").

The details required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, as amended are given in the enclosed **Annexure - I**.

This is for your information and records.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary and Compliance Officer
Membership No.: F9999
investorrelations@aubank.in
Encl: As above

Registered Office

AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61, Fax: +91 141 4110090
CIN: L36911RJ1996PLC011381

Annexure I

Details required pursuant to Regulation 30 of the Listing Regulations and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, as amended

Sr. No.	Particulars	Information
1.	Type of securities (viz. equity shares, convertibles etc.)	Unsecured, Rated, Listed, Redeemable, Subordinated, Non-Convertible Lower Tier II Bonds in the nature of Non-Convertible Debentures categorized as Tier II Capital.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private placement through Electronic Bidding Platform (EBP).
3.	Total number of securities issued or the total amount for which the securities issued	77,000 Unsecured, Rated, Listed, Redeemable, Subordinated, Non-Convertible Lower Tier II Bonds in the nature of Non-Convertible Debentures, of face value Rs. 1,00,000/- each, categorized as Tier II Capital
4.	Size of the issue	Rs. 770 Crores
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes. The NCDs are proposed to be listed on the Wholesale Debt Market segment of BSE Limited.
6.	Tenure of the instrument - date of allotment and date of maturity	Tenure: 10 (ten) years Date of Allotment: March 28, 2025 Date of Maturity: March 28, 2035 The Bank shall have the right (not the obligation) to the NCDs on the Call Option Termination Date which is 5 (five) years from the date of allotment.
7.	Coupon/interest offered, schedule of payment of coupon/interest and principal	9.20% (nine decimal two zero percent) per annum. Interest will be payable annually on March 28, each year till maturity of the NCDs. The NCDs are redeemable at par at the end of 10 years i.e., on March 28, 2035.
8.	Charge/security, if any, created over the assets	Unsecured
9.	Special right/interest/privileges attached to the instrument and changes thereof	None
10.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	NA
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	NA
12.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	The NCDs are redeemable at par at the end of 10 years i.e. on March 28, 2035. The Bank shall have the right (not the obligation) to the NCDs on the Call Option Termination Date which is 5 (five) years from the date of allotment.

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