

CTL/SAST/24-25/14865

March 27, 2025


BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	National Stock Exchange of India Limited – Corporate Office Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra(E), Mumbai – 400 051
Company Name	Jalgaon Investments Pvt Ltd Address-71, Kumtha St, Ballard Estate, Fort, Mumbai, Maharashtra 400001
Pledgor Name	Jain Irrigation Systems Limited Address-71, Kumtha St, Ballard Estate, Fort, Mumbai, Maharashtra 400001

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to release of shares of Jain Irrigation Systems Limited

Pursuant to the disclosure required to be made under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the share release of “JAIN IRRIGATION SYSTEMS LIMITED” in favour of “Catalyst Trusteeship Limited” in the capacity of Debenture Trustee for the benefit of debenture holders.

For and on behalf of
For Catalyst Trusteeship Ltd


Authorised Signatory
Name: Alpesh Patil
Designation: Manager



Part A
Annexure

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part- A – Details of Acquisition

1. Name of the Target Company (TC)	<u>Jain Irrigation Systems Limited</u>		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pledge of Equity shares of with Catalyst Trusteeship Ltd acting as Debenture Trustee on behalf of Debenture Holders		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights			
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	4,86,62,950	7.26	6.79
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	4,86,62,950	7.26	6.79
<u>Details of acquisition:</u>			
a) Shares carrying voting rights acquired/ sold			
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares in nature of encumbrance (pledge/release/lien/non-disposal undertaking/others)	1,76,69,000	2.64	2.47
e) Total (a+b+c+d)	1,76,69,000	2.64	2.47
<u>After the acquisition, holding of acquirer along with PACs of :</u>			
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer (pledge/lien/non-disposal undertaking/others)	3,09,93,950	4.62	4.33



CATALYST TRUSTEESHIP LIMITED

An ISO: 9001 Company

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 **Tel :** +91 (20) 6680 7200
Delhi Office : 910-911, 9th Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 **Tel :** +91 (11) 4302 9101/02
Corporate Office : 901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013
Tel : +91 (22) 4922 0555 **Fax :** +91 (22) 4922 0505
CIN No. U74999PN1997PLC110262 Email : dt@ctltrustee.com **Website :** www.catalysttrustee.com

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c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
e) Total (a+b+c+d)	3,09,93,950	4.62	4.33
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	By way of release of 1,76,69,000 pledged equity shares of the Target Company in favour of Catalyst Trusteeship Limited in view of closure of IL&FS Securities (DP) and repledge to other DP		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares , whichever is applicable	25.03.2025		
8. Equity share capital /total voting capital of the TC before the said acquisition/ sale	67,00,54,211 paid up equity shares of INR 2 each as per the shareholding pattern published on the website of the BSE Ltd for the quarter ended 31 December 2024.		
9. Equity share capital / total voting capital of the TC after the said acquisition/ sale	67,00,54,211 paid up equity shares of INR 2 each as per the shareholding pattern published on the website of the BSE Ltd for the quarter ended 31 December 2024.		
10. Total diluted share /voting capital of the TC after the said acquisition/sale.	Total diluted voting rights will be 673752992 + 4,27,86,430 (pending Equity Shares Warrant) = 71,65,39,422		

Signature of the acquirer:

For Catalyst Trusteeship Limited

Authorised Signatory

Name: Alpesh Patil

Designation: Manager



Place: Mumbai

Date: March 27, 2025

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the

(***) The total number of shares pledged was 4,86,62,950 as of October 18, 2023. The pledgor's Depository Participant (DP) is IL&FS, which will cease operations as a Depository from June 30, 2025. Accordingly, with the approval of the Debenture Holder, the pledged shares are being released to facilitate their transfer to the pledgor/borrower's new DP and will subsequently be repledged in our favour.

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