



K M CAPITAL LIMITED

Regd. Office : 405 Skylark 60, Nehru Place, New Delhi - 110019
Website : www.kmcapital.in, Mail : kmcapitaltd@gmail.com
Call at : +91-011-40532002

Date: 28.04.2017

To,
The Listing Manager
Bombay Stock Exchange Limited,
Phiroz Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001

Subject: CERTIFICATE UNDER REGULATION 40(9) For The Half Year Ended 31st March, 2017

Dear Sir,

Please find the enclosed herewith the Certificate Under Regulation 40(9) Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 For The Half Year Ended 31st March, 2017.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours Truly
For K M Capital Limited

Mohan Yadav
Company Secretary

Cc:

1. Calcutta Stock Exchange Limited.
2. Ahmedabad Stock Exchange Limited.

HIMANSHU SHARMA & ASSOCIATES

GF- 466, Krishna Street, Kotla mubarakpur, South extension -1
New Delhi - 110003; Mob:- 9650115121; 9654281449


CERTIFICATE UNDER REGULATION 40(9) SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE HALF YEAR ENDED 31st MARCH, 2017

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **K M CAPITAL LIMITED** maintained by **Skyline Financial Services Limited** pertaining to transfer of equity shares of the company for the period from **1st October, 2016 to 31st March, 2017** for the purpose of issuing a Certificate as per Regulation 40(9) SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 of the Listing Agreement entered into by, **K M Capital Limited** with BSE and based on the information provided by the Company, we hereby certify that the Company has delivered during half year ended on **31st March, 2017**:

- A) Share Certificate(s) relating to the transfer of shares received during the period from **1st October, 2016 to 31st March, 2017** as entered in the Memorandum of Transfers have been issued within fifteen days of the date of lodgment for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/ allotment monies from respective date of lodgment of each deed excepting those rejected on technical grounds.
- B) *Any other information, if applicable - NIL*

Date: 26th April, 2017
Place: New Delhi

For Himanshu Sharma & Associates
Company Secretaries


Himanshu Sharma
Proprietor
CP. No. 11553

Himanshu
Sharma
M.N. 27235
A. C. 11553