



SG Finserve Limited

April 28, 2025

To
Secretary
Listing Department
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Scrip Code: 539199

Re: Disclosure in terms of the SEBI Master Circular for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated May 22, 2024 (“SEBI Operational Circular”) – Chapter XIV – Centralized Database for corporate bonds/ debentures

Sir/Ma’am,

Pursuant to Chapter XIV of the SEBI Master Circular (Ref. No. no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54) dated May 22, for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper read with the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find enclosed the details as prescribed.

Kindly take the above on record

Yours sincerely,
For SG Finserve Limited

Ritu Nagpal
Company Secretary & Compliance Officer
M. No. A38318

SG Finserve Limited

(CIN: L64990DL1994PLC057941)

Regd. Office: 37, Hargobind Enclave, Vikas Marg, East Delhi, Delhi-110092, Ph.: 011-41450121
Corporate Office: - 35-36, Kaushambi, Near Anand Vihar Terminal, Ghaziabad, Uttar Pradesh - 201010

E-mail: info@sgfinserve.com, Website: www.sgfinserve.com

Annex XIV-B

Details as on March 31, 2025 to be submitted by the Company as per SEBI Operational Circular:

1. Listing Details and hyperlinks of ‘Listing Notification by stock exchange’ [final approval]:

S.No.	ISIN	Allotment date	Listing date	Listing Quantity in actual	First Issue /Further Issue	Exchange	Hyperlink of listing notification by BSE
1.	INE618R07012	10/02/2025	13/02/2025	5000	First Issue	BSE	https://www.bseindia.com/markets/fo/DispNewNoticesCirculars.aspx?page=213-31

2. Details of Record date:

S.No.	ISIN	Record Date	Interest/Redemption	Date of payment of interest/redemption
1.	INE618R07012	NA	NA	NA

** No due date had arisen during the reporting period hence no requirement of record date.*

3. Details of Credit Rating

a) Current Rating

ISIN	Name of CRA	Credit Rating	Outlook	Rating action (New, upgrade, downgrade, reaffirm)	Date of Credit Rating	Verification status of CRAs	Date of verification
INE618R07012	ICRA Limited	AA	Stable	New	30/12/2024	Verified	07/03/2025

b) Earlier Rating: NA, as the securities have been listed w.e.f. 13/02/2025 and the securities have been only rated once via ICRA letter dated December 30, 2024.

4. Payment Status

a) Whether Interest payment / redemption payment made: NA, as no interest/ redemption payment was due as on date

5. Default history information

Have there been any defaults / delays in servicing any other debt security issued by the issuer? If yes details, thereof: NIL

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