

Ref: OFL/BSE/2025
Date: 28.04.2025

To,
The Corporate Relations department
BSE Limited
Department of Corporate Services
P J Towers, Dalal Street, Fort,
Mumbai-400001.

Re: Optimus Finance Limited
Script Code: 531254

Dear Sir/Madam,

Sub: Initial Disclosure to be made by an entity identified as a Large Corporate.

Ref: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, SEBI Operational Circular SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August 2021 and SEBI Circular SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023.

We hereby confirm that Optimus Finance Limited ("the Company") does not fulfill the criteria as specified under SEBI circulars as mentioned above and therefore the Company does not fall under the criteria of "Large Corporate".

Details required under Disclosure as per Annexure – A of the said circular is as under:

Sr No.	Particulars	Details
1	Name of the Company	Optimus Finance Limited
2	CIN	L65910GJ1991PLC015044
3	Outstanding borrowing of Company as on 31 st March, 2025 (Rs in Cr.)	Rs. 0.1987 Crores
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency	-----
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

We confirm that the Company is NOT identified as a Large Corporate as per applicability criteria given under the SEBI Circular SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023.

For Optimus Finance Limited

For Optimus Finance Limited

Dipak Raval
Whole Time Director
Contact No: 0265 - 2325321
E-mail id: secretarial@optimusfinance.in

Milind Joshi
Chief Financial Officer
Contact No: 0265 - 2325321
E-mail id: milind@maximusinternational.in

OPTIMUS FINANCE LIMITED

Regd. Off.: 504A, "OZONE", Dr. Vikram Sarabhai Marg, Vadi-wadi, Vadodara -390 003, Gujarat, INDIA
Phone: +91 265 232 5321 • E-mail: info@optimusfinance.in • CIN: L65910GJ1991PLC015044
Website: www.optimusfinance.in