



DEEP DIAMOND INDIA LIMITED

Regd. Office: 309, 3rd Floor, V Star Plaza, Plot No. 16, Chandavarkar Road, Borivali West, Mumbai, Maharashtra 400092 CIN: L24100MH1994PLC082609

Corporate office: 506-509 fifth floor, Apeksha, plot no. 256, Main Road, Hiran Magri, Sector 11, Udaipur, Rajasthan (313001) [Tel: 0294-3569097](tel:0294-3569097).

E-mail: info.deepdiamondltd@gmail.com Website: www.deepdiamondltd.in

Date: April 28, 2025

To,
**The Manager,
BSE Limited**

Address: Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400001.

Scrip Code: 539559

Subject: Outcome of the Rights Issue Committee Meeting held on Monday, April 28, 2025

Dear Sir/ Madam,

With reference to the captioned subject matter, this is to inform you that Meeting of the Rights Issue Committee of the Company held on Monday, April 28, 2025 at the registered office of the Company at 309, 3rd Floor, V Star Plaza Plot No. 16 Chandavarkar Road, Opp. Saraswat Bank, Opposite Raj Mahal Hotel, Borivali West, Mumbai-400092, discussed and approved the following:

1. The Rights Issue Committee has approved the Draft Letter of Offer ("DLOF") for raising of funds through issuance and allotment of fully paid-up equity shares of Re. 1.00 each ("Equity Shares") to the eligible equity shareholders of the Company on a Rights basis, on such terms and at such price and ratio as may be decided by the Board or of Rights Issue Committee at a later date, as on the record date (to be notified later), for an amount not exceeding Rs. 40.00 crores (Rupees Forty Crores only), subject to receipt of in-principle approval of BSE Limited (BSE), in accordance with the applicable laws including the provisions of the Securities and Exchange Board of India (Issue Capital and Disclosure Requirements) Regulations, 2018, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Companies Act, 2013 and rules made there under, as amended from time to time ("Rights Issue").

The DLOF will be submitted to BSE for seeking in-principal approval for the said Rights Issue.

Details pursuant to Regulation 30 and other relevant provisions of the SEBI Listing Regulations is enclosed as Annexure-I.

The meeting commenced at 5:30 P.M. and concluded at 6:20 P.M.



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Kindly take the above information on your record and oblige.

Thanks and regards,

Yours Faithfully,

FOR DEEP DIAMOND INDIA LIMITED

Narayan Singh Rathore

Managing Director

DIN: 10900646

Place: 309, 3rd Floor, V Star Plaza,
Plot No. 16, Chandavarkar Road, Borivali West,
Mumbai, Maharashtra 400092

Encl. a/a



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ANNEXURE A

The details as required under SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular bearing no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, with respect to the Right issue is are given as under:

Particulars	Details
Type of securities proposed to be issued	Fully paid-up Equity Share of the face value of Rs.1.00 each of the Company
Type of issuance (further public offering, rights issue, depository receipts (ADR /GDR), qualified institutions placement, preferential allotment etc.);	Rights issue to the existing equity shareholders.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Number of Equity Share and, in such ratio, as maybe decided by the Board of Directors/Rights Issue committee for an amount not exceeding Rs. 40.00 Crores (Rupees Forty Crores only)
Any cancellation or termination of proposal for issuance of Securities including reasons thereof.	N.A.