

# **INFINIUM NATURAL RESOURCES INVESTMENTS PVT. LIMITED**

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June 26, 2018

To,  
Department of Corporate Services,  
Bombay Stock Exchange Limited  
P.J. Tower, Dalal Street, Fort,  
Mumbai-400 001

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.


With reference to the above mentioned subject please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

Please take the same on your records.

Thanking You.

Yours Faithfully,

For Infinium Natural Resources Investments Private Limited

  
Malav Mehta  
Director  
DIN: 01234736



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Registered Office : **INFINIUM NATURAL RESOURCES INVESTMENTS PRIVATE LIMITED**  
(CIN:U11201GJ2008PTC053424)

909, Shitiratna complex, off C.G. Road, Nr. Panchwati Cross Road, Ellisbridge,  
Ahmedabad-380007, Gujarat, INDIA

Phone : 079-26440364 FAX : 079-26440359

## ANNEXURE - 2

### Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Gujarat Natural Resources Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Pranathi Constructions Pvt. Ltd. 2. TIW Systems Private Limited 3. Payal Shalin Shah 4. Advanced Energy Resources And Management Private Limited 5. Shree Ghantakarna Rolling Mills Private Limited 6. Tanya Estates Private Limited 7. Infinium Natural Resources Investment Private Limited 8. Infinium Motors Private Limited 9. Ashnisha Alloys Private Limited 10. Ashok Chinubhai Shah 11. Malav Ajitbhai Mehta 12. Ilesh Infracap Private Limited 13. Leena Ashok Shah 14. Mehta Jayshree Ajitbhai		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange		
Details of the acquisition / disposal as follows	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
<b>Before the acquisition under consideration, holding of :</b>			
a) a) Shares carrying voting rights:			
1. Pranathi Constructions Pvt. Ltd.	39,40,570	10.17	6.28
2. TIW Systems Private Limited	15,55,000	4.01	2.48
3. Payal Shalin Shah	5,65,000	1.46	0.90
4. Advanced Energy Resources And Management Private Limited	5,30,000	1.37	0.84
5. Shree Ghantakarna Rolling Mills Private Limited	5,05,000	1.30	0.80
6. Tanya Estates Private Limited	3,50,000	0.90	0.56
7. Infinium Natural Resources Investment Private Limited	3,00,000	0.77	0.48



9. Infinium Motors Private Limited	10,00,000	2.58	1.59
10. Ashnisha Alloys Private Limited	2,98,900	0.77	0.48
11. Ashok Chinubhai Shah	1,25,100	0.32	0.20
12. Malav Ajitbhai Mehta	48,000	0.12	0.08
13. Ilesh Infracap Private Limited	18,671	0.05	0.03
14. Leena Ashok Shah	9,700	0.03	0.02
15. Mehta Jayshree Ajitbhai	8,421	0.02	0.01
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
<b>Total (a+b+c+d)</b>	<b>92,54,362</b>	<b>23.88</b>	<b>14.75</b>
<b>Details of acquisition/sale, holding of:</b>			
a) <del>Shares carrying voting rights acquired/sold</del>			
b) <del>VRs acquired/sold otherwise than by shares</del>			
c) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired:</del>			
1. Infinium Natural Resources Investment Private Limited	65,00,000		10.36
d) <del>Shares encumbered / invoked / released by the acquirer</del>			
<b>Total (a+b+c+/-d)</b>	<b>65,00,000</b>		<b>10.36</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights			
1. Pranathi Constructions Pvt. Ltd.	39,40,570	10.17	6.28
2. TIW Systems Private Limited	15,55,000	4.01	2.48
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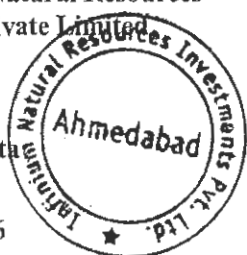
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13. Leena Ashok Shah	9,700	0.03	0.02
14. Mehta Jayshree Ajitbhai	8,421	0.02	0.01
<del>b) Shares encumbered with the acquirer</del> <del>c) VRs otherwise than by shares</del> <del>d) Warrants/convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition: 1. Infinium Natural Resources Investment Private Limited	65,00,000		10.36
<b>Total (a+b+c+d)</b>	<b>1,57,54,362</b>	<b>23.88</b>	<b>25.11</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment of Convertible Warrants		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25/06/2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	38,75,16,450		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	38,75,16,450		
Total diluted share/voting capital of the TC after the said acquisition	62,75,16,450		

For Infinium Natural Resources  
Investment Private Limited

Malav A. Mehta

Director

DIN: 01234736



Place: Ahmedabad

Date: 26/06/2018