

**UNIMODE**

Date: 26/07/2022

To,

The Bombay Stock Exchange,  
Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Tower,  
Dalal Street, Mumbai – 400001

REF: UNIMODE OVERSEAS LIMITED

Sub: Intimation under Regulation 10(6) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of inter-se transfer of Shares.

Ref: Unimode Overseas Limited

Dear Sir/ Ma'am,

Pursuant to Regulation 10(6) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, the Company has received the intimation from Promoters in respect of inter-se transfer of shares among them as attached.

Dated: 22/07/2022

To,  
The Listing Manager  
Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Tower,  
Dalal Street  
Mumbai - 400001

To,  
Company Secretary & Compliance officer  
Unimode Overseas Limited  
304A/10178, IIIrd Floor, Ravinder Plaza, Abdul  
Aziz Road, Karol Bagh, Delhi-110005

Sub: Report under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeover)  
Regulation, 2011

Ref: Unimode Overseas Limited

Sir/Madam,  
I, Ashish Goel, the Acquirer, hereby submit the Report with respect to acquisition of shares of Unimode Overseas Limited in terms of Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

Please take the same on your record and acknowledge the receipt.

Thanking you,

Yours Truly,

Dear Sir,  
I, Ashish Goel, the Acquirer, hereby submit the Report with respect to acquisition of shares of Unimode Overseas Limited in terms of Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

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**Format for Disclosures under Regulation 10(5) - Report to Stock Exchanges in  
respect of any acquisition made in reliance upon exemption provided for in  
Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers)  
Regulations, 2011**

1.	Name of the Target Company (TC)	Unimode Overseas Limited
2.	Name of the acquirer(s)	Mr. Ashish Goel
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited (BSE)
4.	Details of the transaction including rationale, if any, for the transfer/ Acquisition of shares	Acquisition of shares by way of inter se transfer between the promoters

8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of	% w.r.t	No. of	% w.r.t



Dated: 21.07.2022

To,  
The Listing Manager  
Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Tower,  
Mumbai-400001

To,  
Company Secretary & Compliance officer  
Unimode Overseas Limited  
304A/10178, V.K. Mehta Road, Ravinder Plaza, Abdul  
Aziz Road, Karol Bagh, Delhi-110005

Sub: Subject: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of  
Shares and Takeovers) Regulation, 2011

Ref: Unimode Overseas Limited,

Dear Sir/Madam,

I Madhu Goyal, the Seller, am enclosing herewith a disclosure under Regulation 29(2) of SEBI  
(Substantial Acquisition of Shares and Takeovers) Regulation, 2011, with respect to sale of 24,370 equity  
shares of the Unimode Overseas Limited.

Please take the same on your record and acknowledge the receipt.

Thanking you,

Yours Truly,

*Madhu Goyal*  
Madhu Goyal  
(Promoter)  
Seller

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition/Disposal of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Disposal**

Name of the Target Company (TC)	Unipol India Limited		Name(s) of the acquirer	Unipol India Limited	
Person(s) Acting with the acquirer	Seller Mrs. Madhu Goyal		Whether the acquirer/seller belongs to	Yes	

The BSE Limited

Number	% w.r.t. total share /voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
24,370	4.86%	4.86%
-	-	-
-	-	-
-	-	-
24,370	4.86%	4.86%
24,370	4.86%	4.86%
-	-	-
-	-	-
24,370	4.86%	4.86%

*Madhu Goyal*

Promoter/Promoter group

Name(s) of the stock exchange(s) where the shares of the TC are listed

Details of the acquisition/disposals follows

Before the disposal under consideration, holding of seller along with PACs of:

- a) Shares carrying voting rights (Mrs. Madhu Goyal)
- b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)
- c) Voting rights (VR) otherwise than by equity shares
- d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)

e) Total (a+b+c+d)

Details of acquisition/sale

- a) Shares carrying voting rights sale
- b) VRs acquired otherwise than by equity shares
- c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying Voting rights in the TC (Specify holding in each Category) acquired.
- d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others).
- e) Total (a+b+c+d)





Name of the Target Company: UNIMODE OVERSEAS LIMITED

Name(s) of the acquirer/seller and Persons Acting in Concern (PAC) with the	Whether the acquirer/seller belongs to Promoter/ Promoter group	PAN of the acquirer/seller and/ or PACs
Mrs. Madhu Goyal	Yes	AAVPG9167H

*Madhu Goyal*

Madhu Goyal  
(Seller)

Place: Delhi

Date: 21/07/2022

## Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

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Mrs. Madhu Goyal	Promoter/ member of the promoter group	Equity Shares	24,370 - 4.86%	Equity Shares	24.3% @11: Each	2,68,07 0	Sale	NIL	NIL	21.07.2022	21.07.2022	Off Market (By way of Inter Se Transfer)	N.A
PAN- AAVPG9167 H													
Address: 109-B, Pocket-F, Mayapuri Vihar, Phase -II, East Delhi, Delhi - 110091													
Contact No. - 9968823437													

Note: (i) "Securities" shall have the meaning as defined under regulation 2,  
(ii) Value of transaction excludes taxes/brokerage/any other charges

Details of trading in derivatives on the securities of the company by Promoters as mentioned in Regulation 6(2).  
Promoter, member of the promoter group, designated person or Director of a  
listed company and immediate relatives of such persons and other such

Trading in derivatives (Specify type of contract : Futures or Options etc.)				Exchange on which the trade was executed	
Type of contract	Contract specifications	Buy		Sell	
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)
N.A	N.A	N.A	N.A	N.A	N.A

Madhu Goyal  
(Promoter)  
Seller

Date : 21.07.2022  
Place: New Delhi



Dated: 08.07.2022

To,  
The Listing Manager  
Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Tower,  
Dalal Street  
Mumbai - 400001

To,  
Company Secretary & Compliance officer  
Unimode Overseas Limited  
304A/10178, IIIrd Floor, Ravinder Plaza, Abdul  
Aziz Road, Karol Bagh, Delhi-110005

Sub: **Subject: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

**Ref: Unimode Overseas Limited**

Dear Sir/Madam,

I Ashish Goel, the Acquirer, am enclosing herewith a disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, with respect to acquisition of 20,015 equity shares of the Unimode Overseas Limited.

Please take the same on your record and acknowledge the receipt.

Thanking you,

Yours Truly,



**Ashish Goel**  
(Promoter)  
Acquirer



**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition/Disposal of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	Unimode Overseas Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Acquirer Mr. Ashish Goel		
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes		
Name(s) of the stock exchange(s) where the shares of the TC are listed	The BSE Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share /voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights (Mr. Ashish Goel)			
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	43,315	8.64%	8.64%
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	43,315	8.64%	8.64%

**Details of acquisition/sale**

a) Shares carrying voting rights acquired	20,015	3.99%
b) VRs acquired otherwise than by equity shares		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) acquired		
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)		
e) Total (a+b+c+d)	20,015	3.99%

a) Shares carrying voting rights acquired	20,015	3.99%
b) VRs acquired otherwise than by equity shares		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) acquired		
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)		
e) Total (a+b+c+d)	20,015	3.99%

*Ashish*

After the acquisition, holding of acquirer/seller along with PACs of:

- a) Shares carrying voting rights  
(Mr. Ashish Goel)
- b) VRs otherwise than by equity shares
- c) Warrants/convertible securities

63,330

12.63%

12.63%

Part-B\*\*\*

Name of the Target Company: UNIMODE OVERSEAS LIMITED

Name(s) of the acquirer/seller and Persons Acting in Concert with the acquirer	Whether the acquirer/seller is related to the Promoter group	PAN of the acquirer/seller
Mr. Ashish Goel	Yes	AAATPG7674B

Ashish Goel  
(Acquirer)

Place: Delhi  
Date: 08/07/2022

Note:

- (\*) Total share capital/ voting capital to be taken as stated in the latest filing done by the company to the Stock Exchanges under Regulation 30(1) of the Securities (Listing Obligations And Disclosure Requirements) Regulations, 2015.
- (\*\*) Diluted share voting capital means the total number of shares in the TC, assuming full conversion of outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated



**Dated: 08/07/2022**

To,  
The Listing Manager  
Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Tower,  
Dalal Street  
Mumbai - 400001

To,  
Company Secretary & Compliance officer  
Unimode Overseas Limited  
304A/10178, IIIrd Floor, Ravinder Plaza, Abdul  
Aziz Road, Karol Bagh, Delhi-110005

**Report under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers)**  
**Regulation, 2011**

**Ref: Unimode Overseas Limited**

Dear Sir/Madam,

I Ashish Goel, the Acquirer, hereby submit the Report with respect to acquisition of shares of Unimode Overseas Limited in terms of Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

Please take the same on your record and acknowledge the receipt.

Thanking you,

Yours Truly,



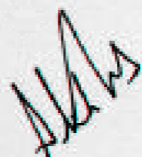
**Ashish Goel**  
(Promoter)  
Acquirer

**Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	<b>Unimode Overseas Limited</b>
2.	Name of the acquirer(s)	<b>Mr. Ashish Goel</b>
3.	Name of the stock exchange where shares of the TC are listed	<b>BSE Limited (BSE)</b>
4.	Details of the transaction including rationale, if any, for the transfer/ Acquisition of shares.	<b>Acquisition of shares by way of inter se transfer between the promoters.</b>
5.	Relevant regulation under which the acquirer is exempted from making open Offer.	<b>Regulation 10(1)(a)(ii) of SEBI(substantial Acquisition of shares and takeover Regulation, 2010</b>
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and Yes whether it was made within the time specified under the regulations.	

8. Shareholding details	Pre-Transaction		Post-Transaction	
	No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC

a	Each Acquirer / Transferee(*)	43,315	8.64	63,330	12
b	Seller (s) 1. Mr. Satish Kumar Gupta	20,015	3.99	0	0



**Ashish Goel**  
**(Acquirer)**  
**Place: Delhi**  
**Date:**

**Note:**

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. If there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

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Dated: 22/07/2022

To,  
The Listing Manager  
Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Tower,  
Dalal Street  
Mumbai - 400001

To,  
Company Secretary & Compliance officer  
Unimode Overseas Limited  
304A/10178, IIIrd Floor, Ravinder Plaza, Abdul  
Aziz Road, Karol Bagh, Delhi-110005

Sub: Subject: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of  
Shares and Takeovers) Regulation, 2011

Ref: Unimode Overseas Limited

Dear Sir/Madam,

I Ashish Goel, the Acquirer, am enclosing herewith a disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, with respect to acquisition of 24,370 equity shares of the Unimode Overseas Limited.

Please take the same on your record and acknowledge the receipt.

Thanking you,

Yours Truly,



Ashish Goel  
(Promoter)  
Acquirer



**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition/Disposal of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	<b>Unimode Overseas Limited</b>		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer Mr. Ashish Goel</b>		
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes		
Name(s) of the stock exchange(s) where the shares of the TC are listed	The BSE Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share /voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights (Mr. Ashish Goel)			
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	63,330	12.63%	12.63%
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) <del>Does the acquirer/seller have securities or any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</del>			
e) Total (a+b+c+d)	63,330	12.63%	12.63%
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired	24,370	4.86%	4.86%

After the acquisition, holding of acquirer/seller along with PACs of:			
a) Shares carrying voting rights (Mr. Ashish Goel)	87,700	17.50%	17.50%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	87,700	17.50%	17.50%
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off Market (By way of Inter Se Transfer)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of/ sale or agreement of / date of receipt of intimation of allotment of/ sale of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer/seller to receive/sale shares in the TC	21/07/2022		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 50,10,500/- (5,01,050 Equity Shares of Rs.10/- Each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 50,10,500/- (5,01,050 Equity Shares of Rs.10/- Each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 50,10,500/- (5,01,050 Equity Shares of Rs.10/- Each)		

\* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31(1)(c) of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.

\*\* Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Ashish Goel  
(Promoter)  
Acquirer

**Part-B\*\*\***

**Name of the Target Company: UNIMODE OVERSEAS LIMITED**

Name(s) of the acquirer/seller and Persons Acting in Concert(PAC) with the acquirer	Whether the acquirer/seller belongs to Promoter/ Promoter group	PAN of the acquirer/seller and/ or PACs
Mr. Ashish Goel	Yes	AATPG7674B



Ashish Goel  
(Acquirer)

Delhi

22/7/2022

Place:

Date:

:  
Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange  
r Regulation 31 of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.  
Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the  
standing convertible securities/warrants into equity shares of the TC.

Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

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