UNIMODE

Date: 26/07/2022

To,

The Bombay Stock Exchange, Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400001

PEF SGESTAPPENSSY'SLOOM

Sub: Intimation under Regulation 10(6) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of inter-se transfer of Shares.

Ref: Unimode Overseas Limited

Dear Sir/ Ma'am,

Pursuant to Regulation 10(6) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, the Company has received the intimation from Promoters in respect of inter-se

Dated: 22/07/2022

To,

The Listing Manager Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Tower, **Dalal Street** Mumbai - 400001

To ... Company Secretary & Compliance officer Unimode Overseas Limited 304A/10178, IIIrd Floor, Ravinder Plaza, Abdul

Aziz Road, Karol Bagh, Delhi-110005

Sub: Report under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011

n Goel, the Aquirer, hereby submit the Report with respect to acquisition of shares of Unimode eas Limited in terms of Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeover) tion, 2011.

lease take the same on your record and acknowledge the receipt.

hanking you,

Oversi

l Ashi:

Regula

Format for Disclosures under Regulation 10(5)—Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

Name of the Target Company (TC) Name of the acquirer(s)	Unimo	de Overseas Limited
3 Name of the acquirer(s)	Man A . I.	110
3. Name of the stock exchange where shares of the TC are listed	BSDI	THE CALL TO SERVICE CALL
4. Details of the transaction rationale, if any, for the) including	Acquisition of shares by way of inter se transfer between the promoters

01 1		
Shareholding details	Pre-Transaction	Post-Transaction
	No. of % w.r.t	No of % was

Dated; 21.07,2022

To,
The Listing Manager
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Tower,
Mumbai-400001

To,
Company Secretary & Compliance officer
Unimode Overseas Limited
3044/10178_96,1670 moor, Ravinder Plaza, Abdul
Aziz Road, Karol Bagh, Delhi-110005

Subject: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Ref: Unimode Overseas Limited

Dear Sir/Madam,

I Madhu Goyal, the Seller, am enclosing herewith a disclosure under Regulation 29(2) of SERI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, with respect to sale of 24,370 equity shares of the Unimode Overseas Limited.

Please take the same on your record and acknowledge the receipt.

Thanking you,

Yours Truly,

Madhu Goyal (Promoter) Seller

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition/Disposal of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Disposal

	Name of the Target	t Company (TC)	Takan a ku	
ref/seljer and N the acquirer	Persons Acting Selle	ler s. Madhu Goyal	. Uniparate f beneve	及唱声使 (PAC) wi
quirer/seller	belongs to Yes			Whether the as
				Promoter/Promoter group
The BSE Limit	ited	27000 S. 10000 S. 1000		Name(s) of the stock exchange(s) where the shares of the TC are listed
Number	% w.r.t. total share /voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC		Details of the acquisition/disposals follows
24,370	4.86% 4.86%			Before the disposal under consideration, holding of seller along with PACs of: a) Shares carrying voting rights (Mrs. MadhuGoyal) b) Shares in the nature of encumbrance
				others) c) Voting rights (VR) otherwise
	-			thurbyequityshares (b), Westernick convertible securities/any other
			**************************************	instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)
24,370	4.86%	1.0200		e) Total (a+b+c+d)
	4.8075	4.86%		Design of the Late
24,370	4.86%	4.86%		Details of acquisition/sale n) Shares carrying voting rights sale b) VRs acquiredotherwise than by equity
		4		Shanec
				c) Warrants/convertible securities/any othe instrument that entitles the acquirer to receive shares carrying Voting rights in the TC (Specify holding in each Category acquired. d) Shares in the nature of encumbrance (pledge/ liea/ non-disposal undertaking
24,370	4.86%	4.86%		e) Total (a+b+c+d)

moethy hogget

or the dis PACs o	sposal, holding of acquirer/seller along					
a) Shar (Mr.	res carrying voting rights s. MadhuGoyal)	Nil	Nil		Nil	
b) VRs	otherwise than by equity shares					
c) Wary instru	rants/convertible securities/any other ument that entitles the acquirer to	-				
TC (s	ive shares carrying voting rights in the specify holding in each category) after isition					
d) Share	es in the nature of encumbrance				1 6 1	
(pled)	ge/ lien/ non-disposal undertaking/		[1	12 5		TELE
	e) Total (a+b+c+d)					
	-1		Vil	20.000		
Me	ode of acquisition/sale (e.e. open market /) tosue / rights issue / preferential allotine transfer/encumbrance, etc.)	nothing Of Mo nt / inter-se		Nil ly ts ?et@ 5@	Nil Panster)	
Mo	transfer/encumbrance, etc.) Salient features of the securities acquire time till redemption, ratio at which converted into equity shares, etc. Date of acquisition of/sale or agreement of receipt of intimation of allotment of shares / VR/ warrants/convertible securities instrument that entitles the acquire receive/sale shares in the TC.	nedstie, Def Mant / inter-se dincluding E it can be not of / date of of/ sale of curities/any rer/seller to		- 77		
Mic	transfer/encumbrance, etc.) Salient features of the securities acquire time till redemption, ratio at which converted into equity shares, etc. Date of acquisition of sale or agreement of receipt of intimation of allotment of shares / YR/ warrants/convertible securities the acquired other instrument that entitles the acquired other instrument that entitles the acquired of the convertible o	nt / inter-se d including E it can be nt of / date of curities/any rer/seller to	orthoutBucages (6) Equity Shares	iy es Teliği Se	Peabster)	Each)
Me	transfer/encumbrance, etc.) Salient features of the securities acquire time till redemption, ratio at which converted into equity shares, etc. Date of acquisition of/sale or agreement of receipt of intimation of allotment of shares / VR/ warrants/convertible securities in the TC. Equity share capital / total voting capital	ont / inter-se of including it can be not of / date of curities/any rer/seller to	entrail/homes 6) Equity Shares	ly es Telifi Se 1,050 Equity	Fransier]	

^{*} Total share capital/ voting capital to be taken as per the latest filing dong bush-operationally in such stack is consider Clause 31(1)(c) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Madhusayal (Promoter)

ange

the

^{**} Diluted share/voting capital means the total number of shares in the TC assuming full conversion of outstanding convertible securities/warrants into equity shares of the TC.

Name of the Target Company: UNIMODE OVERSEAS LIMITED

ACCOUNT OF THE PROPERTY AND ADDRESS OF THE PERSON OF THE P	Whether the acquirer/seller belongs to Promoter/ Promoter group	PAN of the acquirer/seller and/ or PACs
Mrs. MadhuGovat		AAVPG9167H

MadhuGoyal (Seller)

Place: Delhi Date: 21/07/2022

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into assistantly content of the assuming full conversion of the assistantly content of the assuming full conversion of the assuming full

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

the trade executed WHICH e on SEM Signated Person or Director of a listed company and imintimation acquisition preferential off market/ lesodsip/ market/ transfer, Inter-se public/ rights/ ESOPs, offer/ uo company Date of Pacolin Coyof despere acquisition/ Transa Water advice, allotment dispose^{5/} specify tof shares, From tinual Disclosure Co. 3r eg. % of L'tions, 2015 Pledge to uritie and Se/Sale Word of No. Chor Sequences Righwert) HED. Jues, Yent SEBI (Prohibition of Insider Trading) Regold [Regulation 2, (2) read with Regulation 6(2) _ Con olding of Securities of Promoter, Weinber of the Premoter Group. & (Pured) S. FORNÇ PALL Others Securities delighed/proposed/0=0 tion/ No. Walue 学允某家 mt.etc.) securities Warrants, > Debestor es, Rights Convertib (For eg. -Shares entitlenie Securities held prior to % of share Unimode Overseas Umitted acquisition/disposal holding res, Rights securities Name of the company; INE348N01034 Warrants, (For eg. promotersign Type of -Shares Debentu entitlem Convert ents etc.) Person ,/m (Promote_{the} 316 Name, PAN, Category. group/de ISIN of the company: . s/immedi. to/others contact nos. ember of Director rolative person/ nated & address

Off Market (By way of Inter Se Transfer)		
21.07.2022) 4 W	
21.07.202		
21.07.2023		
ĬN.		
ĬŽ .		
S ale		
2,68,07		
24,3% @11. Fach:		
Sharres		
24,370 - 4.85%		
Equity Shares		
Promoter/ member of the promoter group		
Mrs. Madhu Goyal PAN- AAVPG9167	Address: 109-B. Pocker-f. Mayur Vihar, Phass, -II, East Delhi, Delhi - 110091	Contact No. 9968823437
	adhu Promoter/ Equity 24,370 Equity 24,370 0 nember of Shares 4,86% Shares @11.	Addity Promoter/ Equity 24,370 Sale Nit 21.07.2022 21.07.2022 0ff Market 1916; Shares 4.86% Shares (21.07.2022 21.07.2022 21.07.2022 0ff Market 1916; Each: Each: Each: Tansfer) France of Shares (24,37) Sale Nit 21.07.2022 21.07.2022 21.07.2022 0ff Market 1916; Shares (21.07.2022 21.07.2022 21.07.2022 0ff Market 1916; Shares (21.07.2022 21.07.2022 0ff Market 1916; Shares (21.07.2022 21.07.2022 21.07.2022 0ff Market 1916; Shares (21.07.2022 21.07.2022 21.07.2022 21.07.2022 21.07.2022 0ff Market 1916; Shares (21.07.2022 21.07.2022 21.07.2022 0ff Market 1916; Shares (21.07.2022 21.

"1.X/) of SEBI (Prohibition of Insider Trading) Regulations, 2015. Note: (i) "Sucurbies" shall have the meaning as defined under regulation 2₁ (ii) Value of transaction excludes taxes/brokerage/any other charges

amoter, member of the promoter group, designated person or Director of a Details of trading in derivatives on the securities of the company by Propersons asmentioned in Regulation 6(2). listed company and immediate relatives of such persons and other such futures or Options etc.)

		Sell
Buy	Stional Value	Otional Value Numerican
o tracts		(contracts * fot size)
* lot size)	N.A	N. A.
N.A. N.A.		0.0

Pred Mary Madhu Goyal (Promotes) Seller

Date: 21.07,3022 Place: New Delhi

Dated: 08.07.2022

To, The Listing Manager Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Tower, Dalal Street Mumbai - 400001

To, Company Secretary & Compliance officer Unimode Overseas Limited 304A/10178, Illrd Floor, Ravinder Plaza, Abdul Aziz Road, Karol Bagh, Delhi-110005

Sub: Subject: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Ref: Unimode Overseas Limited

Dear Sir/Madam,

I Ashish Goel, the Acquirer, am enclosing herewith a disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, with respect to acquisition of 20,015 equity shares of the Unimode Overseas Limited......

Please take the same on your record and acknowledge the receipt.

Thanking you,

Yours Truly,

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition/Disposal of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

3.99%

ame of the Target Company (TC)	Unimode Overse	as Limited	
me(s) of the acquirer/seller and Persons Acting Concert (PAC) with the acquirer	Acquirer Mandekishish sie		
Whether the acquirer/seller belongs to Promoter/Promoter group	A 100 A 100 B		
Name(s) of the stock exchange(s) where the share of the TC are listed	The BSE Limite	ed	
Details of the acquisition/disposal as follows	Number	% w.r.t. total share /voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
effore the acquisition under consideration, olding of acquirer along with PACs of a) Shares carrying voting rights (Mr. Ashish Goel) b) Shares in the acquisite or encumbrance (pledge/ fion/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to	45,315	8.64%	8.64%
receive shares carrying voting rights in the TC (specify holding in each category)			
) Total (a+b+c+d)	43,315	8.64%	8.64%
b) VRs acquired shares c) Warrants/conve instrument that receive shares or	tible securities are entitles the acq consecutions to ecify holding in	ired 20,615	



e) = Total (a+b+c+d)

(pieuge) fien/ non-disposal undertaking/

20,015

3.99%

After the acquisition, holding of acquirer/seller along with PACs of:				1
Shares carrying voting rights				
(Mr. Ashish Goel)	60.004			
b) VRs otherwise than by equity shares	63,330	12.63%	12.63%	1113
c) Warrants/convertible convertible	-			

Name of the Test warger Company: UNIMODE OVERSEAS LIMITED

Name(s)of the acquirer/seller and Persons Action	which have no continuous management and a second second to the	PAN of the acquirer/seller
acquirer (the Promoter group	All Devices
The state of the s		
Mr. Ashish Goel	Yes L	AATPG7A7AR
	· 一种的 经经验	
	at Solly Williams	观 是 5-26余篇 50
11/1/2		Tigat and The state of the stat
Ashish Goel	All Contract	
(Acquirer)	. M. S. M. 1 3 - 3	
Things.		
Missau man and a second		
Place: Delhi Date: 08/07/2022		
7-7-7-7-7-7-7-7-7-7-7-7-7-7-7-7-7-7-7-	原在36.9025.04 增长。	
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
		AND THE RESERVE OF THE PARTY OF
Notes	The second secon	

Note:

(*) Total share capital/ votine canigal to be to be forced per includes affest ming done by the company to the Stock Each modes. Resultations (Listing Obligations And Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full convers outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

ion of the

Dated: 08/07/2022

To,
The Listing Manager
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street
Mumbai - 400001

To,
Company Secretary & Compliance officer
Unimode Overseas Limited
304A/10178, Illrd Floor, Ravinder Plaza, Abdul
Aziz Road, Karol Bagh, Delhi-110005

் அம்: <u>சிற்கி நடிகள் நடித்த இருகர் 10(6) நி. 58 நி. (Substantial Acquisition of Shares and Takeover)</u> <u>Regulation, 2011</u>

Ref: Unimode Overseas Limited

Dear Sir/Madam,

I Ashish Goel, the Aquirer, hereby submit the Report with respect to acquisition of shares of Unimode Overseas Limited in terms of Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

Please take the same on your record and acknowledge the receipt.

Thanking you,

Yours Truly,

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Unimode Overseas Limited
2.	Name of the acquirer(s)	Mr. Ashish Goel
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited (BSE)
	Details of the transaction including rationale, if any, for the transfer/ Acquisition of shares.	Acquisition of shares by way of inter se transfer between the promoters.
7.5	is exempted from making open Offer.	equirer Regulation 10(1)(a)(ii) of SEBI(substantial Acquisition of shares and takeover Regulation, 2010
	6. Whether disclosure of proposed acquired to be made under regula (5) and if so, Whether disclosure was made whether it was and or whether it was a specified under the regulations.	uisition tion 10 e and Yes

8. Shareholding	details		Pre-Tran	saction	Pos	-Transacti	ion
			No. of shares held	% w.r.t total sha capital o TC	re share	es total capi	w.r.t share tal of C
	a	Each Acquirer / Tran	nsferee(*)		43,315	8.64	63,330
	b	Seller (s) 1. Mr. Satish Kumar	Gupta		20,015	3.99	0

Ashish Goel

(Acquirer) Place: Delhi

Date:

2.63

in case, 5

rsons or

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in group.
 - i he agove discresure shall be signed by the acquirer mentioning date & place there is more than one acquirer, the report shall be signed either by all the per by a person duly authorized to do so on behalf of all the acquirers.

Dated: 22 07 2022

To,
The Listing Manager
Bombay Stock Exchange Limited...
Phiroze Jeejeebhoy Tower,
Dalal Street
Mumbai - 400001

To,
Company Secretary & Compliance officer
Unimode Overseas Limited
304A/10178, Illrd Floor, Ravinder Plaza, Abdul
Aziz Road, Karol Bagh, Delhi-110005

Sub: Subject: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Ref: Unimode Overseas Limited

Dear Sir/Madam,

I Ashish Goel, the Acquirer, am enclosing herewith a disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, with respect to acquisition of 24,370 equity shares of the Unimode Overseas Limited.

Please take the same on your record and acknowledge the receipt.

Thanking you,

Yours Truly,

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition/Disposal of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Unimode Over	rseas Limited	
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Acquirer Mr. Ashish Goel		
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes		
Name(s) of the stock exchange(s) where the shares of the TC are listed	The BSE Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share /voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights (Mr. Ashish Goel) b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares	63,330	12.63%	12.63%
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	63,330	12.63%	12.63%
Details of acquisition/sale a) Shares carrying voting rights acquired	24,370	4.86%	4.86%

alon	sition, holding of acquirer/seller ng with PACs of:			THE ROUNDED
	a) Shares carrying voting rights (Mr. Ashish Goel)	87,700	17.50%	17.50%
	b) VRs otherwise than by equity shares Warrants/convertible securities/any other		-	17.50%
	instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
C	 d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) 			
e	e) Total (a+b+c+d)	87,700	17.50%	17.50%
issue trans	le of acquisition/sale (e.g. open market / public e / rights issue / preferential allotment / inter-se sfer/encumbrance, etc.)	Off Market (By	way of Inter Se Trans	fer)
conve	ent features of the securities acquired including till redemption, ratio at which it can be verted into equity shares, etc.	Equity Shares		
of re nares / V her instru ceive/sale	of acquisition of/ sale or agreement of / date eceipt of intimation of allotment of/ sale of VR/ warrants/convertible securities/any ument that entitles the acquirer/seller to e shares in the TC.	21/07/20		
Equi befo	ity share capital / total voting capital of the TC		and the same of th	
	equity share capital/ total voting capital of the T fter the said acquisition	C Rs. 50,10,500/-	(5,01,050 Equity Sha	res of Rs.10/- Each
aı	AND THE STATE OF THE PROPERTY			res of Rs.10/- Each

^{*} Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31(1)(c) of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.

^{**} Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Name of the Target Company: UNIMODE OVERSEAS LIMITED

	Whether the acquirer/seller belongs to Promoter/ Promoter group	PAN of the acquirer/seller and/ or PACs
Mr. Ashish Goel	Yes	AATPG7674B

Ashish Goel (Acquirer)

Delhi 93/7/2022

otal share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange Regulation 31 of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the anding convertible securities/warrants into equity shares of the TC.

Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

Place: Date:

(*) T unde (**) outst

Note

(***