

28 July 2025

The Manager  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400001

Dear Sirs,

**Re: Scrip Code No.530845**

**Sub: Intimation under Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Ref: Our intimation dated 9 August 2024**

On August 9, 2024, our Company held a Board meeting and approved raising up to ₹200 crores through a rights issue of fully paid equity shares (face value ₹10 each). Our Company sent the outcome of the Board meeting to you on the same date.

At the same Board meeting, our Company constituted a special committee of the Board of Directors of the Company in the name and style of "Rights Issue Committee" for dealing with and deciding all matters pertaining to the proposed rights issue.

Our Company filed the Draft Letter of Offer ("DLOF") with SEBI on September 30, 2024. Subsequently on March 08, 2025, SEBI introduced amended regulations in relation to rights issues, effective April 07, 2025 ("Amended Rights Issue Regulations"), simplifying the rights issue process to make it faster, more efficient, and cost-effective.

In order to avail the benefits under the Amended Rights Issue Regulations our Company is deciding to withdraw the rights issue application and file a fresh application.

In furtherance to our intimation dated July 18, 2025 regarding the Board Meeting of the Company scheduled on July 31, 2025, to consider and approve, *inter alia*, the Unaudited Financial Results of the Company for the quarter ended June 30, 2025, please note that the Board in the said meeting shall also consider the following proposal:

1. Withdraw the Draft Letter of Offer dated September 30, 2024, filed with SEBI under the erstwhile SEBI regulations applicable for Rights Issues; and
2. Supersede the Board meeting approval dated 9 August 2024 for the Rights Issue and pass a fresh resolution approving the proposal i.e. fund raising by way of a rights issue to the eligible equity shareholders of the Company, to avail the benefit and pursue the proposed rights issue under the Amended Rights Issue Regulations, as permitted under applicable laws and subject to receipt of regulatory/ necessary approvals, as may be required.



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We also wish to clarify that the proposal before the Board is not for considering any additional offer and issuance of Equity Shares, but only a fresh approval for the rights issue, which was announced on August 9, 2024, for reasons as stated in this letter.

The information contained in this notice is also available on the company's website [www.sunshieldchemicals.com](http://www.sunshieldchemicals.com)

Thanking you,  
Yours faithfully,

**For SUNSHIELD CHEMICALS LIMITED**

**Amit Kumashi**  
**Company Secretary**

