

July 28, 2025

To
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Scrip Code: 500306
ISIN: INE903A01025

Sub: Intimation of allotment of equity shares under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref.: In-principle approval granted by BSE Limited under Regulation 28 of the SEBI Listing Regulations

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that in furtherance to the approval of the shareholders granted through Postal Ballot on May 15, 2025, the Committee of Directors of the Board of Directors of the Company at its meeting held today i.e. July 28, 2025, has inter alia, considered and approved the allotment of 79,17,936 Equity Shares of face value of Re. 1/- each, at an issue price of Rs. 142/- per Equity Share, for consideration other than cash towards payment of the total purchase consideration of Rs. 112,43,46,912/- payable by the Company to the shareholders of JK Technosoft Limited, for acquisition of 1,24,07,276 Partly Paid-up Equity Shares of Rs. 10/- (Paid up Rs. 2.50/-) each held by them, on a preferential basis in the manner below:

S. No.	Name of the Allottees	Category	No. of Equity Shares Allotted
1.	Mr. Abhishek Singhania	Promoter	78,79,646
2.	Mrs. Varsha Singhania	Promoter Group	14,183
3.	Mr. Satish Chandra Gupta	Non-Promoter	9,572
4.	Ms. Preeti Gupta	Non-Promoter	1,418
5.	Mr. Partho Pratim Kar	Non-Promoter	9,927
6.	Mr. Babu Abhraham	Non-Promoter	3,190
Total			79,17,936

Consequent to the aforesaid allotment, the Paid-up Equity Share Capital of the Company stands increased from Rs. 12,23,69,130/- comprising of 12,23,69,130 Equity Shares of Face Value of Re. 1/- each to Rs. 13,02,87,066 comprising of 13,02,87,066 Equity Shares of Face Value of Re. 1/- each.

The relevant details pertaining to the above as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("SEBI Circular") is enclosed herewith as **Annexure - A**.

The meeting commenced at 05:00 PM and concluded at 05:20 PM.

The aforesaid information is also being hosted on the Company's website viz. www.jaykayenterprises.com.



You are requested to kindly take the above information on records.

Thanking You,

Yours faithfully,

For **Jaykay Enterprises Limited**

Shikha Rastogi
Company Secretary & Compliance Officer

Encl.: As above



Disclosure as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular in relation to issuance/ allotment of equity shares:

S. No.	Particulars	Disclosures																																
1.	Type of securities proposed to be issued	Equity Shares of Face Value of Re. 1/- each																																
2.	Type of issuance	Preferential Issue																																
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued	Preferential Issue of 79,17,936 Equity Shares of Face Value of Re. 1/- each, for consideration other than cash i.e. Share Swap, at an issue price of Rs. 142/- determined in accordance with the provisions of Chapter V of SEBI (ICDR) Regulations																																
4.	Additional information in case of Preferential Issue:																																	
	i. Name and number of the Investor(s)	<div>The aforesaid Equity Shares have been allotted as under:</div> <table><tr><th>S. No.</th><th>Name of the Allottees</th><th>Category</th><th>No. of Equity Shares Allotted</th></tr><tr><td>1.</td><td>Mr. Abhishek Singhania</td><td>Promoter</td><td>78,79,646</td></tr><tr><td>2.</td><td>Mrs. Varsha Singhania</td><td>Promoter Group</td><td>14,183</td></tr><tr><td>3.</td><td>Mr. Satish Chandra Gupta</td><td>Non-Promoter</td><td>9,572</td></tr><tr><td>4.</td><td>Ms. Preeti Gupta</td><td>Non-Promoter</td><td>1,418</td></tr><tr><td>5.</td><td>Mr. Partho Pratim Kar</td><td>Non-Promoter</td><td>9,927</td></tr><tr><td>6.</td><td>Mr. Babu Abhraham</td><td>Non-Promoter</td><td>3,190</td></tr><tr><td colspan="3">Total</td><td>79,17,936</td></tr></table>	S. No.	Name of the Allottees	Category	No. of Equity Shares Allotted	1.	Mr. Abhishek Singhania	Promoter	78,79,646	2.	Mrs. Varsha Singhania	Promoter Group	14,183	3.	Mr. Satish Chandra Gupta	Non-Promoter	9,572	4.	Ms. Preeti Gupta	Non-Promoter	1,418	5.	Mr. Partho Pratim Kar	Non-Promoter	9,927	6.	Mr. Babu Abhraham	Non-Promoter	3,190	Total			79,17,936
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	ii. Post allotment of securities - outcome of the subscription																																	
	Issue price																																	
	iii. In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.																																	
5.	Nature of Consideration (Whether cash or consideration other than cash)	Other than cash i.e., Share Swap																																
6.	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable																																

