

JAY MAHESH INFRAVENTURES LIMITED**CIN : L45400TG1987PLC007079****Reg. Off. : Flat No. 106, 1st floor, 1-234/13/53 to 56, Rellance Residency, Indira Park Road, Domalguda, Hyderabad - 500029.****Email : csjaymahesh@gmail.com. Ph No.:040-32905052****PART I****(Rs. in Lakhs)****Statement of Audited Financial Results for the Quarter Ended on 31st March, 2015**

| Sr. No. | Particulars | 3 months ended 31/03/2015 | Preceding 3 months ended 31/12/2014 | Corresponding 3 months ended 31/03/2014 in the previous year | Year to date figures for current period ended 31/03/2015 | Previous year ended 31/03/2014 |
|-------------|---|---------------------------|-------------------------------------|--|--|--------------------------------|
| | | Audited | Unaudited | Audited | Audited | Audited |
| 1 | Income from operations | | | | | |
| | (a) Net sales/income from operations (Net of excise duty) | 5,729.76 | 5,895.42 | 5,895.42 | 11625.18 | 48.52 |
| | (b) Other operating income | 2.01 | - | - | 2.01 | - |
| | Total income from operations (net) | 5,731.76 | 5,895.42 | 5,895.42 | 11627.18 | 48.52 |
| 2 | Expenses | | | | | |
| | (a) Cost of materials consumed | | 5,832.47 | 5,832.47 | 11085.37 | 47.54 |
| | (b) Purchases of stock-in-trade | 6,053.91 | | | | |
| | (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade | 393.55 | | | (393.55) | |
| | (d) Employee benefits expenses | 3.39 | 6.25 | 6.25 | 2.86 | 0.30 |
| | (e) Depreciation and Amortisation expenses | 0.20 | | | 0.20 | 0.03 |
| | (f) Other expenses | 7.14 | 11.46 | 11.46 | 4.32 | 2.01 |
| | Total expenses | 5,650.02 | 5,850.18 | 5,850.18 | 11500.20 | 49.88 |
| 3 | Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2) | 81.74 | 45.24 | 45.24 | 126.98 | 1.36 |
| 4 | Other income | | | | | |
| 5 | Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4) | 81.74 | 45.24 | 45.24 | 126.98 | 1.36 |
| 6 | Finance costs | 0.00 | | | | |
| 7 | Profit/(Loss) from ordinary activities after finance cost but before exceptional items (5+6) | 81.73 | 45.24 | 45.24 | 126.98 | 1.36 |
| 8 | Exceptional items | | | | | |
| 9 | Profit/(Loss) from ordinary activities before tax (7+8) | 81.73 | 45.24 | 45.24 | 126.98 | 1.36 |
| 10 | Tax expense | 32.18 | 13.57 | 13.57 | 45.75 | |
| 11 | Net Profit/(Loss) from ordinary activities after tax (9+10) | 49.56 | 31.67 | 31.67 | 81.23 | 1.36 |
| 12 | Extraordinary items (net of tax expense Rs. Nil Lakhs) | | | | | |
| 13 | Net Profit/(Loss) for the period/year (11+12) | | | | | |
| 14 | Paid-up equity share capital (Face value of the share Rs. 10) | | | | | |
| 15 | Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year | | | | | |
| 16I | Earnings per share (before extraordinary items) (of Rs. 10/-each)(not annualised): | | | | | |
| | (a) Basic | | | | | |
| | (b) Diluted | | | | | |
| 16II | Earnings per share (after extraordinary items) (of Rs. 10/-each)(not annualised): | | | | | |
| | (a) Basic | | | | | |
| | (b) Diluted | | | | | |

For JAY MAHESH INFRAVENTURES LTD.

Authorized Signatory

S Venkata Ramu

JAY MAHESH INFRAVENTURES LIMITED**CIN : L45400TG1987PLC007079****Reg. Off. : Flat No. 106, 1st floor, 1-234/13/53 to 56, Rellance
Residency, Indira Park Road, Domalguda, Hyderabad - 500029.****Email : csjaymahesh@gmail.com. Ph No.:040-32905052****PART II**

| A PARTICULARS OF SHAREHOLDING | | | | | | |
|--------------------------------------|--|---------------------------------|--------------|--------------|--------------|--------------|
| 1 | Public shareholding | | | | | |
| | - Number of shares | 1,678,579.00 | 1,678,579.00 | 1,695,623.00 | 1,678,579.00 | 1,695,623.00 |
| | - Percentage of shareholding | 55.04% | 55.04% | 0.56 | 55.04% | 0.56 |
| 2 | Promoter and Promoter Group Shareholding** | | | | | |
| | a) Pledged / Encumbered | | | | | |
| | - Number of shares | Nil | Nil | Nil | Nil | Nil |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | Nil | Nil | Nil | Nil | Nil |
| | - Percentage of shares (as a % of the total share capital of the company) | Nil | Nil | Nil | Nil | Nil |
| | b) Non-encumbered | | | | | |
| | - Number of shares | 1,371,421.00 | 1,371,421.00 | 1,354,377.00 | 1,371,421.00 | 1,354,377.00 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| | - Percentage of shares (as a % of the total share capital of the company) | 44.96% | 44.96% | 44.41% | 44.96% | 44.41% |
| | Particulars | 3 month ended 31/03/2015 | | | | |
| B | INVESTOR COMPLAINTS | | | | | |
| | Pending at the beginning of the quarter | 0 | | | | |
| | Received during the quarter | 1 | | | | |
| | Disposed of during the quarter | 1 | | | | |
| | Remaining unresolved at the end of the quarter | 0 | | | | |

For JAY MAHESH INFRAVENTURES LTD.

Authorized Signatory

S. Venkatesh Kumar

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Residency, Indira Park Road, Domalguda, Hyderabad - 500029.****Email : csjaymahesh@gmail.com. Ph No.:040-32905052****Statement of Assets and Liabilities as at 31st March, 2015**

| A | PARTICULARS | For the Year Ended | For the Year Ended |
|---|--|-------------------------|-------------------------|
| | | As at 31-March, 2015 | As at 31-March, 2014 |
| | EQUITY AND LIABILITIES | | |
| 1 | Shareholder's funds | | |
| | (a) Share Capital | 56,506,000.00 | 56,506,000.00 |
| | (b) Reserves and Surplus | 5,509,476.00 | 4,167,303.00 |
| | (C) Money received against share warrants | | |
| | Sub-total - Shareholder's funds | 62,015,476.00 | 60,673,303.00 |
| 2 | Share application money pending allotment | | |
| 3 | Non-current liabilities | | |
| | (a) Long-term borrowings | | |