

## **Prem Krishan Jain**

24, C.C.I. Chambers, Dinshaw Vachha Road,  
Opposite C.C.I Club, Churchgate,  
Mumbai - 400020  
Contact No.: 022 31236586  
Email ID: [pkjfundviser@gmail.com](mailto:pkjfundviser@gmail.com)

27<sup>th</sup> November, 2025

To,  
**BSE Limited**  
The Corporate Relationship Department  
P.J. Towers, 1<sup>st</sup> Floor,  
Dalal Street,  
Mumbai - 400 001

To,  
**Fundviser Capital (India) Limited**  
22, 7<sup>th</sup> Floor, Manek Mahel,  
90 Veer Nariman Road,  
Next to Hotel Ambassador,  
Churchgate, Mumbai- 400020

**Sub: Intimation/Disclosures under SEBI (SAST) Regulations, 2011**  
**Ref: BSE Scrip Code: 530197**  
**BSE Scrip ID: FUNDVISER**

Dear Sir,

Pursuant to the provisions of Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, I, Prem Krishan Jain wish to inform you that I, alongwith Mrs. Kriti Jain, Mrs. Renu Prem Jain, M/s. Trikaal Theatres & Realty India Private Limited and Mohit Prem Krishan Jain belonging to Promoter & Promoter Group of M/s. Fundviser Capital (India) Limited ("the Company"), have been allotted 42,60,000 Convertible Warrants of Face Value of Rs. 10/- each at a premium of Rs. 112.50/- each on 25<sup>th</sup> November, 2025 pursuant to the Preferential Allotment. Below are the details:

Sr. No.	Name of Allottees	No. of Convertible Warrants allotted
1.	Kriti Jain	6,95,000
2.	Prem Krishan Jain	6,95,000
3.	Renu Prem Jain	6,95,000
4.	Trikaal Theatres & Realty India Private Limited	11,50,000
5.	Mohit Prem Krishan Jain	10,25,000
	<b>Total</b>	<b>42,60,000</b>

Please find enclosed herewith the relevant information in the prescribed Format.

I request you to kindly take the above information on your record.

Thanking you,  
Yours sincerely,



Prem Krishan Jain  
Place: Mumbai  
Encl: As above

**DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1	Name of the Target Company (TC)	<b>Fundviser Capital (India) Limited</b>		
2	Name of the acquirer and Persons acting in concert (PAC) with the acquirer	i. Kriti Jain ii. Prem Krishan Jain iii. Renu Jain iv. Trikaal Theatres & Realty India Private Limited v. Mohit Prem Krishan Jain vi. Other Persons/ Entities belonging to Promoter/ Promoter Group		
3	Whether the acquirer belongs to Promoter/ Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited		
5	Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of TC(**)</b>
	<b>Before the acquisition/disposal under consideration, holding of</b>			
a)	Shares carrying voting rights			
i.	Kriti Jain	17,75,000	30.01	14.31
ii.	Prem Krishan Jain	3,07,500	5.20	2.48
iii.	Renu Jain	3,07,500	5.20	2.48
iv.	Trikaal Theatres & Realty India Private Limited	0	0.00	0.00
v.	Mohit Prem Krishan Jain	0	0.00	0.00
vi.	Other Persons/ Entities belonging to Promoter/ Promoter Group	15,35,169	25.95	12.38
b)	Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	0	0.00	0.00
c)	Voting rights (VR) otherwise than by equity shares	0	0.00	0.00
d)	Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			

i.	Kriti Jain	0	0.00	0.00
ii	Prem Krishan Jain	0	0.00	0.00
iii.	Renu Jain	0	0.00	0.00
iv.	Trikaal Theatres & Realty India Private Limited	0	0.00	0.00
v.	Mohit Prem Krishan Jain	0	0.00	0.00
vi.	Other Persons/ Entities belonging to Promoter/ Promoter Group	0	0.00	0.00
e)	Total (a+b+c+d)	39,25,169	66.36	31.65
	<b>Details of acquisition/sale</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(#)</b>	<b>% w.r.t. total diluted share/voting capital of TC(**)</b>
a)	Shares carrying voting rights acquired/sold			
i.	Kriti Jain	0	0.00	0.00
ii	Prem Krishan Jain	0	0.00	0.00
iii.	Renu Jain	0	0.00	0.00
iv.	Trikaal Theatres & Realty India Private Limited	0	0.00	0.00
v.	Mohit Prem Krishan Jain	0	0.00	0.00
vi.	Other Persons/ Entities belonging to Promoter/ Promoter Group	0	0.00	0.00
b)	VRs acquired/sold otherwise than by shares	0	0.00	0.00
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
i.	Kriti Jain	6,95,000	0.00	5.60
ii	Prem Krishan Jain	6,95,000	0.00	5.60
iii.	Renu Jain	6,95,000	0.00	5.60
iv.	Trikaal Theatres & Realty India Private Limited	11,50,000	0.00	9.27
v.	Mohit Prem Krishan Jain	10,25,000	0.00	8.27
vi.	Other Persons/ Entities belonging to Promoter/ Promoter Group	0	0.00	0.00
d)	Shares encumbered/ invoked/ released by the acquirer	0	0.00	0.00

c)	<b>Total (a+b+c+d)</b>	<b>42,60,000</b>	<b>0.00</b>	<b>0.00</b>
	<b>After the acquisition/sale, holding of:</b>			
a)	Shares carrying voting rights			
i.	Kriti Jain	17,75,000	30.01	14.31
ii	Prem Krishan Jain	3,07,500	5.20	2.48
iii.	Renu Jain	3,07,500	5.20	2.48
iv.	Trikaal Theatres & Realty India Private Limited	-	0.00	0.00
v.	Mohit Prem Krishan Jain	-	0.00	0.00
vi.	Other Persons/ Entities belonging to Promoter/ Promoter Group	15,35,169	25.95	12.38
b)	Shares encumbered with the acquirer	-	0.00	0.00
c)	VRs otherwise than by shares	-	0.00	0.00
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	0.00	0.00
i.	Kriti Jain	6,95,000	0.00	5.60
ii	Prem Krishan Jain	6,95,000	0.00	5.60
iii.	Renu Prem Jain	6,95,000	0.00	5.60
iv.	Trikaal Theatres & Realty Private Limited	11,50,000	0.00	9.27
v.	Mohit Prem Krishan Jain	10,25,000	0.00	8.27
vi.	Other Persons/ Entities belonging to Promoter/ Promoter Group	-	0.00	0.00
c)	Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	-	0.00	0.00
e)	<b>Total (a+b+c+d)</b>	<b>81,85,169</b>	<b>0.00</b>	<b>66.01</b>
6	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential Allotment		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25 <sup>th</sup> November, 2025		

8	Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 5,91,50,000/- consisting of 59,15,000 Equity Shares of Rs. 10/- each.
9	Equity share capital/ total voting capital of the TC after the said acquisition/ sale (#)	Rs. 5,91,50,000/- consisting of 59,15,000 Equity Shares of Rs. 10/- each.
10	Total diluted share/voting capital of the TC after the said acquisition/sale**	Rs. 12,40,00,000/- consisting of 1,24,00,000 Equity Shares of Rs. 10/- each.

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

The Company has allotted 42,60,000 convertible warrants to Promoter/ Promoter Group of the Company and 22,25,000 convertible warrants to Non Promoters aggregating to total allotment of 64,85,000 convertible warrants on 25<sup>th</sup> November, 2025.




Kriti Jain



Prem Krishan Jain



Renu Jain



Mohit Prem Krishan Jain

For Trikaal Theatres & Realty India Private Limited



Renu Jain  
Director  
DIN: 07510162



Date: Mumbai

Place: 27<sup>th</sup> November, 2025