

November 27, 2025

To,

BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street Fort,
Mumbai-400001

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

In terms of disclosure under Regulation 29 (2) SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011, I, Patel Dhyey Devangbhai, R/o B/87, C.P. Nagar Part 2, Bhuyangdev Cross Road, Ghatlodia, Ahmedabad, Gujarat - 3800561, hereby submitting the Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 with regards to the acquisition of 11,40,520 Equity shares of Ace Men Engg Works Limited on November 25, 2025 through issue of equity shares of the company on preferential basis for consideration other than cash (Share Swap).

Kindly take the same in your record.

Thanking You,

Yours Faithfully,



Patel Dhyey Devangbhai

CC: TO
Board of Director
Ace Men Engg Works Limited

Encl: as above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ace Men Engg Works Limited		
Name(s) of the Acquirer transferor/ disposer and Persons Acting in Concert (PAC) with the transferor/ disposer	Patel Dhyey Devangbhai PAC: - Sonal Devang Patel - Patel Umesh Mukundbhai		
Whether the acquirer/ disposer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed.	BSE Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
#Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	23,721	0.77	0.77
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	23,721	0.77	0.77
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ sold	11,40,520	8.83	8.83
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	11,40,520	8.83	8.83


Patel Dhyey Devangbhai

#After the acquisition holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	11,64,251	9.02	9.02
	-	-	-
	-	-	-
	11,64,251	9.02	9.02
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment of Equity Shares Of The Company On Preferential Basis For Consideration Other Than Cash (Share Swap).		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date		Shares
	25/11/2025		11,40,520
Equity share capital / total voting capital of the TC before the said acquisition / sale	Paid Up Capital: Rs 3,09,85,000 (30,98,500 shares of Rs.10 each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Paid Up Capital: Rs 12,91,45,000 (1,29,14,500 shares of Rs.10 each)		
Total diluted share/voting capital of the TC after the said acquisition	Paid Up Capital: Rs 12,91,45,000 (1,29,14,500 shares of Rs.10 each)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking You,
Yours Faithfully,



Patel Dhyey Devangbhai

Place: Ahmedabad