November 28, 2025

To, BSE Limited, 25, P. J. Towers, Dalal Street, Mumbai – 400 001 **Ref:** Company Scrip Code: 532834	To, The Manager, Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400051 **Ref:** Symbol: CAMLINFINE || Series: EQ

Sub: Disclosure pursuant to the Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations')

Dear Sir/Madam,

In continuation to our intimation to the stock exchanges regarding press release issued by the Company on Euronext Growth Paris on November 25, 2025, we wish to inform that the significant shareholders (the “Sellers”) of Vinpai, a French société anonyme (ISIN: FR001400AXT1; mnémonique : ALVIN) has transferred 27,23,316 ordinary shares representing 78,68% of share capital (the “Block Acquisition”) in pure registered form (nominatif pur) in the books of the Company managed by Financière d’Uzès.

As mentioned in previous press release, the issuance and allotment of the equity shares of the Company on preferential basis to the Sellers at a consideration for payment of the Block Acquisition at a price of INR 247.69 per equity share will take place on November 30, 2025.

In this regard and as per the regulations in France, the Company has issued a press release on Euronext Growth Paris on November 27, 2025, a copy of the same is enclosed herewith.

Kindly take the same on your records.

Thanking You,
For Camlin Fine Sciences Limited

RAHUL SAWALE Digitally signed by RAHUL SAWALE Date: 2025.11.28 11:50:08 +05'30'

Rahul Sawale
Company Secretary
& VP Legal

Encl.: a/a.

Registered Office:
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Press release

Completion of acquisition by CAMLIN FINE SCIENCES of a majority stake in Vinpai

Mumbai (India), November 27, 2025 – 20:14 h CET

Further to the announcements made on March 13, June 24, September 29, and November 25, CAMLIN FINE SCIENCES LIMITED, a leading Indian group in shelf life solutions for flavour and health & wellness ingredients, listed on the National Stock Exchange of India Ltd and BSE Ltd. in Mumbai India ("CFSL") has today completed the acquisition, by way of contribution in kind, of a majority stake in the share capital of Vinpai (ISIN: FR001400AXT1; mnémonique : ALVIN) representing 78,68% of share capital et 84.89% of voting rights of Vinpai, at a price of Euro 3.60 per Vinpai share (the "**Block Acquisition**") from significant shareholders (the "**Sellers**").

Following the Block Acquisition, CFSL holds 78.68% of Vinpai's share capital and 75.06% of its voting rights, thereby exceeding the legal threshold of 50% of Vinpai's share capital or voting rights[1].

As mentioned in CFSL's previous press release, the allocation to the Sellers of the new CFSL shares issued as consideration for the payment of the Block Acquisition (the "**CFSL Consideration Shares**") will take place on November 30, 2025.

Consequently, in accordance with its commitments and pursuant to Articles 234-2 and 235-2 of the General Regulation of the French Stock Markets Authority (*Autorité des marchés financiers*) (AMF), **CFSL shall file, by mid-December at the latest[2], with the AMF, a simplified cash tender offer (*offre publique d'achat simplifiée*) (the "OPAS") for the remaining shares of Vinpai, at the same price as that of the Block Acquisition.**

In the event that, following the OPAS, the number of Vinpai shares not tendered by Vinpai's minority shareholders represents no more than 10% of Vinpai's share capital and voting rights, **CFSL contemplates to request to the AMF to implement a mandatory squeeze-out procedure for Vinpai's shares from the Euronext Growth market in Paris.**

In addition, CFSL specify that it will proceed, in the next few days, with the conversion of its convertible bonds issued on October 20th [3] (the "**Convertible Bonds**"), resulting in the issuance of 1,100,000 new ordinary shares of Vinpai in favor of CFSL.

Consequently, following the Block Acquisition and the conversion of the Convertible Bonds, CFSL will hold 83.82% of Vinpai's share capital and 80.86% of its voting rights.

Advisors of CFSL :

Presenting institution: Allinvest Securities

Legal Advisor: Fontaine Avocats

[1] Pursuant to the provisions of Article L. 433-3 I of the French Monetary and Financial Code, CFSL will file with the AMF, within the legal timeframe, a notification of crossing the 50% threshold.
[2] Cf : Press release of CFSL on November 25, 2025
[3] Cf : Press release of Vinpai on October 20, 2025

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For further information about CFSL: www.camlinfs.com

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Disclaimer

This press release does not constitute an offer to sell nor a solicitation of an offer to buy Vinpai shares in any country, nor shall there be any sale of shares in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

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In France, the issue of bonds convertible into Vinpai shares described above was reserved to an investor falling into the category of beneficiaries defined in the sixteenth resolution of the Company's general meeting dated June 26, 2024, pursuant to article L. 228-91 of the French commercial code and applicable regulatory provisions. Pursuant to article 211-3 of the French stock market authority (*Autorité des marchés financiers*) (the "**AMF**") general regulations and articles 1(4) and 3 of the Prospectus Regulation, the said issue of convertible bonds will not require the publication of a prospectus approved by the AMF.

With respect to Member States of the European Economic Area, no action has been taken or will be taken to permit a public offering of the securities referred to in this press release requiring the publication of a prospectus in any Member State. Therefore, such securities may not be and shall not be offered in any Member State other than in accordance with the exemptions of article 1(4) of the Prospectus Regulation or, otherwise, in cases not requiring the publication by the Company of a prospectus under article 3 of the Prospectus Regulation and/or the applicable regulations in such Member State.

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