



EXPERIENCES UNFORGETTABLE

Date: 28/11/2025

To,
The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001,
Maharashtra, India

Scrip Code: 544248

Scrip ID: MCEL

SUBJECT: Submission of certificate of the statutory auditor for utilization of money raised through the public issue (IPO Proceeds).

Dear Sir/Ma'am,

In continuation to the submission of Financial Results of the Company to the Stock Exchange vide letter dated 07th November, 2025, please find enclosed a certificate of the statutory auditor for utilization of money raised through the public issue (IPO Proceeds) for the half year ended on 30th September, 2025, pursuant to Regulation 262 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

This is for your information. Kindly take the same on record.

Thanking You,

Yours faithfully,

For Mach Conferences and Events Limited

Yashashvi Srivastava

Company Secretary & Compliance Officer

Mach Conferences and Events Limited

(Formerly known as Mach Conferences and Events Pvt. Ltd.)

CIN No. L74110DL2004PLC126130

Corp. Office: Plot 1-A, 10th floor, Sector 73, Noida -201301 Ph: +91 120 4747000

Registered Office: 2nd Floor, Back Side, Office no. 4, Master Space, Plot no.27, KH/Mustatil, No.154, Killa No.19/2, Uggarsain Park, Dichaon Road, Najafgarh Street No 2, Najafgarh, New Delhi - 110043.

Mumbai Office : K Raheja platinum, Saugbaug lane,
off Andheri Kurla road, Marol, Andheri East, Mumbai 400059.

Email: info@machconferences.com | Website : www.machconferences.com





GULATI SANDEEP & CO.
(CHARTERED ACCOUNTANTS)

Ref. GS/...HS/25-26/056...

Dated ...25/11/2025...

To
The Board of Directors
Mach conferences and Events Limited
OFFICE NO-4, 2ND FLOOR, MASTER SPACE PLOT NO-27
KH/MUSTATIL NO-154, KILLA NO-19/2, NAJAFGARH STREET NO- 2,
South West Delhi-110043

Dear Sir,

Subject: Certificate of Utilisation of fund raised through IPO till half year ended 30th September, 2025

On the basis of verification and examination of books of accounts and information/ explanation provided to us by the management of **Mach Conferences and Events Limited** (the Company) in support of the utilization of the IPO proceeds as of 30th September 2025, the details of funds raised and their application are as follows:

(In Lakhs)

Sr. No.	Object of the Issue	Proposed Utilization as per Prospectus	Utilization up to 30.09.2025	Unutilized as of 30.09.2025
		Lakhs	Lakhs	Lakhs
1.	Public Issue Expenses	437.34	437.34	Nil
2.	To meet the working Capital requirement	3,326.00	3,326.00	Nil
3.	General Corporate Expenses	1,251.91	1,057.14	194.77
Total		5,015.25	5,015.25	194.77



Responsibility of Management

The preparation of the information in terms of the requirements of Generally Accepted Accounting principle (GAAP) is the responsibility of the Management of **M/s Mach Conferences and Events Limited** (Formerly Known as Mach Conferences and Events Private Limited) including the preparation and maintenance of all accounting and other relevant supporting record. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

Other Matters

This certificate has been issued based on the specific requirements of the management and on the representations and information provided to us by the Company. Our verification was carried out solely for the purpose stated above.

For GULATI SANDEEP & Co.

Chartered Accountants

FRN: 008694N

PRC No. 016449



CA Hari Singh

Partner

Membership No. 094782

UDIN: 25094782BMLLXU9035

Place: Delhi

Date: 25th November, 2025