



Shree Rajasthan Syntex Ltd.

REG. & H. O. OFFICE: Plot No. 106, Opposite Fire
Brigade Station, Syntex Chauraha,
Bhicchiwara Road, Dungarpur,
Rajasthan, India, 314001
CIN L24302RJ1979PLC001948
EMAIL cs@srsi.in / website <https://www.srsi.in>
Mobile no. 9314879380

Date: November 28, 2025

To,
Department of Corporate Services
Bombay Stock Exchange Limited
25th Floor, P. J. Tower,
Dalal Street,
Fort, Mumbai- 400 001.

Dear Sir/Madam,

**Sub: Outcome of Board Meeting pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
Ref: 503837 (Shree Rajasthan Syntex Limited)**

Pursuant to Regulation 30 and Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby want to inform you that the Board of Directors in their meeting held today i.e. Friday, 28th November, 2025 at 04:00 P.M. and concluded at 04:25 P.M. inter alia has:

1. Considered and approved the allotment of 1,27,25,000 equity shares of the company on Preferential basis:

- a) Allotment of 81,25,000 equity shares on preferential basis for consideration at cash to the following persons;

Sr. No.	Name of the Allottee	No. of Equity Shares allotted	Category	Distinctive No.	
				From	To
1.	SHREE SHYAM DISTRIBUTORS AND MARKETING PRIVATE LIMITED	5,50,000	Promoter Group	2,80,12,302	2,85,62,301
2.	AMIT KUMAR GUPTA	7,50,000	Non-Promoter	2,85,62,302	2,93,12,301
3.	CLK SHARES AND SECURITIES PRIVATE LIMITED	5,00,000	Non-Promoter	2,93,12,302	2,98,12,301
4.	KHURSHED RUSTOM DORDI	2,65,000	Non-Promoter	2,98,12,302	3,00,77,301
5.	MANGLAM YARN AGENCIES	9,25,000	Non-Promoter	3,00,77,302	3,10,02,301
6.	PEPPY ENTERPRISE	20,00,000	Non-Promoter	3,10,02,302	3,30,02,301
7.	RAJESH NARAYAN	4,00,000	Non-Promoter	3,30,02,302	3,34,02,301
8.	YASH KELA	10,00,000	Non-Promoter	3,34,02,302	3,44,02,301



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9.	SHATUL KAMAL GUPTA	6,60,000	Non-Promoter	3,44,02,302	3,50,62,301
10.	ANISH KISHORE MODI	10,75,000	Non-Promoter	3,50,62,302	3,61,37,301
	Total	81,25,000			

b) Allotment of 46,00,000 equity shares on preferential basis against conversion of existing unsecured loan of the following persons:

Sr. No.	Name of the Allottee	No. of Equity Shares allotted	Category	Distinctive No.	
				From	From
1.	V K TEXCHEM PRIVATE LIMITED	31,00,000	Promoter Group	3,61,37,302	3,92,37,301
2.	MATRIX BACK OFFICE SERVICES PRIVATE LIMITED	15,00,000	Non-Promoter	3,92,37,302	4,07,37,301
	Total	46,00,000			

The new Equity Shares so allotted, shall rank pari passu with the existing Equity Shares of the Company in all respects. Consequently, the Issued and Paid-up Equity share Capital of the Company stands increased to Rs. 40,73,73,010/- consisting of 4,07,37,301 Equity Shares of Rs. 10/- each.

Further, the detailed disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. CIR/ CFD /CMD/4/2015 dated September 9, 2015 is enclosed as Annexure-A.

You are requested to kindly take the same on record and do the needful.

Thanking you,

For, SHREE RAJASTHAN SYNTEX LIMITED

Shri Vikas Ladia
Managing Director & CEO
DIN: 00256289
Place: Dungarpur



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Annexure A

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Type of securities	Equity Shares	
Type of issuance	Preferential Issue of Equity Shares in accordance with the SEBI (ICDR) Regulations, 2018 read with the Companies Act, 2013, and rules made there under.	
Total number of securities issued or the total amount for which the securities issued (approximately)	<p>Allotted 1,27,25,000 (One crore twenty-seven lakh twenty-five thousand) Equity Shares at Rs. 13.25/- each per share through preferential basis.</p> <p>Out of 1,27,25,000 (One crore twenty-seven lakh twenty-five thousand) Equity Shares at Rs. 13.25/- each;</p> <ul style="list-style-type: none"> - Allotted 81,25,000 (Eighty-One Lakhs Twenty-five Thousand) Equity Shares of Rs. 13.25/- for consideration at cash on preferential basis. - Allotted 46,00,000 (Forty-Six Lakhs) Equity Shares of Rs. 13.25/- against conversion of existing unsecured loan of promoter group & Non-Promoter on preferential basis. 	
Names of the investors	Name of Allottees/Investors	Number of equity shares Allotted
	SHREE SHYAM DISTRIBUTORS AND MARKETING PRIVATE LIMITED	5,50,000
	AMIT KUMAR GUPTA	7,50,000
	CLK SHARES AND SECURITIES PRIVATE LIMITED	5,00,000
	KHURSHED RUSTOM DORDI	2,65,000
	MANGLAM YARN AGENCIES	9,25,000
	PEPPY ENTERPRISE	20,00,000
	RAJESH NARAYAN	4,00,000
	YASH KELA	10,00,000
	SHATUL KAMAL GUPTA	6,60,000
	ANISH KISHORE MODI	10,75,000



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	V K TEXCHEM PRIVATE LIMITED	31,00,000
	MATRIX BACK OFFICE SERVICES PRIVATE LIMITED	15,00,000
	Total	1,27,25,000
The outcome of the subscription, issue price/allotted price (in case of convertibles), number of investors	*Outcome of Subscription mentioned in the table below Issue price: Rs. 13.25/- Number of Investors: 12 (including 2 from Promoter group who will be issued equity shares on account of conversion of Unsecured loan & at cash)	
in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	NA	
any cancellation or termination of proposal for issuance of securities including reasons thereof	NA	
Lock In	The equity shares shall be subject to 'lock-in' as prescribed under the applicable provisions of the SEBI ICDR Regulations.	

Outcome of Subscription

Name	Category	Pre-Preferential Shareholding		Post-Preferential Shareholding		Ultimate Beneficial Owner	Change in control, if any
		No.	%	No.	%		
V K TEXCHEM PRIVATE LIMITED- Promoter Group	Promoter Group	69,84,871	24.94	1,00,84,871	24.75	Mr. Anubhav Ladia	No Change
SHREE SHYAM DISTRIBUTORS AND MARKETING PRIVATE	Promoter Group	16,41,924	5.86	21,91,924	5.38	Mr. Vikas Ladia	No Change



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LIMITED-							
MATRIX BACK OFFICE SERVICES PRIVATE LIMITED	Non - Promoter	-	-	15,00,000	3.68	Mrs. Shyama Thakur	No Change
CLK SHARES AND SECURITIES PRIVATE LIMITED	Non - Promoter	7,50,000	2.68	12,50,000	3.07	Mrs. Kamal Dharamd as Bhavnani	No Change
MANGLAM YARN AGENCIES	Non - Promoter	-	-	9,25,000	2.27	Mr. Dinesh Kumar Bagrodia	No Change
PEPPY ENTERPRISE	Non - Promoter	-	-	20,00,000	4.91	Mr. Vijay Aggarwal	No Change
YASH KELA	Non - Promoter	10,00,000	3.57	20,00,000	4.91	N.A.	No Change
ANISH KISHORE MODI	Non - Promoter	20,00,000	7.14	30,75,000	7.55	N.A.	No Change
RAJESH NARAIN	Non - Promoter	-	-	4,00,000	0.98	N.A.	No Change
SHATUL KAMAL GUPTA	Non - Promoter	5,00,000	1.78	11,60,000	2.85	N.A.	No Change
KHURSHED RUSTOM DORDI	Non - Promoter	-	-	2,65,000	0.65	N.A.	No Change
Amit Kumar Gupta	Non - Promoter	9202	0.03	7,59,202	1.86	N.A.	No Change
Total		1,28,85,997	46.00	2,56,10,997	62.86		