



REGAL ENTERTAINMENT & CONSULTANTS LIMITED

REGAL/SECTT/BSE/25-26

Date: January 29, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

Scrip Code: 531033

SUBJECT: INTIMATION FOR 5TH BOARD MEETING OF REGAL ENTERTAINMENT AND CONSULTANTS LIMITED ("THE COMPANY") IN TERMS OF REGULATION 29 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 AS AMENDED ("SEBI LISTING REGULATIONS").

Respected Sir/Ma'am,

Pursuant to Regulation 29 of the SEBI Listing Regulations, this is to inform you that 5th meeting of the Board of Directors of the Company is scheduled to be held on **Wednesday, February 04, 2026** to consider *inter-alia* the proposal of fund raising by way of issue of equity shares or other securities of the Company through a rights issue and/or any other permissible mode, as may be permitted under applicable law, subject to such regulatory/statutory approvals as may be required and as may be deemed appropriate by the Company.

You are requested to take the above information on record.

Thanking You,

Yours faithfully,

For REGAL ENTERTAINMENT & CONSULTANTS LIMITED

VINEET KHARKWAL
COMPANY SECRETARY & COMPLIANCE OFFICER

CIN: L65923MH1992PLC064689

Regd. Office: 419D Fourth Floor Horniman Circle Chambers (Podar Chambers)
Syed Abdullah Brelvi Marg, Fort Mumbai, Maharashtra 400001 India **Ph:** 9768132022

Email id: compliance.regal@gmail.com, **Website:** www.regal-consultants.com