



Sundaram-Clayton Limited

[formerly Sundaram-Clayton DCD Limited]

Registered Office:
"Chaitanya",
No. 12, Khader Nawaz Khan Road,
Nungambakkam,
Chennai – 600006
PH: 044 28332115

29th January 2026

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

Scrip Code: 544066

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051.

Scrip code: SUNCLAY

Dear Sir/Madam,

Subject : Press Release – "Sundaram Clayton continues to report strong growth in EBITDA for Q3 FY 2025-26"

We enclose a Press Release regarding **"Sundaram Clayton continues to report strong growth in EBITDA for Q3 FY 2025-26"**, for dissemination.

Date and time of occurrence of event: 29th January 2026 at 12.40 P.M. (IST).

This is for your kind information.

Thanking you,

Yours faithfully,

For **Sundaram-Clayton Limited**

P D Dev Kishan
Company Secretary

Encl.: a/a



Sundaram Clayton continues to report strong growth in EBITDA for Q3 FY 2025-26

Chennai, Jan 29, 2026: Sundaram Clayton Limited (SCL) reports its EBITDA of 19.7 % at Rs. 88.7 Cr for Q3 FY 2025-26 as against EBITDA 14.7 % of Rs. 73.7 Cr in Q3 2024-25. The standalone revenue is at Rs. 450.8 Cr for Q3 2025-26 as against Rs.500.1 Cr for Q3 2024-25 (which includes revenue of Rs. 99.6 Cr from the 2W casting business, Hosur, which was sold in Q4 FY2024-25).

The EBITDA for the nine months period is at Rs. 238.4 Cr (17.6%) as against Rs. 207.3 Cr (13.0%) in the corresponding period last year. Standalone revenue is at Rs. 1,357.8 Cr for the nine months period vs Rs.1,595.8 Cr in the corresponding period last year (which includes revenue of Rs. 307.8 Cr from the 2W casting business, Hosur, which was sold in Q4 FY2024-25).

MARKET OVERVIEW:

Domestic: The Indian automobile industry recorded a strong performance in Q3 FY26, driven by robust demand in both Commercial Vehicles (CV) and Passenger Vehicles (PV) segments. The quarter marked one of the strongest festive-season performances in recent years, supported by improved consumer sentiments, replacement demand and stable financing conditions

Exports: The North American truck market witnessed drop in demand during Q3 FY26. The market performance during the quarter was shaped by geopolitical uncertainties, freight environment softness and cautious fleet capital allocation

INDIA OPERATIONS:

The final phase of plant consolidation, involving the integration of the Mahindra World City facility into the Oragadam Plant, has been successfully completed during the quarter. This milestone marks a significant step in enhancing the operational efficiency.

SCL continues to receive strong appreciation from customers visiting its state-of-the-art mega die-casting smart factory at Thervoy Kandigai Plant (TKP), Chennai, recognizing its advanced manufacturing capabilities, digitalization, and sustainability.

During the quarter, SCL was recognized by its customers for Quality Excellence and Sustainable Practices, reaffirming its commitment to superior product quality and responsible manufacturing. As part of its sustainability roadmap, the solar rooftop implementation at TKP has been successfully completed.

In recognition of these initiatives, SCL was also conferred the Silver Award at the India Green Manufacturing Challenge 2025.

PRESS RELEASE



USA OPERATIONS:

SCL continues to be a trusted strategic partner to our esteemed customers. With latest thrust on local manufacturing, SCL is uniquely poised to leverage domestic growth opportunities in USA in the long run.

The company continues to engage with the customers and ramping up of new products.

About Sundaram Clayton

Sundaram Clayton Limited (SCL) is a leading manufacturer of engineered aluminium die-cast components for the automotive sector. Established in 1962, SCL provides high-quality, innovative solutions to global customers in the commercial and passenger vehicle segments. With a strong focus on sustainability, SCL continues to lead the way in lightweighting, advanced manufacturing, and future-ready automotive solutions.
