



GRETEX CORPORATE SERVICES LIMITED

A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg,
Near Indiabulls, Dadar (West), Mumbai – 400013

Website: www.gretexcorporate.com, Email ID: info@gretexgroup.com

Contact No.: 02269308500

CIN: L74999MH2008PLC288128

Date: January 29, 2026

To, The General Manager, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001. BSE Scrip Code: 543324	To, The General Manager, National Stock Exchange Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai-400051. NSE Symbol: GCSL
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SUBJECT: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, for Allotment of 2,70,000 (Two Lakhs Seven Thousand Only) Equity Shares pursuant to Conversion of Equity Warrants.

Dear Sir/Ma'am,

Pursuant to the Regulation 30 read of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 and other applicable regulations, if any, we wish to inform you that the Board of Directors of the Company have considered and approved the allotment of 2,70,000 (Two Lakhs Seven Thousand Only) Equity shares of face value of Rs. 10/- each, at an issue price of Rs. 379/- (including premium of Rs. 369/-) fully paid-up upon exercising the option available with warrant holder (belonging to the promoter category) to convert 2,70,000 Equity Warrants into Equity Shares.

The Company further took note that, in terms of the bonus issue approved by the Board and shareholders in the ratio of 9:10, the bonus equity shares attributable to the said warrants were earlier credited to a demat suspense account and kept in abeyance. Upon conversion of the warrants, the allottee has now become entitled to 2,43,000 bonus equity shares, which shall be released from the demat suspense account and credited to the allottee's demat account simultaneously with the allotment of equity shares arising from such conversion.

The equity shares allotted on exercise of conversion of Warrants shall rank pari passu in all respects with the existing equity shares of the Company.

The details required under SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are attached herewith as **Annexure-A**. This above information is also uploaded on the website of the Company at: <https://gretexcorporate.com/>.

We request you to kindly take the above on record.

For Gretex Corporate Services Limited

Bhavna Desai

Company Secretary and Compliance Officer

M. No.: A31586_

**Address: A-401, Floor 4th, Plot FP-616, (PT),
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Dadar (w), Mumbai – 400013.**

Place: Mumbai

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Annexure A

(Details as per SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024)

Sr. No.	Particulars	Details
a.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares
b.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Allotment of Equity Shares pursuant to conversion of Equity Warrants, which were issued on preferential allotment.
c.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Equity Shares: 2,70,000
d.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
i.	Names of the Investors	As per Annexure A1
ii.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	As per Annexure A1
iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Intimation regarding conversion of equity warrants, allotted pursuant to the Board Meeting of the Company held on August 08, 2024, into equity shares in tranches.
e.	In case of bonus issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
i.	whether bonus is out of free reserves created out of profits or share premium account;	Details as already submitted to the Stock Exchanges pursuant to the outcome of the Board Meeting held on Friday, February 14, 2025 on BSE at - https://www.bseindia.com/xml-data/corpfilling/AttachHis/c69d8e5b-e65d-4c2e-84dd-b5d99c372d01.pdf .
ii.	bonus ratio	
iii.	details of share capital - pre and post bonus issue	
iv.	free reserves and/or share premium required for implementing the bonus issue	
v.	free reserves and/ or share premium available for capitalization and the date as on which such balance is available	
vi.	whether the aforesaid figures are audited;	
vii.	Estimated date by which such bonus shares would be credited/dispatched	



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Annexure A1

Name of the Allottee	Category / Status of Investor	No. of Warrants Converted	No. of Equity Shares Allotted	Issue Price (₹)	Total Consideration (₹)
Talent Investment Company Private Limited	Promoter	2,62,800	2,62,800	₹ 379/-	₹ 7,47,00,900/-
Amina Khan	Non-Promoter	7,200	7,200	₹ 379/-	₹ 20,46,600/-