

Sharda Cropchem Limited

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29th January, 2026

To,

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051	BSE Limited Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001
Trading Symbol: SHARDACROP	Scrip Code: 538666

Dear Sir/Madam,

Re.: Media Release on Unaudited Financial Results for the quarter and nine months ended December 31, 2025

In continuation of our letter of today's date on the Consolidated and Standalone Unaudited Financial Results for the quarter and nine months ended December 31, 2025, we attach a copy of Media Release being issued by the Company in this regard.

We request you to take the same on record.

Thanking you,

Yours Sincerely,

For SHARDA CROPCHEM LIMITED

JETKIN GUDHKA
COMPANY SECRETARY &
COMPLIANCE OFFICER

Encl: As above



Sharda Cropchem Limited

Q3 & 9M FY26 Financial & Business Performance



- Growth Driven by Volume and Product Mix, with Registrations Accelerating
 - Highest-Ever Annual PAT Achieved in 9M FY26
 - Declared an Interim Dividend of Rs.6/- per equity share

Mumbai, 29th January 2026

Sharda Cropchem Limited, one of the leading player in the crop protection chemicals industry has announced its unaudited financial results for the quarter and nine months ended 31st December 2025

Consolidated Financial Highlights

Particulars (in Rs. Crs.)	Q3 FY26	Q3 FY25	Y-o-Y	9M FY26	9M FY25	Y-o-Y
Revenue	1,288.8	929.3	+39%	3,202.7	2,491.3	+29%
Gross Profit	450.3	304.2	+48%	1,120.2	747.8	+50%
Gross Profit Margin (%)	34.9%	32.7%	+220 bps	35.0%	30.0%	+500 bps
EBITDA	245.5	154.2	+59%	526.7	320.8	+64%
EBITDA Margin (%)	19.1%	16.6%	+250 bps	16.4%	12.9%	+360 bps
PAT	145.1	31.1	+366%	362.3	100.8	+259%
EPS	16.09	3.45		40.15	11.17	

Segment Wise Revenue Break up

Particulars (in Rs. Crs.)	Q3 FY26	Q3 FY25	Y-o-Y	9M FY26	9M FY25	Y-o-Y
Agrochemical Segment	1,141	769	+48%	2,790	2,082	34%
Non-Agro Segment	148	161	(8%)	413	409	1%

Product Wise Revenue Break up

Particulars (in Rs. Crs.)	Q3 FY26	Q3 FY25	Y-o-Y	9M FY26	9M FY25	Y-o-Y
Herbicides	663	465	+43%	1,514	1,147	+32%
Insecticides	218	152	+43%	643	437	+47%
Fungicides	260	152	+71%	633	499	+27%

Region Wise Revenue Break up (Agrochemical Business)

Particulars (in Rs. Crs.)	Q3 FY26	Q3 FY25	Y-o-Y	9M FY26	9M FY25	Y-o-Y
Europe	654	294	+123%	1,640	1,062	+54%
NAFTA	336	359	(7%)	805	734	+10%
LATAM	90	54	+68%	208	152	+37%
RoW	61	62	(2%)	137	134	+2%

GROWING STRONGER, GOING FURTHER.



Sharda Cropchem Limited

Q3 & 9M FY26 Financial & Business Performance



Region Wise Revenue Break up (Non Agrochemical Business)

Particulars (in Rs. Crs.)	Q3 FY26	Q3 FY25	Y-o-Y	9M FY26	9M FY25	Y-o-Y
Europe	28	17	+61%	74	58	+29%
NAFTA	100	113	(11%)	271	273	(1%)
LATAM	8	17	(51%)	31	36	(13%)
RoW	11	13	(14%)	36	42	(15%)

Key Business Highlights for Q3 FY26

- Agrochemical Segment contributes 89%; Non-Agrochemical Segment contributes 11%
- Overall Volumes have increased by 14.4% Y-o-Y in Q3FY26; Agrochemical volumes grew by 14.5% & Non-Agrochemical volumes grew by 13.5%

Key Business Highlights for 9M FY26

- Agrochemical Segment contributes 87%; Non-Agrochemical Segment contributes 13%
- Overall Volumes have increased by 20.2% Y-o-Y in 9MFY26; Agrochemical volumes grew by 20.1% & Non-Agrochemical volumes grew by 24.0%
- Capex in 9MFY26 stands at Rs. 399 crores
- Product Registrations stand at 3,004 with 1,076 applications pending at various stages as on 31st December 2025
- The Company remains Debt free with cash, bank and liquid investments of Rs. 826 crores

Commenting on the Results, Mr. Ramprakash Bubna, Chairman and MD, said,

"In Q3 FY26, we delivered robust revenue growth of 39% YoY to Rs. 1,289 crores, mainly driven by a mix of volume and product mix. Europe has led as the key contributor in both volume and value terms.

With input costs stabilizing, improving price dynamics and change in product mix, the Company's Gross Margins has expanded by 220 basis points to 34.9% and we expect GP Margins to remain in a similar range going ahead. We expect prices to go up going forward. EBITDA has grown by 59% to Rs. 246 crores with EBITDA Margins at 19.1%, an increase of 250 basis points on Y-o-Y basis.

For 9M FY26, revenues grew 29% to Rs. 3,203 crore with EBITDA increasing 64% to Rs. 527 crore. The Company has already achieved its highest-ever annual PAT within the first nine months of FY26 of Rs. 362 crores.

The Company expects the growth momentum to continue in Q4 FY26 and remain strong in FY27."



Sharda Cropchem Limited

Q3 & 9M FY26 Financial & Business Performance



About Us

Sharda Cropchem Limited (SCL) is a fast-growing global agrochemicals company with a peer position in the crop protection chemicals industry. Its vast and growing library of dossiers and IPRs provides a solid foundation for growth in the global marketplace, especially in advanced markets such as Europe, North America, and Latin America. It enables to operate globally in a wide range of formulations and active ingredients. The Company's deep domain knowledge and extensive experience provides a significant competitive edge, enabling to expand businesses, both in existing markets and new geographies. This has further positioned the Company as a prominent player in the field of crop protection chemicals. SCL offers a diverse range of products, including fungicides, herbicides, insecticides, and biocides, to a global clientele. Through its expertise and conviction, SCL has earned a reputation as a trusted partner in the global agricultural industry. The Company continues to support farmers and agricultural businesses across the globe, fostering growth and sustainability in the sector.

Safe Harbor

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further information, please contact

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Sharda Cropchem Limited

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