



BCPL *Railway Infrastructure Limited*

January 29, 2026

The Corporate Relationship Department
BSE Limited (BSE)
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Scrip Code - 542057

Dear Sir/Ma'am,

Sub: - Press Release and Investor Presentation on the highlights of the Un-audited financial results of the Company (Standalone and Consolidated) for the quarter and nine months ended December 31, 2025

Further to our letter dated January 22, 2025 under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (LODR Regulations), we wish to inform you that the Un-audited financial results (Standalone and Consolidated) for the quarter and nine months ended December 31, 2025 were approved by the Board of Directors of the Company at their meeting held on Thursday, January 29, 2026, that commenced at 3.30 p.m.

Pursuant to Regulations 30 and 33 of the LODR Regulations, we submit the following:-

1. Press Release and Investor Presentation on the Un-audited Financial Results and the business operations of the company for the quarter and nine months ended December 31, 2025.

Yours faithfully,

For BCPL Railway Infrastructure Limited

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DEVSHREE SINHA
Date: 2026.01.29
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Devshree Sinha
Company Secretary

REGISTERED OFFICE

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PRESS RELEASE

RESULTS OF Q3 FY 25-26

A meeting of the Board of Directors of BCPL Railway Infrastructure Limited was held on 29th January 2026, to consider and approve the result of Q3 and Nine months of the Financial Year 2025-26.

Performance Highlights of the Company are as follows:

1. Financial (Standalone) Rs. In lacs

Rs. In Lacs	Q3 FY 25-26	Q3 FY 24-25	Change
Revenue	1,629.42	3,127.79	-47.91%
EBIDTA	313.71	384.02	-18.31%
EBIDTA - %	19.25	12.28	56.76%
Profit After Tax	177.88	147.72	20.42%

1. Financial (Consolidated) Rs. In lacs

Particulars	Q3 FY 25-26	Q3 FY 24-25	Change
Revenue	2,687.00	3,886.90	-30.87%
EBIDTA	248.12	365.01	-32.02%
EBIDTA - %	9.23	9.39	-1.70%
Profit Before Tax	74.53	97.58	-23.62%
Profit After Tax	56.18	46.82	19.99%

Performance Highlight

Railway Electrification Segment

During the quarter ended 31st December 2025, the Company has worked extensively on Railway Business efficiencies which has resulted in EBIDTA margin of the division experience a significant improvement of more than 56% a highly commendable achievement which speaks a lot about the dedication of the Project Execution Team.

The Management is sanguine that the momentum attained would be a lasting one with the dedication and focus of the Team complemented by the Tail winds generated by the lower inflationary situation in the economy.

Some counter effects may be generated from the tensed Geo Political situation in the world which may drag the momentum down but the Management will make all out efforts to navigate the business through tough times as and when they arise.

At the end of the quarter ended 31st December 2025 the company's Railway Business Order Book stands at Rs. 26437 lacs.

300 Mt per day Rice Bran Oil Extraction Plant.

The **300 TPD Rice Bran Oil Extraction** plant has achieved a top line of Rs. 1096.37 lacs which is lower than expected because of certain technical issues which curtailed production. The Management is delighted to note that majority of the hurdles have been appropriately negotiated and the plant is expected to stabilise in the last quarter of FY 2025-26.