



Ref: SECT: STOC: 13-26

January 29, 2026

To
The Manager
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

To
The Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, G Block, Bandra-Kurla
Complex, Bandra (East), Mumbai – 400 051

Scrip Code: 519552

Scrip Code: HERITGFOOD

**Sub: Submission of copies of newspaper advertisement for Un-audited Financial Results
(Standalone & Consolidated) for the quarter ended December 31, 2025**

Dear Sir / Madam,

Pursuant to Regulation 30 and Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing a copy of newspaper advertisement of Un-audited Financial Results (Standalone & Consolidated) for the quarter ended December 31, 2025 published in the newspaper of Financial Express (all editions) and Andhra Prabha (Hyderabad edition) on January 29, 2026. The same has been made available on the Company's Website at www.heritagefoods.in.

Kindly take the same on record and display the same on the website of your exchange.

Thanks & Regards,

For HERITAGE FOODS LIMITED

UMAKANTA BARIK

Company Secretary & Compliance Officer
M No: FCS-6317

Encl: a/a

HERITAGE FOODS LIMITED
CIN : L15209TG1992PLC014332
AN ISO: 22000 CERTIFIED COMPANY

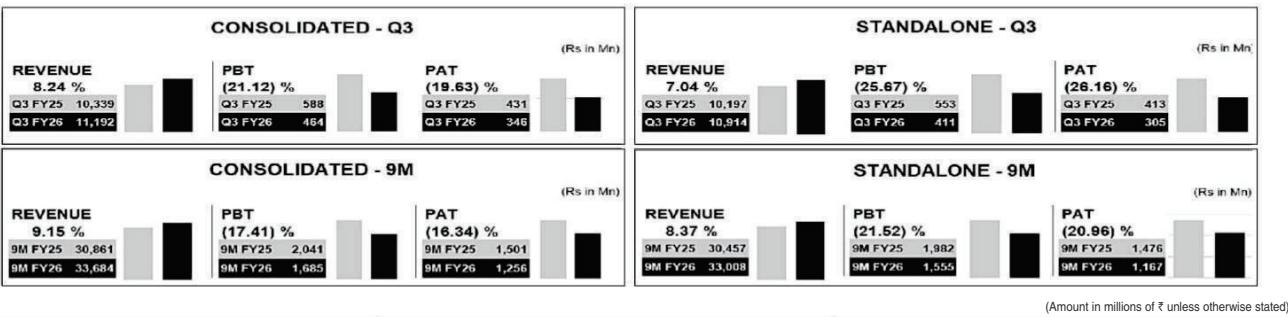
Regd. Off : H.No. 8-2-293/82/A/1286 , Plot No. 1286, Road No. 1 & 65, Jubilee Hills, Hyderabad - 500033, Telangana, INDIA.
Tel. : +91-40-23391221, 23391222, Fax: 23326789, 23318090 Email : hfl@heritagefoods.in, Website : www.heritagefoods.in



HERITAGE FOODS LIMITED

Registered & Corporate Office: # H. No.8-2-293/82/A/1286 Plot No: 1286, Road No. 1 & 65, Jubilee Hills, Hyderabad- 500033 Telangana, India
CIN: L15209TG1992PLC014332 - www.heritagefoods.in - Tel: 040 - 23391221/23391222

EXTRACT OF STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2025



(Amount in millions of ₹ unless otherwise stated)

Particulars	CONSOLIDATED						STANDALONE					
	Quarter Ended		Nine months ended		Year Ended		Quarter Ended		Nine months ended		Year Ended	
	31.12.2025 (Unaudited)	30.09.2025 (Unaudited)	31.12.2024 (Unaudited)	31.12.2025 (Unaudited)	31.12.2024 (Unaudited)	31.03.2025 (Audited)	31.12.2025 (Unaudited)	30.09.2025 (Unaudited)	31.12.2024 (Unaudited)	31.12.2025 (Unaudited)	31.12.2024 (Unaudited)	31.03.2025 (Audited)
Total income from operations (net)	11269.11	11176.83	10422.67	33866.48	31074.73	41624.68	10989.99	10955.85	10279.02	33187.62	30671.19	41077.65
Net Profit/ (Loss) for the period (before tax and exceptional items)	463.86	584.04	588.14	1911.84	2040.71	2669.45	411.23	544.18	553.24	1461.61	1981.70	2568.36
Net Profit/ (Loss) for the period before tax (after exceptional items)	463.86	677.60	588.14	1685.40	2040.71	2582.38	411.23	637.74	553.24	1555.17	1981.70	2333.51
Net Profit/ (Loss) for the period (after tax and exceptional items)	345.98	509.95	430.54	1255.86	1501.18	1882.80	304.91	484.04	412.92	1166.53	1475.78	1680.82
Total Comprehensive income for the period (Comprising Profit/(Loss) for the period (after tax) and other comprehensive income (after tax)	347.21	506.83	427.89	1250.87	1493.21	1870.00	306.14	480.92	410.27	1161.54	1467.81	1668.21
Equity Share Capital	463.98	463.98	463.98	463.98	463.98	463.98	463.98	463.98	463.98	463.98	463.98	463.98
Reserves (excluding Revaluation Reserve as shown in the Balance Sheet of Previous year)				-	-	9,255.62						9,007.22
Earning per share (of Rs.5/-each)												
Basic : (Rs.)	3.73	5.50	4.64	13.55	16.18	20.29	3.29	5.22	4.45	12.57	15.90	18.11
Diluted : (Rs.)	3.73	5.50	4.64	13.55	16.18	20.29	3.29	5.22	4.45	12.57	15.90	18.11

Notes

1. The unaudited financial results for the quarter and nine months ended 31 December 2025 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meetings held on 28 January 2026.
2. The above is an extract of the detailed format of Quarterly Financial Results filed with Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results is available on the Stock exchange website, www.nseindia.com and on the Company's website, www.legacyfunds.in

Date : 28 January 2026

Place : Hyderabad



For and on behalf of the Board of Directors
Sd/-
N. BHUVANESWARI
Vice Chairperson and Managing Director
(DIN : 00003741)

...Continued from Previous Page

VI. STATUTORY AND OTHER APPROVALS

1. To the best of knowledge and belief of the Acquirer, as of the date of this DFS, there are no statutory approvals required for the Offer. However, if any statutory approval that becomes applicable prior to completion of the Offer is required, the Offer would be subject to the receipt of such other statutory approvals that may become applicable at a later date.

2. The Acquirer will not proceed with the Open Offer in the event such statutory approvals are refused in terms of Regulation 10 of the SEBI (SAST) Regulations, 2011. This Open Offer will be made to all the statutory approvals that may be required at a later date for the completion of the Offer Open. In the event of withdrawal, a public announcement will be made within 2 (Two) working days of such withdrawal, in the same newspapers in which this DFS has been published and such public announcement will also be sent to BSE and SEBI by the respective date.

3. Shareholders of the Target Company who are either Non-Resident Indians ("NRIs") or Overseas Corporate Bodies ("OCBs") and wish to tender their equity shareholding in this Offer should be required to submit all the applicable approvals of NRI which have been obtained at the time of acquisition of Equity Shares of the Target Company. In the event of RBL NRI approvals are not obtained, the Acquirer has the right to reject the Equity Shares tendered by such shareholders in the Open Offer. This Open Offer is subject to receipt of the requisite RBL approvals, if any, for acquisition of Equity Shares by the Acquirer from NRIs and OCBs.

4. In case of delay in receipt of any statutory approvals as disclosed above or which may be required by the Acquirer at a later date, as per Regulation 19(11) of the SEBI (SAST) Regulations, SEBI may, if satisfied that non-receipt of approvals was not attributable to any willful default, failure or neglect on the part of the Acquirer, direct the Acquirer to grant a grace period of 15 (Fifteen) days from the date of receipt of this Open Offer subject to the Acquirer agreeing to pay interest to the Public Shareholders for the delay. Provided where the statutory approvals extend to more than all but holders of the Equity Shares, the Acquirer has the option to maintain to submit tenders of all Equity Shares in respect of whom no statutory approvals have been obtained in order to complete the Offer.

5. There are no conditions stipulated in the SPA between the parties to the SPA, the meeting of which would be outside the reasonable control of the Acquirer and in view of which the Offer might be withdrawn under Regulation 19(11) of the SEBI (SAST) Regulations.

6. All the funds paid up and held for all items, charges and disbursements, the Acquirer shall acquire the shares of the Target Company in the Offer. However, all rights attached thereto, including the rights to dividends, bonuses and rights offers declared thereto in accordance with the applicable law and the terms set out in the PA, this DFS and the Letter of Offer.

7. The Public Shareholders may also download the Letter of Offer from SEBI's website at www.sebi.gov.in or obtain a copy of the same from the Registrar to the Offer by writing at info@skynlerita.com on providing sufficient details of the number of Equity Shares and their number, DP identity-client identity, current address and contact details.

8. In the event that the number of Equity Shares tendered by the Public Shareholders under this Offer is more than the number of Equity Shares agreed to be acquired in this Offer, the Acquirer shall accept tenders of Equity Shares tendered by Public Shareholders on a pro-rata basis in consultation with the Manager to the Offer.

9. BSE Limited shall be the Designated Stock Exchange for the purpose of tendering shares in the Open Offer.

10. The Acquirer has appointed Buying Broker for the Open Offer through whom the purchases and the settlement of the Open Offer shall be made during the tendering period. The contact details of the Buying Broker are as mentioned below:

Name: Emkay Global Financial Services Limited
Address: The Ruby, 7th Floor, Senapati Bapat Marg, Dadar (West), Mumbai- 400028
Contact Person: Bhevant Shaha
Email: buyingbroker@emkayglobal.com
Tel.: (022) 6629 9239
E-mail: DP@emkayglobal.com
SEBI Reg. ID: INZ200203933
Validity Period: Permanent Registration

11. Public Statement
The Acquirer has appointed Skynlerita Financial Services Pvt. Ltd as the Registrar to the Offer having its registered office at D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi, Delhi-110020. Contact Person: Mr. Virender Kumar Ranu Phone: +91-94405193-197, 26812628-63; E-mail ID: info@skynlerita.com; Website: www.skynlerita.com SEBI Reg. No.: INR0000003241.

12. In the DFS, any discrepancy in any table between the total and sums of the amount or percentage listed are due to rounding of and/or regrouping.

13. This Detailed Public Statement would also be available at SEBI's website i.e. www.sebi.gov.in

THIS DETAILED PUBLIC STATEMENT IS ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUISITOR

SUMEDHA
adding values to value

Sumedha Financial Services Limited
(CIN No.: L7101WB1898PLC047465)
6A Geetanjali, 88 Mehtaji Street,
Khar (W), Mumbai, India - 400071
Tel No.: +91 332 229 6930 / 6813 5900
E-mail: takeover_mb2@sumedhafiscal.com
Website: www.sumedhafiscal.com

VIII. TENTATIVE SCHEDULE OF THE ACTIVITIES PERTAINING THE OPEN OFFER

VII. TENTATIVE SCHEDULE OF THE ACTIVITIES PERTAINING THE OPEN OFFER:	
Major Activities	Schedule
Publication of Announcement / Public Statement	Wednesday, 21st January, 2026
Filing of Draft Circular of Offer with SEBI	Thursday, 25th January, 2026
Last Date for a public announcement for compelling offer(s) (Offer)	Friday, 26th February, 2026
Last date for receipt of Comments from SEBI on Draft Letter of Offer	Friday, 27th February, 2026
Identified Date*	Wednesday, 4th March, 2026
Date by which Letter of Offer will be dispatched to the Shareholders	Wednesday, 11th March, 2026
Last Date for receipt of comments from the Directors constituted by the BODs of the Target Company shall give its recommendations	Friday, 13th March, 2026
Last Day of Revision of Offer Price / Share	Monday, 16th March, 2026
Issue of advertisement announcing the schedule of activities for Open Offer and the terms and conditions in newspapers	Tuesday, 17th March, 2026
Date of commencement of tendering period	Wednesday, 18th March, 2026
Date of Closing of tendering period	Monday, 6th April, 2026
Date of communicating the rejection / acceptance and payment of consideration for the acquired share	Tuesday, 21st April, 2026
Post Offer Advertisement	Tuesday, 28th April, 2026
Offer Report	Tuesday, 28th April, 2026
Identified Date is only for the purpose of determining the names of the Shareholders as on such date to whom the Letter of Offer will be dispatched. The Shareholders will be determined as on the date of the Letter of Offer (Offer) (except the Promoters and members of the Promoter Group of the Target Company, the Acquirer, Person Acting in Concert and any Person Deemed to be Acting in Concert with the foregoing; and the parties to the Share Purchase Agreement, the parties to the Letter of Offer and the parties to the Letter of Offer and the Share Purchase Agreement, pursuant to and in compliance with the SEBI (SAST) Regulations, 2021).	
Share Purchase Agreement , pursuant to and in compliance with the SEBI (SAST) Regulations, 2021.	

SEBI Registration No.: INR2000033241
Issued by the Manager to the Open Offer and on behalf of the Acquirer;
For Bhaura Digital Ventures Private Limited
**SD-
 Adarsh Banks** **Sd-
 Sandip Kumar Agarwala**
Place: Kolkata **Date: 29th January, 2026**

www.financialsolutions.com

