



Ref: SECT: STOC: 13-26

January 29, 2026

To
The Manager
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

To
The Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, G Block, Bandra-Kurla
Complex, Bandra (East), Mumbai – 400 051

Scrip Code: 519552

Scrip Code: HERITGFOOD

**Sub: Submission of copies of newspaper advertisement for Un-audited Financial Results
(Standalone & Consolidated) for the quarter ended December 31, 2025**

Dear Sir / Madam,

Pursuant to Regulation 30 and Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing a copy of newspaper advertisement of Un-audited Financial Results (Standalone & Consolidated) for the quarter ended December 31, 2025 published in the newspaper of Financial Express (all editions) and Andhra Prabha (Hyderabad edition) on January 29, 2026. The same has been made available on the Company's Website at www.heritagefoods.in.

Kindly take the same on record and display the same on the website of your exchange.

Thanks & Regards,

For HERITAGE FOODS LIMITED

UMAKANTA BARIK

Company Secretary & Compliance Officer
M No: FCS-6317

Encl: a/a

HERITAGE FOODS LIMITED

CIN : L15209TG1992PLC014332

AN ISO: 22000 CERTIFIED COMPANY

Regd. Off : H.No. 8-2-293/82/A/1286 , Plot No. 1286, Road No. 1 & 65, Jubilee Hills, Hyderabad - 500033, Telangana, INDIA.
Tel. : +91-40-23391221, 23391222, Fax: 23326789, 23318090 Email : hfl@heritagefoods.in, Website : www.heritagefoods.in





HERITAGE FOODS LIMITED

Registered & Corporate Office: # H.No.8-2-293/82/A/1286 Plot No: 1286, Road No. 1 & 65, Jubilee Hills, Hyderabad- 500033 Telangana, India
CIN: L15209TG1992PLC014332 - www.heritagefoods.in - Tel: 040 - 23391221/23391222
Fax: 23318090, Email- hf@heritagefoods.in

EXTRACT OF STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2025

| CONSOLIDATED - Q3 | | | STANDALONE - Q3 | | |
|-------------------|---------------|---------------|-----------------|---------------|---------------|
| REVENUE | PBT | PAT | REVENUE | PBT | PAT |
| 8.24 % | (21.12) % | (19.63) % | 7.04 % | (25.87) % | (26.16) % |
| Q3 FY25 10,339 | Q3 FY25 586 | Q3 FY25 431 | Q3 FY25 10,197 | Q3 FY25 553 | Q3 FY25 413 |
| Q3 FY26 11,192 | Q3 FY26 464 | Q3 FY26 346 | Q3 FY26 10,914 | Q3 FY26 411 | Q3 FY26 305 |
| CONSOLIDATED - 9M | | | STANDALONE - 9M | | |
| REVENUE | PBT | PAT | REVENUE | PBT | PAT |
| 9.15 % | (17.41) % | (16.34) % | 8.37 % | (21.52) % | (20.96) % |
| 9M FY25 30,861 | 9M FY25 2,041 | 9M FY25 1,501 | 9M FY25 30,457 | 9M FY25 1,982 | 9M FY25 1,476 |
| 9M FY26 33,684 | 9M FY26 1,685 | 9M FY26 1,256 | 9M FY26 33,008 | 9M FY26 1,555 | 9M FY26 1,167 |

(Amount in millions of ₹ unless otherwise stated)

| Particulars | CONSOLIDATED | | | STANDALONE | | |
|---|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|
| | Quarter Ended | Nine months ended | Year Ended | Quarter Ended | Nine months ended | Year Ended |
| | 31.12.2025 (Unaudited) | 30.09.2025 (Unaudited) | 31.12.2024 (Unaudited) | 31.12.2025 (Unaudited) | 30.09.2025 (Unaudited) | 31.12.2024 (Unaudited) |
| Total income from operations (net) | 11269.11 | 11176.83 | 10422.67 | 3386.48 | 31074.73 | 41624.68 |
| Net Profit/ (Loss) for the period (before tax and exceptional items) | 463.86 | 584.04 | 588.14 | 1591.84 | 2040.71 | 2669.45 |
| Net Profit/ (Loss) for the period before tax (after exceptional items) | 463.86 | 584.04 | 588.14 | 1591.84 | 2040.71 | 2669.45 |
| Net Profit/ (Loss) for the period (after tax and exceptional items) | 345.98 | 509.95 | 430.54 | 1255.86 | 1501.18 | 1882.80 |
| Total Comprehensive income for the period (Comprising Profit/(Loss) for the period (after tax) and other comprehensive income (after tax) | 347.21 | 506.83 | 427.89 | 1250.87 | 1493.21 | 1870.00 |
| Equity Share Capital | 463.98 | 463.98 | 463.98 | 463.98 | 463.98 | 463.98 |
| Reserves (excluding Revaluation Reserve as shown in the Balance Sheet of Previous year) | - | - | - | - | - | - |
| Earning per share (of Rs.5/-each) | Basic : (Rs.) | 3.73 | 5.50 | 4.64 | 13.55 | 16.18 |
| Diluted : (Rs.) | 3.73 | 5.50 | 4.64 | 13.55 | 16.18 | 20.29 |

Notes

- The unaudited financial results for the quarter and nine months ended 31 December 2025 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meetings held on 28 January 2026.
- The above is an extract of the detailed format of Quarterly Financial Results filed with Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results is available on the Stock exchange website, www.nseindia.com and www.bseindia.com, and on the Company's website, www.heritagefoods.in

Date : 28 January 2026
Place : Hyderabad

For and on behalf of the Board of Directors
Sd/-
N. BHUVANESWARI
Vice Chairperson and Managing Director
(DIN : 00003741)



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- After considering the aforementioned, as well as liquid securities available with the Acquirer, PCA&K Chartered Accountants (Membership No. 088608), Partner of A. Shandil & Co. Chartered Accountants (Firm Registration Number : 3267098) has certified vide certificate dated 21st January, 2026 bearing UDIN No. 2066608HXUJVV5581, that the Acquirer has sufficient resources to make the fund requirement for fulfilling all the obligations under the Offer.
- Based on the above, the Manager is satisfied about the following: (i) the adequacy of resources to meet the financial requirements of the Open Offer and the ability of the Acquirer to implement the Open Offer in accordance with SEBI (SAST) Regulations, and (ii) that the fund financial arrangements for the payments through verifiable means are in place to fulfill the obligations under the Open Offer.
- The Acquirer shall be acquiring the Equity Shares tendered in the Open Offer.
- The Acquirer, Sumedha Fiscal Services Limited - the Manager to the Offer and Kotak Mahindra Bank Limited - the Escrow Banker to the Offer, have entered into an escrow agreement dated 21st January, 2026 for the purpose of the Offer (the "Escrow Agreement") in accordance with Regulation 17 of the SEBI (SAST) Regulations, 2011. Pursuant to the Escrow Agreement, the Acquirer has on 22nd January, 2026 deposited cash of an amount of ₹1,60,00,000/- (Rupees One Crore Sixty Lakhs Only) in an escrow account opened with Kotak Mahindra Bank Limited, which is more than 25% of the Offer Consideration. The cash deposit has been confirmed by the Escrow Agent by way of a confirmation letter that the funds were deposited in the escrow account on 22nd January, 2026.
- The Manager to the Offer has been duly authorized by the Acquirer to realize the value of Escrow Account in terms of the SEBI (SAST) Regulations, 2011.
- In case of any upward revision in the Offer Price or the size of the Open Offer, the corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to affecting such revision.

VI. STATUTORY AND OTHER APPROVALS

- To the best of knowledge and belief of the Acquirer, as of the date of this DPS, there are no statutory approvals required for this Offer. However, if any statutory approval that becomes applicable prior to completion of this Offer, this Offer would be subject to the receipt of such statutory approvals that may become applicable at a later date.
- The Acquirer will not proceed with the Open Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations, 2011. This Open Offer is subject to all other statutory approvals that may become applicable at a later date before the completion of the Open Offer. In the event of withdrawal, a public announcement will be made within 2 (two) working days of such withdrawal. In the same newspapers in which this DPS has been published and such public announcement will also be sent to SEBI, BSE and the registered office of the Target Company.
- Shareholders of the Target Company who are either Non-Resident Indians ("NRIs") or Overseas Corporate Bodies ("OCBs") and wish to tender their equity shareholding in the Open Offer shall be required to submit all the applicable approvals of RBI which have been obtained at the time of acquisition of Equity Shares of the Target Company. In the event such RBI approvals are not submitted, the Acquirer reserves the sole right to reject the Equity Shares tendered by such shareholders in the Open Offer. This Open Offer is subject to receipt of the requisite RBI approvals, if any, for acquisition of Equity Shares by the Acquirer from NRIs and OCBs.
- In case of delay in receipt of any statutory approvals as disclosed above or which may be required by the Acquirer at a later date, as per Regulation 18(11) of the SEBI (SAST) Regulations, SEBI may, if satisfied, that non-receipt of approvals will not be attributable to any willful default, failure or neglect on the part of the Acquirer to diligently pursue such approvals, grant an extension of time for the purpose of completion of this Open Offer subject to the Acquirer agreeing to pay interest to the Public Shareholders for the delay. Provided where the statutory approvals extend to some but not all holders of the Equity Shares, the Acquirer has the option to make payment to the holders of the Equity Shares in respect of whom no statutory approvals are required in order to complete this Open Offer.
- There are no conditions stipulated in the SPA between the parties to the SPA, the meeting of which would be outside the reasonable control of the Acquirer and in view of which the Offer might be withdrawn under Regulation 23 of the SEBI (SAST) Regulations.

VII. TENTATIVE SCHEDULE OF THE ACTIVITIES PERTAINING TO THE OPEN OFFER:

| Major Activities | Schedule |
|---|-------------------------------|
| Public Announcement | Wednesday, 21st January, 2026 |
| Publication of Detailed Public Statement | Thursday, 29th January, 2026 |
| Filing of Draft Letter of Offer with SEBI | Thursday, 29th January, 2026 |
| Last Date for a public announcement for completing offer(s) | Friday, 29th February, 2026 |
| Last date for receipt of Comments from SEBI on Draft Letter of Offer | Friday, 27th February, 2026 |
| Identified Date* | Wednesday, 4th March, 2026 |
| Date by which Letter of Offer will be dispatched to the Shareholder | Wednesday, 11th March, 2026 |
| Last date by which a Committee of Independent Directors constituted by the BOs of the Target Company shall give its recommendations | Friday, 13th March, 2026 |
| Last Day of Revision of Offer Price / Share | Monday, 16th March, 2026 |
| Issue of advertisement announcing the schedule of activities for Open Offer, status of statutory and other approvals in newspapers | Friday, 17th March, 2026 |
| Date of commencement of tendering period | Wednesday, 18th March, 2026 |
| Date of Closing of tendering period | Monday, 6th April, 2026 |
| Date of communicating the receipt / acceptance and payment of consideration for the acquired share | Tuesday, 21st April, 2026 |
| Post Offer Advertisement | Tuesday, 29th April, 2026 |
| Post Offer report | Tuesday, 29th April, 2026 |

* Identified Date is only for the purpose of determining the names of the Shareholders as on such date to whom the Letter of Offer will be dispatched. All other registered or unregistered or equity shares of the Target Company (not the Promoters and members of the Promoter Group of the Target Company, the Acquirer, Person Acting in Concert and any Persons Deemed to be Acting in Concert with the foregoing) and the parties to the Share Purchase Agreement (as defined above) and any persons deemed to be acting in concert with the parties to the Share Purchase Agreement, pursuant to and in compliance with the SEBI (SAST) Regulations, 2011).

VIII. PROCEDURE FOR TENDERING THE SHARES

- The Open Offer will be implemented by the Acquirer through stock exchange mechanism made available by the Stock Exchanges in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations and SEBI's Master Circular dated SEBI/HO/CFD/PD-1/PGR/2023/31 dated February 16, 2023 ("Master Circular"). As per SEBI, a lien shall be marked against the shares of the shareholders participating in the tender offer. Upon finalization of the entitlement, only accepted quantity of shares shall be debited from the demat account of the shareholder. The lien marked against unaccepted shares shall be released. The detailed procedure for tendering and settlement of shares under the revised mechanism will be available in the Letter of Offer which shall also be made available on the website of SEBI - www.sebi.gov.in.
- All owners of Equity Shares (except the Promoters and members of the Promoter Group of the Target Company, the Acquirer, Person Acting in Concert and any Persons Deemed to be Acting in Concert with the foregoing) and the parties to the Share Purchase Agreement (as defined above) and any persons deemed to be acting in concert with the parties to the Share Purchase Agreement, pursuant to and in compliance with the SEBI (SAST) Regulations, 2011, who are holding Equity Shares in dematerialized form or physical form, registered or unregistered, are eligible to participate in the Offer any time before closure of the tendering period.
- Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date i.e., the date falling on the 10th Working Day prior to the commencement of tendering period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Open Offer. Accidental omission to send the Letter of Offer to any person to whom the Letter is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Offer in any way.
- The Public Shareholders who tender their Equity Shares in this Offer shall ensure that the Equity Shares are fully paid up and are free from all liens, charges and encumbrances. The Acquirer shall acquire the Equity Shares that are validly tendered and accepted in this Offer, together with all rights attached thereto, including the rights to dividends, bonuses and rights offered declared thereon in accordance with the applicable law and the terms set out in the PA, this DPS and the Letter of Offer.
- The Public Shareholders may also download the Letter of Offer from SEBI's website at www.sebi.gov.in or obtain a copy of the same from the Registrar to the Offer by writing at info@skylineira.com on providing suitable documentary evidence of holding of the Equity Shares and their folio number. DP identifier- client id, current address and contact details.
- In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Offer is more than the number of Equity Shares agreed to be acquired in this Offer, the Acquirer shall accept those Equity Shares validly tendered by such Public Shareholders on a proportionate basis in consultation with the Manager to the Offer.
- BSE Limited shall be the Designated Stock Exchange for the purpose of tendering shares in the Open Offer.
- The Acquirer has appointed Buying Broker for the Open Offer through whom the purchases and the settlement of the Open Offer shall be made during the tendering period. The contact details of the Buying Broker are as mentioned below:
Name: Emkay Global Financial Services Limited
Address: The Ruby, 7th Floor, Senapati Bapat Marg, Dadar (West), Mumbai-400028
Contact Person: Bhavesh Shah
Website: www.emkayglobal.com
Tel: (022) 6629 8299
E-mail ID: DP@emkayglobal.com
SEBI Reg. No.: INZ00003933
Validity Period: Permanent Registration
- All the shareholders who desire to tender their shares under the Open Offer would have to intimate their respective stockbroker (Selling Broker) during the normal trading hours of the secondary market during tendering period.
- The Acquisition Window will be provided by the Designated Stock Exchange to facilitate placing of sell order. The Selling Broker would be required to place an order / bid on behalf of the Public Shareholders who wish to tender Equity Shares in the Open Offer using the Acquisition Window of BSE. Before placing the order / bid, the Selling Broker will be required to mark lien on the tendered Equity Shares. Details of such Equity Shares marked as lien in the demat account of the Public Shareholders shall be provided by the depository to the BSE, Clearing Limited.
- In terms of the Master Circular, a lien shall be marked against the Equity Shares tendered in the Open Offer.
- In the event the Selling Broker of a Public Shareholder is not registered with the BSE, then the Public Shareholders shall use any BSE registered stock broker and can transfer themselves by quick unique client code ("UCC") facility through BSE registered stock broker (after submitting all details as may be required by such BSE registered stock broker in compliance with applicable law). In case the Public Shareholders are unable to register using UCC facility through any other BSE registered broker, Public Shareholders may approach Buying Broker i.e., Emkay Global Financial Services Limited for guidance to place their Bid. The requirements and procedures may vary from broker to broker.
- As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations, 2015 and SEBI's press release dated December 03, 2018, bearing reference no. PR/49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialized form with a depository with effect from April 01, 2018. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD/ICP/P2020/14 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations, 2011. Accordingly, Public Shareholders holding Equity Shares in physical form as well as eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations, 2011.
- The cumulative quantity tendered shall be made available on BSE's website i.e., www.bseindia.com, throughout the trading session at specific intervals during the Tendering Period.

- Equity Shares should not be submitted/ tendered to the Manager, the Acquirer or the Target Company.
- THE DETAILED PROCEDURE FOR TENDERING THE SHARES IN THE OPEN OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER THAT WOULD BE MAILED TO THE SHAREHOLDERS OF THE TARGET COMPANY AS ON THE IDENTIFIED DATE AND WHICH SHALL ALSO BE MADE AVAILABLE ON THE WEBSITE OF SEBI - www.sebi.gov.in

X. OTHER INFORMATION

- The Acquirer and their respective directors in their capacity as the directors, accept full responsibility for the information contained in the Public Announcement and this Detailed Public Statement (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Target Company), and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Open Offer.
- The information pertaining to the Target Company contained in the Public Announcement or this Detailed Public Statement or the Letter of Offer or any other advertisement/publications made in connection with the Open Offer has been compiled from information published or provided by the Target Company, as the case may be, or publicly available sources which has not been independently verified by the Acquirer or the Manager. The Acquirer and the Manager do not accept any responsibility with respect to such information relating to the Target Company.
- The Acquirer and their respective directors in their capacity as the directors, accept full responsibility for its obligations under the Open Offer and shall be jointly and severally responsible for the fulfillment of obligation under the SEBI (SAST) Regulations in respect of the Open Offer.
- Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirer has appointed Sumedha Fiscal Services Limited, Kolkata as Manager to the Open Offer and the Manager to the Offer issues this Detailed Public Statement on behalf of the Acquirer.
- The Acquirer has appointed Skyline Financial Services Pvt. Ltd as the Registrar to the Offer having its registered office at D-153-A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi, Delhi-110020; Contact Person: M. Vender Kumar Rana. Phone: 011-40450193-197, 26812682-83; E-mail ID: info@skylineira.com; Website: www.skylineira.com; SEBI Reg. No.: INR00003241.
- In the DPS, any discrepancy in any table between the total and sums of the amount or percentage listed are due to rounding off and/or rounding up.
- The Detailed Public Statement would also be available at SEBI's website i.e. www.sebi.gov.in

THIS DETAILED PUBLIC STATEMENT IS ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER



adding values to value

Sumedha Fiscal Services Limited
(CIN No.: L17010WB1999PCN24465)
(A Greentraj 88 Midpoint Street,
Kolkata, West Bengal, India, 700071)
Tel No.: +91 33 229 5229 / 6813 5690
E-mail: takovner_rmg@sumedhafiscal.com
Website: www.sumedhafiscal.com

Investor grievance: info.grievances@skylineira.com
Website: www.skylineira.com
Contact Person: Vender Kumar Rana
SEBI Registration No.: INR00003241
Issued by the Manager to the Open Offer on and behalf of the Acquirer:

The Acquirer has appointed Skyline Financial Services Pvt. Ltd as the Registrar to the Open Offer, as per the details below:



Name: Skyline Financial Services Pvt. Ltd.
Registered Address: D-153-A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi, Delhi-110020
Tel: 011-40450193-197, 26812682-83
Fax: NA
E-mail: info@skylineira.com
Investor Grievance E-mail: grievances@skylineira.com
Website: www.skylineira.com
Contact Person: Vender Kumar Rana
SEBI Registration No.: INR00003241
Issued by the Manager to the Open Offer on and behalf of the Acquirer:

For Bhram Digital Ventures Private Limited
Sd/-
Adarsh Banka
Place: Kolkata

Sd/-
Sandip Kumar Agarwal
Date: 29th January, 2026

**పారిశ్రామిక
ఉత్పత్తి 7.8%**

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బోర్డ్ ఆఫ్ డైరెక్టర్ల తరపున
సం/-
ఎన్. భువనేశ్వరి
డైరెక్టర్స్ మరియు మేనేజింగ్
(DIN : 00003741)