

CG Power and Industrial Solutions Limited

Registered Office:

ONE UNITY CENTER, Unit Nos. 1504-1508,

Senapati Bapat Marg, Prabhadevi, Mumbai – 400013, India

T: +91 22 2423 7777 W: www.cgglobal.com

Corporate Identity Number: L99999MH1937PLC002641



Our Ref: COSEC/193/2025-26

29th January, 2026**By portal****The Corporate Relationship Department**

BSE Limited

1st Floor, New Trading Ring

Rotunda Building,

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai 400 001

Scrip Code : 500093**The Assistant Manager – Listing**

National Stock Exchange of India Ltd.

Exchange Plaza, Bandra-Kurla

Complex,

Bandra (East),

Mumbai 400 051

Scrip Id : CGPOWER

Dear Sir / Madam,

Sub: **Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)**.

This is further to the disclosure vide letter no. COSEC/135/2025-26 dated 18th November, 2025, whereby the Company had informed about the receipt of Final assessment order from the Income Tax Department in respect of the Assessment Year 2020-21, pursuant to which a tax demand Rs. 33,01,61,769 was raised.

We now wish to inform you that the Company has received a stay of tax demand order on 29th January, 2026 from the Assessing Officer. As per the said order, stay has been granted subject to payment of 20% of tax demand to be paid in 6 instalments of Rs. 1,10,00,000/- each.

The requisite disclosure as required as per the requirements of Regulation 30 of the SEBI Listing Regulations and SEBI Master Circular Ref. No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 in **Annexure-A**.

We would appreciate if you could take the same on record.

Thanking you.

Yours faithfully,

For **CG Power and Industrial Solutions Limited**

Sanjay Kumar Chowdhary

Company Secretary and Compliance Officer

Encl.: as above.

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**Annexure-A**

| Sr. No. | Particulars | Description |
|----------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. | The details of any change in the status and / or any development in relation to such proceedings; | <p>The Company was in receipt of Final Assessment Order for the Assessment Year 2020-21 on 18th November, 2025 wherein a tax demand of Rs. 33,01,61,769 was raised.</p> <p>Being aggrieved by the said assessment order, the Company had filed an appeal before the Hon'ble Income Tax Appellate Tribunal, Mumbai ["ITAT"] on 16th January, 2026, challenging the additions/disallowances made in the said order. The Company had also moved application for stay of tax demand before the Assessing Officer on 1st December, 2025. The said stay application of the Company was heard by the Deputy Commissioner of Income Tax, Mumbai and the said application was accepted by the Deputy Commissioner of Income Tax by passing an order having reference No. ITBA/COM/F/17/2025-26/1085245545(1) on 28th January, 2026, directing the Company to deposit amount as mentioned in the disclosure above and balance demand stayed till disposal of its appeal pending before the Hon'ble ITAT.</p> |
| 2 | In the case of litigation against key management personnel or its promoter or ultimate person in control, regularly provide details of any change in the status and / or any development in relation to such proceedings; | Not Applicable. |
| 3. | In the event of settlement of the proceedings, details of such settlement including - terms of the settlement, compensation/penalty paid (if any) and impact of such settlement on the financial position of the listed entity. | Not Applicable. |
