

AJMERA REALTY & INFRA INDIA LTD.

Regd. Office: Citi Mall, Link Road, Andheri (W), Mumbai - 400 053.
Tel.: +91-22-6698 4000 • Email: investors@ajmera.com • Website: www.ajmera.com
CIN : L27104 MH 1985 PLC035659



Ref: SEC/ARIIL/BSE-NSE/2025-26

Date: 29th January, 2026

To, The Manager, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Script Code: 513349	To, The Manager - Listing, National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai - 400051 Script Code: AJMERA
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Sub: Outcome of Board Meeting held on 29th January, 2026.

Dear Sir/Madam,

Pursuant to the provisions of Regulations 30 and 33(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we wish to inform you that the Board of Directors of the Company at its meeting held today i.e. Thursday, 29th January, 2026, *inter-alia*, considered and approved the standalone and consolidated Un-audited Financial Results of the Company for the Quarter and Nine months ended 31st December, 2025.

A copy of the said financials along with Limited Review Report pursuant to Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("Listing Regulations") is enclosed herewith for your records.

The meeting of the Board of Directors commenced at 01.10 p.m. and concluded at 1.35 p.m.

Kindly take the above on your record.

Thanking you,

Yours faithfully,

For AJMERA REALTY & INFRA INDIA LIMITED

Reema Solanki
Company Secretary & Compliance Officer

Encl: As above


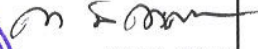


AJMERA REALTY & INFRA INDIA LIMITED
CIN: L27104MH1985PLC035659
 Regd. Off. : "Citi Mall" Link Road Andheri (W) Mumbai - 400 053
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2025

(Rs. In Lakhs except EPS)

Sr. No.	Particulars	Standalone financial Results						Consolidated financial Results					
		Quarter Ended			Nine months ended		Year ended	Quarter Ended			Nine months ended		Year ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025	31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income												
	a) Revenue from operations	10,085	12,205	14,705	38,565	41,467	53,267	18,175	21,904	19,288	65,922	58,657	73,801
	b) Other Income	92	120	518	257	939	1,100	177	197	624	485	1,283	1,510
	Total Income From Operations	10,177	12,325	15,223	38,822	42,406	54,367	18,352	22,101	19,912	66,407	59,940	75,311
2	Expenses:												
	a) Cost of Material Consumed/ Construction Related Costs	4,824	7,475	8,171	24,369	21,390	26,938	8,982	16,468	11,575	44,388	32,299	41,120
	b) Changes in Inventories	513	(401)	67	(3,039)	2,150	3,440	2,483	(1,791)	457	(1,779)	4,503	5,720
	c) Employees benefit Expenses	670	574	882	2,164	2,506	3,024	1,191	1,430	994	4,182	3,120	3,885
	d) Finance Cost	1,035	1,055	1,916	3,681	5,318	6,181	1,364	1,662	2,354	5,130	6,400	7,566
	e) Depreciation and Amortization Expense	61	56	49	166	148	197	111	85	70	305	209	305
	f) Other Expenses	-	-	-	-	-	-	-	-	-	-	-	-
	Total Expenses	7,103	8,759	11,085	27,341	31,512	39,780	14,131	17,854	15,450	52,226	46,531	58,596
3	Profit before Share of Profit of Joint Ventures (1-2)	3,074	3,566	4,138	11,481	10,894	14,587	4,221	4,247	4,462	14,181	13,409	16,715
4	Add: Share of Profit of Joint Ventures	-	-	-	-	-	-	(31)	33	(3)	10	(4)	(6)
5	Profit/(Loss) before exceptional items and tax (3+4)	3,074	3,566	4,138	11,481	10,894	14,587	4,190	4,280	4,459	14,191	13,405	16,709
6	Less : Exceptional Items	-	-	-	-	-	-	-	-	-	-	-	-
7	Profit/(Loss) Before Tax after exceptional items (5-6)	3,074	3,566	4,138	11,481	10,894	14,587	4,190	4,280	4,459	14,191	13,405	16,709
8	Tax Expense	992	947	942	3,418	2,591	3,423	1,403	1,156	1,143	4,336	3,186	4,066
	Current Tax	1,058	927	942	3,492	2,591	3,548	1,504	1,142	1,143	4,450	3,186	4,186
	Deferred Tax	(66)	20	-	(74)	-	(125)	(101)	14	-	(114)	-	(120)
9	Profit/(Loss) after Tax before Non Controlling Interests (7-8)	2,082	2,619	3,196	8,063	8,303	11,164	2,787	3,124	3,316	9,855	10,219	12,643
10	Less : Non Controlling Interest	-	-	-	-	-	-	233	87	(73)	436	152	48
11	Profit/(Loss) after Tax and Non Controlling Interests (9-10)	2,082	2,619	3,196	8,063	8,303	11,164	2,554	3,037	3,389	9,419	10,067	12,595
12	Other Comprehensive Income	-	-	-	-	(7)	25	-	-	-	-	(7)	25
	a) Items that will not be reclassified to profit and loss	-	-	-	-	-	-	-	-	-	-	-	-
	(i) Remeasurements of the defined benefit plans	-	-	-	-	(7)	33	-	-	-	-	(7)	33
	(ii) Equity Instruments through other comprehensive Income	-	-	-	-	-	-	-	-	-	-	-	-
	b) Tax relating to items that will not be reclassified to Profit and loss	-	-	-	-	-	(8)	-	-	-	-	-	(8)
13	Total Comprehensive Income for the period (11+12)	2,082	2,619	3,196	8,063	8,296	11,189	2,554	3,037	3,389	9,419	10,060	12,620
14	Net Profit for the period attributable to :												
	Owners of Holding Company	2,082	2,619	3,196	8,063	8,303	11,164	2,787	3,124	3,316	9,855	10,219	12,643
	Non Controlling Interest	-	-	-	-	-	-	233	87	(73)	436	152	48
		2,082	2,619	3,196	8,063	8,303	11,164	2,554	3,037	3,389	9,419	10,067	12,595
15	Other Comprehensive Income/ (Loss) for the period attributable to :												
	Owners of Holding Company	-	-	-	-	(7)	25	-	-	-	-	(7)	25
	Non Controlling Interest	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	(7)	25	-	-	-	-	(7)	25
16	Total Comprehensive Income/ (Loss) for the period attributable to :												
	Owners of Holding Company	2,082	2,619	3,196	8,063	8,296	11,189	2,787	3,124	3,316	9,855	10,212	12,668
	Non Controlling Interest	-	-	-	-	-	-	233	87	(73)	436	152	48
		2,082	2,619	3,196	8,063	8,296	11,189	2,554	3,037	3,389	9,419	10,060	12,620
17	Paid up Equity Share Capital (*Face Value Rs. 2/- per share)	3,936	3,936	3,936	3,936	3,936	3,936	3,936	3,936	3,936	3,936	3,936	3,936
18	Other Equity	-	-	-	-	-	1,05,746	-	-	-	-	-	1,16,715
19	Net worth	-	-	-	-	-	1,08,439	-	-	-	-	-	1,19,309
20	Earnings Per Share (*Face Value Rs.2/- each)												
	(a) Basic	1.06	1.33	1.71	4.10	4.58	6.03	1.30	1.54	1.81	4.79	5.55	6.80
	(b) Diluted	1.06	1.33	1.71	4.10	4.58	6.03	1.30	1.54	1.81	4.79	5.55	6.80



	Notes:
1	The above Unaudited standalone and consolidated financial results for the quarter and nine months ended December 31, 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on January 29, 2026 along with limited review report given by the Statutory Auditors.
2	The above results have been prepared in accordance with Indian Accounting Standards ('IND AS') notified under Section 133 of the Companies Act 2013, read together with the Companies (Indian Accounting Standard) Rules, 2015.
3	The results will be available on the Company's website: www.ajmera.com and have been submitted to the Stock Exchanges where the Equity Shares of the company are listed.
4	The Company operates in single segment i.e. Construction (Real Estate).
5	Previous years figures have been regrouped, re-arranged and re-classified wherever necessary to confirm to current period's classification.
6	*Face value of equity shares of the Company as on December 31, 2025 is Rs. 10/- per shares. The Company has approved Stock Split / Sub-division of face value of one equity share of Rs.10/- each, fully paid-up, into Five equity shares, having face value of Rs. 2/-each, fully paid-up w.e.f. January 15, 2026 as the "Record Date". Accordingly, the equity shares has been increased from 3,93,59,130 Equity shares to 19,67,95,650 Equity shares w.e.f. January 15, 2026. As per Ind AS 33 Earning per Share, the Basic and Diluted EPS for the all previous periods have been restated considering the post split number of equity shares.
<div> <div>Place: Mumbai Date: January 29, 2026</div> <div> <div>For Ajmera Realty & Infra India Limited</div> <div>  <div>  Manoj I. Ajmera Managing Director </div> </div> </div> </div>	

Independent Auditor's Limited Review Report on Quarterly and Year to date Unaudited Standalone Financial Results of Ajmera Realty & Infra India Limited Pursuant to the Regulation 33 of The SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To the Board of Directors of
Ajmera Realty & Infra India Limited
Mumbai

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Ajmera Realty & Infra India Limited ("the Company"), for the quarter and nine months ended December 31, 2025 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder, as applicable and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", specified under Section 143 (10) of the Companies Act, 2013. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable accounting standards i.e. Ind AS prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR V PAREKH & ASSOCIATES
CHARTERED ACCOUNTANTS
FIRM REGN NO. 107488W



Rasesh V. Parekh

RASESH V. PAREKH - PARTNER
MEMBERSHIP NO. 38615

UDIN: - 26038615CTNNJE8304

PLACE : MUMBAI,
DATED: 29TH JANUARY, 2026

Independent Auditor's Limited Review Report on Quarterly and Year to date Unaudited Consolidated Financial Results of Ajmera Realty & Infra India Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To the Board of Directors of
Ajmera Realty & Infra India Limited
Mumbai

1. We have reviewed the unaudited consolidated financial results of Ajmera Realty & Infra India Limited (the "Parent") and its subsidiaries/associates/JV and limited liabilities partnership (collectively referred to as "the Group") for the quarter and nine months ended December 31, 2025 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', specified under Section 143 (10) of the Companies Act, 2013. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the consolidated financial results are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.
5. The Statement includes results of the following entities:

Holding Company:

Ajmera Realty & Infra India Limited

Subsidiaries:

Jolly Brothers Private limited

Ajmera Estates (Karnataka) Private Limited

Ajmera Realty Ventures Private Limited

Ajmera Realcon Private Limited



Ajmera Clean Green Energy Limited
New Horizon Acres Private Limited
Anirdesh Developers Private Limited
Radha Raman Dev Ventures Private Limited
Shree Yogi Realcon Private Limited
Ajmera Mayfair Global W.L.L
Ajmera Corporation UK Ltd
Laudable Infrastructure LLP
Sana Buildpro LLP
Ajmera Infra Development LLP
Sana Building Products LLP

Associates/Joint Ventures:

Ultra tech Property Developers Private Limited
V.M. Procon Private limited
Ajmera Luxe Realty Private Limited

6. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited consolidated financial results prepared in accordance with applicable accounting standards i.e. Ind AS prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

**FOR V PAREKH & ASSOCIATES
CHARTERED ACCOUNTANTS
FIRM REGN NO. 107488W**



Rasesh V Parekh
**RASESH V. PAREKH - PARTNER
MEMBERSHIP NO. 38615**

UDIN: -26038615U2V2KQ3439

**PLACE : MUMBAI,
DATED: 29TH JANUARY, 2026**