

January 29, 2026

To, The Chief General Manager Listing Operation, BSE Limited, 20 <sup>th</sup> Floor, P. J. Towers, Dalal Street, Mumbai - 400 001 Scrip Code:- 522289	To, The Head-Listing & Compliance Metropolitan Stock Exchange of India Limited Vibgyor Towers, 4 <sup>th</sup> Floor, Plot No. C 62, G- Block, Opp Trident Hotel, Bandra Kurla Complex, Bandra(E) Mumbai- 400098
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**Sub: Outcome of the meeting of the Board of Directors held on Thursday, January 29, 2026**

**Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulation, 2015**

Dear Sir/Madam,

With reference to above subject and in compliance with Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the outcome of the Meeting of the Board of Director held on today i.e., Thursday, January 29, 2026, at 4:05 p.m. and concluded on 6:10 p.m. *inter alia* considered and approved the following:

1. Preferential Issue of 1,17,03,500 (One Crore Seventeen Lakh Three Thousand Five Hundred) Convertible Equity Warrants as per Chapter V and in accordance with Securities and Exchange Board of India (Issue of capital and Disclosure requirements) Regulations 2018 to Public Shareholders subject to approval of shareholders and such other approvals as may be required under applicable laws.  
The Detailed disclosure as required under Regulation 30(6) read with Schedule III, Part A, Para A of the SEBI Listing Regulations and the SEBI Circular CIR/CFDICMDI4I2015 dated 9 September 2015 for preferential issue is attached herewith as an **Annexure-A**.
2. With reference to the Relevant Date i.e. Thursday, January 29, 2026 which is 30 days prior to the date of Extra Ordinary General Meeting of the Company.
3. Considered and approved the notice calling the ensuing Extra Ordinary General Meeting of the shareholders of the Company.
4. Considered and approved the date of the ensuing Extra Ordinary General Meeting of the shareholders of the Company as Saturday, February 28, 2026 through Video Conferencing at 11:00 A.M.
5. Appointment of Prachi Bansal and Associates (C. P No - 23670) as scrutinizer of Extra Ordinary General Meeting of the Company .
6. Considered and recommended to the shareholders of the Company at the Extra Ordinary General Meeting of the Company, on the recommendation of the Nomination and Remuneration Committee, the appointment of Mrs. Meenakshi Gupta ( DIN: 01261976 )as an Non-Executive ,Non Independent Director of the Company attached herewith as an **Annexure-B**.
7. Considered and appointed Central Depository Services Limited (CDSL) as the Depository to handle the E-voting process at the Extra Ordinary General Meeting of the shareholders.
8. Considered and approved the dates of E-voting from 25/02/2026 to 27/02/2026

**NMS GLOBAL LIMITED**  
**CIN No.:** L74110DL1986PLC025457

**Registered Office:** UG-9, Plot No., Hasanpur, I.P. Extn., Patparganj, Delhi-110092  
**Ph.:** 011-45261214 | **Email:** [Info@nmslimited.in](mailto:Info@nmslimited.in) | **Web.:** [www.nmslimited.in](http://www.nmslimited.in)

We hereby request you to kindly take the above document on your records.

Thanking you,

Yours faithfully,

**For, NMS Global Limited**

**(Formerly NMS Resources Global Limited)**

**Name: Dhananjai Gupta**

**Managing Director**

**DIN: 09313878**

**Encl: As Above**

**Annexure- A**

SN	Particulars	Details
1	Types of Securities proposed to be issued	Convertible equity warrants carrying a right to subscribe 1 (one) Equity Share per warrant.
2	Types of Issuances	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (Approximately)	<p>1,17,03,500 (One Crore Seventeen Lakh Three Thousand Five Hundred) Convertible Equity Warrants (hereinafter referred to as "Warrants") on preferential basis ("Preferential Offer") to the Public category as mentioned below ("Warrant Holder"/" Proposed Allottee") for cash consideration at a price of Rs.72/-, aggregating upto Rs. Rs. 84,26,52,000/- (Rupees Eighty-Four Crore Twenty-Six Lakhs Fifty-Two Thousand Only)</p> <p>The price of the warrants has been determined in accordance with the ICDR Regulations. The preferential issue will be undertaken for cash consideration.</p> <p>An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s).</p> <p>The price of the warrants and the number of Equity Shares to be allotted on conversion of warrants shall be subject to appropriate adjustments as permitted under applicable laws.</p>
4	Name of the Investors	As per Schedule -I

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SN	Particulars	Details
5	Post allotment of securities-outcome of the subscription	<p>The equity shares are proposed to be allotted to Public (Non- Promoter). Details of the shareholding of Investors in the Company, prior to and after the proposed Preferential Issue, are as under:</p> <p><b>As per Schedule – I</b></p>
6	Issue Price	Rs.72/- (Rupees Seventy-Two Only) per warrant
7	Number of Investors	38
8	In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instrument;	<p>The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18 (eighteen) months from the date of allotment of the warrants.</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.</p>
9	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

#### Schedule – I

Sr. No.	Name of shareholder	Pre issue shareholding		Post issue shareholding	
		No. of equity shares held	Percentage	No. of shares Post capital	Percentage of total holding (post diluted)
1	CHETAN RASIKLAL SHAH	0	0	850000	5.78
2	SHAH TELECOM LIMITED	0	0	747500	5.08
3	DAM COMMOSALES LLP	0	0	705000	4.79
4	KANGNA TRADEWING	0	0	730000	4.96
5	MUMBA ENTERPRISES PRIVATE LIMITED	0	0	745000	5.06
6	RAMAN TRIKHA	0	0	75000	0.51

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7	K N CONSULTANTS/KAMAL KISHORE SHARMA	0	0	250000	1.70
8	G R TRADERS/SACHIN	0	0	245000	1.67
9	RENUKA TRADING/GAURAV TOMAR	0	0	250000	1.70
10	SHYAM JI ENTERPRISES/Nitin Batri	0	0	245000	1.67
11	SHALINI VIJENDRA MISHRA	0	0	125000	0.85
12	JHALA VIJAYSINGH NAHARSINGH	0	0	120000	0.82
13	KAILASHCHANDRA GOPALLAL JAIN	0	0	130000	0.88
14	CHANDAN SINGH	0	0	100000	0.68
15	NEERAJ GUPTA	0	0	200000	1.36
16	SACHIN GUPTA	0	0	50000	0.34
17	ASHOK PANT	0	0	50000	0.34
18	RAVINDER DIXIT	0	0	100000	0.68
19	RHYTHM MALIK	0	0	50000	0.34
20	SHAKUNTALA BINDAL	0	0	50000	0.34
21	KOMAL AGARWAL	0	0	50000	0.34
22	ARROWSPACE ADVISORS PRIVATE LIMITED	0	0	100000	0.68
23	ZEENAT ALNASIR GILANI	0	0	224000	1.52
24	ANEES ALNASIR GILANI	0	0	224000	1.52
25	ANISA ALNASIR GILANI	0	0	224000	1.52
26	ALNASIR ABDUL AZIZ GILANI	0	0	224000	1.52
27	KALYAN SHUKLA	0	0	75000	0.51
28	BHARAT BABULAL JAIN	0	0	800000	5.44
29	HARSH BHARAT JAIN	0	0	810000	5.51
30	BHARAT BABULAL JAIN HUF	0	0	820000	5.57
31	AMI NIRAJ SHAH	0	0	1295000	8.80
32	RASHMI RAJNIKANT SHAH	0	0	635000	4.32
33	SHANMUKH NAVIN SHAH	0	0	100000	0.68
34	HEER KAMLESH GORI	0	0	125000	0.85
35	PURVA KAMLESH GORI	0	0	125000	0.85
36	SHAHNAWAZ SAYED	0	0	40000	0.27
37	P JAYCHAND	0	0	10000	0.07
38	HOSAMANE PARAMESHWARA SOWMYA	0	0	5000	0.03
	<b>TOTAL</b>	<b>0</b>	<b>0</b>	<b>1,17,03,500</b>	<b>79.57</b>

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## Annexure-B

Further, a brief profile of Mrs. MEENAKSHI GUPTA as per the requirements of SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09. 2015 is enclosed herewith as **Annexure-B** for your perusal.

This is for your information and records please.

### BRIEF PROFILE

Details as per SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09. 2015

S.NO.	PARTICULARS	DETAILS
1.	Name	MEENAKSHI GUPTA
2.	DIN No.	01261976
3.	PAN	ABBPG2966P
4.	Reason for change viz. appointment, resignation, removal, death or otherwise;	Appointment
5.	Date of Appointment/ Term of Appointment	Date of Appointment: 29.01.2026 Term of Appointment: N.A
6.	Disclosure of relationship between Directors	Relative
7.	No. of listed / public Companies in which Director hold the Directorship since past three (3) financial years .	1. NMS Enterprises Limited 2. MSC-BVI Consulting Private. Limited 3. IDm Enterprises Private Limited 4. RMA Consultant Private Limited
8.	Brief Profile	She is experienced in managing all aspects of business development and possesses excellent leadership skills.

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