



WORTH PERIPHERALS LIMITED

Regd. Office: 102, Sanskriti Apartment 44, Saket Nagar, Indore - 452018 (M.P.) India

CIN: L67120MP1996PLC010808

Phone: 0731-2560267, 2560348 Telefax: +91-731-2563425

E-mail: investors@worthindia.com, Website: www.worthindia.com

Date: January 29, 2026

To, Listing Department, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 Symbol: WORTHPERI	To, Corporate Relationship Department, BSE Limited, Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 Scrip Code: 544577
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Sub: Outcome of the Board Meeting held on Thursday, January 29, 2026 pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

Ref: Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is to inform that the Board of Directors of the Company at its meeting held on **Thursday, January 29, 2026 (i.e. today)**, inter-alia, considered and approved the following:

1. Financial Results:

Pursuant to Regulation 30 read with Schedule III and Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation 2015 and other applicable Circulars issued by SEBI and Exchange(s) , we wish to inform that the Board of Directors of the Company at its meeting held on today has inter alia considered and approved the Un- audited Financial Results (Standalone & Consolidated) for the Quarter and Nine Months ended 31st December, 2025 along with Limited Review thereon.

The said Financial Results were duly reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company, at their respective meetings held today.

2. Update on Ongoing Work of Wholly Owned Subsidiary:

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable Circulars issued by SEBI and Exchange(s), we wish to update about the ongoing work of the Worth Wellness Private Limited ("Wholly Owned Subsidiary" of the Company).

The first phase of civil work is nearing completion, and orders for all required machines have been placed. The equipment is currently in the process of arriving at site.

Considering the current progress of civil work and the arrival of machinery, installation shall commence soon, and eventually production will commence in due course.



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3. Updation of Company Policies, Codes and Other Criteria:

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable Circulars issued by SEBI and Exchange(s), we wish to inform that the Board of Directors took note of and approved the updation of the Company's policies, codes and other criteria in line with the provisions of the Companies Act, 2013 and the SEBI Regulations, as amended from time to time.

The list of the updated policies, codes and other criteria are mentioned hereinbelow:

1. Code of Conduct for Directors and SMPs.
2. Criteria for making payment to Non-Executive Directors.
3. Policy for determination of material events.
4. Nomination and Remuneration Committee's Policy.
5. Code of fair practices and disclosures and other Policies under SEBI (PIT) Regulations, 2015.
6. Policy on preservation of documents.
7. Risk Management policy.
8. Whistle Blower policy and Vigil Mechanism.
9. Policy on dealing with Related Party Transactions of the Company.
10. Policy on obligations of Directors and Senior Management Personnel and for disclosure of Committee positions and commercial transactions.
11. Policy for orderly succession for appointments to the Board and Senior Management.
12. Policy on determination of Material Subsidiary.
13. Criteria for performance evaluation of Independent Directors and the Board of Directors.
14. Archival Policy.
15. Policy on Diversity of Board.

The Board shall ensure that the above-mentioned information is uploaded on the Company's website at www.worthindia.com , as may require under the provisions of the Companies Act, 2013 and the SEBI Regulations.

The meeting of the Board of Director commenced at 11:30 AM and concluded on 01:30 PM .

The information will also be available on the Website of the Company at www.worthindia.com

Kindly take the above information on your records.

Thanking you.

Yours faithfully,

For, WORTH PERIPHERALS LIMITED

Tushar Batham

Company Secretary and Compliance Officer

Enclosed:

1. **Un- Audited (Standalone & Consolidated) Financial Results for the Quarter and Nine Months ended 31st December, 2025.**
2. **Limited Review Report thereon.**

Independent Auditor's Review Report on the Quarterly and Nine Months ended 31st December, 2025 Unaudited Standalone Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To,

The Board of Directors

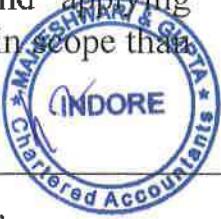
Worth Peripherals Limited

Indore (M.P.)

We have reviewed the accompanying statement of unaudited Standalone Financial results ("the statement") of **Worth Peripherals Limited** ("the company") for the quarter ended 31st December, 2025 and year to date from 01st April, 2025 to 31st December, 2025 attached herewith. The Statement has been prepared by the Company's Management pursuant to requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 as amended ("the listing regulations").

This statement, which is the responsibility of the Company's management and approved by the Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with rule 3 of Companies (Indian Accounting Standards) Rules, 2015 (as amended), in compliance with Regulation 33 issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "*Review of Interim Financial Information Performed by Independent Auditor of the Entity*" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than



an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would be aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in all material respect in accordance with the applicable recognition and measurement principles laid down in the aforesaid Indian Accounting Standard (Ind AS) prescribed under Section 133 of Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the review and significant findings, including any significant deficiencies in internal control that we identify during our review.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

For **MAHESHWARI & GUPTA**
Chartered Accountants

FRN: 006179C



CA. MANOJ GUPTA
Partner
M. No. 071927

Place: Indore

Date: 29/01/2026

UDIN: 26071927ZNIOTH1720

Worth Peripherals Limited

Registered Office : 102 Sanskrati Apartment 44 Saket Nagar, Indore-452018 (M.P.) India

CIN : L67120MP1996PLC010808

Website: www.worthindia.com

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

(₹ in Lakhs), unless otherwise stated

S.no.	Particulars	Quarter ended			Nine Months Ended		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	Revenue from Operations	5,188.18	5,342.26	4,811.87	15,743.07	14,562.56	19,470.84
	Other Income	233.73	246.64	174.17	710.83	478.09	726.46
	Total Income (1)	5,421.91	5,588.90	4,986.04	16,453.90	15,040.65	20,197.30
2	Expenses						
	(a) Cost of material consumed	3,626.47	3,807.86	3,460.86	11,310.67	10,511.73	13,969.40
	(b) Changes in inventories of finished goods, work-in-progress and stock in trade	5.70	7.58	(9.48)	11.67	1.11	(20.52)
	(c) Employee benefit expense	407.81	401.19	325.25	1,172.23	983.62	1,312.74
	(d) Finance costs	11.76	7.52	2.45	21.92	8.07	34.60
	(e) Depreciation and amortisation expense	121.10	122.19	123.03	364.25	364.27	474.55
	(f) Other expenses	690.91	649.97	551.98	1,953.50	1,788.85	2,356.71
	Total expenses (2)	4,863.75	4,996.31	4,454.09	14,834.24	13,657.65	18,127.48
3	Profit before exceptional items and tax (1-2)	558.16	592.59	531.95	1,619.66	1,383.00	2,069.82
4	Exceptional items	-	-	-	-	-	-
5	Profit before tax (3+4)	558.16	592.59	531.95	1,619.66	1,383.00	2,069.82
6	Tax expenses						
	Current Tax	127.04	132.72	120.22	365.10	335.58	494.68
	Deferred Tax	(5.38)	(3.43)	(0.83)	(14.92)	(3.19)	(5.18)
	Total tax expenses	121.66	129.29	119.39	350.18	332.39	489.50
7	Profit after tax (5-6)	436.50	463.30	412.56	1,269.48	1,050.61	1,580.32
8	Other comprehensive income						
	Items that will not be reclassified to statement of profit or loss						
	(i) Gain/(Loss) on remeasurement of the defined benefit plans	(0.03)	(0.01)	(0.59)	(0.06)	(1.78)	(0.07)
	(ii) Income tax effect on above	0.01	0.00	0.15	0.02	0.45	0.02
	Total other comprehensive income	(0.02)	(0.01)	(0.44)	(0.04)	(1.33)	(0.05)
9	Total comprehensive income for the period (7+8)	436.48	463.29	412.12	1,269.44	1,049.28	1,580.27
10	Paid-up equity share capital (face value ₹ 10 per share)	1,575.10	1,575.10	1,575.10	1,575.10	1,575.10	1,575.10
11	Other equity (excluding revaluation reserve)						15,794.38
12	Earnings per equity share of ₹ 10 each (not annualised for quarters & Nine months)						
	Basic and diluted earnings per share after exceptional items (₹)	2.77	2.94	2.62	8.06	6.67	10.03

Notes to Results:

- The above standalone financial results for the quarter and nine months ended December 31, 2025, have been reviewed by the Audit Committee and taken on record and approved by the Board of Directors at its meeting held on January 29, 2026. The statutory auditors of the company have reviewed these standalone financial results pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended.
- The above standalone financial results have been prepared in accordance with the recognition and measurement principles stated therein and prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder, Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) as amended and other accounting principles generally accepted in India and in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended.
- The Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour codes viz the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "Codes"). The Codes have been made effective from November 21, 2025. The Ministry of Labour & Employment published draft Central Rules & FAQs to enable assessment of the financial impact due to changes in regulations.

The incremental impact of these changes, assessed by the company, on the basis of the information available, consistent with the guidelines provided by the Institute of Chartered Accountants of India, is not material and has been recognised in the standalone financial results of the Company for the quarter and nine months ended December 31, 2025. Once Central / State Rules are notified by the Government on all aspects of the Codes, the Company will evaluate impact, if any, on the measurement of employee benefits and would provide appropriate accounting treatment.

- The Company has identified "Manufacture and Sale of Corrugated Boxes" as the single operating segment for the continued operations in the Standalone and Consolidated Financial Statement as per Ind AS -108 - Operating Segments.
- Previous Year and Previous Quarter(s) figures have been regrouped / reclassified wherever necessary to confirm to this period classification.

Date : 29/01/2026

Place : Indore

For Worth Peripherals Limited

Jayvir Chadha
Managing Director
DIN: 02397468

**Independent Auditor's Review Report on the Quarterly and Nine Months ended
31st December, 2025 Unaudited Consolidated Financial Results of the Company
pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure
Requirements) Regulations, 2015 as amended**

To,
The Board of Directors
Worth Peripherals Limited
Indore (M.P.)

We have reviewed the accompanying statement of unaudited Consolidated Financial Results (“the statement”) of **Worth Peripherals Limited** (“the Parent”) and its Subsidiaries (the Parent and its Subsidiaries together referred to as “the Group”) for the quarter ended 31st December, 2025 and year to date from 01st April, 2025 to 31st December, 2025 (the “Statement”) attached herewith, being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the “Listing Regulations”).

This statement, which is the responsibility of the Parent Company's Management and has been approved by the Board of Directors of the Parent Company, has been prepared in accordance with the recognition and measurement principle laid down in Indian Accounting Standard 34 “Interim Financial Reporting” (Ind AS 34), prescribed under section 133 of the Companies Act, 2013 as amended, read with rule 3 of Companies (Indian Accounting Standards) Rules, 2015 (as amended), compliance with Regulation 33 issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the statement based on our review.



We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 “*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*”, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of the interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular no. CIR/CFD/CMD1/44/2019, dated March 29,2019 issued by the SEBI under Regulation 33 (8) of the SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

The statement includes financial results of the following entities:

Parent Company

- a. Worth Peripherals Limited

Subsidiaries

- a. Yash Packers (Partnership firm)
- b. Worth Wellness Private Limited (Wholly owned Subsidiary)

Since the review of the subsidiaries included in the consolidation has been conducted by us, we have considered the financial information of such subsidiaries in forming our conclusion.



Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in all material respect in accordance with the applicable recognition and measurement principles laid down in the aforesaid Indian Accounting Standard (Ind AS) prescribed under Section 133 of Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **MAHESHWARI & GUPTA**
Chartered Accountants
FRN: 006179C



CA. MANOJ GUPTA
Partner
M. No. 071927

Place: Indore
Date: 29/01/2026
UDIN: 26071927 KLYWLR5619

Worth Peripherals Limited

Registered Office : 102 Sanskrati Apartment 44 Saket Nagar, Indore-452018 (M.P.) India

CIN : L67120MP1996PLC010808

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

(₹ in Lakhs), unless otherwise stated

S.no.	Particulars	Quarter ended			Nine months ended		Year ended
		31.12.2025 Unaudited	30.09.2025 Unaudited	31.12.2024 Unaudited	31.12.2025 Unaudited	31.12.2024 Unaudited	31.03.2025 Audited
1	Income						
	Revenue from operations	7,508.74	7,746.36	6,805.69	22,877.84	20,463.43	27,579.15
	Other income	20.46	135.22	113.87	268.60	312.22	463.73
	Total income (1)	7,529.20	7,881.58	6,919.56	23,146.44	20,775.65	28,042.88
2	Expenses						
	(a) Cost of material consumed	5,336.83	5,523.77	5,034.41	16,526.77	15,120.17	20,263.66
	(b) Changes in inventories of finished goods, work-in-progress & stock in trade	(5.27)	26.55	(26.23)	25.92	(23.76)	(45.11)
	(c) Employee benefit expense	522.59	504.15	424.96	1,483.55	1,261.49	1,695.48
	(d) Finance costs	46.83	46.24	17.79	136.10	59.46	195.92
	(e) Depreciation and amortisation expenses	169.56	169.83	167.56	506.49	499.84	657.18
	(f) Other expenses	833.94	822.42	657.56	2,425.74	2,158.64	2,878.49
	Total expenses (2)	6,904.48	7,092.96	6,276.05	21,104.57	19,075.84	25,645.62
3	Profit before exceptional items and tax (1-2)	624.72	788.62	643.51	2,041.87	1,699.81	2,397.26
4	Exceptional Items	-	-	-	-	-	-
5	Profit before tax (3+4)	624.72	788.62	643.51	2,041.87	1,699.81	2,397.26
6	Tax expenses						
	Current tax	216.46	223.74	133.53	638.61	348.98	522.02
	Deferred tax	(0.41)	9.91	39.65	5.84	136.91	140.86
	Total tax expenses	216.05	233.65	173.18	644.45	485.89	662.88
7	Profit after tax (5-6)	408.67	554.97	470.33	1,397.42	1,213.92	1,734.38
8	Other comprehensive income/(Loss)						
	(A) Items that will not be reclassified to statement of profit or loss						
	(i) Gain/(Loss) on remeasurement of the defined benefit plans	(3.29)	(3.28)	(0.50)	(9.85)	(1.51)	(13.12)
	(ii) Income tax effect on above	1.02	1.02	0.12	3.07	0.36	4.09
	(B)(i) Items that will be reclassified to statement of profit or loss	-	-	-	-	-	-
	(ii) Income tax effect on above	-	-	-	-	-	-
	Total other comprehensive income/(Loss)	(2.27)	(2.26)	(0.38)	(6.78)	(1.15)	(9.03)
9	Total comprehensive income for the period (7+8)	406.40	552.71	469.95	1,390.64	1,212.77	1,725.35
9A	Profit after tax for the period attributable to						
	Owners of the company	318.27	455.73	410.21	1,117.87	1,044.32	1,543.47
	Non-controlling interest	90.40	99.24	60.12	279.55	169.60	190.91
	Total	408.67	554.97	470.33	1,397.42	1,213.92	1,734.38
9B	Other comprehensive income attributable to						
	Owners of the company	(1.15)	(1.13)	(0.41)	(3.41)	(1.24)	(4.54)
	Non-controlling interest	(1.12)	(1.13)	0.03	(3.37)	0.09	(4.49)
	Total	(2.27)	(2.26)	(0.38)	(6.78)	(1.15)	(9.03)
9C	Total comprehensive income attributable to						
	Owners of the company	317.12	454.60	409.80	1,114.46	1,043.08	1,538.93
	Non-controlling interest	89.28	98.11	60.15	276.18	169.69	186.42
	Total	406.40	552.71	469.95	1,390.64	1,212.77	1,725.35
10	Paid-up equity share capital (face value ₹ 10 per share)						
11	Other equity (excluding revaluation reserve)	1,575.10	1,575.10	1,575.10	1,575.10	1,575.10	15,754.17
12	Earnings per equity share of ₹ 10 each (not annualised for quarters & Nine months)	2.02	2.90	2.60	7.10	6.63	9.80
	Basic and diluted earnings per share after exceptional items (₹)						

Notes to Results:

- The above consolidated financial results for the quarter and nine months ended December 31, 2025, have been reviewed by the Audit Committee and taken on record and approved by the Board of Directors at their respective meeting held on January 29, 2026. The statutory auditors of the Company have reviewed these consolidated financial results pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended.
- The above consolidated financial results have been prepared in accordance with the recognition and measurement principles stated therein and prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder, Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) as amended and other accounting principles generally accepted in India and in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended.
- The Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour codes viz the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "Codes"). The Codes have been made effective from November 21, 2025. The Ministry of Labour & Employment published draft Central Rules & FAQs to enable assessment of the financial impact due to changes in regulations. The incremental impact of these changes, assessed by the company, on the basis of the information available, consistent with the guidelines provided by the Institute of Chartered Accountants of India, is not material and has been recognised in the consolidated financial results of the Company for the quarter and nine months ended December 31, 2025. Once Central / State Rules are notified by the Government on all aspects of the Codes, the Company will evaluate impact, if any, on the measurement of employee benefits and would provide appropriate accounting treatment.
- The Group has identified "Manufacture and Sale of Corrugated Boxes" as the single operating segment for the continued operations in the Standalone and Consolidated Financial Statement as per Ind AS-108 - Operating Segments.
- The company is having control over the subsidiary entities "M/s Yash Packers, Mumbai" and "Worth Wellness Private Limited, Indore" and results have been consolidated as per Ind AS 110- "Consolidated Financial Statements" notified under section 133 of the Companies Act, 2013.
- Previous Year and Previous Quarter(s) figures have been regrouped / reclassified wherever necessary to confirm to this period classification.

Date : 29/01/2026

Place : Indore

For Worth Peripherals Limited

Jayvir Chadha
Managing Director
DIN : 02397468