

**WALCHANDNAGAR INDUSTRIES LIMITED**

Walchandnagar: 413 114, Dist Pune, Maharashtra, India

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Ref. No. : WIL: SEC: 2026

Date : January 29, 2026

National Stock Exchange of India Ltd.
Corporate Action Department
Exchange Plaza, 5th floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051.
Fax :26598237/38, 66418126/25/24
SCRIP CODE : WALCHANNAG

BSE Ltd.
Corporate Relations Department
1st floor, New Trading Ring,
Rotunda Bldg. P. J. Tower,
Mumbai 400 001.
Fax: 22723121/2039/2037
SCRIP CODE : 507410

Dear Sir(s),

Sub: Press Release on the Un-audited (Reviewed) Financial Results and updates for the Quarter ended on December 31, 2025

In compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a copy of Press Release titled "Walchandnagar Industries Limited Press Release – Results and updates for the quarter ended December 31, 2025" is annexed with this letter.

A copy of the said Press Release is also being uploaded on the website of the Company www.walchand.com.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For Walchandnagar Industries Ltd.,

G. S. Agrawal
Whole Time Director & Company Secretary
DIN: 00404340

Encl: As above

Press Release

RESULTS AND UPDATES FOR THE QUARTER ENDED 31st DECEMBER, 2025

Mumbai, 29th January, 2026: Walchandnagar Industries Limited ("WIL"/ "Company ") a renowned engineering company known for its design, engineering high complex precision manufacturing capabilities with operational legacy of more than 117 years, announced its results for the quarter ended 31st December, 2025.

Q3 FY26 Results and Outlook:

- The December quarter marks a clear inflection point in the company's performance and signals the beginning of a sustainable transformation journey. It's a structural turnaround for the company, driven by disciplined execution, operational efficiency, and margin-focused growth — setting the foundation for sustained profitability.

*(In Rs. Lakhs)***Financial Overview:**

Particulars	Dec-25	Sep-25	Dec-24	YTD Dec 25	YTD Dec 24
Total Revenues	8,401	5,542	6,239	19,304	23,884
• Revenue from Operations	8,095	5,178	5,907	18,217	20,610
• Other Income	306	364	332	1,087	3,275
EBITDA	1,836	61	-236	2,250	1,269
PBT before exceptional items	466	-1,190	-1,713	-1,763	-2,990

- Total income increased to Rs 8,401 Lakhs, up 52% QoQ (Rs 5,542 Lakhs in Sep-25) and ~35% YoY (Rs 6,239 Lakhs in Dec-24)
- EBITDA surged to Rs 1,836 Lakhs, compared to Rs 61 Lakhs in Sep-25 and loss of Rs 236 Lakhs in Dec-24
- EBITDA margin expanded sharply to 22%, from 1% in the previous quarter and (-4%) in the same quarter last year

A Transformation That Is Here to Stay

The December quarter should be seen as a pivot, not a peak. With operating leverage now established, margins firmly back in positive territory, cost structures stabilised, execution momentum improving quarter-on-quarter, the company is well-positioned to deliver consistent profitability and improving returns going forward. These changes are now embedded into the operating rhythm of the organisation

For more information write to: investors@walchand.com

Disclaimer:

Certain statements in this release concerning our future growth prospects are forward-looking statements which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fiscal policy, competition, inflationary pressures and general economic conditions affecting our industry. The Company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the Company.