

January 29, 2026

To

National Stock Exchange of India Limited

Exchange Plaza, C-I, Block-G

Bandra Kurla Complex,

Bandra (E), Mumbai-400051

Symbol: CAPINVIT

ISIN: INE0Z8Z07016, INE0Z8Z07024

BSE Limited

Corporate Relationship Department

Phiroze Jeejeebhoy Towers, Dalal Street,

Fort, Mumbai- 400001

Scrip Code: 544338

Subject: Intimation for Additional Borrowings under Regulation 23(6)(b) of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014.

Ref: Regulation 23(6)(b) and other applicable provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 read with Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025

Dear Sir/ Madam,

In furtherance to the intimation dated October 08, 2025 and pursuant to Regulation 23(6)(b) and other applicable provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, (hereinafter referred as "SEBI InvIT Regulations") read with Master Circular thereon and applicable provisions of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 (hereinafter referred as "LODR Regulations"), as amended from time to time, read with circulars and guidelines issued thereunder, we wish to inform that Board of Directors of Gawar Investment Manager Private Limited, acting in the capacity of Investment Manager to Capital Infra Trust (hereinafter referred as "Trust") has, through circular resolution passed on January 28, 2026, approved availing of additional borrowings for the purpose of refinancing the existing outstanding debt of the ROFO Assets namely Hasanpur Bakhtiyarpur Highway Private Limited, JRR Highways Private Limited and Korba Highway Private Limited (hereinafter collectively referred as "ROFO Assets"), acquired on December 23, 2025.

The details of the proposed additional borrowings are as under:

1. Rupee term loan – I in one or more tranches from HDFC Bank Limited for an amount up to Rs. 617.03 Crores;
2. Rupee term loan – II in one or more tranches from Union Bank of India Limited for an amount up to Rs. 482.64 Crores.

The aforesaid borrowings are proposed to be utilized in accordance with the purpose of raising funds as approved by the unitholders on October 31, 2025 by way of a postal ballot and are in compliance with the applicable provisions of the SEBI InvIT Regulations and other relevant regulatory requirements.

Kindly take the above information on your records.

The above information is also available on the website of Capital Infra Trust i.e. <https://capitalinfratrust.com/>.



CAPITAL Infra Trust
(formerly known as National Infrastructure Trust)
Unit No. 1401 -1403, 14th Floor, Tower B, SAS Tower,
Medicity, Sector - 38, Gurugram - 122001, Haryana



0124 – 4920139



compliance@capitalinfratrust.com

Registration no:
IN/InvIT/23-24/0029

For Capital Infra Trust (InvIT)

(acting through its Investment Manager, Gawar Investment Manager Private Limited)

Shubham Jain
Company Secretary and Compliance Officer

Copy to:

Trustee to the InvIT
Axis Trustee Services Limited
Axis House, P B Marg, Worli, Mumbai,
Maharashtra, India – 400025

Debt Security Trustee
IDBI Trusteeship Services Limited
Ground Floor, Universal Insurance Building
Sir P.M. Road, Fort, Mumbai, Maharashtra – 400001



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