

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company (TC)	Krebs Biochemicals & Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Dr R T Ravi Mrs. Hemalata Ravi Mr. Avinash Ravi Mr. Aditya Ravi Mr. Ajay Ravi		
Whether the acquirer belongs to Promoter/Promoter group	Promoter & Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	4114241	29.93%	29.93%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	0.00	0.00%
c) Voting rights (VR) otherwise than by shares	Nil	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	0.00%	0.00%
e) Total (a+b+c+d)	4114241	29.93%	29.93%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	863989	5.20%	5.20%
b) VRs acquired /sold otherwise than by shares	Nil	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	0.00%	0.00%

d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	863989	5.20%	5.20%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	4978230	29.93%	29.93%
b) Shares encumbered with the acquirer	Nil	0.00%	0.00%
c) VRs otherwise than by shares	Nil	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	29.93%	29.93%
e) Total (a+b+c+d)	4978230	29.93%	29.93%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Rights Issue		
Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever applicable	28.03.2019 (being the date of receipt of intimation of allotment)		
Equity share capital / total voting capital of the TC before the said acquisition / sale.	13744286 Equity shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	16630586 Equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	16630586 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

On behalf of the promoter group

Avinash Ravi

Place: Hyderabad

Date: 29.03.2019